

The State Securities Commission's (SSC) issuance of the Registration Certificate for the Offering of Covered Warrants merely signifies that the Issuer's registration dossier has complied with the conditions and procedures prescribed by relevant laws. It does not imply a guarantee of the accuracy of the Prospectus's contents, nor does it guarantee the value of the covered warrants, the full payment of obligations, or the investment objectives, strategies, and business plans of the Issuer.

Investors are strongly advised to thoroughly read and understand the provisions of this Prospectus, particularly the Risk Factors on page 1, and to take note of applicable taxes, fees, charges, and service pricing when trading covered warrants.

The market price of covered warrants may fluctuate based on market conditions; investors may incur losses on their initial capital or lose their entire investment.

Information regarding the past performance of the Issuer or previously issued warrants (if any) is for reference purposes only and does not guarantee future investment returns.

PROSPECTUS

(No.: 736/KISCW)

KIS VIETNAM SECURITIES CORPORATION

(Securities Company Establishment and Operation License No. 56/UBCK-GPHĐKD issued by the State Securities Commission on July 5, 2007; Amended License No. 06/GPĐC-UBCK issued by the State Securities Commission on January 13, 2026)



OFFERING OF COVERED WARRANTS

(Registration Certificate for the Offering of Covered Warrants No. 149/GCN-UBCK issued by the Chairperson of the State Securities Commission on May 26, 2026)

Covered Warrant.SHB.KIS.7M.25

This Prospectus and supplementary documents will be available from the issuance announcement date at:

KIS VIETNAM SECURITIES CORPORATION

Address: 3rd and 11th Floor, ROX Building, 180-192 Nguyen Cong Tru Street, Ben Thanh Ward, Ho Chi Minh City.

Telephone: 028.39148585

Fax: 028.38216899

Website: www.kisvn.vn

PERSON IN CHARGE OF INFORMATION DISCLOSURE

Full Name: Hoang Anh Viet - Derivatives Solutions Department

Telephone: 028.3914.8585 (Ext: 1114)

Email: viet.ha@kisvn.vn

Ho Chi Minh City, May 2026

KIS VIETNAM SECURITIES CORPORATION

(Securities Establishment and Operation License No. 56/UBCK-GPHĐKD issued by the State Securities Commission on July 5, 2007; Amended License No. 06/GPĐC-UBCK issued by the State Securities Commission on January 13, 2026)

OFFERING OF COVERED WARRANTS

- Warrant name: Covered Warrant.SHB.KIS.7M.25
- Name (ticker) of the underlying security: SHB.
- Underlying issuer: Sai Gon – Ha Noi Commercial Joint Stock Bank.
- Warrant type: Call.
- Exercise style: Warrants that may only be exercised by the holder at maturity.
- Settlement method: Warrants are cash-settled.
- Maturity: 7 months
- Expected Issue Date: The specific timing shall be determined by the General Director after obtaining approval from the competent authorities.
- Expected Last Trading Day: 02 trading days prior to the maturity date.
- Expected Maturity Date: 7 months from the offering date.
- Conversion ratio: 4:1.
- Exercise price: Within a range of Equal to or no more than 20% higher than the reference price of the underlying securities on the issuance announcement date, the specific price will be stated in the Notice of Issuance.
- Expected Offering Price Range: VND 1,000 - 1,100 per warrant; the specific price will be stated in the Notice of Issuance.
- Total Offering Volume: 4,000,000 warrants.
- Total Offering Value: VND 4,400,000,000.
- Expected Value of Collateral Assets: VND 2,200,000,000.

CUSTODIAN BANK FOR COLLATERAL ASSETS

JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM - NAM KY KHOI NGHIA BRANCH

Head Office Address: No. 56 (Rear), 58, 60, 62, 64 Nam Ky Khoi Nghia Street, Sai Gon Ward, Ho Chi Minh City, Vietnam.

Telephone: (028) 3821 8812 Fax: (028) 3914 4714 Website: www.bidv.com.vn

AUDITING FIRM

PWC (VIETNAM) LIMITED

Address: No. 29, Le Duan Street, Sai Gon Ward, Ho Chi Minh City.

Telephone: (028) 3823 0796 Fax: (028) 3823 0796 Website: www.pwc.com/vn/

PROSPECTUS CONTENTS

I. RISK FACTORS

Investors are advised to thoroughly review this Prospectus and its accompanying documents to clearly understand the nature of Covered Warrants (hereinafter referred to as "Warrants"), the risks associated with investing in Warrants, and to evaluate the suitability of this investment product in relation to their investment objectives and financial situation. Investors are recommended to consult financial advisors, stockbrokers, or analysts to gain a comprehensive understanding of Warrant investment mechanisms.

Covered Warrants are structured derivative products with a complex nature and are not suitable for inexperienced investors. We strongly discourage participation if investors do not fully understand the product or are not prepared to accept the investment risks outlined below.

We do not undertake to conduct investigations or research regarding the Issuer of the underlying security. The holding of warrants should not be construed as a recommendation by the Issuer regarding the underlying security. Furthermore, holders should note that the companies or entities issuing the underlying securities, or other related entities, are not involved in the preparation of this Prospectus.

1. Risks Related to the Warrant Issuer

- **Issuer Transaction Risk:** The Issuer may repurchase warrants on the market at any time, and such warrants may be held, cancelled, or resold. The Issuer may execute hedging transactions that could affect the price of the underlying security, thereby indirectly impacting the warrant price.

- **Settlement Risk:** Investors should note that although the Issuer must strictly adhere to solvency standards throughout the issuance process, there remains a risk that the Issuer may become insolvent and fail to fulfill its exercise obligations to investors. In the event of insolvency or insufficient assets for settlement, the rights of warrant holders shall be resolved in accordance with relevant laws.

- **Delisting Risk:** In the event the Issuer is suspended, ceases operations, undergoes a merger, consolidation, dissolution, bankruptcy, or has its Establishment and Operation License revoked, the warrants will be delisted. Consequently, there is a risk that warrants may be delisted prior to the maturity date.

- **Risk from the Exercise of Issuer's Discretion:** Warrant holders should note that the Issuer reserves discretion in business activities consistent with the terms of this Prospectus, which may affect the warrant price. In events involving acquisitions or corporate restructurings that affect the rights of warrant holders, the Issuer reserves the right to choose actions regarding the warrants deemed appropriate. The Issuer commits to making prudent decisions. If parties related to the Issuer's obligations fail to fulfill their commitments, it may affect the performance related to the warrants.

- **Conflict of Interest Risk:** The Issuer's involvement in various business activities may lead to conflicts of interest with warrant holders. The Issuer may issue and list other warrants that could potentially influence the price of these warrants.

2. Risks Related to Covered Warrant Products

- **General Investment Risk:** Holders should possess knowledge of warrant valuation methodologies and should only engage in trading after careful consideration. Warrants are suitable products only for investors who fully understand the associated risks and pricing mechanisms. An investment in warrants is not equivalent to a direct investment in the underlying asset. Although the returns on a warrant investment are closely linked to price

movements of the underlying asset, the price volatility of the warrant may not be proportional to that of the underlying asset. The high leverage inherent in warrants implies that holders bear significantly higher investment risk compared to a direct investment of equal value in the underlying asset.

- **Maturity Risk (Time Decay):** As warrants have a fixed lifespan, their value may decline as the expiration date approaches, and such depreciation can be substantial. If an investor holds a warrant until maturity and the settlement price is less than or equal to the exercise price, the warrant's value will reach zero, resulting in a loss of the entire initial capital invested. Therefore, prior to investing, investors should thoroughly research the price trends of the underlying security during the remaining term of the warrant.

- **Price Risk:** This refers to the risk arising from fluctuations in the warrant's market price. These fluctuations depend on various factors such as the price of the underlying security, its volatility, the remaining time to maturity, interest rates, and dividends of the underlying security—with the price of the underlying security being the most critical factor. Additionally, the price is influenced by market supply and demand. Although the Issuer typically issues the volume registered with the State Securities Commission (SSC), the Issuer may increase the supply through additional offerings, provided the total volume does not exceed the maximum issuance limit prescribed by the SSC. Such additional offerings may impact the warrant's price.

- **Leverage Risk:** Investing in warrants involves exposure to price movements of the underlying security rather than direct ownership. Investors benefit from leverage by gaining full exposure to the price changes of the underlying security while only committing a fraction of its total value. However, the percentage change in the warrant's market price can be significantly greater than that of the underlying security, leading to potentially higher gains or more substantial losses compared to a direct investment.

- **Liquidity Risk:** This risk occurs when an investor is unable to sell warrants at a desired price due to a lack of market liquidity. Liquidity depends on market supply and demand as well as the effectiveness of the Issuer's market-making activities. While the Issuer commits to performing market-making functions and providing liquidity, there is no guarantee of an active or vibrant trading market.

- **Taxation Risk:** This risk arises if an investor fails to transfer (sell) the warrants before the expiration date, as stipulated in Official Dispatch No. 1468/BTC-CST dated February 5, 2018, by the Ministry of Finance regarding tax policies for covered warrants. Specific details are provided in Section 8, Part VI of this Prospectus.

- **Shareholder Rights:** Warrant holders do not enjoy the rights of shareholders of the underlying security, including but not limited to the right to attend General Meetings of Shareholders, receive dividends, exercise subscription rights for additional share issuances, or any other corporate rights arising from the underlying security.

3. Risks Related to the Underlying Security

- Certain corporate actions (including bonus share issuances, cash distributions, stock splits or consolidations, or restructuring events) may necessitate adjustments to the warrant's terms. However, the Issuer is not obligated to adjust the terms and conditions for every event affecting the underlying security. Any adjustment—or a decision not to adjust—will impact the warrant's value. Adjustments will be carried out in accordance with applicable laws. Furthermore, specific events (such as the delisting or suspension of the underlying security) will result in the warrant being delisted or suspended pursuant to legal regulations.

4. Other Risks

- **Economic Risk:** Vietnam has experienced significant economic growth, reflecting global and domestic trends. However, risks such as global economic recession, inflation, exchange rate fluctuations, debt ratios, and real estate bubbles persist. Any risk impacting the stock market will inherently affect the warrant market.

- **Economic Risk:** Vietnam has experienced significant economic growth, reflecting global and domestic trends. However, risks such as global economic recession, inflation, exchange rate fluctuations, debt ratios, and real estate bubbles persist. Any risk impacting the stock market will inherently affect the warrant market.

- **Legal Risk:** This pertains to risks involving intellectual property (IP) laws, labor protection laws, or the overall enforceability of the law. Weaknesses in legal enforcement or IP protection can lead to business uncertainty and hinder innovation.

- **Taxation Risk (Exercise):** Investors should pay close attention to tax regulations when exercising covered warrants. If a warrant expires In-The-Money (ITM) and is held until maturity for exercise, the tax liability incurred may potentially exceed the cash settlement amount received from the Issuer under Official Dispatch No. 1468/BTC-CST. To mitigate this risk, investors should consider reselling the warrants to the Issuer prior to maturity to avoid the tax implications of an automated exercise.

- **Miscellaneous Risks:** Additionally, natural risks (such as floods and storms) and environmental risks (such as business activities causing pollution or CO2 emissions exceeding international thresholds) may impact the Vietnamese stock market.

II. RESPONSIBLE PARTIES FOR THE PROSPECTUS

1. The Issuer

- Mr. Shin Hyun Jae – Position: General Director, Chairman of the Board of Directors.
- Mr. Cho Hun Hee – Position: Member of the Board of Directors
- Ms. Truong Thi Kim Dung – Position: Chief Accountant.
- Ms. Phan Tuyet Minh – Position: Head of Internal Control.

We guarantee that the information and data contained in this Prospectus are accurate and truthful. We undertake full responsibility for the integrity and accuracy of such information and data, consistent with the facts known to us or as reasonably investigated and collected.

2. Underwriter and Advisory Organization

None.

III. DEFINITIONS

- **Covered Warrant (CW):** A type of secured security issued by a securities company that allows the holder to receive a cash settlement based on the difference between the Exercise Price and the Settlement Price at the time of exercise.

- **Underlying Security:** The security used as the underlying asset for the warrant.

- **Underlying Issuer:** The entity that issues the securities serving as the underlying asset for the warrant.

- **Warrant Issuer:** The securities company that issues the covered warrants.

- **Custodian Bank:** A bank responsible for the custody and supervision of assets deposited by the Warrant Issuer as collateral to ensure payment obligations for issued warrants. The Custodian Bank must not be a related party of the Issuer under securities law.

- **Warrant Holder:** An investor who owns warrants, acting as a partially secured creditor of the Issuer, and is not the Warrant Issuer itself.

- **Call Warrant:** A type of warrant that grants the holder the right to purchase a specified quantity of the underlying security at the Exercise Price or to receive a cash payment when the price of the underlying security is higher than the Exercise Price at the time of exercise.

- **European-style Warrant:** A warrant that can only be exercised by the holder on the Expiration Date.
- **Exercise Price (Strike Price):** The price at which the warrant holder has the right to buy the underlying security from the Issuer, or the price used by the Issuer to determine the cash settlement for the holder.
- **Conversion Ratio:** The number of warrants required to be converted into one unit of the underlying security.
- **Expiration Date (Maturity Date):** The final date on which the warrant holder can exercise the warrant.
- **Last Trading Day:** The trading day occurring two (02) days prior to the Expiration Date; this is the final day the warrant can be traded on the market. In the event a warrant is delisted because the underlying security is delisted, the Last Trading Day of the warrant shall coincide with the Last Trading Day of the underlying security.
- **Outstanding Warrants:** Warrants that have not yet reached maturity and are currently held by investors.
- **Unissued Warrants:** Warrants that have been issued but are not yet owned by investors. These warrants are held in custody in the Issuer's account.
- **In-the-Money (ITM):** For a call warrant, this occurs when the Exercise Price is lower than the Settlement Price.
- **Out-of-the-Money (OTM):** For a call warrant, this occurs when the Exercise Price is higher than the Settlement Price.
- **At-the-Money (ATM):** For a call warrant, this occurs when the Exercise Price is equal to the Settlement Price.
- **Open Position:** The total number of outstanding warrants issued by the Issuer that have not yet been exercised.
- **Delta:** The ratio representing the change in the warrant price relative to a change in the price of the underlying security.

Formula:

$$\text{Delta} = \frac{\text{Change in Warrant Price}}{\text{Change in Underlying Security Price}}$$

- **Settlement Price (upon exercise):** The arithmetic means of the closing prices of the underlying security during the five (05) trading days immediately preceding the Expiration Date (excluding the Expiration Date). In the event of a corporate action affecting the underlying stock within these five (05) days, the closing prices on the days prior to the ex-rights date will be adjusted accordingly. The Settlement Price is calculated and announced by the Stock Exchange.

IV. INVESTMENT OPPORTUNITIES

1. Overview of Vietnam's Economy in February and the First Two Months of 2026.

According to the "Report on Socio-economic Situation in February and the First 2 Months of 2026" by the General Statistics Office, Vietnam's economic situation showed the following developments:

19.1. Agriculture, Forestry, and Fishery Production

- Agricultural, forestry, and fishery production in February 2026 took place under favorable weather conditions for the 2026 Winter-Spring crop planting. Livestock and poultry farming developed steadily with controlled disease outbreaks. Food safety, quarantine, and slaughtering controls were synchronously implemented, ensuring food supply. Forestry and fishery activities remained stable, with strict forest management and fire prevention.

a) Annual Crop Production

- Paddy Rice: As of February 20, 2026, the province's estimated Winter-Spring paddy rice cultivation reached 73,470 hectares, a decrease of 2.37% year-on-year. This decline was due to the conversion of some rice-growing areas in eastern districts for transportation infrastructure projects.

- Other Annual Crops: Along with rice, local farmers planted 4,705 hectares of maize (+0.75% YoY); 1,380 hectares of sweet potatoes (+2.22%); 22 hectares of soybeans (+2.38%); 305 hectares of peanuts (+1.67%); 5,230 hectares of various vegetables (+2.55%); and 1,360 hectares of various beans (+1.49%).

b) Perennial Crops

- Cultivation and Maintenance: Localities are currently focusing on orchard maintenance, including pruning and canopy management to ensure ventilation and reduce mealybug habitats. Activities such as orchard sanitation, weeding, and balanced fertilization are being intensified to enhance plant health and pest resistance. The cultivation areas for key crops are as follows: Coffee (217,026 ha), Rubber (33,782 ha), Pepper (28,804 ha), Cashew (26,409 ha), and Durian (41,828 ha).

- Pest and Disease Outlook: Due to the ongoing dry season, pests are primarily sap-sucking insects and fungal diseases caused by water stress or large diurnal temperature variations. Specialized agencies are providing guidance on disease prevention and control tailored to each crop type.

c) Livestock Production and Veterinary Service

- Sector Overview: Livestock and poultry production within the province remains relatively stable. Disease prevention and control measures have been intensified to meet the surge in food demand before, during, and after the Lunar New Year. The province continues its strategic shift toward concentrated industrial farming models, leveraging advanced science and technology to optimize productivity and product quality.

- Livestock Statistics (Feb 2026): Estimates show the buffalo herd at 24,676 heads (down 5.54% YoY); the cattle herd at 354,906 heads (down 9.03% YoY, of which dairy cows reached 5,009 heads, up 7.91%); the pig herd at 1,064,201 heads (up 2.75%); and the poultry flock at 20.714 million birds (up 1.48% YoY).

- Quarantine and Disease Control: The disease situation remains stable with only sporadic outbreaks under control. In February 2026, the Department of Veterinary Medicine quarantined 974,229 livestock and poultry for export from the province. Cumulative outbound quarantine for the first two months reached 2.034 million heads.

- Inbound Quarantine: In February 2026, 1,367,662 livestock and poultry units were quarantined for entry into the province (comprising 102 cattle, 56,051 pigs, 977,834 chickens, and 333,675 ducks/geese), along with meat products (678 kg of beef/buffalo, 31,347 kg of poultry, and 13,708 kg of pork).

- Breeding Purposes: Quarantine for breeding-related transfers included 20,886 pigs and 834,005 chickens (outbound), and 52,399 pigs, 997,834 chickens, and 333,675 ducks/geese (inbound). Cumulative inbound quarantine for the first two months of 2026 totaled 2,771,398 units.

d) Forestry.

- Forest Management and Protection: The management, protection, and fire prevention and control (FPC) of forests have been prioritized by relevant authorities, local governments, and forest owners. However, instances of illegal deforestation and forest land encroachment persist.

- Forestry Exploitation: In February 2026, the province's estimated timber harvest reached 33,600 m³, a 1.60% increase year-on-year (YoY). Cumulative timber production for

the first two months totaled 59,251 m³, up 1.27% YoY, primarily consisting of pulpwood materials.

- **Forest Development:** Forestry companies and related units are currently preparing land and seedlings for the 2026 afforestation registration plan. Concurrently, the Department of Agriculture and Rural Development is conducting final inspections of the 2025 dispersed tree planting results, funded by the Payment for Forest Environmental Services (PFES).

- **Administrative Directives:** The Provincial People's Committee has directed functional agencies to regularly organize inspection teams for forest management and protection. These units are tasked with guiding forest owners in FPC implementation and anti-deforestation measures, ensuring 24/24 monitoring to provide early warnings and timely intervention for illegal land encroachment or logging.

- **Law Enforcement and Violations: February 2026 Statistics:** A total of 56 forest law violations were recorded (including 01 case of illegal logging, 04 general protection regulation breaches, 12 cases of illegal deforestation, 27 cases of illegal transport, 10 cases of illegal storage/trade, and 02 cases of documentation non-compliance). Authorities seized 30.288 m³ of timber and 06 vehicles. Total revenue from penalties reached 201.425 million VND, with 190.425 million VND remitted to the State Budget.

- **Year-to-Date (YTD) Statistics:** Cumulative violations for the first two months reached 139 cases. Seizures included 41.253 m³ of timber and 99.648 steres of firewood, along with 23 vehicles. Total revenue reached 258.175 million VND, with 242.175 million VND remitted to the State Budget

e) Fisheries.

- **Sector Restructuring:** The province is actively restructuring the fisheries sector toward sustainability and modernization. Key priorities include disease prevention and the regeneration of natural resources, with a strategic focus on rezoning aquaculture areas in tandem with environmental protection. The province is also facilitating a transition from destructive harvesting practices to sustainable fishing and aquaculture methods.

- **Total Fisheries Production:** In February 2026, the province's total fishery output reached an estimated 6,569.7 tons, up 2.12% year-on-year (YoY). Cumulative output for the first two months of 2026 reached an estimated 11,153.5 tons, a 1.96% increase YoY. The breakdown is as follows:

- **Marine Capture Fisheries:** Output in February 2026 reached an estimated 6,267 tons, up 2.13% YoY. This included: 4,820 tons of fish (+2.27%), of which Tuna accounted for 370 tons (+2.21%, representing 7.6% of total marine fish catch); 38 tons of shrimp (+2.7%); and 1,409 tons of other aquatic products (+1.66%). Cumulative two-month output reached 10,558.5 tons (+1.92% YoY). **Inland Capture Fisheries:** Output in February 2026 reached an estimated 47.9 tons, up 3.04% YoY. Cumulative two-month output reached 98.2 tons (+2.85% YoY).

- **Aquaculture:** Production in February 2026 reached an estimated 254.8 tons, up 1.63% YoY. This included: 151.1 tons of fish (+0.73%); 103.2 tons of shrimp (+3%); and 0.5 tons of other species (-4%). Cumulative two-month production reached 496.8 tons (+2.53% YoY).

f) National Target Program on New Rural Development (NRD)

- **Implementation Progress:** Relevant sectors and localities continue to prioritize the NRD Program, with an emphasis on enhancing the quality of achieved criteria and program execution. Current efforts are focused on finalizing documentation for the recognition of communes meeting "NRD" and "Advanced NRD" standards.

- **NRD Statistics:** To date, Dak Lak province has 26 out of 88 communes recognized as meeting New Rural standards. Among these, 04 communes (15.38%) have achieved "Advanced New Rural" status; currently, no communes have reached "Exemplary New Rural" status. **OCOP Program:** The province has a cumulative total of 764 OCOP (One Commune, One Product) products from 372 entities. This includes: 02 five-star products, 01 potential five-

star product, 50 four-star products, 10 potential four-star products, and 656 three-star products (noting 43 expired products and 2 revoked products).

19.2. Industrial Production

- Industrial Production Index (IIP): The IIP for February and the first two months of 2026 maintained robust growth momentum. Generally, Tier-I industrial sectors sustained an upward trend compared to the same period last year. Notably, the Manufacturing and Processing sector recorded a 13.49% increase, serving as the primary growth engine for the entire industry

- Monthly Performance (February 2026): The overall IIP rose by 11.68% year-on-year (YoY). Segment performance include: Mining and Quarrying: -1.08%; Manufacturing and Processing: +10.30%; Electricity, Gas, and Steam Supply: +15.48%; Water Supply and Waste Management: +7.26%.

- Industrial Production Index (IIP) - First Two Months of 2026: The IIP for the first two months of 2026 increased by 11.90% year-on-year (YoY). Specifically: Mining and Quarrying (+11.30%): Driven by stone-quarrying enterprises increasing capacity to serve construction projects; notably, other construction stone products reached 154,500 m³ (+15.70%). Manufacturing and Processing (+13.49%): Growth was recorded in most high-weight sub-sectors: Wood processing and wood/bamboo/cane products (excluding furniture) rose by 30.49% (wood chips reached 26,684 tons, +34.91%); Beverage production increased by 21.12% (bottled beer reached 14.2 million liters, +36.50%); Electrical equipment rose by 16.76% (power supply inductors reached 111.8 million units, +16.76%); Other non-metallic mineral products grew by 12.13% (curbstones reached 72,803 m², +32.80%); and Food processing increased by 10.28% (canned tuna reached 1,004.8 tons, +18.77%; powdered coffee reached 9,890.6 tons, +17.67%; while dried cashew nuts reached 19,266.7 tons, down 7.46%). Notably, a 10.54% decline in the furniture sector tempered the overall growth of the industry. Electricity, Gas, and Steam Supply (+8.61%): Power generation reached 1,529.9 million kWh (+13.06%) and commercial electricity reached 604.1 million kWh (+8.29%). Water Supply and Waste Management (+7.57%): Potable water reached 10,268.7 thousand m³ (+7.36%) and waste collection/treatment services reached 24 billion VND (+7.99%).

- Labor Usage Index: The labor usage index in industrial enterprises remained stable compared to the previous year, though a structural shift occurred between sectors: y Enterprise Ownership: Labor in Foreign Direct Investment (FDI) enterprises increased by 15.95%, while the State-owned sector saw a 14.31% decline, and the non-State sector decreased by 0.74%. By Tier-I Industry: Labor increased by 17.86% in Mining and 2.34% in Water Supply and Waste Management. Conversely, the workforce declined by 0.33% in Manufacturing and 0.50% in the Electricity, Gas, and Air Conditioning supply sector.

- Overall Industry Outlook, industrial production in the first two months of 2026 took place amidst a mix of favorable factors and persistent hurdles. While many enterprises maintained stable operations and expanded their consumption markets—contributing to the overall growth momentum—the industrial sector still faces significant challenges. These include limited access to capital and technology, particularly for Small and Medium Enterprises (SMEs), which hinders equipment upgrades, productivity enhancement, and digital transformation. Furthermore, inconsistent infrastructure in certain industrial zones and clusters—specifically regarding logistics, connectivity, and environmental treatment—continues to impact operational efficiency and investment attraction. Additionally, several agricultural processing plants are operating below capacity due to seasonal reliance and unstable raw material supply, influenced by weather patterns and price fluctuations from the previous crop year. Despite maintaining a growth trend, the province's industrial development requires further policy interventions to resolve these bottlenecks and enhance long-term sustainability.

19.3. Business Registration Status

- Institutional Support and Environment The province continues to implement synchronized support solutions to promptly resolve bottlenecks for the business community, particularly for Small and Medium Enterprises (SMEs). Concurrent emphasis is placed on improving the investment climate, enhancing transparency, and streamlining business operations. Furthermore, the province is accelerating policies to encourage innovation, digital transformation, and competitive capacity building. Ensuring the right to business freedom and equitable access to resources and development opportunities remains a priority, contributing to overall corporate stability.

- Registration Statistics: February 2026 Performance: An estimated 216 new enterprises were established with a total registered capital of 2,740 billion VND (up 57.66% in quantity and 4.7 times in capital YoY). Market re-entries totaled 26 enterprises (+4%). Conversely, 52 enterprises were dissolved (a 3.5-fold increase) and 71 enterprises temporarily suspended operations (+61.36%). Cumulative First Two Months of 2026: The province saw 670 new establishments with a total registered capital of 4,700 billion VND (up 2.4 times in quantity but down 58.33% in capital YoY). Market re-entries reached 260 enterprises (+26.83%). On the other hand, 135 enterprises underwent dissolution (up 2.9 times) and 795 enterprises temporarily suspended operations (+4.61%).

- Market Outlook and Analysis: The corporate landscape in the first two months of 2026 presents a mix of positive signals and underlying challenges. The upward trend in market entries and re-entries indicates resilient entrepreneurial momentum and a gradual recovery in certain segments. However, the volume of market exits—through dissolution or suspension—remains significant, reflecting the limited resilience of the business sector against market fluctuations. Consequently, maintaining practical support measures, improving administrative efficiency, and enhancing corporate adaptability continue to be critical requirements for the upcoming period.

- Investment: General Progress: Due to the February 2026 period coinciding with the Lunar New Year (Year of the Horse), the implementation of investment projects slowed down compared to the same period last year. Following the holiday, the Government and the Provincial People's Committee issued decisive directives to accelerate the disbursement of public investment capital to achieve the socio-economic development targets for 2026.

- Realized Investment from State Budget (Local Management): February 2026 Performance: Estimated at 740.5 billion VND, up 10.74% over the previous month but down 12.46% year-on-year (YoY). Of this, provincial-level capital reached 728.2 billion VND (+11.14% month-on-month, -13.04% YoY); commune-level capital reached 12.3 billion VND (-8.72% month-on-month, +43.96% YoY).

- First Two Months of 2026: Total realized investment reached 1,409.2 billion VND, accounting for 13.20% of the annual plan and down 4.52% YoY. Specifically, provincial-level budget capital reached 1,383.3 billion VND (98.16% of total capital, -4.64% YoY), primarily driven by increases in ODA and provincial budget balancing capital. Commune-level budget capital reached 25.9 billion VND (1.84% of total capital, +2.58% YoY).

- Construction and Disbursement Status: Project owners and contractors are currently maintaining the construction of ongoing projects carried over from previous years. The lower volume of construction in February is attributed to objective factors, including the temporary suspension of activities during the Lunar New Year holiday and the time required for mobilization and materials replenishment post-holiday.

- As of February 23, 2026, the province has disbursed 406.94 billion VND, reaching 4.33% of the plan. Functional agencies have advised the Provincial People's Committee on the

detailed allocation of the 2026 local budget for 01 scheme and 03 projects with a total capital of 371.614 million VND. Furthermore, authorities have approved the extension of disbursement for 30 projects using 2025 Central Budget capital into 2026, totaling 2,815 billion VND.

- Key Major Projects: Significant investment continues to flow into large-scale projects, including: Component Project 3 (Buon Ma Thuot – Khanh Hoa Expressway): 267.280 billion VND. Obstetrics and Pediatrics Hospital Construction: 54.600 billion VND. Water Efficiency Improvement for Drought-affected Provinces: 45.860 billion VND. Suoi Cai Reservoir: 45.860 billion VND. Digital Transformation System Phase 2021-2025 (Vision 2030): 42.040 billion VND. Buon Ma Thuot East-West Road (Phase 2): 37.980 billion VND. Upgrading Oncology Department to Oncology Center (Central Highlands General Hospital): 34.685 billion VND.

- Investment Attraction: In February, the province approved the investment policy/granted investment certificates for 01 project with a total registered capital of 2,150 billion VND and adjusted policies for 05 existing projects. Year-to-Date (YTD): The province has approved 05 projects with a total registered capital of 2,995.83 billion VND and adjusted policies for 09 projects.

19.4. Finance, Banking, and Insurance.

- Public Finance: Since the beginning of the year, the province has focused on drastic leadership and implemented key solutions for state budget revenue management. Budget expenditures remain guaranteed for socio-economic development, national defense, security, state management, and social welfare.

- State Budget Revenue: As of February 28, 2026, total state budget revenue reached 3,777,398 million VND, accounting for 22.07% of the Central Government's estimate and 21.33% of the Provincial People's Council's estimate, representing a 6.59% increase year-on-year (YoY). Breakdown:

- Domestic Revenue: Estimated at 2,825,725 million VND, reaching 25.53% of the target (+18.17% YoY). Notably, revenue from the non-state business sector reached 1,511,545 million VND (+37.88% YoY)

- Lottery Revenue: Estimated at 112,318 million VND, reaching 28.08% of the target (+22.72% YoY).

- Land Use Fees: Reached 818,436 million VND, accounting for 13.44% of the provincial estimate, down 21.48% YoY.

- Import-Export Revenue: Reached 20,919 million VND, reaching 14.13% of the target (+12.37% YoY).

- State Budget Expenditure: As of February 28, 2026, total state budget expenditure reached 5,385,605 million VND, accounting for 13.05% of the Provincial People's Council's estimate, a decrease of 37.37% YoY. Recurrent Expenditure: Reached 4,416,244 million VND, up 13.92% YoY. Development Investment Expenditure: Reached 969,362 million VND, a significant decrease of 79.47% YoY.

- Banking Sector: As of February 28, 2026, total mobilized capital of credit institutions in the province was estimated at 171,500 billion VND (+2.5% compared to the beginning of the year). Total outstanding loans were estimated at 272,000 billion VND (+4.4% compared to the beginning of the year). The non-performing loan (NPL) ratio stood at approximately 0.99%, maintained within safe limits. The Provincial Social Policy Bank continued its credit programs with estimated outstanding loans of 14,955 billion VND (+3.39%), serving 330,033 active borrowers.

- Insurance Services: In February, an estimated 76,000 people participated in Social, Health, and Unemployment Insurance. For the first two months of 2026, the cumulative total reached 2,550,000 participants (94% of the plan, +2% YoY). Total Revenue: 1,631.041 billion VND (19% of the plan, +14% YoY). Total Expenditure: 1,568.836 billion VND (12% of the plan, +9% YoY). Insurance Debt: Total outstanding premiums for Social, Health, and Unemployment Insurance amounted to 552 billion VND.

19.5. Trade, Prices, Transport, and Tourism

a) Market Performance during Lunar New Year

- Supply and Demand Stabilization: To ensure goods balance and meet shopping demands for the end of 2025 and the Lunar New Year (Year of the Horse) 2026, the Provincial People's Committee directed enterprises, supermarkets, and shopping centers to increase stockpiles of essential consumer goods. Price listing and compliance with listed prices for essential items were strictly enforced.

- Market Stability: Market supply remained abundant with no local shortages or price hikes recorded. Price-stabilization participants honored commitments to maintain prices at or 5-10% lower than market rates. Furthermore, promotional campaigns offered deep discounts of 10-50% to stimulate consumer demand.

- Price Indices: Prior to the holiday, consumer prices remained relatively stable, seeing only a slight uptick of approximately 5-7% for specific Tet-related commodities.

- Market Surveillance: Functional agencies intensified inspections to prevent the influx of prohibited, smuggled, counterfeit, or sub-standard goods, as well as to curb trade fraud during the peak shopping season.

b) Total Retail Sales and Consumer Service Revenue

- Growth Momentum: February 2026 recorded high growth in retail and services (+13.94%) due to the Lunar New Year surge, led notably by the travel sector (+58.79%). Purchasing power increased by 10-15% year-on-year (YoY), supported by the expansion of e-commerce and high foot traffic at major commercial centers.

- Monthly Performance (February 2026): Total retail sales and consumer service revenue were estimated at 12,923.6 billion VND (+0.25% month-on-month, +15.79% YoY). Retail Revenue: 10,045.5 billion VND (+14.91% YoY). High-growth groups included: Precious stones and metals (+170.08%); Automobiles (+29.52%); and Cultural/Educational products (+17.74%). Accommodation and Food Services: 1,855.8 billion VND (+20.39% YoY). Travel and Tourism Support: 7.1 billion VND (+30.74% YoY).

- Cumulative First Two Months of 2026: Total revenue reached 25,815.5 billion VND (+13.94% YoY). Retail Breakdown: Reached 20,040.7 billion VND, accounting for 77.63% of the total. While precious metals (+227.05%) and automobiles (+50.32%) surged, household equipment and apparel saw more modest growth (0.99% and 2.22%, respectively). Services Breakdown: Accommodation and food services accounted for 14.33% (3,699.6 billion VND), while other services such as real estate (+24.73%) and personal item repairs (+26.53%) also showed strong growth.

- Tourism and Accommodation Performance: Accommodation Services: In February 2026, accommodation establishments served 554,131 visitors (+24.72% YoY). Of this, overnight stays reached 407,333 (+28.28% YoY). Cumulative (Jan-Feb 2026): Total visitors reached 1,065,654, an 18.04% increase compared to the same period last year.

- Travel Services: Monthly: Tour-based visitors in February reached 1,746 (+99.32% YoY).

- Cumulative (Jan-Feb 2026): Total tour visitors reached 3,247, a significant 161.01% increase YoY, with domestic travel being the primary driver (+220.53%).

19.6. Import and Export of Goods

- Overview: Enterprises have prioritized the fulfillment of signed contracts to meet production and consumption demands. In February 2026, the total import-export turnover reached 305 million USD, up 1.33% month-on-month and 9.0% year-on-year (YoY).

- Cumulative Performance: For the first two months of 2026, total import-export turnover reached 606 million USD, a 10.70% increase YoY. The trade balance recorded a surplus of 276 million USD, up 23.84% compared to the same period last year. Export of Goods: Monthly Performance: Export turnover in February 2026 was estimated at 218 million USD, down 2.24% from the previous month but up 4.96% YoY. First Two Months Performance: Cumulative exports reached 441 million USD, up 14.50% YoY.

- Key Export Commodities: Coffee: 31,000 tons (down 13.41%). Pepper: 6,000 tons (up 29.73%). Cashew Nuts: 7,300 tons (up 15.21%). Rubber: 1,050 tons (down 44.21%). Fruits and Vegetables: 98 million USD (up 145.77%). Seafood: 22.5 million USD. Electronic Components: 4 million USD.

- Market Observations: Export activities maintain a growth momentum as businesses focus on existing orders. However, some commodities experienced slight declines as they entered a new crop season, leading to limited carry-over stock from previous reserves.

- Import of Goods: Monthly Performance: Import turnover in February 2026 was estimated at 87 million USD, up 11.54% month-on-month and 20.63% YoY. First Two Months Performance: Cumulative imports reached 165 million USD, up 1.67% YoY. Import Structure: Primary imports included raw materials, coffee beans, fertilizers, fruits and vegetables, cashew nuts, and other essential supplies to support local business and production activities.

19.7. Consumer Price Index (CPI), Gold Price Index, and USD Exchange Rate Index

- Market Context during Lunar New Year: During the Lunar New Year (Year of the Horse) 2026, market prices remained stable without significant fluctuations or localized shortages. Consumer psychology has shifted away from hoarding goods, moving towards more prudent spending. Essential commodities were well-stocked by manufacturers and retailers, with prices largely adhering to listed rates. Regional Disparity: Severe natural disasters and flooding in 2025 heavily impacted the Eastern region of Dak Lak, leading to a decline in local purchasing power. Conversely, the Western region saw a rise in purchasing power, driven by stable income from high-value agricultural exports such as coffee, pepper, and durian. This regional dynamic significantly influenced the February 2026 CPI.

- Consumer Price Index (CPI) Performance: Monthly Change: The February 2026 CPI increased by 0.82% compared to January 2026 and 3.88% year-on-year (YoY). Year-to-Date (YTD): The average CPI for the first two months of 2026 rose by 3.52%.

- Analysis of Commodity Groups (February 2026 vs. previous month): 9 out of 11 primary commodity groups recorded price increases: Transport (+1.42%): The strongest increase, contributing 0.15 percentage points to the overall CPI. This was driven by a 1.98% rise in gasoline and a 6.33% rise in diesel (following global trends), alongside holiday surcharges for transport services. Food and Catering Services (+1.09%): Contributed 0.36 percentage points to the CPI. Notably, out-of-home dining rose by 2.27% due to holiday service fees. Beverages and Tobacco (+1.27%): Driven by festive demand for beer (+1.66%) and soft drinks (+1.04%). Housing, Utilities, and Construction Materials (+0.82%): Primarily due to a 1.73% increase in rental housing costs, though gas prices decreased by 2.83%. Clothing, Footwear, and Headwear (+0.97%): Impacted by peak shopping demand prior to the Lunar

New Year. Decline/Stability: The Information and Communication group decreased by 0.12% due to promotional discounts on electronics (TVs, phones). The Education group remained stable.

- YTD Average Price Index Trends (Jan-Feb 2026): The 3.52% average increase was characterized by: Housing and Utilities (+11.59%): The highest growth group. Education (+3.59%): Driven by a 3.90% increase in education services. Food and Catering Services (+2.86%): With food items up 4.33% and out-of-home dining up 5.28%. Downward Adjustments: The Transport group (-1.76%) and Information and Communication (-0.8%) provided a slight deflationary offset to the overall index.

- Gold and USD Indices: Gold Price Index: Surged by 12.25% in February compared to the previous month, with a YoY average increase of 86.0%. This spike was driven by global price trends and a short-term domestic demand surge during the "God of Wealth" day (10th day of the Lunar Calendar).

- USD Exchange Rate Index: Decreased by 0.85% month-on-month, while the average for the first two months rose by 2.96% YoY. Purchasing power for foreign currency remained at normal levels.

19.8. Transport Activities

- Sector Overview: Transport activities within the province remained safe and seamless before, during, and after the Lunar New Year. Revenue from transport services, along with volume of traffic and turnover for both passengers and freight, continued to grow year-on-year (YoY) due to the surge in travel and production demands during the holiday season.

- Monthly Performance (February 2026): Estimated revenue from transport, warehousing, support services, and postal/delivery services reached 871.9 billion VND, up 2.20% month-on-month and 12.39% YoY. Breakdown: Passenger Transport: 239.8 billion VND (up 3.39% month-on-month; +12.26% YoY). Freight Transport: 534.9 billion VND (up 1.35% month-on-month; +12.38% YoY). Transport Support Services: 51.6 billion VND (+10.38% YoY). Postal and Delivery Services: 45.6 billion VND (+15.61% YoY).

- Cumulative First Two Months of 2026: Total revenue for the sector reached 1,725.1 billion VND, an 11.92% increase compared to the same period in 2025. Passenger Transport Revenue: 471.7 billion VND (+13.12% YoY). Freight Transport Revenue: 1,062.7 billion VND (+11.34% YoY). Postal and Delivery Revenue: Approximately 89 billion VND (+14.92% YoY).

- Volume of Traffic and Turnover: Passenger Traffic (February 2026): Estimated at 2,209 thousand passengers and 292 million passenger-km, representing a YoY increase of 12.66% in volume and 8.85% in turnover. Freight Traffic (February 2026): Estimated at 1,468 thousand tons and 462 million ton-km, up 10.99% in volume and 11.95% in turnover YoY.

- Cumulative (Jan-Feb 2026): Passenger Traffic: 4,347 thousand passengers (+13.82% YoY) and 573 million passenger-km (+11.31% YoY). Freight Traffic: 2,908 thousand tons (+10.71% YoY) and 904 million ton-km (+9.82% YoY).

19.9. Science, Technology, and Digital Transformation

- Science and Technology Management: State management of science and technology has been executed according to schedule, ensuring compliance with established processes and procedures. The province continues to coordinate the implementation of 01 national-level task and oversees the management of 22 provincial-level projects and tasks carried over into 2026. The Science and Technology Council convened to evaluate and accept 03 provincial-level tasks, all of which (03/03) were rated as "Satisfactory"; additionally, the results of 01 task were

officially recognized in accordance with regulations. Digital Transformation: Digital transformation initiatives have received focused leadership and have been implemented in a synchronized and effective manner. Notably, cybersecurity scans and information safety certification labeling were performed for computers dedicated to the Election Information Management software system. These activities were conducted on the Specialized Data Transmission Network, ensuring that operations remained secure and seamless for Election Committees at all levels.

20. Overview of the Vietnam Stock Market in 2025 and Notable Investment Opportunities.

20.1. The Vietnam Stock Market in 2025

- In 2025, the Vietnam Stock Market is expected to enter a phase of recovery and more stable growth compared to 2024. This trend unfolds as global uncertainties subside and domestic macroeconomic policies continue to favor growth. The VN-Index is projected to follow a positive but polarized growth trajectory, reflecting the quality of earnings and financial resilience of listed companies rather than a broad-market rally.

- Market performance in 2025 is underpinned by a stable macroeconomic foundation, with a targeted GDP growth rate of approximately 6.5–7.5%, inflation maintained within target levels, and flexible monetary policies. Corporate earnings of listed entities are expected to improve further, driven by the recovery of domestic consumption, exports, and public investment—particularly within the manufacturing, infrastructure, and financial services sectors.

- Market dynamics will be influenced by factors such as the GDP growth rate, monetary and fiscal policies, inflationary trends, exchange rates, and fluctuations in international financial markets. Throughout 2025, the Government is expected to maintain macroeconomic management aimed at controlling inflation, stabilizing the economy, and supporting growth, thereby creating a conducive environment for stock market operations.

- The bottom-line performance of listed companies in 2025 will depend on the recovery pace of domestic demand, export activities, the progress of public investment disbursement, and the ability to manage input costs. However, operational efficiency is likely to see significant divergence across different sectors and individual enterprises.

- Investment capital flows, including both domestic and foreign portfolio investment (FPI), will be shaped by interest rate movements, exchange rate volatility, and the relative attractiveness of the Vietnamese market compared to regional and global peers. Additionally, global geopolitical risks and financial shifts will remain key determinants.

- Market liquidity, as well as the scale and structure of transactions across the equity, bond, and derivatives markets, will continue to rely on investor sentiment, the stability of the financial system, and updates to the legal framework and market operational mechanisms.

20.2. Investment Opportunities in 2026

- As we move into 2026, the Vietnam Stock Market continues to be shaped by both domestic and international macroeconomic factors. Key drivers such as socio-economic development orientations, investment attraction policies, economic restructuring, and international integration remain the primary forces influencing the overall investment climate and the stock market in particular.

- Vietnam maintains its strategic focus on attracting Foreign Direct Investment (FDI) into manufacturing, processing, infrastructure, technology, and energy. The performance of

enterprises in these sectors is expected to influence the supply-demand dynamics of goods and services, as well as the demand for capital mobilization through the equity market.

- Domestic and global monetary policies—including interest rate trajectories, exchange rates, and liquidity conditions—are critical factors directly affecting corporate cost of capital and investors' asset allocation decisions. Furthermore, risk factors such as global economic volatility, policy shifts in major economies, and force majeure events may impact capital flows and market sentiment.

- Regarding market structure, the development of new financial products, market scaling, improvement in the quality of listed assets, and enhanced transparency are seen as vital to attracting medium- and long-term investors. However, the implementation of these policies and market reforms will depend on the specific roadmap and prevailing market conditions.

- Market valuation levels in Vietnam may fluctuate in tandem with corporate earnings performance, interest rates, and investment flows. Investors are advised to conduct comprehensive assessments of market, sectoral, and company-specific risks when making investment decisions.

21. Investment Opportunities in Covered Warrants (CW)

Covered Warrants (CW) are financial instruments issued by securities companies and listed on the Ho Chi Minh City Stock Exchange (HOSE). This product is characterized by several advantages, including low initial capital requirements, capped downside risk, and a trading mechanism similar to underlying stocks (in terms of trading hours, methods, and order types)

The price volatility of a warrant depends on various input parameters such as the price and implied volatility of the underlying asset, the strike price, the conversion ratio, time to maturity, and the risk-free interest rate. With a lifecycle ranging from 3 to 24 months, changes in the underlying asset's price and volatility cause the warrant's leverage ratio (gearing) to fluctuate, creating a unique appeal for this product.

Investors can subscribe to warrants during the Initial Public Offering (IPO) phase or purchase them directly on the secondary market (HOSE). Once acquired, investors have the option to resell them on the secondary market or hold them until maturity to exercise the rights.

Covered Warrants are issued and supported by reputable market makers (issuers), ensuring liquidity for participants. The expected return on investment is realized through the settlement of the price difference upon expiration.

However, Covered Warrants also carry specific inherent risks, and participants may incur related transaction costs. Investors should thoroughly research the product's mechanics to weigh the potential rewards against the risks before committing capital.

V. INFORMATION ABOUT THE COVERED WARRANT ISSUER

1. Information of covered warrant issuer

a) Issuer summary:

- Company name in Vietnamese: Công ty Cổ phần Chứng khoán KIS Việt Nam.
- Company name in English: KIS VIET NAM SECURITIES CORPORATION.
- Abbreviated name: KIS.
- Charter capital: VND 4,549,693,040,000.
- License for Establishment and Operation of Securities Company No. 56/UBCK-GPHĐKD issued by The State Securities Commission dated July 05, 2007, Amended License No. 06/GPĐC-UBCK issued by The State Securities Commission dated January 13, 2026.

- Head office address: 3rd and 11th Floor, ROX building, 180-192 Nguyen Cong Tru street, Ben Thanh ward, Ho Chi Minh city.
- Telephone: (84-28) 3914 8585. Fax: (84-28) 3821 6898.

b) Summary of the formation and development process

KIS Viet Nam Securities Corporation (hereinafter referred to as the Company), formerly Gia Quyen Securities Joint Stock Company, was established on July 5, 2007, under Decision No. 56/UBCK-GPHDKD dated July 5, 2007, with a charter capital of VND 135 billion. As of June 14, 2021, the Company's charter capital is VND 3,761,579,550,000. The Company is equipped with a modern technological infrastructure and a Board of Directors and specialists with in-depth knowledge and extensive experience in the business environment, as well as a network of cooperative relationships with domestic and international organizations.

- July 5, 2007: Gia Quyen Securities Joint Stock Company was established under Decision No. 56/UBCK-GPHDKD with a charter capital of VND 135 billion.
- July 17, 2007: The company officially became a member of the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 60/GCNTVLK.
- August 17, 2007: The company officially became a member of the Ho Chi Minh City Stock Exchange under Decision No. 57/QD-SGDHCM.
- August 28, 2007: The company officially became a member of the Hanoi Stock Exchange (formerly: Hanoi Securities Trading Center) under Decision No. 215/QD-TTGDHN.
- June 13, 2008: Gia Quyen Securities Joint Stock Company is a public company, according to Dispatch No. 1142/UBCK-QLPH dated June 13, 2008, from the State Securities Commission.
- June 20, 2008: The company established and inaugurated Gia Quyen Securities Joint Stock Company - Hanoi Branch according to Decision No. 438/QD-UBCK.
- June 20, 2008: Gia Quyen Securities Joint Stock Company - Hanoi Branch was registered to operate securities custody services according to Decision No. 439/QD-UBCK.
- July 10, 2008: Gia Quyen Securities Joint Stock Company - Hanoi Branch officially became a member of the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) according to Certificate No. 34/GCNTVLK-CN.
- October 3, 2008: Gia Quyen Securities Joint Stock Company received approval from the State Securities Commission to change its head office location according to Decision No. 610/QD-UBCK.
- April 7, 2009: Gia Quyen Securities Joint Stock Company received approval from the State Securities Commission to change the location of its Hanoi branch according to Decision No. 217/QD-UBCK.
- September 17, 2009: Gia Quyen Securities Joint Stock Company's establishment and operation license was amended to change its legal representative to Ms. Tran Duong Ngoc Thao according to License No. 262/UBCK-GP.
- August 18, 2010: The company increased its charter capital from VND 135 billion to VND 263.646 billion according to Decision No. 662/QD-UBCK, and the capital increase issuance was completed on December 17, 2010, according to amended license No. 376/GPDC-UBCK.
- November 30, 2010: Gia Quyen Securities Joint Stock Company was approved by the State Securities Commission to register to provide online securities trading services according to Decision No. 994/QD-UBCK.
- December 17, 2010: Gia Quyen Securities Joint Stock Company increased its capital to VND 263.646 billion according to amended license No. 376/GPDC-UBCK.

- December 27, 2010: Gia Quyen Securities Joint Stock Company was granted a license to amend its legal representative to Oh Kyung Hee, according to Amendment License No. 379/GPDC-UBCK.
- January 7, 2011: Gia Quyen Securities Joint Stock Company amended the Decision to establish the Hanoi branch, with Oh Kyung Hee as the head of the branch, according to Decision No. 15/QD-UBCK.
- March 21, 2011: The company changed its name to KIS Vietnam Securities Joint Stock Company, according to Amendment License No. 19/GPDC-UBCK.
- March 24, 2011: The company changed the name of the Hanoi branch from Gia Quyen Securities Joint Stock Company – Hanoi Branch to KIS Vietnam Securities Joint Stock Company – Hanoi Branch, according to Decision No. 265/QD-UBCK.
- March 29, 2011: The company was granted an amended securities depository member certificate, Certificate No. 60/GCNTVLK-1, by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository).
- July 8, 2011: The company's head office address was changed according to the amended license, Certificate No. 42/GPDC-UBCK.
- July 12, 2011: The company was granted an amended securities depository member certificate, Certificate No. 60/GCNTVLK-2, by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository).
- August 11, 2011: The Company was granted a Certificate of Securities Depository Branch Operation by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding the change of information for the Securities Depository Branch, as per Certificate No. 54/GCNTVLK-2.
- February 29, 2012: The Hanoi Branch of the Company had its registered address changed according to Decision No. 193/QD-UBCK.
- March 6, 2012: The Company was granted a Certificate of Securities Depository Branch Operation by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding the name of the Hanoi Branch, as per Certificate No. 54/GCNTVLK-CN-3.
- April 15, 2013: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) regarding the re-issuance of the Membership Certificate, as per Dispatch No. 2770/VSD-LK.
- April 15, 2013: The company was granted Membership Certificate No. 60/GCNTVLK by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository).
- December 27, 2013: The company's transaction changing the ownership of shares representing 10% or more of the charter capital was approved by the State Securities Commission, as per Decision No. 915/QD-UBCK.
- January 9, 2015: The company was granted an amended license by the State Securities Commission.
- January 14, 2015: The company was granted a Certificate of Securities Depository Membership by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) under Certificate No. 60/GCNTVLK-3.
- April 22, 2015: The company was granted an amended Establishment and Operation License No. 20/GPDC-UBCK by the State Securities Commission, adding the business of securities underwriting.

- June 1, 2015: The company established and inaugurated the Ba Trieu Transaction Office under the Hanoi Branch according to Decision No. 458/QĐ-UBCK.
- July 8, 2015: The company established and inaugurated the Nguyen Tri Phuong Transaction Office under the Head Office according to Decision No. 577/QĐ-UBCK.
- July 6, 2016: The company was established and opened the Lang Ha Transaction Office under the Hanoi Branch according to Decision No. 671/QĐ-UBCK.
- September 6, 2016: The company was established and opened the Pham Ngoc Thach Transaction Office under the Head Office according to Decision No. 935/QĐ-UBCK.
- December 30, 2016: The company was approved to register to provide online securities trading services according to Decision No. 1456/QĐ-UBCK.
- February 6, 2017: The company was approved by the State Securities Commission to cancel its public company registration effective January 3, 2017 according to Dispatch No. 620/UBCK-QLKD.
- August 9, 2017: The company was granted an amended establishment and operation license No. 38/GPDC-UBCK by the State Securities Commission, changing the legal representative to Mr. Park Won Sang.
- September 7, 2017: The company was granted an amended establishment decision for the Hanoi branch No. 38/QĐ-UBCK by the State Securities Commission, changing the branch director to Mr. Park Won Sang.
- October 12, 2017: The company was granted a depository member certificate No. 60/GCNTVLK-4 by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository).
- March 16, 2018: The company was granted a Certificate of Eligibility to conduct derivative securities business for derivative securities brokerage activities by the State Securities Commission (Certificate No. 15/GCN-UBCK).
- March 16, 2018: The company was granted a Certificate of Eligibility to provide clearing and settlement services for derivative securities transactions by the State Securities Commission (Certificate No. 16/GCN-UBCK).
- April 5, 2018: The company was granted a Certificate of Registration of Securities Trading Code for proprietary trading accounts by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) effective from April 5, 2018, by Certificate No. 2012/2018/GCNMS-VSD.
- May 14, 2018: The company was approved by the Hanoi Stock Exchange as a member trading in the derivatives market according to Decision No. 251/QĐ-SGDHN.
- June 7, 2018: The company was granted a Clearing Member Certificate by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 08/GCNTVBT.
- June 11, 2018: The company was granted an amended establishment and operation license No. 42/GPDC-UBCK by the State Securities Commission, increasing its charter capital to VND 1,897,011,000,000.
- June 29, 2018: The company was granted a Certificate of Change in Depository Member Information by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 60/GCNTVLK-5.
- July 2, 2018: The company was granted a Certificate of Eligibility for Derivatives Trading by the State Securities Commission for proprietary trading of derivatives under Certificate No. 21/GCN-UBCK.

- September 3, 2019: The company's Nguyen Tri Phuong Trading Office was renamed KIS Vietnam Securities Joint Stock Company – Saigon Trading Office by the State Securities Commission under Decision No. 674/GD-UBCK.
- June 30, 2020: The company was granted an amended establishment and operation license No. 35/GPĐC-UBCK by the State Securities Commission, increasing its charter capital to VND 2,596,316,050,000.
- July 7, 2020: The company was granted a Certificate of Change in Depository Member Information by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 60/GCNTVLK-6.
- July 8, 2020: The company was granted an amended Clearing Member Certificate by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 08/GCNTVBT-2.
- March 24, 2021: The company relocated its Hanoi Branch according to Decision No. 152/QD-UBCK.
- March 24, 2021: The company relocated the Lang Ha Transaction Office of the Hanoi Branch according to Decision No. 153/QD-UBCK.
- May 6, 2021: The company was granted an amended Certificate of Securities Depository Branch Information by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding changes to the securities depository branch information, as per Certificate No. 54/GCNTVLK-CB-4.
- May 28, 2021: The company was granted a Certificate of Registration for Public Fund Certificate Distribution Activities, as per Certificate No. 20/GCN-UBCK.
- June 14, 2021: The company was granted a Certificate of Registration for Public Fund Certificate Distribution Activities by the Vietnam Securities Commission.
- September 21, 2022: The company relocated its Saigon Branch Office under the Head Office according to Decision No. 709/QD-UBCK.
- November 10, 2022: The company adjusted its head office address according to Adjustment License No. 108/GPDC-UBCK.
- November 16, 2022: The company was granted a Depository Member Certificate No. 60/GCNTVLK-8 by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) (First registration as a depository member on July 18, 2007; Eighth registration of changes to depository member information on November 16, 2022).
- November 16, 2022: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) regarding the change of investor information as per Dispatch No. 12010/VSD-LK.NV.
- November 18, 2022: The company was granted a Certificate of Derivatives Clearing Membership (amended) No. 08/GCNTVBT-4 by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) (First registration as clearing member on June 7, 2018; Fourth registration of changes to clearing member information on November 18, 2022).
- December 1, 2022: The company was granted a Certificate of Business Registration for a Joint Stock Company by the Department of Planning and Investment of Ho Chi Minh City (Business Registration Number: 0305066125; Initial Registration: July 5, 2007; 15th Amendment Registration: December 1, 2022).
- July 7, 2023: The company established a Ho Chi Minh City Branch under the Head Office according to Decision 563/QD-UBCK.

- August 4, 2023: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding the acceptance in principle of participation in the private bond settlement system according to Dispatch No. 7972/VSD-TTBT.NV.
- August 22, 2023: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation approving its participation in the private placement bond system, as per Dispatch No. 9747/VSDC-TTBT.NV.
- February 26, 2025: The company received Decision No. 167/QD-UBCK amending the Decision approving the establishment of the securities company branch – Hanoi branch.
- February 27, 2025: The company received the amended License for Establishment and Operation of Securities Business No. 16/GPDC-UBCK.
- March 4, 2025: The company received Depository Member Certificate No. 60/GCNTVLK-9 regarding the initial registration of depository member on July 18, 2007, and the ninth registration of member information changes on March 4, 2025.
- March 6, 2025: The company received Derivatives Clearing Member Certificate (amended) No. 08/GCNTVBTPS-5 regarding the initial registration of clearing member on June 7, 2018, and the fifth registration of clearing member information changes on March 6, 2025.
- March 27, 2025: The company received the Certificate of Business Registration for a Joint Stock Company, initially registered on July 5, 2007, and amended for the 16th time on March 27, 2025.
- April 4, 2025: The company received the Certificate of Branch Registration, initially registered on June 20, 2008, and amended for the 10th time on April 4, 2025.
- April 4, 2025: The company received the Certificate of Business Location Registration, initially registered on June 1, 2016, and amended for the 3rd time on April 4, 2025.
- April 22, 2025: The company received the Business Location Registration Certificate, initially registered on July 6, 2016, and amended on April 22, 2025.
- August 4, 2025: The company received the Seal Registration Certificate No. 306-04007/2025/ĐKMCD dated August 4, 2025.
- August 4, 2025: The company received the Seal Registration Certificate No. 306-04008/2025/ĐKMCD dated August 4, 2025.
- October 3, 2025: The company received the Certificate of Amendment to the Securities Business Establishment and Operation License No. 104/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 742/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 743/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 744/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 745/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 746/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of the securities company's trading office No. 747/GPDC-UBCK dated October 3, 2025.

- October 13, 2025: The company received the Depository Member Certificate No. 60/GCNTCLK-10, initially registered as a Depository Member on July 18, 2007, and the tenth registration of changes to Depository Member information on October 13, 2025.
- October 14, 2025: The company received the Derivatives Clearing Member Certificate (amended) No. 08/GCNTCBTPS-6, initially registered as a clearing member on June 7, 2018, and the sixth registration of changes to clearing member information on October 14, 2025.
- October 16, 2025: The company received the Certificate of Branch Registration, initially registered on July 17, 2025, and the first amendment registered on October 16, 2025.
- October 16, 2025: The company received Confirmation of Changes to Branch Registration No. 903671/25 from the Ho Chi Minh City Department of Finance, Business Registration Office.
- October 16, 2025: The company received the Certificate of Business Location Registration, initially registered on June 1, 2016, and the fourth amendment registered on October 16, 2025.
- October 18, 2025: The company received the Branch Registration Certificate, initially registered on June 20, 2008, and amended for the 11th time on October 18, 2025.
- October 21, 2025: The company received the Business Location Registration Certificate, initially registered on July 6, 2016, and amended for the 3rd time on October 21, 2025.
- October 21, 2025: The company received the Joint Stock Company Business Registration Certificate, initially registered on July 5, 2007, and amended for the 17th time on October 21, 2025.
- October 21, 2025: The company received Certificate No. 920511/25 regarding changes to the business registration details from the Ho Chi Minh City Department of Finance, Business Registration Office.
- January 13, 2026: The company received the amended license for the establishment and operation of securities business No. 06/GPĐC-UBCK dated January 13, 2026.
- January 19, 2026: The company received the Depository Member Certificate No. 60/GCNTVLK-11, registering as a Depository Member for the first time on July 18, 2007; registering the eleventh change in Depository Member information on January 19, 2026.
- January 21, 2026: The company received Certificate of Membership in Derivatives Clearing (amended) No. 08/GCNTCBTPS-07 dated January 21, 2026; Initial registration as a clearing member on June 7, 2018; Seventh registration of changes to clearing member information on January 21, 2026.
- January 28, 2026: The company received the Certificate of Business Registration for a Joint Stock Company, initial registration: July 5, 2007; 18th registration of changes, January 28, 2026.

c) Organizational structure and management of the Company

- Governance Model: KIS Vietnam Securities Corporation has a governance model including: the General Meeting of Shareholders, the Board of Supervisory, the Board of Directors, and the Board of Management headed by the General Director, the Director of Divisions, and the Chief Accountant.
- The highest authority in the company is the General Meeting of Shareholders, comprising all shareholders with voting rights. The General Meeting of Shareholders meets annually or extraordinarily; at least once a year.
- The Board of Directors is elected by the General Meeting of Shareholders and is the company's management body, having full authority to act on behalf of the company to decide and exercise the company's rights and obligations (except for matters within the authority of the General Meeting of Shareholders).

- The Board of Directors for the 2022-2026 term consists of 3 members, with Mr. Park Won Sang serving as Chairman of the Board of Directors and General Director until December 31, 2024. Mr. Shin Hyun Jae has been the Chairman of the Board of Directors since April 4, 2025. The number of non-executive members is 1, and the number of executive members is 2.
- The Company's Supervisory Board is elected by the General Meeting of Shareholders and is responsible for overseeing all aspects of the Company's governance and business operations.
- The Company's Board of General Directors is appointed by the Board of Directors and consists of 1 General Director. The Board of General Directors is responsible for leading, managing, and operating all of the Company's activities through delegation of authority to directly handle specific tasks of the Company through the Directors in charge of Divisions, Branch Directors, Department Heads, and Section Heads.
- Management structure:



d) The Company's parent company

| No | Shareholders | Address | Business/Activity | Shares owned | % owned |
|----|--|---|------------------------|--------------|----------|
| 1 | Korea Investment & Securities Co., Ltd | 27-1 Yeouido-dong, Yeongdeungpo-gu, Seoul, Republic of Korea. | Investment, securities | 454,224,655 | 99.8363% |

e) List of the Company's related persons

- List of the Board of Directors and the Management Board of the Company

| No | Name | Company | Title | Shares owned | % owned |
|---------------------------|---------------|------------------------------------|----------|--------------|---------|
| Board of Directors | | | | | |
| 1 | Shin Hyun Jae | KIS Vietnam Securities Corporation | Chairman | 0 | 0% |
| 2 | Cho Hun Hee | KIS Vietnam Securities Corporation | Member | 0 | 0% |

| | | | | | |
|----------------------------|---------------------|------------------------------------|-----------------------------|---|----|
| 3 | Choi Eun Suk | KIS Vietnam Securities Corporation | Member | 0 | 0% |
| Board of Management | | | | | |
| 1 | Shin Hyun Jae | KIS Vietnam Securities Corporation | General Director | 0 | 0% |
| 2 | Cho Hun Hee | KIS Vietnam Securities Corporation | Operation Division Director | 0 | 0% |
| 3 | Truong Thị Kim Dung | KIS Vietnam Securities Corporation | Chief Accountant | 0 | 0% |

- Board of Supervisory

| No | Name | Company | Title | Shares owned | % owned |
|----|----------------------|------------------------------------|--------|--------------|---------|
| 1 | Nguyễn Thị Hoa | KIS Vietnam Securities Corporation | Head | 0 | 0% |
| 2 | Nguyễn Thị Cẩm Thanh | KIS Vietnam Securities Corporation | Member | 0 | 0% |
| 3 | Lương Ngọc Hiền | KIS Vietnam Securities Corporation | Member | 0 | 0% |
| 4 | Trần Thị Kim Tiền | KIS Vietnam Securities Corporation | Member | 0 | 0% |

- List of Shareholders holding 5% or more of the Company's share capital

| No | Shareholders | Address | Business/Activity | Shares owned |
|----|---|---|-------------------|--------------|
| 1 | Korea Investment & Securities Co., Ltd. | 27-1 Yeouido-dong, Yeong Deungpo-gu, Seoul, Republic of Korea | 454.224.655 | 99,8363% |

- Person authorized to disclose information

| No | Name | Company | Title | Shares owned | % owned |
|----|---------------|------------------------------------|----------|--------------|---------|
| 1 | Shin Hyun Jae | KIS Vietnam Securities Corporation | Chairman | 0 | 0% |

f) Resume of Board of Management

| Position | Name | Resume |
|----------|------|--------|
| | | |

| | | |
|-----------------------------|---------------------|---|
| General Director | Shin Hyun Jae | <ul style="list-style-type: none"> ▪ Date of birth: March 01, 1970. ▪ Nationality: Korea. ▪ Education: Master's degree, CFA Charterholder. ▪ Professional certificate: Financial Analysis Certificate No. 002962/PTTC issued on January 24, 2025. ▪ Work experience: <ul style="list-style-type: none"> - 12/1999 - 08/2003: Senior Deputy Manager of Busan Branch at Korea Investment & Securities. - 09/2003 - 02/2005: Assistant Director of Corporate Development Department at Korea Investment & Securities. - 06/2005 - 01/2006: Director of IB (M&A) Department at Korea Investment & Securities. - 08/2007 - 09/2011: Director of New Business Development Department at Korea Investment & Securities. - 03/2013 - 12/2018: Senior Manager of Global Investment Business Department at Korea Investment & Securities. - 2019 - 31/12/2023: Head of Investment Solutions Department at Korea Investment & Securities. - 01/01/2024 - 04/02/2025: Director of Planning Department at KIS Viet Nam Securities Corporation. - 05/02/2025 - Present: Chief Executive Officer at KIS Viet Nam Securities Corporation. |
| Operation Division Director | Cho Hun Hee | <ul style="list-style-type: none"> ▪ Date of birth: August 08, 1975 ▪ Nationality: Korea ▪ Education: Bachelor's degree ▪ Work experience: <ul style="list-style-type: none"> - 02/2002 – 12/2004: Broker – Retail Group – Korea Investment & Securities Co., Ltd. - 01/2005 – 12/2014: Manager – Wealth Management Strategy Department – Korea Investment & Securities Co., Ltd. - 01/2015 – 12/2016: Manager – Audit Department – Korea Investment & Securities Co., Ltd. - 01/2017 – 12/2022: Senior Deputy Director – Global Strategic Planning Department – Korea Investment & Securities Co., Ltd. - 01/2023 – 12/2025: Director – Business Ethics Management Support Division – Korea Investment Holdings Co., Ltd. - 01/2026 – Present: Senior Director of Operations – KIS Viet Nam Securities Corporation. |
| Chief Accountant | Truong Thi Kim Dung | <ul style="list-style-type: none"> ▪ Date of birth: October 20, 1969 ▪ Nationality: Viet Nam ▪ Education: Bachelor's degree. ▪ Professional certificate: Securities Brokerage Certificate No. 002034/MGCK issued on December 28, 2011. ▪ Work experience: <ul style="list-style-type: none"> - 1992 - 1994: Worked at Ham Tan Tax Department - Binh Thuan. - 1994 - 2007: Chief Accountant at Tungshin & Tungkuang Co., LTD. - 11/2007 - 06/2008: Chief Accountant of the Branch of VNDirect Securities Corporation. - 07/2008 - Present: Chief Accountant at KIS Viet Nam Securities Corporation. |

g) Personnel responsible for risk management related to Covered warrant issuance activities

| No | Name | Department | Title | Years of experience | Securities practicing certificate |
|----|----------------|----------------------|---------|---------------------|-----------------------------------|
| 1 | Hoàng Anh Việt | Derivatives Solution | Manager | 12 years | Fund Management No. 001692/QLQ |

2. Information on the Issuer's Business Performance

a) Summary of the Company's business activities

- The Company is currently performing securities business operations including:
 - + Securities brokerage;
 - + Securities self-trading;
 - + Securities investment advisory;
 - + Securities underwriting;
 - + In addition to the aforementioned securities business operations, the Company provides derivatives trading services, securities depository, financial advisory, and other financial services in accordance with regulations.
- The Company is listed among the top 10 securities companies with the largest brokerage market share in 2025 at the Ho Chi Minh City Stock Exchange (HOSE) with 3.46% (according to the announcement by HOSE).
- The Company is not among the top 10 companies with the largest brokerage market share in 2025 at the Hanoi Stock Exchange (HNX) for listed stocks, UPCoM stocks, and the derivatives market (according to the announcement by HNX).
- The Company commits to fully complying with payment obligations for covered warrants and other financial products (if any).

b) Current disputes/lawsuits involving the company:

- As of the current time, the Company is not involved in any disputes or lawsuits.

c) Promotional documents and introductory information on covered warrants:

- The Company does not have any planned promotional activities for the warrants in this supplementary offering registration.

d) The Company's business performance report:

| Targets (Unit: VND 1,000) | Year 2024 | Year 2025 | % increase/decrease | Quarter 1 Year 2026 |
|----------------------------------|----------------|----------------|---------------------|---------------------|
| Total assets | 13.436.481.231 | 16.437.824.452 | 22,3% | 16.443.560.345 |
| Revenue from business activities | 2.414.298.280 | 2.844.853.127 | 17,8% | 873.310.697 |
| Profit from business activities | 569.359.790 | 716.204.096 | 25,8% | 253.823.698 |
| Other profit | 41.401 | -735.375 | -1.876% | 5.992 |
| Profit before tax | 569.401.192 | 715.468.721 | 25,7% | 253.829.690 |
| Profit after tax | 450.541.164 | 571.734.333 | 26,9% | 203.063.752 |

(Source: Financial Statements of the Company)

e) List of covered warrants issued by the Company as of **May 12, 2026**.

i. Covered warrants currently circulating in the market (Call warrants, European-style exercise).

| No. | Warrant Name | Warrant Code | Underlying Asset Code | Term (Months) | Maturity Date | Total Issued Volume | Actual Listed Volume | Initial Offering Price (VND) | Conversion Ratio | Exercise Price (VND) |
|-----|-------------------------------|--------------|-----------------------|---------------|---------------|---------------------|----------------------|------------------------------|------------------|----------------------|
| 1 | Chứng quyền.VRE.KIS.M.CA.T.42 | CVRE2519 | VRE | 11 | 3/6/2026 | 3.000.000 | 739.600 | 1.100 | 4:01 | 29.999 |
| 2 | Chứng quyền.FPT.KIS.M.CA.T.07 | CFPT2524 | FPT | 10 | 25/6/2026 | 1.000.000 | 1.000.000 | 1.000 | 24,7425:1 | 117.466 |
| 3 | Chứng quyền.HPG.KIS.M.CA.T.52 | CHPG2534 | HPG | 10 | 25/6/2026 | 6.000.000 | 6.000.000 | 1.000 | 3,9282:1 | 30.552 |
| 4 | Chứng quyền.MSN.KIS.M.CA.T.40 | CMSN2520 | MSN | 10 | 25/6/2026 | 6.000.000 | 6.000.000 | 1.000 | 10:01 | 97.111 |
| 5 | Chứng quyền.SHB.KIS.M.CA.T.19 | CSHB2514 | SHB | 10 | 25/6/2026 | 4.000.000 | 4.000.000 | 1.100 | 1,9731:1 | 20.400 |
| 6 | Chứng quyền.SSB.KIS.M.CA.T.10 | CSSB2509 | SSB | 10 | 25/6/2026 | 2.000.000 | 2.000.000 | 1.000 | 1,7698:01 | 13.470 |
| 7 | Chứng quyền.STB.KIS.M.CA.T.50 | CSTB2527 | STB | 10 | 25/6/2026 | 6.000.000 | 6.000.000 | 1.100 | 5:01 | 66.555 |
| 8 | Chứng quyền.TCB.KIS.M.CA.T.06 | CTCB2517 | TCB | 10 | 25/6/2026 | 1.000.000 | 1.000.000 | 1.100 | 4,8710:1 | 45.582 |
| 9 | Chứng quyền.TPB.KIS.M.CA.T.13 | CTPB2510 | TPB | 10 | 25/6/2026 | 1.000.000 | 1.000.000 | 1.100 | 1,9063:1 | 24.686 |
| 10 | Chứng quyền.VHM.KIS.M.CA.T.39 | CVHM2521 | VHM | 9 | 25/5/2026 | 4.000.000 | 4.000.000 | 1.100 | 8:01 | 115.678 |
| 11 | Chứng quyền.VHM.KIS.M.CA.T.40 | CVHM2522 | VHM | 10 | 25/6/2026 | 4.000.000 | 4.000.000 | 1.100 | 8:01 | 117.688 |
| 12 | Chứng quyền.VIC.KIS.M.CA.T.40 | CVIC2513 | VIC | 9 | 25/5/2026 | 4.000.000 | 4.000.000 | 1.100 | 5:01 | 73.500 |
| 13 | Chứng quyền.VIC.KIS.M.CA.T.41 | CVIC2514 | VIC | 10 | 25/6/2026 | 4.000.000 | 4.000.000 | 1.100 | 5:01 | 74.444 |
| 14 | Chứng quyền.VJC.KIS.M.CA.T.23 | CVJC2506 | VJC | 10 | 25/6/2026 | 2.000.000 | 2.000.000 | 1.100 | 10:01 | 167.799 |
| 15 | Chứng quyền.VNM.KIS.M.CA.T.37 | CVNM2521 | VNM | 10 | 25/6/2026 | 3.000.000 | 3.000.000 | 1.000 | 9,5597:1 | 67.300 |

| | | | | | | | | | | |
|----|-------------------------------|----------|-----|----|-----------|-----------|-----------|-------|----------|---------|
| 16 | Chứng quyền.VPB.KIS.M.CA.T.22 | CVPB2524 | VPB | 10 | 25/6/2026 | 4.000.000 | 4.000.000 | 1.100 | 4:01 | 43.111 |
| 17 | Chứng quyền.VRE.KIS.M.CA.T.45 | CVRE2524 | VRE | 10 | 25/6/2026 | 4.000.000 | 4.000.000 | 1.100 | 4:01 | 35.888 |
| 18 | Chứng quyền.LPB.KIS.M.CA.T.06 | CLPB2509 | LPB | 10 | 25/6/2026 | 2.000.000 | 2.000.000 | 1.000 | 8:01 | 56.333 |
| 19 | Chứng quyền.VHM.KIS.M.CA.T.41 | CVHM2608 | VHM | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 12:1 | 148.888 |
| 20 | Chứng quyền.VIC.KIS.M.CA.T.42 | CVIC2601 | VIC | 7 | 20/8/2026 | 4.000.000 | 4.000.000 | 1.100 | 20:1 | 191.818 |
| 21 | Chứng quyền.VRE.KIS.M.CA.T.46 | CVRE2602 | VRE | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 4:1 | 38.388 |
| 22 | Chứng quyền.SHB.KIS.M.CA.T.20 | CSHB2604 | SHB | 4 | 20/5/2026 | 3.000.000 | 3.000.000 | 1.000 | 1,9731:1 | 19.138 |
| 23 | Chứng quyền.SHB.KIS.M.CA.T.21 | CSHB2605 | SHB | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 1,9731:1 | 19.532 |
| 24 | Chứng quyền.SSB.KIS.M.CA.T.11 | CSSB2601 | SSB | 4 | 20/5/2026 | 3.000.000 | 3.000.000 | 1.000 | 4:1 | 21.111 |
| 25 | Chứng quyền.SSB.KIS.M.CA.T.12 | CSSB2602 | SSB | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 4:1 | 21.399 |
| 26 | Chứng quyền.STB.KIS.M.CA.T.51 | CSTB2607 | STB | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 8:1 | 69.888 |
| 27 | Chứng quyền.TPB.KIS.M.CA.T.14 | CTPB2604 | TPB | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 2:1 | 20.688 |
| 28 | Chứng quyền.VPB.KIS.M.CA.T.23 | CVPB2607 | VPB | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 4:1 | 34.567 |
| 29 | Chứng quyền.HPG.KIS.M.CA.T.53 | CHPG2611 | HPG | 4 | 20/5/2026 | 3.000.000 | 3.000.000 | 1.000 | 3,9282:1 | 31.425 |
| 30 | Chứng quyền.HPG.KIS.M.CA.T.54 | CHPG2612 | HPG | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 3,9282:1 | 32.407 |
| 31 | Chứng quyền.MSN.KIS.M.CA.T.41 | CMSN2607 | MSN | 4 | 20/5/2026 | 3.000.000 | 3.000.000 | 1.000 | 10:1 | 94.567 |
| 32 | Chứng quyền.MSN.KIS.M.CA.T.42 | CMSN2608 | MSN | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 10:1 | 95.999 |
| 33 | Chứng quyền.VJC.KIS.M.CA.T.24 | CVJC2601 | VJC | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 20:1 | 219.999 |
| 34 | Chứng quyền.VNM.KIS.M.CA.T.38 | CVNM2604 | VNM | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 10:1 | 83.979 |

| | | | | | | | | | | |
|----|---------------------------------------|----------|-----|---|-----------|-----------|-----------|-------|------|--------|
| 35 | Chứng quyền. DGC.KIS. M.CA.T.01 | CDGC2601 | DGC | 7 | 20/8/2026 | 2.000.000 | 2.000.000 | 1.100 | 16:1 | 76.868 |
|----|---------------------------------------|----------|-----|---|-----------|-----------|-----------|-------|------|--------|

ii. Unlisted Covered Warrants (Call Options, European Style): None.

iii. Expired Covered Warrants (Call Options, European Style).

| No. | Warrant Name | Warrant Code | Underlying Asset Code | Term (Months) | Maturity Date | Total Issued Volume | Actual Listed Volume | Initial Offering Price (VND) | Conversion Ratio | Exercise Price (VND) | Settlement Price per Warrant (VND) |
|-----|---------------------------------------|--------------|-----------------------|---------------|---------------|---------------------|----------------------|------------------------------|------------------|----------------------|------------------------------------|
| 1 | Chứng quyền. HPG.KIS. M.CA.T.02 | CHPG 1906 | HPG | 3 | 14/11/2019 | 5.000.000 | 5.000.000 | 1.500 | 2:1 | 28.088 | Không có lãi |
| 2 | Chứng quyền. VIC.KIS. M.CA.T.01 | CVIC 1901 | VIC | 3 | 14/11/2019 | 2.000.000 | 2.000.000 | 1.960 | 5:1 | 140.888 | Không có lãi |
| 3 | Chứng quyền. VRE.KIS. M.CA.T.01 | CVRE 1901 | VRE | 3 | 14/11/2019 | 5.100.000 | 5.100.000 | 1.900 | 2:1 | 40.888 | Không có lãi |
| 4 | Chứng quyền. MSN.KIS. M.CA.T.01 | CMSN 1901 | MSN | 3 | 14/11/2019 | 1.800.000 | 1.800.000 | 1.920 | 5:1 | 88.888 | Không có lãi |
| 5 | Chứng quyền. HPG.KIS. M.CA.T.01 | CHPG 1902 | HPG | 6 | 11/12/2019 | 12.000.000 | 12.000.000 | 1.000 | 5:1 | 41.999 | Không có lãi |
| 6 | Chứng quyền. VNM.KIS. M.CA.T.01 | CVNM 1901 | VNM | 6 | 13/12/2019 | 14.000.000 | 14.000.000 | 1.200 | 10:1 | 156.285 | Không có lãi |
| 7 | Chứng quyền. DPM.KIS. M.CA.T.01 | CDPM 1901 | DPM | 4 | 09/01/2020 | 1.500.000 | 900.000 | 1.900 | 1:1 | 13.988 | Không có lãi |
| 8 | Chứng quyền. STB.KIS. M.CA.T.01 | CSTB 1901 | STB | 4 | 09/01/2020 | 4.500.000 | 4.500.000 | 1.390 | 1:1 | 10.888 | Không có lãi |
| 9 | Chứng quyền. NVL.KIS. M.CA.T.01 | CNVL 1901 | NVL | 5 | 07/02/2020 | 5.000.000 | 3.000.000 | 1.900 | 4:1 | 62.088 | Không có lãi |
| 10 | Chứng quyền. VHM.KIS. M.CA.T.01 | CVHM 1901 | VHM | 5 | 07/02/2020 | 5.000.000 | 3.000.000 | 3.100 | 4:1 | 89.888 | Không có lãi |
| 11 | Chứng quyền. SBT.KIS. M.CA.T.01 | CSBT 1901 | SBT | 3 | 14/02/2020 | 2.000.000 | 2.000.000 | 1.500 | 1:1 | 21.212 | Không có lãi |
| 12 | Chứng quyền. VNM.KIS. M.CA.T.02 | CVNM 1902 | VNM | 6 | 26/03/2020 | 5.000.000 | 3.000.000 | 1.840 | 10:1 | 133.333 | Không có lãi |
| 13 | Chứng quyền. VJC.KIS. M.CA.T.01 | CVJC 1901 | VJC | 5 | 26/02/2020 | 5.000.000 | 3.000.000 | 1.800 | 10:1 | 145.678 | Không có lãi |
| 14 | Chứng quyền. HPG.KIS. M.CA.T.03 | CHPG 1909 | HPG | 6 | 15/05/2020 | 5.000.000 | 3.000.000 | 1.800 | 2:1 | 24.680 | Không có lãi |
| 15 | Chứng quyền. MSN.KIS. M.CA.T.02 | CMSN 1902 | MSN | 6 | 15/05/2020 | 7.000.000 | 7.000.000 | 3.000 | 5:1 | 77.889 | Không có lãi |
| 16 | Chứng quyền. VIC.KIS. M.CA.T.02 | CVIC 1903 | VIC | 6 | 15/05/2020 | 4.000.000 | 2.400.000 | 2.100 | 10:1 | 123.000 | Không có lãi |

| | | | | | | | | | | | |
|----|---------------------------------------|--------------|-----|----|------------|------------|------------|-------|--------------|---------|--------------|
| 17 | Chứng quyền. VRE.KIS. M.CA.T.02 | CVRE 1903 | VRE | 6 | 15/05/2020 | 4.000.000 | 2.400.000 | 2.700 | 2:1 | 35.789 | Không có lãi |
| 18 | Chứng quyền. ROS.KIS. M.CA.T.01 | CROS 2001 | ROS | 6 | 19/06/2020 | 20.000.000 | 20.000.000 | 1.500 | 4:1 | 26.468 | Không có lãi |
| 19 | Chứng quyền. HDB.KIS. M.CA.T.01 | CHDB 2001 | HDB | 6 | 19/06/2020 | 5.000.000 | 3.000.000 | 2.000 | 2:1 | 29.099 | Không có lãi |
| 20 | Chứng quyền. DPM.KIS. M.CA.T.02 | CDPM 2001 | DPM | 6 | 19/06/2020 | 2.000.000 | 1.200.000 | 1.000 | 1,9333 :1 | 14.081 | Không có lãi |
| 21 | Chứng quyền. STB.KIS. M.CA.T.02 | CSTB 2001 | STB | 6 | 19/06/2020 | 10.000.000 | 10.000.000 | 1.500 | 1:1 | 10.999 | 751 |
| 22 | Chứng quyền. HPG.KIS. M.CA.T.05 | CHPG 2007 | HPG | 3 | 16/07/2020 | 2.500.000 | 2.500.000 | 1.660 | 1:1 | 22.999 | 4.901 |
| 23 | Chứng quyền. MSN.KIS. M.CA.T.04 | CMSN 2003 | MSN | 3 | 16/07/2020 | 2.000.000 | 2.000.000 | 1.900 | 2:1 | 69.999 | Không có lãi |
| 24 | Chứng quyền. VIC.KIS. M.CA.T.04 | CVIC 2002 | VIC | 3 | 16/07/2020 | 2.000.000 | 2.000.000 | 1.350 | 5:1 | 108.888 | Không có lãi |
| 25 | Chứng quyền. VRE.KIS. M.CA.T.05 | CVRE 2004 | VRE | 3 | 16/07/2020 | 1.000.000 | 1.000.000 | 1.940 | 1:1 | 29.999 | Không có lãi |
| 26 | Chứng quyền. HPG.KIS. M.CA.T.06 | CHPG 2006 | HPG | 5 | 16/09/2020 | 4.000.000 | 2.400.000 | 1.500 | 1,6362 :1 | 18.014 | 4.000 |
| 27 | Chứng quyền. MSN.KIS. M.CA.T.05 | CMSN 2002 | MSN | 5 | 16/09/2020 | 4.000.000 | 2.400.000 | 2.000 | 4:1 | 62.999 | Không có lãi |
| 28 | Chứng quyền. STB.KIS. M.CA.T.04 | CSTB 2003 | STB | 5 | 16/09/2020 | 6.000.000 | 6.000.000 | 1.360 | 1:1 | 11.111 | 199 |
| 29 | Chứng quyền. VRE.KIS. M.CA.T.03 | CVRE 2001 | VRE | 9 | 21/09/2020 | 8.000.000 | 4.800.000 | 1.500 | 4:1 | 36.789 | Không có lãi |
| 30 | Chứng quyền. VNM.KIS. M.CA.T.04 | CVNM 2006 | VNM | 4 | 05/10/2020 | 2.000.000 | 2.000.000 | 1.530 | 8,0973 :1 | 106.327 | 792 |
| 31 | Chứng quyền. HDB.KIS. M.CA.T.03 | CHDB 2005 | HDB | 4 | 05/10/2020 | 1.500.000 | 900.000 | 1.080 | 3,0769 :1 | 21.020 | 2.496 |
| 32 | Chứng quyền. VJC.KIS. M.CA.T.03 | CVJC 2003 | VJC | 4 | 05/10/2020 | 1.500.000 | 900.000 | 1.670 | 10:1 | 123.456 | Không có lãi |
| 33 | Chứng quyền. VHM.KIS. M.CA.T.03 | CVHM 2004 | VHM | 4 | 05/10/2020 | 1.500.000 | 900.000 | 1.490 | 10:1 | 86.868 | Không có lãi |
| 34 | Chứng quyền. VIC.KIS. M.CA.T.05 | CVIC 2003 | VIC | 4 | 05/10/2020 | 1.500.000 | 1.500.000 | 1.670 | 10:1 | 103.050 | Không có lãi |
| 35 | Chứng quyền. STB.KIS. M.CA.T.05 | CSTB 2005 | STB | 5 | 03/11/2020 | 2.000.000 | 1.200.000 | 1.080 | 2:1 | 11.811 | 760 |
| 36 | Chứng quyền. DPM.KIS.M. CA.T.03 | CDPM 2002 | DPM | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 1.700 | 0,9194 :1 | 14.022 | 4.196 |

| | | | | | | | | | | | |
|----|---------------------------------------|--------------|-----|----|------------|------------|------------|-------|--------------|---------|--------------|
| 37 | Chứng quyền. HDB.KIS. M.CA.T.02 | CHDB 2003 | HDB | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 2.700 | 1,2122 :1 | 19.469 | 2.377 |
| 38 | Chứng quyền. HPG.KIS. M.CA.T.04 | CHPG 2002 | HPG | 11 | 16/12/2020 | 3.000.000 | 1.800.000 | 1.700 | 1,6362:1 | 24.542 | 8.561 |
| 39 | Chứng quyền. MSN.KIS.M. CA.T.03 | CMSN2001 | MSN | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 2.300 | 5:1 | 65.789 | 3.754 |
| 40 | Chứng quyền. NVL.KIS. M.CA.T.02 | CNVL 2001 | NVL | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 2.300 | 4:1 | 65.888 | Không có lãi |
| 41 | Chứng quyền. SBT.KIS. M.CA.T.02 | CSBT 2001 | SBT | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 2.900 | 0,9686:1 | 20.447 | Không có lãi |
| 42 | Chứng quyền. STB.KIS. M.CA.T.03 | CSTB 2002 | STB | 11 | 16/12/2020 | 3.000.000 | 1.800.000 | 1.700 | 1:1 | 11.888 | 3.942 |
| 43 | Chứng quyền. VHM.KIS.M. CA.T.02 | CVHM2001 | VHM | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 3.100 | 5:1 | 94.567 | Không có lãi |
| 44 | Chứng quyền. VIC.KIS. M.CA.T.03 | CVIC 2001 | VIC | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 3.800 | 5:1 | 126.468 | Không có lãi |
| 45 | Chứng quyền. VJC.KIS. M.CA.T.02 | CVJC 2001 | VJC | 11 | 16/12/2020 | 2.000.000 | 1.200.000 | 2.400 | 10:1 | 173.137 | Không có lãi |
| 46 | Chứng quyền. VNM.KIS.M. CA.T.03 | CVNM2002 | VNM | 11 | 16/12/2020 | 3.000.000 | 1.800.000 | 3.200 | 4,0486 :1 | 114.261 | Không có lãi |
| 47 | Chứng quyền. VRE.KIS. M.CA.T.04 | CVRE 2003 | VRE | 11 | 16/12/2020 | 3.000.000 | 1.800.000 | 3.000 | 2:1 | 37.999 | Không có lãi |
| 48 | Chứng quyền. ROS.KIS. M.CA.T.02 | CROS 2002 | ROS | 8 | 16/12/2020 | 6.000.000 | 6.000.000 | 1.000 | 1:1 | 7.227 | Không có lãi |
| 49 | Chứng quyền. CTD.KIS. M.CA.T.01 | CCTD 2001 | CTD | 8 | 16/12/2020 | 1.000.000 | 856.970 | 1.540 | 9,6226 :1 | 77.835 | Không có lãi |
| 50 | Chứng quyền. HPG.KIS. M.CA.T.08 | CHPG 2017 | HPG | 6 | 18/02/2021 | 10.000.000 | 10.000.000 | 1.000 | 4:1 | 28.888 | 3.301 |
| 51 | Chứng quyền. VRE.KIS. M.CA.T.08 | CVRE 2010 | VRE | 6 | 18/02/2021 | 4.000.000 | 4.000.000 | 1.100 | 4:1 | 29.999 | 575 |
| 52 | Chứng quyền. KDH.KIS.M. CA.T.01 | CKDH2003 | KDH | 4 | 18/02/2021 | 4.000.000 | 4.000.000 | 1.100 | 4:1 | 25.111 | 1.815 |
| 53 | Chứng quyền. TCH.KIS. M.CA.T.01 | CTCH 2002 | TCH | 4 | 18/02/2021 | 10.000.000 | 10.000.000 | 1.100 | 3,9020 :1 | 21.243 | 161 |
| 54 | Chứng quyền. STB.KIS. M.CA.T.06 | CSTB 2006 | STB | 10 | 05/04/2021 | 2.000.000 | 1.200.000 | 1.580 | 2:1 | 12.888 | 4.091 |
| 55 | Chứng quyền. HPG.KIS. M.CA.T.07 | CHPG 2010 | HPG | 10 | 05/04/2021 | 6.000.000 | 6.000.000 | 1.800 | 3,2724 :1 | 27.079 | 6.216 |
| 56 | Chứng quyền. VRE.KIS. M.CA.T.06 | CVRE 2007 | VRE | 10 | 05/04/2021 | 7.500.000 | 7.500.000 | 1.520 | 5:1 | 33.333 | Không có lãi |

| | | | | | | | | | | | |
|----|---------------------------------------|--------------|-----|----|------------|-----------|-----------|-------|---------------|---------|--------------|
| 57 | Chứng quyền. NVL.KIS. M.CA.T.03 | CNVL 2002 | NVL | 9 | 10/03/2021 | 1.500.000 | 900.000 | 2.000 | 4,9438:1 | 59.215 | 4.419 |
| 58 | Chứng quyền. VNM.KIS.M. CA.T.05 | CVNM2007 | VNM | 9 | 10/03/2021 | 2.000.000 | 1.200.000 | 2.400 | 8,0232 :1 | 111.432 | Không có lãi |
| 59 | Chứng quyền. HDB.KIS.M. CA.T.04 | CHDB 2007 | HDB | 9 | 27/04/2021 | 5.000.000 | 5.000.000 | 1.300 | 3,0304 :1 | 16.831 | 3.303 |
| 60 | Chứng quyền. SBT.KIS. M.CA.T.03 | CSBT 2007 | SBT | 9 | 27/04/2021 | 5.000.000 | 5.000.000 | 1.700 | 1,9371 :1 | 15.495 | 2.677 |
| 61 | Chứng quyền. VJC.KIS.M. CA.T.04 | CVJC 2004 | VJC | 9 | 27/04/2021 | 2.000.000 | 2.000.000 | 1.200 | 20:1 | 115.511 | 700 |
| 62 | Chứng quyền. MSN.KIS.M. CA.T.06 | CMSN 2007 | MSN | 9 | 27/04/2021 | 3.000.000 | 1.800.000 | 1.400 | 9,8817 :1 | 56.195 | 4.550 |
| 63 | Chứng quyền. VHM.KIS.M. CA.T.04 | CVHM2006 | VHM | 9 | 27/04/2021 | 6.000.000 | 6.000.000 | 1.000 | 20:1 | 84.888 | 964 |
| 64 | Chứng quyền. VIC.KIS.M. CA.T.06 | CVIC 2004 | VIC | 9 | 27/04/2021 | 6.000.000 | 6.000.000 | 1.000 | 20:1 | 99.999 | 1.957 |
| 65 | Chứng quyền. MSN.KIS.M. CA.T.08 | CMSN 2014 | MSN | 4 | 02/03/2021 | 2.500.000 | 2.500.000 | 1.100 | 9,8817: 1 | 86.838 | 419 |
| 66 | Chứng quyền. VNM.KIS.M. CA.T.07 | CVNM2016 | VNM | 4 | 02/03/2021 | 2.500.000 | 2.500.000 | 1.000 | 19,8170: 1 | 112.350 | Không có lãi |
| 67 | Chứng quyền. VIC.KIS.M. CA.T.08 | CVIC 2007 | VIC | 4 | 02/03/2021 | 5.000.000 | 5.000.000 | 1.000 | 20:1 | 111.222 | Không có lãi |
| 68 | Chứng quyền. STB.KIS.M. CA.T.09 | CSTB 2015 | STB | 4 | 02/03/2021 | 3.000.000 | 3.000.000 | 1.200 | 2:1 | 13.979 | 2.321 |
| 69 | Chứng quyền. STB.KIS.M. CA.T.10 | CSTB 2016 | STB | 6 | 04/05/2021 | 3.000.000 | 3.000.000 | 1.200 | 2:1 | 14.141 | 4.550 |
| 70 | Chứng quyền. HDB.KIS.M. CA.T.05 | CHDB 2008 | HDB | 6 | 04/05/2021 | 3.000.000 | 3.000.000 | 1.000 | 3,1516: 1 | 20.397 | 2.051 |
| 71 | Chứng quyền. EIB.KIS.M. CA.T.01 | CEIB 2001 | EIB | 4 | 05/04/2021 | 1.000.000 | 1.000.000 | 1.000 | 10:1 | 18.818 | 102 |
| 72 | Chứng quyền. VPB.KIS.M. CA.T.01 | CVPB 2017 | VPB | 4 | 05/04/2021 | 1.000.000 | 1.000.000 | 1.000 | 10:1 | 30.999 | 1.424 |
| 73 | Chứng quyền. STB.KIS.M. CA.T.07 | CSTB 2007 | STB | 10 | 27/05/2021 | 3.000.000 | 3.000.000 | 1.500 | 2:1 | 10.999 | 9.101 |
| 74 | Chứng quyền. VRE.KIS.M. CA.T.07 | CVRE 2009 | VRE | 10 | 27/05/2021 | 7.500.000 | 7.500.000 | 1.400 | 5:1 | 30.999 | Không có lãi |
| 75 | Chứng quyền. HPG.KIS. M.CA.T.09 | CHPG 2018 | HPG | 9 | 14/05/2021 | 9.000.000 | 9.000.000 | 1.200 | 4:1 | 29.999 | 8.000 |
| 76 | Chứng quyền. MSN.KIS.M. CA.T.07 | CMSN 2009 | MSN | 9 | 14/05/2021 | 3.000.000 | 1.800.000 | 1.200 | 9,8817: 1 | 61.265 | 4.023 |

| | | | | | | | | | | | |
|----|---------------------------------------|--------------|-----|----|------------|-----------|-----------|-------|--------------|---------|--------------|
| 77 | Chứng quyền. KDH.KIS.M. CA.T.02 | CKDH2001 | KDH | 7 | 14/05/2021 | 3.000.000 | 3.000.000 | 1.400 | 4:1 | 26.222 | 2.612 |
| 78 | Chứng quyền. TCH.KIS.M. CA.T.02 | CTCH 2001 | TCH | 7 | 14/05/2021 | 8.000.000 | 8.000.000 | 1.400 | 3,9020 :1 | 22.327 | Không có lãi |
| 79 | Chứng quyền. NVL.KIS.M. CA.T.04 | CNVL 2003 | NVL | 9 | 11/06/2021 | 9.500.000 | 9.500.000 | 1.000 | 7,2876: 1 | 46.625 | 7.745 |
| 80 | Chứng quyền. STB.KIS.M. CA.T.08 | CSTB 2010 | STB | 9 | 11/06/2021 | 3.500.000 | 3.500.000 | 1.100 | 2:1 | 11.999 | 8.996 |
| 81 | Chứng quyền. VHM.KIS.M. CA.T.05 | CVHM 2008 | VHM | 9 | 11/06/2021 | 7.000.000 | 7.000.000 | 1.400 | 10:1 | 88.888 | 1.631 |
| 82 | Chứng quyền. VIC.KIS.M. CA.T.07 | CVIC 2005 | VIC | 9 | 11/06/2021 | 6.000.000 | 6.000.000 | 1.500 | 10:1 | 106.868 | 1.295 |
| 83 | Chứng quyền. VJC.KIS.M. CA.T.05 | CVJC 2006 | VJC | 9 | 11/06/2021 | 5.000.000 | 5.000.000 | 1.000 | 20:1 | 111.111 | 99 |
| 84 | Chứng quyền. VNM.KIS.M. CA.T.06 | CVNM2011 | VNM | 9 | 11/06/2021 | 5.000.000 | 5.000.000 | 1.100 | 16,057: 1 | 107.045 | Không có lãi |
| 85 | Chứng quyền. VRE.KIS. M.CA.T.09 | CVRE 2011 | VRE | 9 | 11/06/2021 | 5.500.000 | 5.500.000 | 1.500 | 4:1 | 31.888 | 13 |
| 86 | Chứng quyền. MBB.KIS.M. CA.T.01 | CMBB2102 | MBB | 4 | 12/08/2021 | 1.800.000 | 1.800.000 | 1.200 | 7,4074:1 | 25.531 | 574 |
| 87 | Chứng quyền. TCH.KIS.M. CA.T.05 | CTCH 2103 | TCH | 4 | 12/08/2021 | 5.000.000 | 5.000.000 | 1.200 | 4:1 | 31.668 | Không có lãi |
| 88 | Chứng quyền. HPG.KIS.M. CA.T.11 | CHPG 2107 | HPG | 4 | 12/08/2021 | 4.000.000 | 4.000.000 | 1.300 | 3,6761: 1 | 43.648 | 1.469 |
| 89 | Chứng quyền. HPG.KIS.M. CA.T.12 | CHPG 2108 | HPG | 4 | 12/08/2021 | 5.000.000 | 5.000.000 | 1.200 | 3,6761:1 | 43.713 | 1.452 |
| 90 | Chứng quyền. VHM.KIS.M. CA.T.07 | CVHM2106 | VHM | 4 | 12/08/2021 | 3.000.000 | 3.000.000 | 1.300 | 10:1 | 118.668 | Không có lãi |
| 91 | Chứng quyền. KDH.KIS.M. CA.T.03 | CKDH 2002 | KDH | 10 | 16/08/2021 | 3.000.000 | 3.000.000 | 1.600 | 3,6364: 1 | 24.848 | 4.524 |
| 92 | Chứng quyền. TCH.KIS. M.CA.T.03 | CTCH 2003 | TCH | 10 | 16/08/2021 | 6.000.000 | 6.000.000 | 1.600 | 3,9020: 1 | 23.410 | Không có lãi |
| 93 | Chứng quyền. PDR.KIS.M. CA.T.01 | CPDR 2101 | PDR | 4 | 27/08/2021 | 5.000.000 | 5.000.000 | 1.100 | 5:1 | 88.888 | Không có lãi |
| 94 | Chứng quyền. HDB.KIS.M. CA.T.06 | CHDB 2101 | HDB | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.000 | 4,0015: 1 | 23.919 | 348 |
| 95 | Chứng quyền. KDH.KIS.M. CA.T.04 | CKDH 2101 | KDH | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.000 | 4,5455: 1 | 30.302 | 2.567 |
| 96 | Chứng quyền. TCH.KIS.M. CA.T.04 | CTCH 2101 | TCH | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.000 | 3,3852: 1 | 20.875 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|------------|------------|-------|---------------|---------|--------------|
| 97 | Chứng quyền. MSN.KIS.M. CA.T.09 | CMSN 2101 | MSN | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.050 | 19,8294: 1 | 99.146 | 2.335 |
| 98 | Chứng quyền. MSN.KIS.M. CA.T.10 | CMSN 2102 | MSN | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.000 | 19,8294: 1 | 110.163 | 1.779 |
| 99 | Chứng quyền. STB.KIS.M. CA.T.11 | CSTB 2101 | STB | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.000 | 2:1 | 21.999 | 2.406 |
| 100 | Chứng quyền. NVL.KIS.M. CA.T.05 | CNVL 2101 | NVL | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.000 | 11,6602: 1 | 56.842 | 3.965 |
| 101 | Chứng quyền. VRE.KIS.M. CA.T.10 | CVRE 2101 | VRE | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.200 | 4:1 | 34.567 | Không có lãi |
| 102 | Chứng quyền. HPG.KIS.M. CA.T.10 | CHPG 2101 | HPG | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.050 | 2,9409: 1 | 34.473 | 5.742 |
| 103 | Chứng quyền. SBT.KIS.M. CA.T.04 | CSBT 2101 | SBT | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.100 | 5:1 | 24.666 | Không có lãi |
| 104 | Chứng quyền. VIC.KIS.M. CA.T.09 | CVIC 2101 | VIC | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.000 | 17,7758: 1 | 112.777 | Không có lãi |
| 105 | Chứng quyền. VNM.KIS.M. CA.T.08 | CVNM2101 | VNM | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.100 | 19,2409: 1 | 122.072 | Không có lãi |
| 106 | Chứng quyền. VHM.KIS.M. CA.T.06 | CVHM2101 | VHM | 9 | 22/09/2021 | 2.000.000 | 2.000.000 | 1.100 | 12,1421: 1 | 81.115 | Không có lãi |
| 107 | Chứng quyền. NVL.KIS.M. CA.T.06 | CNVL 2102 | NVL | 5 | 27/09/2021 | 3.000.000 | 3.000.000 | 1.100 | 11,7928: 1 | 94.636 | 711 |
| 108 | Chứng quyền. PDR.KIS.M. CA.T.02 | CPDR 2102 | PDR | 5 | 27/09/2021 | 5.000.000 | 5.000.000 | 1.100 | 5:1 | 88.999 | Không có lãi |
| 109 | Chứng quyền. VIC.KIS.M. CA.T.10 | CVIC 2103 | VIC | 5 | 27/09/2021 | 3.000.000 | 3.000.000 | 1.100 | 17,7758: 1 | 147.449 | Không có lãi |
| 110 | Chứng quyền. VNM.KIS.M. CA.T.09 | CVNM2105 | VNM | 5 | 27/09/2021 | 5.000.000 | 5.000.000 | 1.100 | 19,4186: 1 | 115.929 | Không có lãi |
| 111 | Chứng quyền. KDH.KIS.M. CA.T.05 | CKDH 2103 | KDH | 4 | 02/12/2021 | 4.000.000 | 4.000.000 | 1.200 | 10:1 | 48.779 | Không có lãi |
| 112 | Chứng quyền. STB.KIS.M. CA.T.12 | CSTB 2106 | STB | 4 | 02/12/2021 | 10.000.000 | 10.000.000 | 1.500 | 10:1 | 35.678 | Không có lãi |
| 113 | Chứng quyền. HDB.KIS.M. CA.T.07 | CHDB 2102 | HDB | 4 | 02/12/2021 | 4.000.000 | 4.000.000 | 1.200 | 8,0030: 1 | 32.283 | Không có lãi |
| 114 | Chứng quyền. MSN.KIS.M. CA.T.11 | CMSN 2106 | MSN | 4 | 02/12/2021 | 4.000.000 | 4.000.000 | 1.500 | 20:1 | 160.779 | Không có lãi |
| 115 | Chứng quyền. VJC.KIS.M. CA.T.06 | CVJC 2102 | VJC | 4 | 02/12/2021 | 3.000.000 | 3.000.000 | 1.400 | 25:1 | 135.555 | Không có lãi |
| 116 | Chứng quyền. VRE.KIS.M. CA.T.11 | CVRE 2107 | VRE | 4 | 02/12/2021 | 5.000.000 | 5.000.000 | 1.200 | 10:1 | 33.179 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|------------|------------|-------|---------------|---------|--------------|
| 117 | Chứng quyền. VPB.KIS.M. CA.T.02 | CVPB 2105 | VPB | 4 | 02/12/2021 | 2.000.000 | 2.000.000 | 1.500 | 11,1039: 1 | 40.629 | Không có lãi |
| 118 | Chứng quyền. VIC.KIS.M. CA.T.11 | CVIC 2106 | VIC | 7 | 27/04/2022 | 5.000.000 | 5.000.000 | 1.000 | 20:1 | 98.888 | Không có lãi |
| 119 | Chứng quyền. VHM.KIS.M. CA.T.08 | CVHM2111 | VHM | 7 | 27/04/2022 | 11.300.000 | 11.300.000 | 1.000 | 20:1 | 88.888 | Không có lãi |
| 120 | Chứng quyền. VRE.KIS.M. CA.T.12 | CVRE 2110 | VRE | 7 | 27/04/2022 | 9.300.000 | 9.300.000 | 1.000 | 8:1 | 29.999 | 54 |
| 121 | Chứng quyền. VNM.KIS.M.C A.T.10 | CVNM2111 | VNM | 7 | 27/04/2022 | 7.000.000 | 7.000.000 | 1.100 | 19,6714: 1 | 97.263 | Không có lãi |
| 122 | Chứng quyền. MSN.KIS.M. CA.T.12 | CMSN 2108 | MSN | 7 | 27/04/2022 | 3.000.000 | 3.000.000 | 1.600 | 16,6521: 1 | 133.216 | Không có lãi |
| 123 | Chứng quyền. HPG.KIS.M. CA.T.13 | CHPG 2114 | HPG | 7 | 27/04/2022 | 17.700.000 | 17.700.000 | 1.200 | 10:1 | 56.789 | Không có lãi |
| 124 | Chứng quyền. PDR.KIS.M. CA.T.03 | CPDR 2103 | PDR | 7 | 27/04/2022 | 3.000.000 | 3.000.000 | 1.200 | 11,7296: 1 | 65.164 | Không có lãi |
| 125 | Chứng quyền. NVL.KIS.M. CA.T.07 | CNVL 2104 | NVL | 7 | 27/04/2022 | 5.400.000 | 5.400.000 | 1.300 | 15,2743: 1 | 83.160 | Không có lãi |
| 126 | Chứng quyền. KDH.KIS.M. CA.T.06 | CKDH 2107 | KDH | 7 | 27/04/2022 | 3.000.000 | 3.000.000 | 1.300 | 8:1 | 43.888 | 510 |
| 127 | Chứng quyền. STB.KIS.M. CA.T.13 | CSTB 2110 | STB | 7 | 27/04/2022 | 10.000.000 | 10.000.000 | 1.000 | 8:1 | 29.999 | Không có lãi |
| 128 | Chứng quyền. HDB.KIS.M. CA.T.08 | CHDB 2103 | HDB | 7 | 27/04/2022 | 3.000.000 | 3.000.000 | 1.000 | 8:1 | 28.888 | Không có lãi |
| 129 | Chứng quyền. VJC.KIS.M. CA.T.07 | CVJC 2103 | VJC | 7 | 27/04/2022 | 3.000.000 | 3.000.000 | 1.500 | 20:1 | 129.999 | 267 |
| 130 | Chứng quyền. VIC.KIS.M. CA.T.12 | CVIC 2108 | VIC | 6 | 04/05/2021 | 4.000.000 | 4.000.000 | 1.200 | 16:1 | 99.999 | Không có lãi |
| 131 | Chứng quyền. VHM.KIS.M. CA.T.09 | CVHM2114 | VHM | 6 | 04/05/2021 | 5.000.000 | 5.000.000 | 1.100 | 16:1 | 89.999 | Không có lãi |
| 132 | Chứng quyền. VRE.KIS.M. CA.T.13 | CVRE 2113 | VRE | 6 | 04/05/2021 | 5.000.000 | 5.000.000 | 1.400 | 4:1 | 34.999 | Không có lãi |
| 133 | Chứng quyền. VNM.KIS.M. CA.T.11 | CVNM2113 | VNM | 6 | 04/05/2021 | 4.000.000 | 4.000.000 | 1.100 | 15,7371: 1 | 95.199 | Không có lãi |
| 134 | Chứng quyền. HPG.KIS.M. CA.T.14 | CHPG 2118 | HPG | 6 | 04/05/2021 | 8.000.000 | 8.000.000 | 2.000 | 5:1 | 61.999 | Không có lãi |
| 135 | Chứng quyền. MBB.KIS.M. CA.T.02 | CMBB 2109 | MBB | 6 | 04/05/2021 | 1.200.000 | 1.200.000 | 1.100 | 5:1 | 32.789 | Không có lãi |
| 136 | Chứng quyền. PNJ.KIS.M. CA.T.01 | CPNJ 2109 | PNJ | 6 | 04/05/2021 | 2.500.000 | 2.500.000 | 1.000 | 24,7043: 1 | 107.601 | Không có lãi |

| | | | | | | | | | | | |
|-----|--|--------------|-----|---|------------|-----------|-----------|-------|---------------|---------|--------------|
| 137 | Chứng quyền. VPB.KIS.M.C A.T.03 | CVPB 2203 | VPB | 4 | 15/07/2022 | 1.450.000 | 1.450.000 | 1.000 | 16:1 | 28.888 | Không có lãi |
| 138 | Chứng quyền. POW.KIS.M.C A.T.01 | CPOW 2201 | POW | 4 | 15/07/2022 | 5.000.000 | 5.000.000 | 1.000 | 5:1 | 16.666 | Không có lãi |
| 139 | Chứng quyền. HPG.KIS.M.C CA.T.16 | CHPG 2202 | HPG | 9 | 21/09/2022 | 8.000.000 | 8.000.000 | 1.100 | 7,5645: 1 | 40.764 | Không có lãi |
| 140 | Chứng quyền. MSN.KIS.M.C A.T.13 | CMSN 2201 | MSN | 9 | 21/09/2022 | 5.000.000 | 5.000.000 | 2.000 | 16,5516: 1 | 140.688 | Không có lãi |
| 141 | Chứng quyền. STB.KIS.M. CA.T.14 | CSTB 2201 | STB | 9 | 21/09/2022 | 8.000.000 | 8.000.000 | 1.500 | 5:1 | 29.888 | Không có lãi |
| 142 | Chứng quyền. HDB.KIS.M.C A.T.09 | CHDB 2201 | HDB | 9 | 21/09/2022 | 3.000.000 | 3.000.000 | 1.500 | 5:1 | 30.999 | Không có lãi |
| 143 | Chứng quyền. VNM.KIS.M.C A.T.12 | CVNM2201 | VNM | 9 | 21/09/2022 | 3.000.000 | 3.000.000 | 1.200 | 15,2204: 1 | 85.603 | Không có lãi |
| 144 | Chứng quyền. VIC.KIS.M. CA.T.13 | CVIC 2201 | VIC | 9 | 21/09/2022 | 3.000.000 | 3.000.000 | 1.500 | 16:1 | 103.979 | Không có lãi |
| 145 | Chứng quyền. VHM.KIS.M.C A.T.10 | CVHM2201 | VHM | 9 | 21/09/2022 | 5.000.000 | 5.000.000 | 1.300 | 15,5461: 1 | 85.191 | Không có lãi |
| 146 | Chứng quyền. HDB.KIS.M.C A.T.10 | CHDB 2203 | HDB | 5 | 15/08/2022 | 4.000.000 | 4.000.000 | 1.100 | 5:1 | 28.888 | Không có lãi |
| 147 | Chứng quyền. HPG.KIS.M.C A.T.17 | CHPG 2206 | HPG | 5 | 15/08/2022 | 5.000.000 | 5.000.000 | 1.000 | 7,5645: 1 | 36.981 | Không có lãi |
| 148 | Chứng quyền. KDH.KIS.M.C A.T.08 | CKDH 2204 | KDH | 5 | 15/08/2022 | 3.000.000 | 3.000.000 | 1.300 | 7,2690: 1 | 48.460 | Không có lãi |
| 149 | Chứng quyền. NVL.KIS.M.C A.T.09 | CNVL 2202 | NVL | 5 | 15/08/2022 | 3.000.000 | 3.000.000 | 1.000 | 16:1 | 79.999 | 139 |
| 150 | Chứng quyền. PDR.KIS.M.C A.T.05 | CPDR 2202 | PDR | 5 | 15/08/2022 | 3.000.000 | 3.000.000 | 1.200 | 11,7296: 1 | 67.608 | Không có lãi |
| 151 | Chứng quyền. VHM.KIS.M.C A.T.11 | CVHM2205 | VHM | 5 | 15/08/2022 | 5.000.000 | 5.000.000 | 1.000 | 15,5461: 1 | 76.650 | Không có lãi |
| 152 | Chứng quyền. VIC.KIS.M. CA.T.14 | CVIC 2202 | VIC | 5 | 15/08/2022 | 3.000.000 | 3.000.000 | 1.100 | 16:1 | 82.222 | Không có lãi |
| 153 | Chứng quyền. VJC.KIS.M.CA .T.08 | CVJC 2201 | VJC | 5 | 15/08/2022 | 3.000.000 | 3.000.000 | 1.300 | 20:1 | 159.999 | Không có lãi |
| 154 | Chứng quyền. VNM.KIS.M.C A.T.13 | CVNM2203 | VNM | 5 | 15/08/2022 | 3.000.000 | 3.000.000 | 1.000 | 19,3434: 1 | 78.448 | Không có lãi |
| 155 | Chứng quyền. VRE.KIS.M.C A.T.14 | CVRE 2203 | VRE | 5 | 15/08/2022 | 5.000.000 | 5.000.000 | 1.600 | 4:1 | 33.979 | Không có lãi |
| 156 | Chứng quyền. STB.KIS.M.CA .T.15 | CSTB 2205 | STB | 5 | 15/08/2022 | 5.000.000 | 5.000.000 | 1.000 | 8:1 | 34.567 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|----|------------|-----------|-----------|-------|---------------|---------|--------------|
| 157 | Chứng quyền. HPG.KIS.M. CA.T.18 | CHPG 2209 | HPG | 4 | 22/08/2022 | 4.000.000 | 4.000.000 | 1.000 | 6,0516: 1 | 34.460 | Không có lãi |
| 158 | Chứng quyền. VRE.KIS.M. CA.T.15 | CVRE 2205 | VRE | 4 | 22/08/2022 | 3.000.000 | 3.000.000 | 1.000 | 5:1 | 32.222 | Không có lãi |
| 159 | Chứng quyền. STB.KIS.M. CA.T.16 | CSTB 2207 | STB | 4 | 22/08/2022 | 3.000.000 | 3.000.000 | 1.000 | 5:1 | 28.888 | Không có lãi |
| 160 | Chứng quyền. VIC.KIS.M. CA.T.15 | CVIC 2204 | VIC | 4 | 22/08/2022 | 4.000.000 | 4.000.000 | 1.000 | 16:1 | 83.333 | Không có lãi |
| 161 | Chứng quyền. MSN.KIS.M. CA.T.14 | CMSN 2203 | MSN | 4 | 22/08/2022 | 3.000.000 | 3.000.000 | 1.000 | 19,8539: 1 | 125.863 | Không có lãi |
| 162 | Chứng quyền. NVL.KIS.M. CA.T.10 | CNVL 2204 | NVL | 5 | 20/09/2022 | 5.000.000 | 5.000.000 | 1.000 | 16:1 | 85.999 | Không có lãi |
| 163 | Chứng quyền. KDH.KIS.M. CA.T.09 | CKDH 2206 | KDH | 5 | 20/09/2022 | 3.000.000 | 3.000.000 | 1.100 | 7,2690: 1 | 48.156 | Không có lãi |
| 164 | Chứng quyền. VJC.KIS.M. CA.T.09 | CVJC 2202 | VJC | 5 | 20/09/2022 | 3.000.000 | 3.000.000 | 1.100 | 20:1 | 156.789 | Không có lãi |
| 165 | Chứng quyền. PDR.KIS.M. CA.T.06 | CPDR 2203 | PDR | 5 | 20/09/2022 | 2.000.000 | 2.000.000 | 1.100 | 10:1 | 65.999 | Không có lãi |
| 166 | Chứng quyền. HPG.KIS.M. CA.T.15 | CHPG 2201 | HPG | 10 | 21/10/2022 | 8.000.000 | 8.000.000 | 1.300 | 7,5645: 1 | 37.570 | Không có lãi |
| 167 | Chứng quyền. KDH.KIS.M.C A.T.07 | CKDH 2201 | KDH | 9 | 05/10/2022 | 4.000.000 | 4.000.000 | 1.500 | 7,2690: 1 | 55.988 | Không có lãi |
| 168 | Chứng quyền. PDR.KIS.M. CA.T.04 | CPDR 2201 | PDR | 9 | 05/10/2022 | 3.000.000 | 3.000.000 | 3.000 | 3,6655:1 | 83.084 | Không có lãi |
| 169 | Chứng quyền. NVL.KIS.M. CA.T.08 | CNVL 2201 | NVL | 9 | 05/10/2022 | 5.000.000 | 5.000.000 | 1.100 | 20:1 | 93.979 | Không có lãi |
| 170 | Chứng quyền. HPG.KIS.M. CA.T.19 | CHPG 2210 | HPG | 6 | 20/10/2022 | 4.000.000 | 4.000.000 | 1.100 | 6,0516: 1 | 36.141 | Không có lãi |
| 171 | Chứng quyền. VRE.KIS.M. CA.T.16 | CVRE 2206 | VRE | 6 | 20/10/2022 | 3.000.000 | 3.000.000 | 1.100 | 5:1 | 35.555 | Không có lãi |
| 172 | Chứng quyền. STB.KIS.M. CA.T.17 | CSTB 2208 | STB | 6 | 20/10/2022 | 3.000.000 | 3.000.000 | 1.100 | 5:1 | 30.111 | Không có lãi |
| 173 | Chứng quyền. VIC.KIS.M. CA.T.16 | CVIC 2205 | VIC | 6 | 20/10/2022 | 4.000.000 | 4.000.000 | 1.100 | 16:1 | 86.666 | Không có lãi |
| 174 | Chứng quyền. HDB.KIS.M. CA.T.11 | CHDB 2205 | HDB | 6 | 20/10/2022 | 4.000.000 | 4.000.000 | 1.000 | 3,9979: 1 | 21.677 | Không có lãi |
| 175 | Chứng quyền. VRE.KIS.M. CA.T.17 | CVRE 2207 | VRE | 6 | 20/10/2022 | 6.000.000 | 6.000.000 | 1.000 | 8:1 | 33.333 | Không có lãi |
| 176 | Chứng quyền. VNM.KIS.M. CA.T.14 | CVNM2205 | VNM | 6 | 20/10/2022 | 5.000.000 | 5.000.000 | 1.000 | 15,4747: 1 | 77.372 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|-----------|-----------|-------|---------------|---------|--------------|
| 177 | Chứng quyền. PNJ.KIS.M.CA .T.02 | CPNJ 2202 | PNJ | 4 | 03/10/2022 | 1.250.000 | 1.250.000 | 1.200 | 25:1 | 99.999 | 433 |
| 178 | Chứng quyền. MBB.KIS.M.C A.T.03 | CMBB 2206 | MBB | 4 | 03/10/2022 | 1.260.000 | 1.260.000 | 1.000 | 8,3333: 1 | 18.518 | 179 |
| 179 | Chứng quyền. VPB.KIS.M.C A.T.04 | CVPB 2204 | VPB | 8 | 15/11/2022 | 1.450.000 | 1.450.000 | 1.000 | 10,6569: 1 | 20.573 | Không có lãi |
| 180 | Chứng quyền. POW.KIS.M.C A.T.02 | CPOW 2202 | POW | 8 | 15/11/2022 | 5.000.000 | 5.000.000 | 1.000 | 5:1 | 17.999 | Không có lãi |
| 181 | Chứng quyền. TPB.KIS.M.CA .T.01 | CTPB 2203 | TPB | 4 | 28/10/2022 | 1.500.000 | 1.500.000 | 1.000 | 10:1 | 22.999 | Không có lãi |
| 182 | Chứng quyền. HDB.KIS.M.C A.T.14 | CHDB 2209 | HDB | 4 | 09/12/2022 | 4.000.000 | 4.000.000 | 1.100 | 3,1983: 1 | 21.483 | Không có lãi |
| 183 | Chứng quyền. HPG.KIS.M.C A.T.23 | CHPG 2218 | HPG | 4 | 09/12/2022 | 6.000.000 | 6.000.000 | 1.100 | 4:1 | 24.888 | Không có lãi |
| 184 | Chứng quyền. KDH.KIS.M.C A.T.11 | CKDH 2211 | KDH | 4 | 09/12/2022 | 3.000.000 | 3.000.000 | 3.100 | 2:1 | 40.888 | Không có lãi |
| 185 | Chứng quyền. MSN.KIS.M.C A.T.18 | CMSN 2211 | MSN | 4 | 09/12/2022 | 3.000.000 | 3.000.000 | 1.900 | 10:1 | 109.999 | Không có lãi |
| 186 | Chứng quyền. NVL.KIS.M.C A.T.14 | CNVL 2209 | NVL | 4 | 09/12/2022 | 3.000.000 | 3.000.000 | 1.300 | 10:1 | 86.868 | Không có lãi |
| 187 | Chứng quyền. POW.KIS.M.C A.T.04 | CPOW 2206 | POW | 4 | 09/12/2022 | 6.000.000 | 6.000.000 | 1.500 | 2:1 | 14.567 | Không có lãi |
| 188 | Chứng quyền. STB.KIS.M.CA .T.21 | CSTB 2216 | STB | 4 | 09/12/2022 | 6.000.000 | 6.000.000 | 1.700 | 2:1 | 27.979 | Không có lãi |
| 189 | Chứng quyền. VJC.KIS.M.CA .T.12 | CVJC 2205 | VJC | 4 | 09/12/2022 | 3.000.000 | 3.000.000 | 1.300 | 16:1 | 129.999 | Không có lãi |
| 190 | Chứng quyền. VNM.KIS.M.C A.T.16 | CVNM2208 | VNM | 4 | 09/12/2022 | 3.000.000 | 3.000.000 | 1.100 | 10:1 | 75.999 | 700 |
| 191 | Chứng quyền. VPB.KIS.M.C A.T.05 | CVPB 2209 | VPB | 4 | 09/12/2022 | 1.450.000 | 1.450.000 | 1.000 | 10,6569: 1 | 17.879 | Không có lãi |
| 192 | Chứng quyền. MWG.KIS.M.C A.T.01 | CMWG2209 | MWG | 4 | 12/12/2022 | 1.300.000 | 1.300.000 | 1.000 | 20:1 | 56.999 | Không có lãi |
| 193 | Chứng quyền. POW.KIS.M.C A.T.05 | CPOW 2207 | POW | 4 | 12/12/2022 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 14.111 | Không có lãi |
| 194 | Chứng quyền.H PG.KIS.M.CA. T.20 | CHPG 2212 | HPG | 7 | 27/12/2022 | 8.000.000 | 8.000.000 | 1.000 | 7,5645: 1 | 27.829 | Không có lãi |
| 195 | Chứng quyền. MSN.KIS.M.C A.T.15 | CMSN 2205 | MSN | 7 | 27/12/2022 | 3.000.000 | 3.000.000 | 1.200 | 19,8539: 1 | 113.146 | Không có lãi |
| 196 | Chứng quyền. NVL.KIS.M. CA.T.11 | CNVL 2205 | NVL | 7 | 27/12/2022 | 5.000.000 | 5.000.000 | 1.100 | 16:1 | 81.888 | Không có lãi |
| 197 | Chứng quyền. STB.KIS.M. CA.T.18 | CSTB 2211 | STB | 7 | 27/12/2022 | 8.000.000 | 8.000.000 | 1.000 | 8:1 | 23.333 | Không có lãi |
| 198 | Chứng quyền. VHM.KIS.M.C A.T.12 | CVHM2209 | VHM | 7 | 27/12/2022 | 5.000.000 | 5.000.000 | 1.000 | 15,5461: 1 | 69.979 | Không có lãi |
| 199 | Chứng quyền. VRE.KIS.M. CA.T.18 | CVRE 2209 | VRE | 7 | 27/12/2022 | 6.000.000 | 6.000.000 | 1.000 | 8:1 | 30.888 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|-----------|-----------|-------|---------------|---------|--------------|
| 200 | Chứng quyền. VJC.KIS.M. CA.T.10 | CVJC 2203 | VJC | 7 | 27/12/2022 | 3.000.000 | 3.000.000 | 1.400 | 20:1 | 131.131 | Không có lãi |
| 201 | Chứng quyền. MBB.KIS.M.C A.T.04 | CMBB 2207 | MBB | 7 | 03/01/2023 | 1.260.000 | 1.260.000 | 1.000 | 8,3333: 1 | 19.547 | Không có lãi |
| 202 | Chứng quyền. PNJ.KIS.M.CA .T.03 | CPNJ 2203 | PNJ | 7 | 03/01/2023 | 1.250.000 | 1.250.000 | 1.300 | 18,5090: 1 | 81.439 | 143 |
| 203 | Chứng quyền. HDB.KIS.M.C A.T.12 | CHDB 2206 | HDB | 7 | 03/01/2023 | 6.000.000 | 6.000.000 | 1.000 | 6,3966: 1 | 23.986 | Không có lãi |
| 204 | Chứng quyền. VHM.KIS.M.C A.T.13 | CVHM2210 | VHM | 7 | 03/01/2023 | 5.000.000 | 5.000.000 | 1.000 | 16:1 | 79.999 | Không có lãi |
| 205 | Chứng quyền. NVL.KIS.M.C A.T.12 | CNVL 2206 | NVL | 7 | 03/01/2023 | 5.000.000 | 5.000.000 | 1.000 | 16:1 | 83.999 | Không có lãi |
| 206 | Chứng quyền. MSN.KIS.M.C A.T.16 | CMSN 2206 | MSN | 4 | 03/01/2023 | 1.260.000 | 1.260.000 | 1.000 | 19,8539: 1 | 132.359 | Không có lãi |
| 207 | Chứng quyền. HPG.KIS.M.C A.T.21 | CHPG 2214 | HPG | 7 | 03/01/2023 | 1.260.000 | 1.260.000 | 1.000 | 7,5645: 1 | 28.744 | Không có lãi |
| 208 | Chứng quyền. STB.KIS.M.CA .T.19 | CSTB 2213 | STB | 4 | 03/01/2023 | 1.250.000 | 1.250.000 | 1.000 | 8:1 | 24.444 | Không có lãi |
| 209 | Chứng quyền. PDR.KIS.M.C A.T.07 | CPDR 2204 | PDR | 7 | 03/01/2023 | 1.250.000 | 1.250.000 | 1.000 | 16:1 | 57.979 | Không có lãi |
| 210 | Chứng quyền. PDR.KIS.M. CA.T.09 | CPDR 2206 | PDR | 5 | 01/03/2023 | 3.000.000 | 3.000.000 | 1.000 | 10:1 | 51.888 | Không có lãi |
| 211 | Chứng quyền. VHM.KIS.M.C A.T.16 | CVHM2217 | VHM | 5 | 01/03/2023 | 3.000.000 | 3.000.000 | 1.000 | 10:1 | 51.999 | Không có lãi |
| 212 | Chứng quyền. HPG.KIS.M.C A.T.25 | CHPG 2224 | HPG | 5 | 01/03/2023 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 22.222 | Không có lãi |
| 213 | Chứng quyền. STB.KIS.M.CA .T.22 | CSTB 2222 | STB | 5 | 01/03/2023 | 5.000.000 | 5.000.000 | 1.000 | 4:1 | 20.222 | 1.012 |
| 214 | Chứng quyền. STB.KIS.M.CA .T.23 | CSTB 2223 | STB | 5 | 01/03/2023 | 5.000.000 | 5.000.000 | 1.000 | 4:1 | 21.111 | 790 |
| 215 | Chứng quyền. MBB.KIS.M.C A.T.05 | CMBB 2212 | MBB | 5 | 01/03/2023 | 1.260.000 | 1.260.000 | 1.000 | 10:1 | 17.777 | Không có lãi |
| 216 | Chứng quyền. VRE.KIS.M.C A.T.21 | CVRE 2218 | VRE | 5 | 01/03/2023 | 4.000.000 | 4.000.000 | 1.000 | 5:1 | 27.888 | Không có lãi |
| 217 | Chứng quyền. MWG.KIS.M.C A.T.02 | CMWG2210 | MWG | 7 | 10/03/2023 | 1.300.000 | 1.300.000 | 1.000 | 20:1 | 58.999 | Không có lãi |
| 218 | Chứng quyền. HDB.KIS.M.C A.T.15 | CHDB 2210 | HDB | 7 | 10/03/2023 | 3.000.000 | 3.000.000 | 1.000 | 3,9979: 1 | 23.098 | Không có lãi |
| 219 | Chứng quyền. HPG.KIS.M.C A.T.24 | CHPG 2219 | HPG | 7 | 10/03/2023 | 6.000.000 | 6.000.000 | 1.000 | 5:1 | 26.888 | Không có lãi |
| 220 | Chứng quyền. MSN.KIS.M.C A.T.19 | CMSN 2212 | MSN | 7 | 10/03/2023 | 3.000.000 | 3.000.000 | 1.100 | 20:1 | 112.233 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|------------|------------|-------|---------------|---------|--------------|
| 221 | Chứng quyền. NVL.KIS.M.C A.T.15 | CNVL 2210 | NVL | 7 | 10/03/2023 | 6.000.000 | 6.000.000 | 1.100 | 16:1 | 88.888 | Không có lãi |
| 222 | Chứng quyền. VHM.KIS.M.C A.T.15 | CVHM2213 | VHM | 7 | 10/03/2023 | 4.000.000 | 4.000.000 | 1.000 | 16:1 | 63.979 | Không có lãi |
| 223 | Chứng quyền. VJC.KIS.M.CA .T.13 | CVJC 2206 | VJC | 7 | 10/03/2023 | 3.000.000 | 3.000.000 | 1.300 | 20:1 | 132.999 | Không có lãi |
| 224 | Chứng quyền. VNM.KIS.M.C A.T.17 | CVNM2209 | VNM | 7 | 10/03/2023 | 3.000.000 | 3.000.000 | 1.000 | 15,7189: 1 | 75.537 | 27 |
| 225 | Chứng quyền. VRE.KIS.M.C A.T.20 | CVRE 2213 | VRE | 7 | 10/03/2023 | 4.000.000 | 4.000.000 | 1.100 | 5:1 | 31.999 | Không có lãi |
| 226 | Chứng quyền. KDH.KIS.M.C A.T.12 | CKDH 2212 | KDH | 7 | 10/03/2023 | 3.000.000 | 3.000.000 | 1.000 | 8:1 | 41.999 | Không có lãi |
| 227 | Chứng quyền. POW.KIS.M.C A.T.06 | CPOW 2208 | POW | 7 | 10/03/2023 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 15.222 | Không có lãi |
| 228 | Chứng quyền. TPB.KIS.M.CA .T.02 | CTPB 2204 | TPB | 9 | 28/03/2023 | 1.500.000 | 1.500.000 | 1.000 | 9,0119: 1 | 21.528 | 38 |
| 229 | Chứng quyền. HDB.KIS.M.C A.T.13 | CHDB 2208 | HDB | 9 | 28/03/2023 | 4.000.000 | 4.000.000 | 1.100 | 3,9979: 1 | 19.189 | Không có lãi |
| 230 | Chứng quyền. HPG.KIS.M.C A.T.22 | CHPG 2215 | HPG | 9 | 28/03/2023 | 10.000.000 | 10.000.000 | 1.000 | 10:1 | 22.999 | Không có lãi |
| 231 | Chứng quyền. KDH.KIS.M.C A.T.10 | CKDH 2209 | KDH | 9 | 28/03/2023 | 4.000.000 | 4.000.000 | 1.200 | 7,2690: 1 | 36.344 | Không có lãi |
| 232 | Chứng quyền. MSN.KIS.M.C A.T.17 | CMSN 2209 | MSN | 9 | 28/03/2023 | 4.000.000 | 4.000.000 | 1.400 | 19,8539: 1 | 111.413 | Không có lãi |
| 233 | Chứng quyền. NVL.KIS.M.C A.T.13 | CNVL 2208 | NVL | 9 | 28/03/2023 | 5.000.000 | 5.000.000 | 1.200 | 16:1 | 79.999 | Không có lãi |
| 234 | Chứng quyền. PDR.KIS.M.C A.T.08 | CPDR 2205 | PDR | 9 | 28/03/2023 | 4.000.000 | 4.000.000 | 1.000 | 16:1 | 52.999 | Không có lãi |
| 235 | Chứng quyền. POW.KIS.M.C A.T.03 | CPOW 2204 | POW | 9 | 28/03/2023 | 5.000.000 | 5.000.000 | 1.000 | 5:1 | 13.979 | Không có lãi |
| 236 | Chứng quyền. STB.KIS.M.CA .T.20 | CSTB 2215 | STB | 9 | 28/03/2023 | 10.000.000 | 10.000.000 | 1.100 | 5:1 | 22.222 | 554 |
| 237 | Chứng quyền. VHM.KIS.M.C A.T.14 | CVHM2211 | VHM | 9 | 28/03/2023 | 10.000.000 | 10.000.000 | 1.000 | 16:1 | 64.999 | Không có lãi |
| 238 | Chứng quyền. VJC.KIS.M.CA .T.11 | CVJC 2204 | VJC | 9 | 28/03/2023 | 4.000.000 | 4.000.000 | 1.500 | 20:1 | 133.979 | Không có lãi |
| 239 | Chứng quyền. VNM.KIS.M.C A.T.15 | CVNM2207 | VNM | 9 | 28/03/2023 | 4.000.000 | 4.000.000 | 1.100 | 15,2029: 1 | 67.462 | 479 |
| 240 | Chứng quyền. VRE.KIS.M.C A.T.19 | CVRE 2211 | VRE | 9 | 28/03/2023 | 10.000.000 | 10.000.000 | 1.000 | 8:1 | 28.888 | 64 |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|-----------|-----------|-------|----------|--------|--------------|
| 241 | Chứng quyền. POW.KIS.M.C A.T.07 | CPOW 2209 | POW | 8 | 10/04/2023 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 16.333 | Không có lãi |
| 242 | Chứng quyền. MBB.KIS.M. CA.T.06 | CMBB 2304 | MBB | 4 | 02/10/2023 | 1.500.000 | 1.500.000 | 1.000 | 8,4825:1 | 13.006 | 632 |
| 243 | Chứng quyền. MBB.KIS.M. CA.T.07 | CMBB 2305 | MBB | 7 | 02/01/2024 | 1.500.000 | 1.500.000 | 1.000 | 8,4825:1 | 14.419 | 480 |
| 244 | Chứng quyền. MWG.KIS.M. CA.T.03 | CMWG2303 | MWG | 4 | 02/10/2023 | 1.300.000 | 1.300.000 | 1.000 | 19,809:1 | 31.035 | 1.059 |
| 245 | Chứng quyền. MWG.KIS.M. CA.T.04 | CMWG2304 | MWG | 7 | 02/01/2024 | 1.300.000 | 1.300.000 | 1.000 | 19,809:1 | 33.676 | 461 |
| 246 | Chứng quyền. TPB.KIS.M. CA.T.03 | CTPB 2302 | TPB | 4 | 02/10/2023 | 2.000.000 | 2.000.000 | 1.000 | 7,1875:1 | 14.215 | 510 |
| 247 | Chứng quyền. TPB.KIS.M. CA.T.04 | CTPB 2303 | TPB | 7 | 02/01/2024 | 2.000.000 | 2.000.000 | 1.000 | 7,1875:1 | 15.812 | 196 |
| 248 | Chứng quyền. VPB.KIS.M. CA.T.06 | CVPB 2303 | VPB | 4 | 02/10/2023 | 2.400.000 | 2.400.000 | 1.000 | 16:1 | 15.777 | 323 |
| 249 | Chứng quyền. VPB.KIS.M. CA.T.07 | CVPB 2304 | VPB | 7 | 02/01/2024 | 2.400.000 | 2.400.000 | 1.000 | 16:1 | 16.999 | 164 |
| 250 | Chứng quyền. HDB.KIS.M. CA.T.16 | CHDB 2301 | HDB | 5 | 30/10/2023 | 3.000.000 | 3.000.000 | 1.000 | 3,4815:1 | 16.827 | 632 |
| 251 | Chứng quyền. STB.KIS.M. CA.T.24 | CSTB 2304 | STB | 5 | 30/10/2023 | 8.000.000 | 8.000.000 | 1.000 | 5:1 | 28.666 | 1.059 |
| 252 | Chứng quyền. STB.KIS.M. CA.T.25 | CSTB 2305 | STB | 7 | 02/01/2024 | 8.000.000 | 8.000.000 | 1.000 | 5:1 | 29.111 | Không có lãi |
| 253 | Chứng quyền. HPG.KIS.M. CA.T.26 | CHPG 2308 | HPG | 5 | 30/10/2023 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 22.111 | 510 |
| 254 | Chứng quyền. HPG.KIS.M. CA.T.27 | CHPG 2307 | HPG | 7 | 02/01/2024 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 22.666 | 1.279 |
| 255 | Chứng quyền. VIC.KIS.M. CA.T.18 | CVIC 2301 | VIC | 5 | 30/10/2023 | 4.000.000 | 4.000.000 | 1.000 | 8:1 | 53.979 | Không có lãi |
| 256 | Chứng quyền. VHM.KIS.M. CA.T.17 | CVHM2301 | VHM | 5 | 30/10/2023 | 4.000.000 | 4.000.000 | 1.000 | 8:1 | 56.879 | Không có lãi |
| 257 | Chứng quyền. VRE.KIS.M. CA.T.22 | CVRE 2302 | VRE | 5 | 30/10/2023 | 5.000.000 | 5.000.000 | 1.000 | 5:1 | 28.666 | Không có lãi |
| 258 | Chứng quyền. VNM.KIS.M. CA.T.18 | CVNM2301 | VNM | 5 | 30/10/2023 | 3.000.000 | 3.000.000 | 1.000 | 9,6846:1 | 66.715 | 323 |
| 259 | Chứng quyền. NVL.KIS.M. CA.T.16 | CNVL 2301 | NVL | 5 | 30/10/2023 | 3.000.000 | 3.000.000 | 1.000 | 4:1 | 13.456 | Không có lãi |
| 260 | Chứng quyền. PDR.KIS.M. CA.T.10 | CPDR 2301 | PDR | 5 | 30/10/2023 | 3.000.000 | 3.000.000 | 1.000 | 4:1 | 14.222 | 775 |
| 261 | Chứng quyền. MSN.KIS.M. CA.T.20 | CMSN 2301 | MSN | 5 | 30/10/2023 | 4.000.000 | 4.000.000 | 1.000 | 10:1 | 73.979 | Không có lãi |
| 262 | Chứng quyền. POW.KIS.M. CA.T.08 | CPOW 2301 | POW | 5 | 30/10/2023 | 4.000.000 | 4.000.000 | 1.000 | 2:1 | 13.979 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|-----------|-----------|-------|----------|--------|--------------|
| 263 | Chứng quyền. HPG.KIS.M. CA.T.28 | CHPG 2310 | HPG | 4 | 02/10/2023 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 23.222 | 775 |
| 264 | Chứng quyền. HPG.KIS.M. CA.T.29 | CHPG 2311 | HPG | 6 | 01/12/2023 | 8.000.000 | 8.000.000 | 1.100 | 4:1 | 21.234 | 1.339 |
| 265 | Chứng quyền. HPG.KIS.M. CA.T.30 | CHPG 2312 | HPG | 7 | 02/01/2024 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 23.777 | 1.001 |
| 266 | Chứng quyền. HPG.KIS.M. CA.T.31 | CHPG 2313 | HPG | 9 | 01/03/2024 | 8.000.000 | 8.000.000 | 1.100 | 4:1 | 23.333 | 1.624 |
| 267 | Chứng quyền. STB.KIS.M. CA.T.26 | CSTB 2307 | STB | 4 | 02/10/2023 | 8.000.000 | 8.000.000 | 1.000 | 5:1 | 29.999 | 248 |
| 268 | Chứng quyền. STB.KIS.M. CA.T.27 | CSTB 2308 | STB | 6 | 01/12/2023 | 8.000.000 | 8.000.000 | 1.100 | 5:1 | 27.799 | 6 |
| 269 | Chứng quyền. STB.KIS.M. CA.T.28 | CSTB 2309 | STB | 7 | 02/01/2024 | 8.000.000 | 8.000.000 | 1.000 | 5:1 | 30.555 | Không có lãi |
| 270 | Chứng quyền. STB.KIS.M. CA.T.29 | CSTB 2310 | STB | 9 | 01/03/2024 | 8.000.000 | 8.000.000 | 1.200 | 5:1 | 30.333 | 127 |
| 271 | Chứng quyền. MSN.KIS.M. CA.T.21 | CMSN 2303 | MSN | 4 | 02/10/2023 | 3.000.000 | 3.000.000 | 1.000 | 10:1 | 77.999 | Không có lãi |
| 272 | Chứng quyền. MSN.KIS.M. CA.T.22 | CMSN 2304 | MSN | 6 | 01/12/2023 | 3.000.000 | 3.000.000 | 1.200 | 10:1 | 75.678 | Không có lãi |
| 273 | Chứng quyền. MSN.KIS.M. CA.T.23 | CMSN 2305 | MSN | 9 | 01/03/2024 | 3.000.000 | 3.000.000 | 1.300 | 10:1 | 76.789 | 352 |
| 274 | Chứng quyền. VHM.KIS.M. CA.T.18 | CVHM2303 | VHM | 4 | 02/10/2023 | 4.000.000 | 4.000.000 | 1.000 | 8:1 | 59.888 | Không có lãi |
| 275 | Chứng quyền. VHM.KIS.M. CA.T.19 | CVHM2304 | VHM | 6 | 01/12/2023 | 4.000.000 | 4.000.000 | 1.100 | 8:1 | 53.555 | Không có lãi |
| 276 | Chứng quyền. VHM.KIS.M. CA.T.20 | CVHM2305 | VHM | 9 | 01/03/2024 | 4.000.000 | 4.000.000 | 1.200 | 8:1 | 57.777 | Không có lãi |
| 277 | Chứng quyền. VNM.KIS.M. CA.T.19 | CVNM2302 | VNM | 4 | 02/10/2023 | 3.000.000 | 3.000.000 | 1.000 | 9,6846:1 | 69.944 | 611 |
| 278 | Chứng quyền. VNM.KIS.M. CA.T.20 | CVNM2303 | VNM | 6 | 01/12/2023 | 3.000.000 | 3.000.000 | 1.000 | 9,6846:1 | 67.791 | 36 |
| 279 | Chứng quyền. VNM.KIS.M. CA.T.21 | CVNM2304 | VNM | 9 | 01/03/2024 | 3.000.000 | 3.000.000 | 1.200 | 9,6846:1 | 68.760 | 352 |
| 280 | Chứng quyền. VRE.KIS.M. CA.T.23 | CVRE 2304 | VRE | 4 | 02/10/2023 | 5.000.000 | 5.000.000 | 1.000 | 5:1 | 29.999 | Không có lãi |
| 281 | Chứng quyền. VRE.KIS.M. CA.T.24 | CVRE 2305 | VRE | 6 | 01/12/2023 | 5.000.000 | 5.000.000 | 1.100 | 5:1 | 27.111 | Không có lãi |
| 282 | Chứng quyền. VRE.KIS.M. CA.T.25 | CVRE 2306 | VRE | 9 | 01/03/2024 | 5.000.000 | 5.000.000 | 1.200 | 5:1 | 29.333 | Không có lãi |
| 283 | Chứng quyền. NVL.KIS.M. CA.T.17 | CNVL 2302 | NVL | 5 | 23/11/2023 | 3.000.000 | 3.000.000 | 1.000 | 4:1 | 16.333 | 49 |
| 284 | Chứng quyền. NVL.KIS.M. CA.T.18 | CNVL 2303 | NVL | 9 | 25/03/2024 | 3.000.000 | 3.000.000 | 1.300 | 4:1 | 17.333 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|----|------------|-----------|-----------|-------|----------|--------|--------------|
| 285 | Chứng quyền. VIC.KIS.M. CA.T.19 | CVIC 2302 | VIC | 5 | 23/11/2023 | 3.000.000 | 3.000.000 | 1.000 | 8:1 | 55.666 | Không có lãi |
| 286 | Chứng quyền. VIC.KIS.M. CA.T.20 | CVIC 2303 | VIC | 6 | 25/12/2023 | 3.000.000 | 3.000.000 | 1.100 | 8:1 | 57.777 | Không có lãi |
| 287 | Chứng quyền. VIC.KIS.M. CA.T.21 | CVIC 2304 | VIC | 9 | 25/03/2024 | 3.000.000 | 3.000.000 | 1.200 | 8:1 | 59.888 | Không có lãi |
| 288 | Chứng quyền. HDB.KIS.M. CA.T.17 | CHDB 2302 | HDB | 5 | 23/11/2023 | 2.000.000 | 2.000.000 | 1.000 | 3,4815:1 | 16.536 | 619 |
| 289 | Chứng quyền. HDB.KIS.M. CA.T.18 | CHDB 2303 | HDB | 6 | 25/12/2023 | 2.000.000 | 2.000.000 | 1.000 | 3,4815:1 | 17.504 | 364 |
| 290 | Chứng quyền. HDB.KIS.M. CA.T.19 | CHDB 2304 | HDB | 9 | 25/03/2024 | 2.000.000 | 2.000.000 | 1.100 | 3,4815:1 | 18.277 | 1.354 |
| 291 | Chứng quyền. PDR.KIS.M. CA.T.11 | CPDR 2302 | PDR | 5 | 23/11/2023 | 3.000.000 | 3.000.000 | 1.100 | 4:1 | 18.666 | 2.384 |
| 292 | Chứng quyền. PDR.KIS.M. CA.T.12 | CPDR 2303 | PDR | 9 | 25/03/2024 | 3.000.000 | 3.000.000 | 1.300 | 4:1 | 19.888 | 2.468 |
| 293 | Chứng quyền. POW.KIS.M. CA.T.09 | CPOW 2302 | POW | 5 | 23/11/2023 | 2.000.000 | 2.000.000 | 1.000 | 2:1 | 14.333 | Không có lãi |
| 294 | Chứng quyền. POW.KIS.M.C A.T.10 | CPOW 2303 | POW | 6 | 25/12/2023 | 2.000.000 | 2.000.000 | 1.100 | 2:1 | 15.333 | Không có lãi |
| 295 | Chứng quyền. POW.KIS.M. CA.T.11 | CPOW 2304 | POW | 9 | 25/03/2024 | 2.000.000 | 2.000.000 | 1.300 | 2:1 | 16.333 | Không có lãi |
| 296 | Chứng quyền. STB.KIS.M. CA.T.30 | CSTB 2312 | STB | 12 | 24/06/2024 | 3.000.000 | 3.000.000 | 1.400 | 5:1 | 33.333 | Không có lãi |
| 297 | Chứng quyền. HPG.KIS.M. CA.T.32 | CHPG 2315 | HPG | 12 | 24/06/2024 | 3.000.000 | 3.000.000 | 1.400 | 4:1 | 27.777 | 1.120 |
| 298 | Chứng quyền. HPG.KIS.M. CA.T.34 | CHPG 2317 | HPG | 8 | 26/02/2024 | 3.000.000 | 3.000.000 | 1.200 | 4:1 | 26.888 | 486 |
| 299 | Chứng quyền. HPG.KIS.M.C A.T.35 | CHPG 2318 | HPG | 9 | 26/03/2024 | 3.000.000 | 3.000.000 | 1.200 | 4:1 | 29.222 | 235 |
| 300 | Chứng quyền. HPG.KIS.M.C A.T.36 | CHPG 2319 | HPG | 12 | 26/06/2024 | 3.000.000 | 3.000.000 | 1.400 | 4:1 | 30.111 | 457 |
| 301 | Chứng quyền. STB.KIS.M.CA .T.32 | CSTB 2314 | STB | 8 | 26/02/2024 | 3.000.000 | 3.000.000 | 1.100 | 5:1 | 32.222 | Không có lãi |
| 302 | Chứng quyền. STB.KIS.M.CA .T.33 | CSTB 2315 | STB | 9 | 26/03/2024 | 3.000.000 | 3.000.000 | 1.100 | 5:1 | 34.333 | Không có lãi |
| 303 | Chứng quyền. STB.KIS.M.CA .T.34 | CSTB 2316 | STB | 12 | 26/06/2024 | 3.000.000 | 3.000.000 | 1.300 | 5:1 | 36.333 | Không có lãi |
| 304 | Chứng quyền. MSN.KIS.M.C A.T.24 | CMSN 2306 | MSN | 8 | 26/02/2024 | 2.000.000 | 2.000.000 | 1.200 | 10:1 | 79.999 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|----|------------|-----------|-----------|-------|----------|--------|--------------|
| 305 | Chứng quyền. MSN.KIS.M.C A.T.25 | CMSN 2307 | MSN | 12 | 26/06/2024 | 2.000.000 | 2.000.000 | 1.400 | 10:1 | 82.999 | Không có lãi |
| 306 | Chứng quyền. VNM.KIS.M.C A.T.22 | CVNM 2305 | VNM | 8 | 26/02/2024 | 2.000.000 | 2.000.000 | 1.100 | 9,6846:1 | 71.020 | 100 |
| 307 | Chứng quyền. VNM.KIS.M.C A.T.23 | CVNM2306 | VNM | 12 | 26/06/2024 | 2.000.000 | 2.000.000 | 1.300 | 9,6846:1 | 73.172 | Không có lãi |
| 308 | Chứng quyền. VIC.KIS.M. CA.T.22 | CVIC 2305 | VIC | 8 | 26/02/2024 | 2.000.000 | 2.000.000 | 1.100 | 8:1 | 61.111 | Không có lãi |
| 309 | Chứng quyền. VIC.KIS.M. CA.T.23 | CVIC 2306 | VIC | 12 | 26/06/2024 | 2.000.000 | 2.000.000 | 1.300 | 8:1 | 62.222 | Không có lãi |
| 310 | Chứng quyền. VHM.KIS.M.C A.T.21 | CVHM2306 | VHM | 8 | 26/02/2024 | 2.000.000 | 2.000.000 | 1.100 | 8:1 | 60.666 | Không có lãi |
| 311 | Chứng quyền. VHM.KIS.M.C A.T.22 | CVHM2307 | VHM | 12 | 26/06/2024 | 2.000.000 | 2.000.000 | 1.300 | 8:1 | 62.666 | Không có lãi |
| 312 | Chứng quyền. VRE.KIS.M.C A.T.26 | CVRE 2307 | VRE | 8 | 26/02/2024 | 2.000.000 | 2.000.000 | 1.100 | 5:1 | 30.333 | Không có lãi |
| 313 | Chứng quyền. VRE.KIS.M.C A.T.27 | CVRE 2308 | VRE | 12 | 26/06/2024 | 2.000.000 | 2.000.000 | 1.300 | 5:1 | 31.333 | Không có lãi |
| 314 | Chứng quyền. NVL.KIS.M.C A.T.19 | CNVL 2304 | NVL | 6 | 26/12/2023 | 3.000.000 | 3.000.000 | 1.100 | 4:1 | 15.555 | 294 |
| 315 | Chứng quyền. NVL.KIS.M.C A.T.20 | CNVL 2305 | NVL | 12 | 26/06/2024 | 3.000.000 | 3.000.000 | 1.300 | 4:1 | 16.999 | Không có lãi |
| 316 | Chứng quyền. PDR.KIS.M.C A.T.13 | CPDR 2304 | PDR | 6 | 26/12/2023 | 3.000.000 | 3.000.000 | 1.100 | 4:1 | 17.999 | 2.183 |
| 317 | Chứng quyền. PDR.KIS.M.C A.T.14 | CPDR 2305 | PDR | 12 | 26/06/2024 | 3.000.000 | 3.000.000 | 1.300 | 4:1 | 20.222 | 1.671 |
| 318 | Chứng quyền. POW.KIS.M.C A.T.12 | CPOW 2305 | POW | 8 | 26/02/2024 | 2.000.000 | 2.000.000 | 1.200 | 2:1 | 14.999 | Không có lãi |
| 319 | Chứng quyền. POW.KIS.M.C A.T.13 | CPOW 2306 | POW | 12 | 26/06/2024 | 2.000.000 | 2.000.000 | 1.400 | 2:1 | 15.999 | Không có lãi |
| 320 | Chứng quyền. HDB.KIS.M.C A.T.20 | CHDB 2305 | HDB | 8 | 26/02/2024 | 2.000.000 | 2.000.000 | 1.100 | 3,4815:1 | 18.471 | 1.350 |
| 321 | Chứng quyền. HDB.KIS.M.C A.T.21 | CHDB 2306 | HDB | 12 | 26/06/2024 | 2.000.000 | 2.000.000 | 1.200 | 3,4815:1 | 19.341 | 1.074 |
| 322 | Chứng quyền. HPG.KIS.M. CA.T.37 | CHPG 2335 | HPG | 4 | 05/02/2024 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 27.111 | 197 |
| 323 | Chứng quyền. MSN.KIS.M. CA.T.26 | CMSN 2314 | MSN | 4 | 05/02/2024 | 3.000.000 | 3.000.000 | 1.000 | 10:1 | 78.999 | Không có lãi |
| 324 | Chứng quyền. POW.KIS.M. CA.T.14 | CPOW 2312 | POW | 4 | 05/02/2024 | 3.000.000 | 3.000.000 | 1.000 | 2:1 | 12.222 | Không có lãi |
| 325 | Chứng quyền. STB.KIS.M. CA.T.35 | CSTB 2329 | STB | 4 | 05/02/2024 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 31.888 | Không có lãi |
| 326 | Chứng quyền. VHM.KIS.M. CA.T.23 | CVHM2314 | VHM | 4 | 05/02/2024 | 3.000.000 | 3.000.000 | 1.000 | 8:1 | 48.888 | Không có lãi |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|---|------------|-----------|-----------|-------|----------|--------|--------------|
| 327 | Chứng quyền. VIC.KIS.M. CA.T.24 | CVIC 2310 | VIC | 4 | 05/02/2024 | 5.000.000 | 5.000.000 | 1.000 | 8:1 | 49.999 | Không có lãi |
| 328 | Chứng quyền. VNM.KIS.M. CA.T.24 | CVNM2312 | VNM | 4 | 05/02/2024 | 3.000.000 | 3.000.000 | 1.000 | 9,9265:1 | 79.411 | Không có lãi |
| 329 | Chứng quyền. VRE.KIS.M. CA.T.28 | CVRE 2316 | VRE | 4 | 05/02/2024 | 3.000.000 | 3.000.000 | 1.000 | 4:1 | 28.999 | Không có lãi |
| 330 | Chứng quyền. SHB.KIS.M. CA.T.01 | CSHB 2301 | SHB | 4 | 05/02/2024 | 8.000.000 | 8.000.000 | 1.000 | 2:1 | 11.333 | 259 |
| 331 | Chứng quyền. VIC.KIS.M. CA.T.25 | CVIC 2311 | VIC | 5 | 04/03/2024 | 5.000.000 | 5.000.000 | 1.100 | 8:1 | 51.999 | Không có lãi |
| 332 | Chứng quyền. MBB.KIS.M. CA.T.08 | CMBB 2316 | MBB | 7 | 06/05/2024 | 1.700.000 | 1.700.000 | 1.000 | 10:1 | 17.999 | 437 |
| 333 | Chứng quyền. MWG.KIS.M. CA.T.05 | CMWG 2315 | MWG | 7 | 06/05/2024 | 1.300.000 | 1.300.000 | 1.000 | 20:1 | 48.888 | 279 |
| 334 | Chứng quyền. TPB.KIS.M. CA.T.05 | CTPB 2304 | TPB | 7 | 06/05/2024 | 2.500.000 | 2.500.000 | 1.000 | 4:1 | 18.888 | Không có lãi |
| 335 | Chứng quyền. VPB.KIS.M. CA.T.08 | CVPB 2316 | VPB | 7 | 06/05/2024 | 3.000.000 | 3.000.000 | 1.000 | 4,7658:1 | 22.357 | Không có lãi |
| 336 | Chứng quyền. HPG.KIS.M. CA.T.38 | CHPG 2336 | HPG | 7 | 06/05/2024 | 8.000.000 | 8.000.000 | 1.100 | 4:1 | 28.111 | 110 |
| 337 | Chứng quyền. MSN.KIS.M. CA.T.27 | CMSN 2315 | MSN | 7 | 06/05/2024 | 3.000.000 | 3.000.000 | 1.200 | 10:1 | 81.999 | Không có lãi |
| 338 | Chứng quyền. STB.KIS.M. CA.T.36 | CSTB 2330 | STB | 7 | 06/05/2024 | 8.000.000 | 8.000.000 | 1.100 | 4:1 | 33.999 | Không có lãi |
| 339 | Chứng quyền. VHM.KIS.M. CA.T.24 | CVHM2315 | VHM | 7 | 06/05/2024 | 3.000.000 | 3.000.000 | 1.100 | 8:1 | 50.888 | Không có lãi |
| 340 | Chứng quyền. VNM.KIS.M. CA.T.25 | CVNM2313 | VNM | 7 | 06/05/2024 | 3.000.000 | 3.000.000 | 1.100 | 9,7998:1 | 82.298 | Không có lãi |
| 341 | Chứng quyền. VRE.KIS.M. CA.T.29 | CVRE 2317 | VRE | 7 | 06/05/2024 | 3.000.000 | 3.000.000 | 1.100 | 4:1 | 29.999 | Không có lãi |
| 342 | Chứng quyền. SHB.KIS.M. CA.T.02 | CSHB 2302 | SHB | 7 | 06/05/2024 | 8.000.000 | 8.000.000 | 1.000 | 2:1 | 11.999 | Không có lãi |
| 343 | Chứng quyền. SHB.KIS.M. CA.T.03 | CSHB 2303 | SHB | 9 | 04/07/2024 | 8.000.000 | 4.000.000 | 1.100 | 2:1 | 12.345 | Không có lãi |
| 344 | Chứng quyền. HPG.KIS.M. CA.T.39 | CHPG 2337 | HPG | 9 | 05/07/2024 | 4.000.000 | 4.000.000 | 1.300 | 3,6358:1 | 26.965 | 439 |
| 345 | Chứng quyền. STB.KIS.M. CA.T.37 | CSTB 2331 | STB | 9 | 05/07/2024 | 4.000.000 | 3.000.000 | 1.100 | 5:1 | 34.999 | Không có lãi |
| 346 | Chứng quyền. POW.KIS.M. CA.T.15 | CPOW 2313 | POW | 9 | 05/07/2024 | 3.000.000 | 4.000.000 | 1.300 | 2:1 | 12.888 | 936 |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|----|------------|-----------|-----------|-------|----------|--------|--------------|
| 347 | Chứng quyền. VIC.KIS.M. CA.T.26 | CVIC 2312 | VIC | 9 | 05/07/2024 | 4.000.000 | 3.000.000 | 1.100 | 10:1 | 52.345 | Không có lãi |
| 348 | Chứng quyền. VHM.KIS.M. CA.T.25 | CVHM2316 | VHM | 9 | 05/07/2024 | 3.000.000 | 3.000.000 | 1.300 | 8:1 | 51.234 | Không có lãi |
| 349 | Chứng quyền. VRE.KIS.M. CA.T.30 | CVRE 2318 | VRE | 9 | 05/07/2024 | 3.000.000 | 2.000.000 | 1.300 | 4:1 | 30.999 | Không có lãi |
| 350 | Chứng quyền. VPB.KIS.M. CA.T.09 | CVPB 2317 | VPB | 9 | 05/07/2024 | 2.000.000 | 3.000.000 | 1.100 | 3,62:1 | 21.720 | Không có lãi |
| 351 | Chứng quyền. TPB.KIS.M. CA.T.06 | CTPB 2305 | TPB | 9 | 05/07/2024 | 3.000.000 | 3.000.000 | 1.100 | 3,8922:1 | 18.812 | Không có lãi |
| 352 | Chứng quyền. SHB.KIS.M. CA.T.04 | CSHB 2304 | SHB | 9 | 05/07/2024 | 3.000.000 | 3.000.001 | 1.000 | 5:1 | 11.666 | Không có lãi |
| 353 | Chứng quyền. STB.KIS. M.CA.T.31 | CSTB 2313 | STB | 15 | 23/09/2024 | 3.000.000 | 3.000.000 | 1.500 | 5:1 | 35.555 | Không có lãi |
| 354 | Chứng quyền. HPG.KIS. M.CA.T.33 | CHPG 2316 | HPG | 15 | 23/09/2024 | 3.000.000 | 3.000.000 | 1.500 | 3,6358:1 | 26.258 | Không có lãi |
| 355 | Chứng quyền. HPG.KIS. M.CA.T.40 | CHPG 2338 | HPG | 12 | 07/10/2024 | 4.000.000 | 4.000.000 | 1.600 | 3,6358:1 | 27.267 | Không có lãi |
| 356 | Chứng quyền. STB.KIS.M. CA.T.38 | CSTB 2332 | STB | 12 | 07/10/2024 | 4.000.000 | 4.000.000 | 1.300 | 5:1 | 35.888 | Không có lãi |
| 357 | Chứng quyền. MSN.KIS. M.CA.T.28 | CMSN 2316 | MSN | 12 | 07/10/2024 | 3.000.000 | 3.000.000 | 2.000 | 10:1 | 83.979 | Không có lãi |
| 358 | Chứng quyền. POW.KIS. M.CA.T.16 | CPOW 2314 | POW | 12 | 07/10/2024 | 3.000.000 | 3.000.000 | 1.600 | 2:1 | 13.111 | Không có lãi |
| 359 | Chứng quyền. VIC.KIS. M.CA.T.27 | CVIC 2313 | VIC | 12 | 07/10/2024 | 4.000.000 | 4.000.000 | 1.300 | 10:1 | 53.456 | Không có lãi |
| 360 | Chứng quyền. VHM.KIS. M.CA.T.26 | CVHM2317 | VHM | 12 | 07/10/2024 | 3.000.000 | 3.000.000 | 1.500 | 8:1 | 52.345 | Không có lãi |
| 361 | Chứng quyền. VRE.KIS. M.CA.T.31 | CVRE 2319 | VRE | 12 | 07/10/2024 | 3.000.000 | 3.000.000 | 1.600 | 4:1 | 31.777 | Không có lãi |
| 362 | Chứng quyền. VNM.KIS. M.CA.T.26 | CVNM2314 | VNM | 12 | 07/10/2024 | 3.000.000 | 3.000.000 | 1.600 | 7,5817:1 | 82.345 | Không có lãi |
| 363 | Chứng quyền. VPB.KIS. M.CA.T.10 | CVPB 2318 | VPB | 12 | 07/10/2024 | 2.000.000 | 2.000.000 | 1.300 | 3,6200:1 | 22.233 | Không có lãi |
| 364 | Chứng quyền. TPB.KIS. M.CA.T.07 | CTPB 2306 | TPB | 12 | 07/10/2024 | 2.000.000 | 2.000.000 | 2.500 | 1,6235:1 | 16.144 | 718 |
| 365 | Chứng quyền. SHB.KIS. M.CA.T.05 | CSHB 2305 | SHB | 12 | 07/10/2024 | 3.000.000 | 3.000.000 | 1.000 | 4,7890:1 | 12.025 | Không có lãi |
| 366 | Chứng quyền. HPG.KIS. M.CA.T.41 | CHPG 2339 | HPG | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 4.100 | 1,8179:1 | 27.470 | Không có lãi |
| 367 | Chứng quyền. STB.KIS. M.CA.T.39 | CSTB 2333 | STB | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 4.600 | 2:1 | 36.111 | 470 |

| | | | | | | | | | | | |
|-----|---------------------------------------|--------------|-----|----|------------|-----------|-----------|-------|---------------|---------|--------------|
| 368 | Chứng quyền. MSN.KIS. M.CA.T.29 | CMSN 2317 | MSN | 15 | 06/01/2025 | 2.000.000 | 2.000.000 | 2.900 | 8:1 | 86.868 | Không có lãi |
| 369 | Chứng quyền. POW.KIS. M.CA.T.17 | CPOW 2315 | POW | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 1.800 | 2:1 | 13.456 | Không có lãi |
| 370 | Chứng quyền. VIC.KIS. M.CA.T.28 | CVIC 2314 | VIC | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 2.900 | 5:1 | 54.567 | Không có lãi |
| 371 | Chứng quyền. VHM.KIS. M.CA.T.27 | CVHM2318 | VHM | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 2.800 | 5:1 | 53.456 | Không có lãi |
| 372 | Chứng quyền. VRE.KIS. M.CA.T.32 | CVRE 2320 | VRE | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 3.500 | 2:1 | 32.333 | Không có lãi |
| 373 | Chứng quyền. HPG.KIS. M.CA.T.41 | CHPG 2339 | HPG | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 4.100 | 1,8179:1 | 27.470 | Không có lãi |
| 374 | Chứng quyền. STB.KIS. M.CA.T.39 | CSTB 2333 | STB | 15 | 06/01/2025 | 3.000.000 | 3.000.000 | 4.600 | 2:1 | 36.111 | 470 |
| 375 | Chứng quyền. MSN.KIS. M.CA.T.29 | CMSN 2317 | MSN | 15 | 06/01/2025 | 2.000.000 | 2.000.000 | 2.900 | 8:1 | 86.868 | Không có lãi |
| 376 | Chứng quyền.FPT.KIS .M.CA.T.01 | CFPT2406 | FPT | 4 | 28/3/2025 | 1.000.000 | 1.000.000 | 1.000 | 24,8267: 1 | 147.658 | Không có lãi |
| 377 | Chứng quyền.TCB.KI S.M.CA.T.01 | CTCB2405 | TCB | 4 | 28/3/2025 | 1.000.000 | 1.000.000 | 1.000 | 5:01 | 26.868 | 186 |
| 378 | Chứng quyền.MBB.KI S.M.CA.T.09 | CMBB2408 | MBB | 4 | 28/3/2025 | 1.000.000 | 1.000.000 | 1.000 | 4,3443:1 | 24.134 | 6 |
| 379 | Chứng quyền.MWG.K IS.M.CA.T.06 | CMWG2409 | MWG | 4 | 28/3/2025 | 1.500.000 | 1.500.000 | 1.000 | 10:01 | 68.888 | Không có lãi |
| 380 | Chứng quyền.TPB.KIS .M.CA.T.08 | CTPB2404 | TPB | 4 | 28/3/2025 | 1.000.000 | 1.000.000 | 1.000 | 4:01 | 17.888 | Không có lãi |
| 381 | Chứng quyền.HPG.KI S.M.CA.T.42 | CHPG2411 | HPG | 4 | 28/3/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 29.999 | Không có lãi |
| 382 | Chứng quyền.STB.KIS .M.CA.T.40 | CSTB2412 | STB | 4 | 28/3/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 38.686 | Không có lãi |
| 383 | Chứng quyền.MSN.KI S.M.CA.T.30 | CMSN2407 | MSN | 4 | 28/3/2025 | 8.000.000 | 8.000.000 | 1.000 | 10:01 | 83.456 | Không có lãi |
| 384 | Chứng quyền.VIC.KIS .M.CA.T.29 | CVIC2406 | VIC | 4 | 28/3/2025 | 6.000.000 | 6.000.000 | 1.000 | 5:01 | 46.888 | 1.850 |
| 385 | Chứng quyền.VHM.KI S.M.CA.T.28 | CVHM2410 | VHM | 4 | 28/3/2025 | 6.000.000 | 6.000.000 | 1.000 | 5:01 | 47.999 | 550 |
| 386 | Chứng quyền.VRE.KI S.M.CA.T.33 | CVRE2409 | VRE | 4 | 28/3/2025 | 6.000.000 | 6.000.000 | 1.000 | 4:01 | 19.999 | Không có lãi |
| 387 | Chứng quyền.VPB.KI S.M.CA.T.12 | CVPB2411 | VPB | 4 | 28/3/2025 | 6.000.000 | 6.000.000 | 1.000 | 2:01 | 21.666 | Không có lãi |
| 388 | Chứng quyền.SHB.KI S.M.CA.T.07 | CSHB2402 | SHB | 4 | 28/3/2025 | 6.000.000 | 6.000.000 | 1.000 | 1,8027:1 | 10.215 | 1.157 |
| 389 | Chứng quyền.HDB.KI S.M.CA.T.22 | CHDB2401 | HDB | 4 | 28/3/2025 | 4.000.000 | 4.000.000 | 1.000 | 3,3357:1 | 25.017 | Không có lãi |
| 390 | Chứng quyền.SSB.KIS .M.CA.T.01 | CSSB2401 | SSB | 4 | 28/3/2025 | 4.000.000 | 4.000.000 | 1.000 | 4:01 | 19.999 | Không có lãi |
| 391 | Chứng quyền.VJC.KIS .M.CA.T.18 | CVJC2401 | VJC | 4 | 28/3/2025 | 4.000.000 | 4.000.000 | 1.000 | 10:01 | 119.999 | Không có lãi |

| | | | | | | | | | | | |
|-----|--------------------------------|----------|-----|---|-----------|-----------|-----------|-------|-----------|---------|--------------|
| 392 | Chứng quyền.VNM.KI S.M.CA.T.28 | CVNM2408 | VNM | 4 | 28/3/2025 | 4.000.000 | 4.000.000 | 1.000 | 7,9379:1 | 76.271 | Không có lãi |
| 393 | Chứng quyền.FPT.KIS .M.CA.T.02 | CFPT2407 | FPT | 7 | 30/6/2025 | 3.000.000 | 3.000.000 | 1.000 | 24,6161:1 | 157.246 | Không có lãi |
| 394 | Chứng quyền.TCB.KI S.M.CA.T.02 | CTCB2406 | TCB | 7 | 30/6/2025 | 1.000.000 | 1.000.000 | 1.000 | 5:01 | 27.979 | 1.188 |
| 395 | Chứng quyền.MBB.KI S.M.CA.T.10 | CMBB2409 | MBB | 7 | 30/6/2025 | 1.000.000 | 1.000.000 | 1.000 | 4,3443:1 | 25.099 | 161 |
| 396 | Chứng quyền.MWG.K IS.M.CA.T.07 | CMWG2410 | MWG | 7 | 30/6/2025 | 1.500.000 | 1.500.000 | 1.000 | 10:01 | 70.777 | Không có lãi |
| 397 | Chứng quyền.TPB.KIS .M.CA.T.09 | CTPB2405 | TPB | 7 | 30/6/2025 | 4.000.000 | 4.000.000 | 1.000 | 3,7288:1 | 17.711 | Không có lãi |
| 398 | Chứng quyền.HPG.KI S.M.CA.T.43 | CHPG2412 | HPG | 7 | 30/6/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 31.333 | Không có lãi |
| 399 | Chứng quyền.STB.KIS .M.CA.T.41 | CSTB2413 | STB | 7 | 30/6/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 39.679 | 1.725 |
| 400 | Chứng quyền.MSN.KI S.M.CA.T.31 | CMSN2408 | MSN | 7 | 30/6/2025 | 8.000.000 | 8.000.000 | 1.000 | 10:01 | 85.678 | Không có lãi |
| 401 | Chứng quyền.VIC.KIS .M.CA.T.30 | CVIC2407 | VIC | 7 | 30/6/2025 | 4.000.000 | 4.000.000 | 1.000 | 5:01 | 48.999 | 9.196 |
| 402 | Chứng quyền.VHM.KI S.M.CA.T.29 | CVHM2411 | VHM | 7 | 30/6/2025 | 4.000.000 | 4.000.000 | 1.000 | 5:01 | 50.555 | 5.177 |
| 403 | Chứng quyền.VRE.KI S.M.CA.T.34 | CVRE2410 | VRE | 7 | 30/6/2025 | 4.000.000 | 4.000.000 | 1.000 | 4:01 | 21.888 | 708 |
| 404 | Chứng quyền.VPB.KI S.M.CA.T.13 | CVPB2412 | VPB | 7 | 30/6/2025 | 4.000.000 | 4.000.000 | 1.000 | 1,9471:1 | 22.174 | Không có lãi |
| 405 | Chứng quyền.SHB.KI S.M.CA.T.08 | CSHB2403 | SHB | 7 | 30/6/2025 | 4.000.000 | 4.000.000 | 1.000 | 1,8027:1 | 11.116 | 1.330 |
| 406 | Chứng quyền.HDB.KI S.M.CA.T.23 | CHDB2502 | HDB | 4 | 21/7/2025 | 4.000.000 | 4.000.000 | 1.000 | 4:1 | 24.444 | Không có lãi |
| 407 | Chứng quyền.HPG.KI S.M.CA.T.44 | CHPG2511 | HPG | 4 | 21/7/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 28.888 | 539 |
| 408 | Chứng quyền.MSN.KI S.M.CA.T.32 | CMSN2505 | MSN | 4 | 21/7/2025 | 8.000.000 | 8.000.000 | 1.000 | 10:1 | 73.333 | 269 |
| 409 | Chứng quyền.SHB.KI S.M.CA.T.09 | CSHB2502 | SHB | 4 | 21/7/2025 | 6.000.000 | 6.000.000 | 1.000 | 1,9270:1 | 11.946 | 1.170 |
| 410 | Chứng quyền.SSB.KIS .M.CA.T.02 | CSSB2501 | SSB | 4 | 21/7/2025 | 4.000.000 | 4.000.000 | 1.000 | 4:1 | 20.678 | Không có lãi |
| 411 | Chứng quyền.STB.KIS .M.CA.T.42 | CSTB2507 | STB | 4 | 21/7/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:1 | 39.999 | 2.068 |
| 412 | Chứng quyền.VHM.KI S.M.CA.T.30 | CVHM2505 | VHM | 4 | 21/7/2025 | 8.000.000 | 1.700.000 | 1.000 | 5:1 | 49.999 | 8.172 |
| 413 | Chứng quyền.VIC.KIS .M.CA.T.31 | CVIC2504 | VIC | 4 | 21/7/2025 | 8.000.000 | 1.200.000 | 1.000 | 5:1 | 54.444 | 12.431 |
| 414 | Chứng quyền.VJC.KIS .M.CA.T.19 | CVJC2502 | VJC | 4 | 21/7/2025 | 4.000.000 | 4.000.000 | 1.000 | 10:1 | 99.999 | Không có lãi |
| 415 | Chứng quyền.VNM.KI S.M.CA.T.29 | CVNM2506 | VNM | 4 | 21/7/2025 | 4.000.000 | 4.000.000 | 1.000 | 7,7265:1 | 63.314 | Không có lãi |

| | | | | | | | | | | | |
|-----|--------------------------------|----------|-----|---|------------|-----------|-----------|-------|-----------|---------|--------------|
| 416 | Chứng quyền.VPB.KI S.M.CA.T.14 | CVPB2507 | VPB | 4 | 21/7/2025 | 6.000.000 | 6.000.000 | 1.000 | 1,9471:1 | 20.119 | 437 |
| 417 | Chứng quyền.VRE.KI S.M.CA.T.35 | CVRE2506 | VRE | 4 | 21/7/2025 | 8.000.000 | 2.300.000 | 1.000 | 4:1 | 18.999 | 2.490 |
| 418 | Chứng quyền.HDB.KI S.M.CA.T.24 | CHDB2503 | HDB | 6 | 19/9/2025 | 3.000.000 | 3.000.000 | 1.000 | 4:01 | 25.555 | 1.394 |
| 419 | Chứng quyền.HPG.KI S.M.CA.T.45 | CHPG2512 | HPG | 6 | 19/9/2025 | 8.000.000 | 8.000.000 | 1.000 | 3,3309:1 | 24.888 | 1.454 |
| 420 | Chứng quyền.MSN.KI S.M.CA.T.33 | CMSN2506 | MSN | 6 | 19/9/2025 | 8.000.000 | 8.000.000 | 1.000 | 10:01 | 75.555 | 1.035 |
| 421 | Chứng quyền.SHB.KI S.M.CA.T.10 | CSHB2503 | SHB | 6 | 19/9/2025 | 5.000.000 | 5.000.000 | 1.000 | 1,7052:1 | 10.912 | 4.092 |
| 422 | Chứng quyền.SSB.KIS .M.CA.T.03 | CSSB2502 | SSB | 6 | 19/9/2025 | 3.000.000 | 3.000.000 | 1.000 | 4:01 | 21.234 | Không có lãi |
| 423 | Chứng quyền.STB.KIS .M.CA.T.43 | CSTB2508 | STB | 6 | 19/9/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 40.999 | 3.785 |
| 424 | Chứng quyền.VHM.KI S.M.CA.T.31 | CVHM2506 | VHM | 6 | 19/9/2025 | 6.000.000 | 1.000.000 | 1.000 | 5:01 | 51.111 | 10.542 |
| 425 | Chứng quyền.VIC.KIS .M.CA.T.32 | CVIC2505 | VIC | 6 | 19/9/2025 | 6.000.000 | 1.100.000 | 1.000 | 5:01 | 55.555 | 16.837 |
| 426 | Chứng quyền.VJC.KIS .M.CA.T.20 | CVJC2503 | VJC | 6 | 19/9/2025 | 3.000.000 | 3.000.000 | 1.000 | 10:01 | 109.999 | 3.308 |
| 427 | Chứng quyền.VNM.KI S.M.CA.T.30 | CVNM2507 | VNM | 6 | 19/9/2025 | 3.000.000 | 3.000.000 | 1.000 | 7,7265:1 | 65.460 | Không có lãi |
| 428 | Chứng quyền.VPB.KI S.M.CA.T.15 | CVPB2508 | VPB | 6 | 19/9/2025 | 5.000.000 | 5.000.000 | 1.000 | 1,9471:1 | 21.093 | 5.258 |
| 429 | Chứng quyền.VRE.KI S.M.CA.T.36 | CVRE2507 | VRE | 6 | 19/9/2025 | 6.000.000 | 700.000 | 1.000 | 4:01 | 19.888 | 2.648 |
| 430 | Chứng quyền.HPG.KI S.M.CA.T.46 | CHPG2513 | HPG | 7 | 20/10/2025 | 8.000.000 | 8.000.000 | 1.000 | 3,3309:1 | 25.721 | 795 |
| 431 | Chứng quyền.MSN.KI S.M.CA.T.34 | CMSN2507 | MSN | 7 | 20/10/2025 | 8.000.000 | 8.000.000 | 1.000 | 10:01 | 77.999 | 724 |
| 432 | Chứng quyền.STB.KIS .M.CA.T.44 | CSTB2509 | STB | 7 | 20/10/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 42.999 | 4.255 |
| 433 | Chứng quyền.VHM.KI S.M.CA.T.32 | CVHM2507 | VHM | 7 | 20/10/2025 | 6.000.000 | 1.100.000 | 1.000 | 5:01 | 53.333 | 13.861 |
| 434 | Chứng quyền.VIC.KIS .M.CA.T.33 | CVIC2506 | VIC | 7 | 20/10/2025 | 6.000.000 | 700.000 | 1.000 | 5:01 | 57.777 | 30.201 |
| 435 | Chứng quyền.VRE.KI S.M.CA.T.37 | CVRE2508 | VRE | 7 | 20/10/2025 | 6.000.000 | 700.000 | 1.000 | 4:01 | 20.888 | 5.381 |
| 436 | Chứng quyền.FPT.KIS .M.CA.T.03 | CFPT2509 | FPT | 8 | 19/11/2025 | 1.000.000 | 1.000.000 | 1.000 | 21,5616:1 | 120.744 | Không có lãi |
| 437 | Chứng quyền.HDB.KI S.M.CA.T.25 | CHDB2504 | HDB | 8 | 19/11/2025 | 4.000.000 | 4.000.000 | 1.000 | 4:01 | 26.666 | 849 |
| 438 | Chứng quyền.HPG.KI S.M.CA.T.47 | CHPG2514 | HPG | 8 | 19/11/2025 | 8.000.000 | 8.000.000 | 1.000 | 3,3309:1 | 26.369 | 204 |
| 439 | Chứng quyền.MSN.KI S.M.CA.T.35 | CMSN2508 | MSN | 8 | 19/11/2025 | 8.000.000 | 8.000.000 | 1.000 | 10:01 | 79.777 | Không có lãi |
| 440 | Chứng quyền.MWG.K IS.M.CA.T.08 | CMWG2507 | MWG | 8 | 19/11/2025 | 1.500.000 | 1.500.000 | 1.000 | 9,8582:1 | 65.720 | 1.599 |

| | | | | | | | | | | | |
|-----|--------------------------------|----------|-----|---|------------|-----------|-----------|-------|----------|---------|--------------|
| 441 | Chứng quyền.SHB.KI S.M.CA.T.11 | CShB2504 | SHB | 8 | 19/11/2025 | 6.000.000 | 6.000.000 | 1.000 | 1,7052:1 | 11.424 | 2.930 |
| 442 | Chứng quyền.SSB.KIS .M.CA.T.04 | CSSB2503 | SSB | 8 | 19/11/2025 | 4.000.000 | 4.000.000 | 1.000 | 4:01 | 22.345 | Không có lãi |
| 443 | Chứng quyền.STB.KIS .M.CA.T.45 | CSTB2510 | STB | 8 | 19/11/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 43.999 | 1.288 |
| 444 | Chứng quyền.VHM.KI S.M.CA.T.33 | CVHM2508 | VHM | 8 | 19/11/2025 | 6.000.000 | 4.100.000 | 1.000 | 5:01 | 54.444 | 8.039 |
| 445 | Chứng quyền.VIC.KIS .M.CA.T.34 | CVIC2507 | VIC | 8 | 19/11/2025 | 6.000.000 | 700.000 | 1.000 | 5:01 | 58.888 | 31.038 |
| 446 | Chứng quyền.VNM.KI S.M.CA.T.31 | CVNM2508 | VNM | 8 | 19/11/2025 | 4.000.000 | 4.000.000 | 1.000 | 7,3863:1 | 64.630 | Không có lãi |
| 447 | Chứng quyền.VPB.KI S.M.CA.T.16 | CVPB2509 | VPB | 8 | 19/11/2025 | 6.000.000 | 6.000.000 | 1.100 | 1,9471:1 | 22.066 | 3.094 |
| 448 | Chứng quyền.VRE.KI S.M.CA.T.38 | CVRE2509 | VRE | 8 | 19/11/2025 | 6.000.000 | 1.100.000 | 1.000 | 4:01 | 21.555 | 2.681 |
| 449 | Chứng quyền.HPG.KI S.M.CA.T.50 | CHPG2526 | HPG | 5 | 3/12/2025 | 6.000.000 | 6.000.000 | 1.000 | 4:01 | 27.111 | Không có lãi |
| 450 | Chứng quyền.MSN.KI S.M.CA.T.38 | CMSN2517 | MSN | 5 | 3/12/2025 | 6.000.000 | 6.000.000 | 1.000 | 10:01 | 86.688 | Không có lãi |
| 451 | Chứng quyền.SHB.KI S.M.CA.T.13 | CShB2507 | SHB | 5 | 3/12/2025 | 4.000.000 | 1.976.800 | 1.000 | 1,7698:1 | 12.978 | 2.188 |
| 452 | Chứng quyền.SSB.KIS .M.CA.T.06 | CSSB2505 | SSB | 5 | 3/12/2025 | 3.000.000 | 3.000.000 | 1.000 | 2:01 | 20.222 | Không có lãi |
| 453 | Chứng quyền.STB.KIS .M.CA.T.48 | CSTB2522 | STB | 5 | 3/12/2025 | 5.000.000 | 5.000.000 | 1.000 | 5:01 | 54.567 | Không có lãi |
| 454 | Chứng quyền.TCB.KI S.M.CA.T.03 | CTCB2513 | TCB | 5 | 3/12/2025 | 1.000.000 | 1.000.000 | 1.100 | 5:01 | 41.888 | Không có lãi |
| 455 | Chứng quyền.VHM.KI S.M.CA.T.35 | CVHM2517 | VHM | 5 | 3/12/2025 | 4.000.000 | 523.800 | 1.100 | 5:01 | 88.888 | 3.022 |
| 456 | Chứng quyền.VIC.KIS .M.CA.T.36 | CVIC2510 | VIC | 5 | 3/12/2025 | 4.000.000 | 1.132.400 | 1.100 | 8:01 | 109.999 | 18.708 |
| 457 | Chứng quyền.VJC.KIS .M.CA.T.21 | CVJC2504 | VJC | 5 | 3/12/2025 | 4.000.000 | 1.036.900 | 1.000 | 20:01 | 97.979 | 5.452 |
| 458 | Chứng quyền.VNM.KI S.M.CA.T.33 | CVNM2516 | VNM | 5 | 3/12/2025 | 4.000.000 | 4.000.000 | 1.000 | 7,6478:1 | 61.181 | 335 |
| 459 | Chứng quyền.VPB.KI S.M.CA.T.18 | CVPB2517 | VPB | 5 | 3/12/2025 | 4.000.000 | 542.100 | 1.000 | 4:01 | 19.999 | 2.278 |
| 460 | Chứng quyền.VRE.KI S.M.CA.T.40 | CVRE2517 | VRE | 5 | 3/12/2025 | 3.000.000 | 300.100 | 1.100 | 2:01 | 27.999 | 3.156 |
| 461 | Chứng quyền.LPB.KIS .M.CA.T.01 | CLPB2504 | LPB | 5 | 3/12/2025 | 4.000.000 | 400.100 | 1.100 | 4:01 | 35.656 | 3.231 |
| 462 | Chứng quyền.VIB.KIS .M.CA.T.01 | CVIB2509 | VIB | 5 | 3/12/2025 | 1.000.000 | 1.000.000 | 1.000 | 3,513:1 | 18.388 | 26 |
| 463 | Chứng quyền.HPG.KI S.M.CA.T.48 | CHPG2515 | HPG | 9 | 19/12/2025 | 8.000.000 | 8.000.000 | 1.000 | 3,3309:1 | 26.832 | Không có lãi |
| 464 | Chứng quyền.MSN.KI S.M.CA.T.36 | CMSN2509 | MSN | 9 | 19/12/2025 | 8.000.000 | 8.000.000 | 1.000 | 10:01 | 81.999 | Không có lãi |
| 465 | Chứng quyền.STB.KIS .M.CA.T.46 | CSTB2511 | STB | 9 | 19/12/2025 | 8.000.000 | 8.000.000 | 1.000 | 4:01 | 44.999 | 503 |

| | | | | | | | | | | | |
|-----|--------------------------------|----------|-----|----|------------|-----------|-----------|-------|-----------|---------|--------------|
| 466 | Chứng quyền.VHM.KI S.M.CA.T.34 | CVHM2509 | VHM | 9 | 19/12/2025 | 4.000.000 | 600.000 | 1.000 | 5:01 | 56.666 | 7.523 |
| 467 | Chứng quyền.VIC.KIS .M.CA.T.35 | CVIC2508 | VIC | 9 | 19/12/2025 | 4.000.000 | 700.000 | 1.000 | 2,500:1 | 30.500 | 45.032 |
| 468 | Chứng quyền.VRE.KI S.M.CA.T.39 | CVRE2510 | VRE | 9 | 19/12/2025 | 4.000.000 | 4.000.000 | 1.000 | 4:01 | 22.111 | 1.772 |
| 469 | Chứng quyền.FPT.KIS .M.CA.T.05 | CFPT2522 | FPT | 4 | 25/12/2025 | 1.000.000 | 1.000.000 | 1.000 | 24,7425:1 | 115.586 | Không có lãi |
| 470 | Chứng quyền.SHB.KI S.M.CA.T.17 | CSHB2512 | SHB | 4 | 25/12/2025 | 4.000.000 | 4.000.000 | 1.000 | 2:01 | 20.345 | Không có lãi |
| 471 | Chứng quyền.TCB.KI S.M.CA.T.04 | CTCB2515 | TCB | 4 | 25/12/2025 | 1.000.000 | 1.000.000 | 1.000 | 4,871:1 | 44.812 | Không có lãi |
| 472 | Chứng quyền.TPB.KIS .M.CA.T.11 | CTPB2508 | TPB | 4 | 25/12/2025 | 1.000.000 | 1.000.000 | 1.000 | 1,9063:1 | 24.210 | Không có lãi |
| 473 | Chứng quyền.LPB.KIS .M.CA.T.02 | CLPB2505 | LPB | 6 | 5/1/2026 | 4.000.000 | 516.600 | 1.100 | 4:01 | 36.688 | 1.278 |
| 474 | Chứng quyền.FPT.KIS .M.CA.T.04 | CFPT2510 | FPT | 11 | 23/2/2026 | 1.000.000 | 1.000.000 | 1.000 | 21,3395:1 | 131.451 | Không có lãi |
| 475 | Chứng quyền.HDB.KI S.M.CA.T.26 | CHDB2505 | HDB | 11 | 23/2/2026 | 2.000.000 | 2.000.000 | 1.000 | 3,0841:1 | 21.417 | 1.969 |
| 476 | Chứng quyền.HPG.KI S.M.CA.T.49 | CHPG2516 | HPG | 11 | 23/2/2026 | 8.000.000 | 8.000.000 | 1.000 | 3,3309:1 | 27.572 | Không có lãi |
| 477 | Chứng quyền.MSN.KI S.M.CA.T.37 | CMSN2510 | MSN | 11 | 23/2/2026 | 8.000.000 | 8.000.000 | 1.000 | 10:01 | 83.399 | Không có lãi |
| 478 | Chứng quyền.MWG.K IS.M.CA.T.09 | CMWG2508 | MWG | 11 | 23/2/2026 | 1.500.000 | 1.500.000 | 1.000 | 9,8582:1 | 71.964 | 1.955 |
| 479 | Chứng quyền.SHB.KI S.M.CA.T.12 | CSHB2505 | SHB | 11 | 23/2/2026 | 4.000.000 | 4.000.000 | 1.000 | 1,7052:1 | 11.765 | 2.108 |
| 480 | Chứng quyền.SSB.KIS .M.CA.T.05 | CSSB2504 | SSB | 11 | 23/2/2026 | 2.000.000 | 2.000.000 | 1.000 | 4:01 | 23.123 | Không có lãi |
| 481 | Chứng quyền.STB.KIS .M.CA.T.47 | CSTB2512 | STB | 11 | 23/2/2026 | 8.000.000 | 8.000.000 | 1.100 | 4:01 | 45.999 | 3.730 |
| 482 | Chứng quyền.VNM.KI S.M.CA.T.32 | CVNM2509 | VNM | 11 | 23/2/2026 | 2.000.000 | 2.000.000 | 1.000 | 7,3863:1 | 66.476 | 358 |
| 483 | Chứng quyền.VPB.KI S.M.CA.T.17 | CVPB2510 | VPB | 11 | 23/2/2026 | 4.000.000 | 4.000.000 | 1.100 | 1,9471:1 | 23.04 | 2.362 |
| 484 | Chứng quyền.SHB.KI S.M.CA.T.14 | CSHB2508 | SHB | 7 | 3/2/2026 | 4.000.000 | 4.000.000 | 1.000 | 1,7698:1 | 13.174 | 1.569 |
| 485 | Chứng quyền.SSB.KIS .M.CA.T.07 | CSSB2506 | SSB | 7 | 3/2/2026 | 3.000.000 | 3.000.000 | 1.000 | 2:01 | 20.555 | Không có lãi |
| 486 | Chứng quyền.VNM.KI S.M.CA.T.34 | CVNM2517 | VNM | 7 | 3/2/2026 | 4.000.000 | 4.000.000 | 1.000 | 9,5597:1 | 63.943 | 627 |
| 487 | Chứng quyền.VPB.KI S.M.CA.T.19 | CVPB2518 | VPB | 7 | 3/2/2026 | 4.000.000 | 435.600 | 1.000 | 4:01 | 20.999 | 1.690 |
| 488 | Chứng quyền.LPB.KIS .M.CA.T.03 | CLPB2506 | LPB | 7 | 3/2/2026 | 4.000.000 | 425.500 | 1.100 | 5:01 | 37.399 | 894 |
| 489 | Chứng quyền.TPB.KIS .M.CA.T.10 | CTPB2505 | TPB | 8 | 3/3/2026 | 1.000.000 | 1.000.000 | 1.000 | 3,8127:1 | 14.944 | 867 |
| 490 | Chứng quyền.VJC.KIS .M.CA.T.22 | CVJC2505 | VJC | 8 | 3/3/2026 | 5.000.000 | 1.928.300 | 1.000 | 20:01 | 106.868 | 3.541 |

| | | | | | | | | | | | |
|-----|--------------------------------|----------|-----|----|-----------|-----------|-----------|-------|-----------|---------|--------------|
| 491 | Chứng quyền.LPB.KIS .M.CA.T.04 | CLPB2507 | LPB | 8 | 3/3/2026 | 4.000.000 | 493.400 | 1.100 | 5:01 | 37.979 | 924 |
| 492 | Chứng quyền.VIB.KIS .M.CA.T.02 | CVIB2510 | VIB | 8 | 3/3/2026 | 1.000.000 | 1.000.000 | 1.000 | 3,513:1 | 19.223 | Không có lãi |
| 493 | Chứng quyền.FPT.KIS .M.CA.T.06 | CFPT2523 | FPT | 7 | 25/3/2026 | 1.000.000 | 1.000.000 | 1.000 | 24,7425:1 | 116.586 | Không có lãi |
| 494 | Chứng quyền.SHB.KI S.M.CA.T.18 | CSHB2513 | SHB | 7 | 25/3/2026 | 4.000.000 | 4.000.000 | 1.000 | 2:01 | 20.567 | Không có lãi |
| 495 | Chứng quyền.TCB.KI S.M.CA.T.05 | CTCB2516 | TCB | 7 | 25/3/2026 | 1.000.000 | 1.000.000 | 1.000 | 4,8710:1 | 45.202 | Không có lãi |
| 496 | Chứng quyền.TPB.KIS .M.CA.T.12 | CTPB2509 | TPB | 7 | 25/3/2026 | 1.000.000 | 1.000.000 | 1.100 | 1,9063:1 | 24.591 | Không có lãi |
| 497 | Chứng quyền.VRE.KI S.M.CA.T.44 | CVRE2523 | VRE | 7 | 25/3/2026 | 4.000.000 | 4.000.000 | 1.000 | 4:01 | 34.999 | Không có lãi |
| 498 | Chứng quyền.SHB.KI S.M.CA.T.15 | CSHB2509 | SHB | 9 | 3/4/2026 | 4.000.000 | 4.000.000 | 1.100 | 1,7460:1 | 13.289 | 1.028 |
| 499 | Chứng quyền.SSB.KIS .M.CA.T.08 | CSSB2507 | SSB | 9 | 3/4/2026 | 3.000.000 | 3.000.000 | 1.000 | 4:01 | 20.999 | Không có lãi |
| 500 | Chứng quyền.VNM.KI S.M.CA.T.35 | CVNM2518 | VNM | 9 | 3/4/2026 | 4.000.000 | 4.000.000 | 1.000 | 9,5597:1 | 65.112 | Không có lãi |
| 501 | Chứng quyền.VPB.KI S.M.CA.T.20 | CVPB2519 | VPB | 9 | 3/4/2026 | 4.000.000 | 640.300 | 1.000 | 4:01 | 21.888 | 1.143 |
| 502 | Chứng quyền.LPB.KIS .M.CA.T.05 | CLPB2508 | LPB | 9 | 3/4/2026 | 4.000.000 | 1.096.600 | 1.100 | 8:01 | 38.688 | 410 |
| 503 | Chứng quyền.HPG.KI S.M.CA.T.51 | CHPG2527 | HPG | 10 | 4/5/2026 | 5.000.000 | 5.000.000 | 1.000 | 4:01 | 27.444 | 109 |
| 504 | Chứng quyền.MSN.KI S.M.CA.T.39 | CMSN2518 | MSN | 10 | 4/5/2026 | 5.000.000 | 5.000.000 | 1.100 | 10:01 | 89.999 | Không có lãi |
| 505 | Chứng quyền.SHB.KI S.M.CA.T.16 | CSHB2510 | SHB | 10 | 4/5/2026 | 4.000.000 | 4.000.000 | 1.100 | 1,7460:1 | 13.482 | 726 |
| 506 | Chứng quyền.SSB.KIS .M.CA.T.09 | CSSB2508 | SSB | 10 | 4/5/2026 | 3.000.000 | 3.000.000 | 1.000 | 4:01 | 21.666 | Không có lãi |
| 507 | Chứng quyền.STB.KIS .M.CA.T.49 | CSTB2523 | STB | 10 | 4/5/2026 | 5.000.000 | 5.000.000 | 1.100 | 8:01 | 56.868 | 1.202 |
| 508 | Chứng quyền.VHM.KI S.M.CA.T.36 | CVHM2518 | VHM | 10 | 4/5/2026 | 4.000.000 | 1.814.800 | 1.100 | 8:01 | 90.999 | 7.063 |
| 509 | Chứng quyền.VIC.KIS .M.CA.T.37 | CVIC2511 | VIC | 10 | 4/5/2026 | 4.000.000 | 2.736.700 | 1.100 | 4:01 | 56.990 | 39.418 |
| 510 | Chứng quyền.VNM.KI S.M.CA.T.36 | CVNM2519 | VNM | 10 | 4/5/2026 | 4.000.000 | 4.000.000 | 1.100 | 9,5597:1 | 65.961 | Không có lãi |
| 511 | Chứng quyền.VPB.KI S.M.CA.T.21 | CVPB2520 | VPB | 10 | 4/5/2026 | 4.000.000 | 960.500 | 1.000 | 4:01 | 22.222 | 1.230 |
| 512 | Chứng quyền.VRE.KI S.M.CA.T.41 | CVRE2518 | VRE | 10 | 4/5/2026 | 3.000.000 | 485.100 | 1.100 | 4:01 | 28.999 | 295 |

The settlement status of the Company's covered warrants: All covered warrants issued by the Company that have matured and are in-the-money have been fully and timely settled by the Company to investors in accordance with the regulations of the competent State authorities. The Company commits to fully complying with all payment obligations in cases where financial products in the form of covered warrants are offered.

3. Financial situation (Based on the audited financial statements for the fiscal year ended December 31, 2025 of the Company).

- The Company has fully and timely settled all due liabilities.
- The Company has fulfilled all statutory payment obligations in accordance with the law.
- Total outstanding margin lending balance: VND 11,104,600,990,120.
- Total value of loans: VND 11,567,191,499,988 (including margin loans and advances for clients' securities sale proceeds).
- The analysis of the credit quality of margin loans and advances as of the reporting date is as follows:

| | December 31, 2025 (VND) | December 31, 2024 (VND) |
|-------------------------------|-----------------------------------|-----------------------------------|
| Neither past due nor impaired | 11.525.727.185.767 | 8.530.990.815.885 |
| Past due and impaired | 41.464.314.221 | 171.447.059.821 |
| Provision made | (41.464.314.221) | (171.447.059.821) |
| Net value | 11.525.727.185.767 | 8.530.990.815.885 |

- Total liabilities: VND 9,327,848,626,372.
- Owners' equity (contributed capital): VND 4,549,693,040,000.
- Total capital: VND 16,437,824,452,396.
- Key financial indicators:

| Indicator | 2024 | 2025 |
|--|-------------------|-------------------|
| Financial safety indicators | | |
| - Available capital (VND) | 5.168.157.667.959 | 6.471.392.405.639 |
| - Risk (market risk, settlement risk, operational risk, additional risk) (VND) | 901.725.791.487 | 735.456.906.242 |
| - Capital adequacy ratio: | | |
| <u>Available capital</u> Total risk | 573 % | 879,91% |
| Liquidity indicators | | |
| - Current ratio: Current assets / Short-term liabilities | 170,6% | 174,2% |
| - Quick ratio: | | |
| <u>Current assets – Inventories</u> Short-term liabilities | 170,6% | 174,2% |
| Capital structure indicators | | |
| - Debt / Total assets | 57,2% | 56,7% |
| - Debt / Equity | 133,7% | 131,2% |
| Profitability indicators | | |
| - Profit after tax / Net revenue | 18,7% | 20,1% |

| | | |
|-----------------------------------|-------|-------|
| - Profit after tax / Equity | 7,8% | 8,04% |
| - Profit after tax / Total assets | 3,4% | 3,48% |
| - Operating profit / Net revenue | 34,4% | 34,7% |
| - Earnings per share (EPS) (VND) | 1.198 | 1.515 |

(Source: The Company's financial statements and financial safety ratio reports)

VI. INFORMATION ON COVERED WARRANTS

1. General information on warrants

- Warrant name: Covered Warrant.SHB.KIS.7M.25
- Name (ticker) of the underlying security: SHB.
- Underlying issuer: Sai Gon – Ha Noi Commercial Joint Stock Bank.
- Warrant type: Call.
- Exercise style: Warrants that may only be exercised by the holder at maturity.
- Settlement method: Warrants are cash-settled.
- Maturity: 7 months
- Expected Issue Date: The specific timing shall be determined by the General Director after obtaining approval from the competent authorities.
- Expected Last Trading Day: 02 trading days prior to the maturity date.
- Expected Maturity Date: 7 months from the offering date.
- Conversion ratio: 4:1.
- Exercise price: Within a range of Equal to or no more than 20% higher than the reference price of the underlying securities on the issuance announcement date, the specific price will be stated in the Notice of Issuance.
- Expected Offering Price Range: VND 1,000 - 1,100 per warrant; the specific price will be stated in the Notice of Issuance..
- Total Offering Volume: 4,000,000 warrants.
- Total Offering Value: VND 4,400,000,000.
- Expected Value of Collateral Assets: VND 2,200,000,000.
- The Company applies the Black-Scholes model to determine the offering price of the warrants:

$$C = \frac{N(d_1) \times S - N(d_2) \times X \times e^{-rT}}{k}$$

$$d_1 = \frac{\ln\left(\frac{S}{X}\right) + \left(r + \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}}$$

$$d_2 = d_1 - \sigma\sqrt{T}$$

In which:

- C: Offering price of the call warrant (VND);
- $N(d_1)$, $N(d_2)$: Cumulative normal distribution probabilities;
- X: Exercise price of the warrant (VND);
- S: Price of the underlying security (VND);
- T: Time remaining to maturity in years, calculated as the number of days from the valuation date to the warrant's maturity date divided by 365;
- r: Risk-free interest rate per annum, being the government bond yield (%);
- σ : Expected annual volatility of the underlying security price (%);
- k: Conversion ratio of the warrant.

- The pricing parameters for warrant offering valuation in the Black–Scholes model as of the valuation date 11/05/2026:

| Parameters | Value |
|--|---|
| Underlying security price (S) (VND) | 14,150 |
| Exercise price (X) (VND) | Within a range of Equal to or no more than 20% higher than the reference price of the underlying securities on the issuance announcement date, the specific price will be stated in the Notice of Issuance. |
| Warrant term (T) (from April 1, 2026 to maturity date August 20, 2026) | 0,58 |
| Risk-free interest rate (r) | 2,3501% |
| Minimum expected volatility (σ) (determined by the issuer) | 25,95% |
| Maximum expected volatility (σ) (determined by the issuer) | 105,82% |
| Conversion ratio (k) | 4 |

- Explanation of warrant pricing parameters in the Black–Scholes model:

- + Underlying security price (S): The closing price of the underlying security on the valuation date.

- + Exercise price (X): The price at which investors are entitled to purchase the underlying security when the warrant expired.

- + Warrant maturity (T): Calculated based on the remaining time to maturity in years. For example, covered warrant.HPG.KIS.M.CA.T.01 was issued on June 11, 2019 and matured on December 11, 2019; the two dates are 183 days apart, so $T = 183/365 \approx 0.5$.

- + Risk-free rate (r): The most recent yield of 3-year government bonds as of the valuation date (Source: Hanoi Stock Exchange website).

- + Minimum and maximum expected volatility (σ): Expected volatility is estimated based on the standard deviation (historical volatility) of the daily returns of the underlying security's price over the most recent one-year period up to the valuation date. Based on the estimated minimum and maximum expected volatility, the Company determines the corresponding minimum and maximum offering prices for each volatility level. The formula for calculating historical volatility of the underlying security's return is as follows:

$$r_i = \ln\left(\frac{P_{i+1}}{P_i}\right)$$

$$m = \frac{\sum_{i=1}^n r_i}{n}$$

$$a = \sqrt{\frac{\sum_{i=1}^n (r_i - m)^2}{n - 1}}$$

$$\sigma_{\text{his}} = a\sqrt{t}$$

In which:

P_i : Closing price of the underlying security at time i ;

n : Number of data collection points;

t : Number of trading days in a year; the Company applies $t = 250$;

σ_{his} : Historical volatility over period t .

- Conversion ratio (k): For example, a conversion ratio of 2:1 ($k = 2$) means that 2 warrants are equivalent to 1 unit of the underlying security.

Information on additional issuances of Covered Warrant.SHB.KIS.7M.25

None (This is the initial issuance).

2. Information on the underlying security

- Name (ticker) of the underlying security: SHB.
- Underlying issuer: Sai Gon – Ha Noi Commercial Joint Stock Bank.
- Main line of business: Banking and Finance.
- Listing date: 03/02/2009.
- Listing place: Ho Chi Minh City Stock Exchange.
- Business performance results:

| Indicators (unit: VND million) | 2024 | 2025 | % change | Quarter 1, 2026 |
|-----------------------------------|-------------|-------------|----------|-----------------|
| Total asset | 747,478,069 | 892,008,709 | 19,3% | 930,982,542 |
| Equity | 58,067,344 | 68,130,938 | 17,3% | 71,723,200 |
| Total Operating Revenue | 23,568,936 | 28,974,982 | 22,9% | 7,471,236 |
| Taxes and payable obligations | 2,247,293 | 3,060,286 | 36,2% | 929,936 |
| Profit before tax | 11,569,242 | 15,020,581 | 29,8% | 4,655,899 |
| Profit after tax | 9,321,949 | 11,960,295 | 28,3% | 3,725,963 |
| Return on equity (ROE) | 16.1% | 17.6% | 9,3% | 5.19% |

(Source: Financial statements of SHB, HOSE)

- Financial indicators of the issuer of the underlying security for the two most recent years:

| Indicators | 2024 | 2025 |
|--|---------|---------|
| 1. Liquidity Ratios | | |
| - Liquid assets / Total assets | 0,2 | 0,2 |
| - Loans to customers / Total assets | 0,7 | 0,7 |
| 2. Capital Structure Ratios | | |
| - Debt / Total assets ratio | 92,2% | 92,4% |
| - Debt / Equity ratio | 1187,3% | 1209,3% |
| 3. Profitability Ratios | | |
| - Profit after tax / Net interest income ratio | 43,9% | 59,2% |
| - Profit after tax / Total operating revenue ratio | 39,6% | 41,3% |
| - Return on Equity (ROE) | 16,1% | 17,6% |
| - Return on Assets (ROA) | 1,2% | 1,3% |
| - Earnings per share (EPS) (VND) | 2,029 | 2,604 |

(Source: Financial statements of SHB, HOSE)

- Trading information (as of 11/05/2026) (Source: HOSE):
- + Market capitalization: VND 67,831 billion.
- + Average matched trading volume in the last 6 months: 67,269,248 shares per session.
- + Highest adjusted price in the last 26 weeks: VND 17,100.
- + Lowest adjusted price in the last 26 weeks: VND 14,144.
- + Chỉ số giá/thu nhập (P/E): 5,4.
- + Adjusted closing price of the last trading day in the most recent 6 months:

| Month | 11/2025 | 12/2025 | 01/2026 | 02/2026 | 03/2026 | 04/2026 |
|----------------------|---------|---------|---------|---------|---------|---------|
| Price (VND thousand) | 16,56 | 16,11 | 15,77 | 15,72 | 15,33 | 14,55 |

- Other information: The State Securities Commission (SSC) issued Decision No. 540/QĐ-XPHC dated December 17, 2024, regarding the administrative sanction for violations in the field of securities and the stock market against Saigon - Hanoi Commercial Joint Stock Bank (SHB).
- The issuer commits that it is not a related party of the issuer of the underlying security in accordance with applicable legal regulations.

3. Distribution Period of Covered Warrants

The distribution period is expected to last a minimum of three (03) working days. The specific duration will be announced in the Issuance Notice after the Covered Warrant buyers have been provided access to the Prospectus.

4. Registration for Covered Warrant Subscription

Subscription Period

The Company will officially announce the subscription period in the Covered Warrant Issuance Notice after the State Securities Commission (SSC) issues the Certificate of Registration for Public Offering.

Subscription Procedures

Registration Locations: Investors may register for subscription at the Headquarters of KIS Viet Nam Securities Corporation and/or through online channels, including but not limited to the Company's website and mobile applications.

Subscription Volume per Investor: The expected subscription volume is a minimum of 100 warrants and a maximum of 10,000 warrants distributed to each registered investor. Subscription quantities must be in multiples of 100. Detailed notification will be provided in the Issuance Notice.

Payment Method

Investors are required to transfer the total purchase amount into the designated escrow account established for the subscription of the warrants.

Distribution Pricing Principle

The distribution price will be a single fixed price announced by the Company in the Issuance Notice following the granting of the Offering Certificate by the State Securities Commission.

Confirmation of Covered Warrant Distribution Results

- Provisional Notification of Distribution Results: Upon the conclusion of the distribution period, the Company shall send notices to investors via Short Message Service (SMS) or Email.
- Official Distribution Results: The Vietnam Securities Depository and Clearing Corporation (VSDC) shall credit the allocated warrants directly into the Investors' accounts.

Handling of Undistributed Warrants

In the event that the total number of warrants subscribed by investors is lower than the total offering volume, the Issuer shall transfer the remaining undistributed warrants into its **proprietary trading account**. These warrants will subsequently be distributed through market-making activities on the trading system of the Ho Chi Minh City Stock Exchange (HOSE) after the warrants are officially listed.

Handling of Oversubscription.

- In the event that the total number of warrants subscribed by investors exceeds the total offering volume, the number of warrants allocated to each investor shall be determined as follows:

$$\text{Warrants Allocated} = \text{Total Offering Volume} \times \frac{\text{Warrants Subscribed by the Indiv Investor}}{\text{Total Warrants Subscribed by all Investors}}$$

- The number of warrants allocated to each investor after applying the formula will be rounded and must be in multiples of 100. The total number of warrants distributed to all investors must not exceed the total offering volume.
- Any residual warrants remaining after rounding will be allocated to the investor(s) with the earliest registration time and the largest subscription volume.

Cases of Invalid Subscription.

- The subscription dossier is incomplete and/or contains incorrect information.
- The payment amount for the warrant subscription differs from the registered amount stated in the subscription form.
- The payment is credited to the escrow account after the deadline specified in the **Issuance Notice**.
- The payment is transferred to the incorrect escrow account.

- The payment order contains incorrect transfer remarks/content.
- The investor performs the fund transfer but fails to submit a complete subscription dossier.

Timeline and Procedures for Refund of Subscription Payments.

Timeline: Within two (02) working days from the closing date of the subscription period, payments for the aforementioned invalid subscriptions will be refunded to the Investors. The funds will be returned to the bank account specified by the Investor in the Covered Warrant Subscription Form

Subscription Dossier for Covered Warrants

- **For Individual Investors:**

- + 02 original copies of a valid Covered Warrant Subscription Form;
- + 01 copy of the Payment Order (Bank Transfer Advice);
- + 01 valid copy of the National ID Card or Citizen Identification Card;
- + 01 Power of Attorney (if applicable);
- + 01 valid copy of the Securities Trading Code (STC) certificate issued by the VSDC and a Passport (for foreign investors);
- + 01 01 Confirmation Letter from a bank regarding the opening of a Capital Contribution Account (CCA) or an Indirect Investment Capital Account (IICA) (for foreign investors);
- + 01 valid copy of the Account Opening Application for investors who choose to deposit their warrants at a securities firm other than the Issuer (if applicable).

- **For Institutional Investors:**

- + 02 original copies of a valid Covered Warrant Subscription Form;
- + 01 valid copy of the Business Registration Certificate;
- + 01 valid copy of documents related to any changes in business registration information (if applicable);
- + 01 copy of the Payment Order (Bank Transfer Advice);
- + 01 valid copy of the National ID Card, Citizen Identification Card, or Passport of the Legal Representative;
- + 01 valid copy of the Power of Attorney for the authorized representative acting on behalf of the organization;
- + 01 valid copy of the Securities Trading Code (STC) certificate issued by the VSDC (for foreign investors)
- + 01 Confirmation Letter from a bank regarding the opening of a Capital Contribution Account (CCA) or an Indirect Investment Capital Account (IICA) (**for foreign investors**)
- + 01 valid copy of the account opening application for investors registering a covered warrant depository account at a securities company other than the Company (if any)

Covered Warrant Subscription Procedures

- Step 1: Investors research and register for warrant subscriptions at the Headquarters of **KIS Viet Nam Securities Corporation** and/or through online channels, including but not limited to the Company's website and mobile applications.

- Step 2: Investors complete the subscription dossier in accordance with the instructions provided on the website or by the Company's Operations Department.

- Step 3: Upon completion of the dossier, investors fulfill their payment by transferring funds to the designated escrow account with the following details:

Account Name: **KIS VIETNAM SECURITIES CORPORATION**

Số tài khoản: 1190428712.

At: Joint Stock Commercial Bank for Investment and Development of Vietnam.

Transaction Remarks: [Investor Name] CQ [Underlying Stock Code] [Last 2 digits of the Warrant Name]

Example: For an investor named Nguyen Van A subscribing to Covered Warrant.MSN.KIS.M.CA.T.12, the transfer remarks should be: **Nguyen Van A CQMSN12**.

- Step 4: Following the conclusion of the distribution period, the Company will notify investors of their provisional subscription results via Short Message Service (SMS) or Email.

5. Cancellation of Covered Warrant Offering.

- In the event that the public offering of covered warrants is canceled in accordance with Article 28 of the Law on Securities No. 54/2019/QH14 and other relevant regulations (if any), the Company shall be responsible for disclosing information regarding such cancellation in strict compliance with the provisions of law.

- The State Securities Commission (SSC) shall decide to cancel the public offering of covered warrants in the event that upon the expiration of the suspension period specified in Clause 1, Article 27 of the Law on Securities No. 54/2019/QH14, the deficiencies leading to the suspension of the public securities offering have not been rectified, specifically:

+ The registration dossier for the public offering contains misleading information or omits critical contents that could influence investment decisions and cause damage to investors;

+ The distribution of securities was not conducted in compliance with Article 26 of the **Securities Law No. 54/2019/QH14**.

- Within **07 working days** from the date the public offering is cancelled, the Issuer must announce the cancellation in accordance with the methods prescribed in Clause 3, Article 25 of the **Securities Law No. 54/2019/QH14**. The Issuer is responsible for recalling the issued securities and refunding investors within **15 days** from the date of cancellation.

6. Exercise of covered warrants.

a) Principles of exercising covered warrants

- The Company is obligated to settle the warrants in cash. The payment amount is calculated based on the settlement price and the exercise price. The warrant settlement price upon exercise is the average closing price of the underlying stock over the five trading days immediately preceding the maturity date, excluding the maturity date. In cases where the underlying security's price is adjusted in accordance with the Exchange's regulations during the five trading days preceding maturity, the closing prices on ex-rights days will be adjusted accordingly. The Company determines the settlement price used to calculate the payment amount and announces this price for all outstanding warrants on the maturity date.

- Investors may only request exercise for in-the-money warrants held in their custody accounts as of the exercise date. Warrants held in the proprietary trading accounts of securities companies, which are issued by the same securities company, are not eligible for exercise.

- Within five (05) working days from the maturity date, securities companies, depository members, and the issuer are responsible for coordinating with the Vietnam Securities

Depository and Clearing Corporation to make payments to investors in accordance with its regulations.

- The last registration date for exercising the warrants is the second (02nd) working day after the final trading day on the Stock Exchange. In case the warrants are exercised due to maturity, the last registration date is the warrant's maturity date.

- In case of exercise due to maturity, payment to warrant holders is only made if the warrants are in-the-money (profitable).

- The payment date for warrant exercise is the fifth (05th) working day from the last registration date.

- Notice of warrant exercise.

- + In case of exercise due to maturity, the Company is not required to send a notice regarding the last registration date for warrant exercise. The Vietnam Securities Depository and Clearing Corporation (VSDC) will, based on the warrant registration dossier, proactively prepare and announce the record date of warrant holders for exercise.

- + In case of exercise due to delisting but before maturity, the Company shall send a written notice to the Vietnam Securities Depository and Clearing Corporation regarding the last registration date for warrant exercise no later than one (01) working day after the Stock Exchange issues the delisting decision.

- + Notice of warrant settlement price: Before 14:00 on the last registration date, the Company must send a written notice of the warrant settlement price to the Vietnam Securities Depository and Clearing Corporation for the purpose of warrant exercise. In case the Company is late in notifying the settlement price, it shall be responsible for any risks and damages arising from the delayed submission.

- The payment amount for one unit of a call warrant is the amount payable when the settlement price is higher than the exercise price, calculated using the formula: $[(\text{Settlement price} - \text{Exercise price}) / \text{Conversion ratio}]$. The net payment amount is the payment amount after deducting any exercise-related fees (if applicable).

- In case investors do not place an exercise order, in-the-money warrants will be automatically exercised through cash settlement on the maturity date.

b) Procedures for exercising covered warrants

- Within one (01) working day from receipt of complete and valid documents from the Company, or no later than seven (07) working days before the last registration date (in case of exercise upon maturity), the Vietnam Securities Depository and Clearing Corporation (VSDC) shall:

- + Issue a written notice on the record date of warrant holders for exercise to the Company, the Stock Exchange, and relevant depository members.

- + Send an MT564 operational message via the registration system announcing the record date to relevant depository members.

- No later than 9:00 a.m. on the working day following the last registration date, the registration system shall send an MT596 message together with a CSV file containing the list of depository warrant holders to relevant depository members.

- Depository members are responsible for:

- + Reconciling the warrant holder information in the list provided by VSDC with their own records.

- + Sending confirmation via electronic certificate using MT595 message no later than 11:00 a.m. on the working day immediately following the last registration date to confirm acceptance of the list information.

+ In case of disagreement due to errors or discrepancies in allocated entitlements in the depository warrant holder list, the Company must send a written request to VSDC for coordination and adjustment, clearly stating the errors or discrepancies. After adjustment, the registration system shall resend an MT596 message together with the corrected CSV file of depository warrant holders to relevant depository members.

+ No later than the second (02nd) working day after the last registration date, VSDC shall send the Company a consolidated list of warrant holders in electronic document form.

+ The Company must send a confirmation notice of the consolidated warrant holder list to VSDC no later than the third (03rd) working day after the last registration date. If the Company does not approve the list information, it must send a written notice to VSDC stating the reasons.

+ No later than two (02) working days before the payment date, the Company must fully transfer the payment amount for depository warrant holders to the cash account as notified by VSDC. If the Company is late in transferring funds, it must send a written notice no later than one (01) working day before the payment date explaining the reason for the delay. Based on this notice, VSDC will inform relevant depository members. The Company shall bear full responsibility for any consequences arising from failure to transfer sufficient funds on time.

+ The payment amount for depository warrant holders will be allocated by VSDC to the accounts of relevant depository members on the working day immediately preceding the payment date. Depository members are responsible for distributing funds to warrant-holding clients on the payment date.

+ In case the Company announces that the warrants are out-of-the-money and no payment is required, within one (01) working day after receiving the Company's written notice, VSDC shall notify the Stock Exchange and depository members of the cancellation of the record date for warrant exercise. At the same time, the registration system shall send an MT564 message to notify relevant depository members of the cancellation.

c) In case of insolvency, the Company will use the following sources to fulfill its obligations to covered warrant holders:

- In the event that the Company becomes insolvent, or undergoes division, consolidation, merger, dissolution, or bankruptcy, the protection of investors' rights holding covered warrants shall be implemented in accordance with applicable laws governing partially secured creditors, as well as the division, consolidation, merger, dissolution, bankruptcy plans, and provisions on special cases under Article 15 of Circular No. 107/2016/TT-BTC guiding the offering and trading of covered warrants, and any amendments or supplements thereto (if any). Specifically:

In case the Company becomes insolvent, it shall make payments to warrant holders from the following sources:

+ Hedging assets for covered warrants maintained in the proprietary trading account under the risk management plan described in Section VII of this prospectus.

+ Collateral assets for payment deposited by the Company at the depository bank for each issuance of covered warrants. The issuer must maintain cash collateral at the depository bank throughout the validity period of the warrants, at a value equal to 50% of the value of issued warrants, excluding delisted warrants. Such assets may not be pledged, mortgaged, or used as collateral for loans or other financial obligations of the issuer or any third party.

+ Payment guarantees for covered warrants (if any).

- If the above sources are insufficient to make full payment, settlement to warrant holders shall be conducted in accordance with bankruptcy and insolvency laws, treating warrant holders as partially secured creditors.

- In case of dissolution or bankruptcy of the Company: payment shall be carried out in accordance with applicable laws on dissolution and bankruptcy regarding partially secured creditors.

- In case of merger or consolidation of the Company: payment to covered warrant holders shall be implemented in accordance with the provisions of the Law on Enterprises regarding obligations to warrant holders.

- Payments to warrant holders in special handling cases under Clause 2, Article 13 of Circular No. 122/2025/TT-BTC shall be determined based on the number of warrants held and the value of the warrants, where the warrant value is calculated based on the closing price on the date the payment-triggering event occurs, or the nearest closing price to such date if the closing price on the event date cannot be determined, ensuring compliance with applicable legal regulations.

7. Rights of Warrant Holders

- Rights of Call Warrant Holders: Holders of call warrants are entitled to receive the cash difference when the price of the underlying securities exceeds the exercise price at the time of exercise.

- In the event that the issuer does not have sufficient assets to fulfill its payment obligations upon exercise of the warrants, the interests of warrant holders shall be resolved in accordance with applicable laws governing partially secured creditors.

- The issuer may determine the theoretical price of call warrants based on the Black–Scholes model for European-style warrants.

Theoretical price of call warrants under the Black–Scholes model:

$$C = \frac{N(d_1)S - N(d_2)Xe^{-r_c T}}{k}$$

And:

$$d_1 = \frac{\ln\left(\frac{S}{X}\right) + \left(r_c + \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}}$$

$$d_2 = d_1 - \sigma\sqrt{T}$$

In which:

C: theoretical price of the call warrant;

N(d₁), N(d₂): cumulative standard normal distribution probability;

X: exercise price (strike price) of the warrant;

S: current underlying securities price;

T: remaining time to maturity (calculated in years), which is the number of days from the calculation date to the warrant's maturity date divided by 365;

r_c: risk-free interest rate (calculated annually);

σ: expected price volatility of the underlying securities (calculated annually);

k: conversion ratio of the warrant.

The value of the delta coefficient of the call warrant according to the Black Scholes model:

$$Delta_{CALL} = N(d_1)$$

In which:

Delta_{CALL}: delta value of the call warrant;

N(d₁): cumulative standard normal distribution probability, with d₁ determined according to the Black Scholes pricing formula.

- Warrant holders are partially secured creditors of the Company and possess the following rights:

- The right to receive cash settlement or delivery of the underlying securities in accordance with the terms and methods specified by the Company in the prospectus of each issuance and in compliance with relevant laws.

- At the time of exercise by the investor:

Transfer price of covered warrants per transaction = Settlement price of the underlying securities \times (Quantity of warrants divided by (:) the Conversion ratio).

Example 2: Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is 155,000 VND/share, the tax amount the investor must pay upon exercise is: $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$.

- The right to receive cash settlement when the covered warrants are delisted in accordance with legal regulations.

On the delisting date, for outstanding warrants, the settlement price is determined based on the closing price of those warrants on the last trading day prior to the delisting.

- The right to transfer, donate, inherit, or pledge in civil relations in accordance with the provisions of the law.

In case the investor transfers warrants before the maturity date:

The transfer price of covered warrants per transaction is the matching price of the warrants on the Stock Exchange \times Quantity of warrants.

- The right to priority payment when the Company is dissolved or bankrupt in accordance with the provisions of law;

- In the event of insufficient assets to settle the warrants, the settlement of interests for warrant holders shall be carried out in accordance with relevant legal regulations applicable to partially secured creditors.

- In case warrants are delisted due to the issuer suspending or ceasing operations; consolidation, merger, dissolution, bankruptcy, or revocation of the Establishment and Operation License, and regulations on handling special cases. In case warrants are delisted before the maturity date, the transfer price of covered warrants per transaction is determined as follows:

+ Before the effective delisting date: The repurchase price according to the issuer's market price through market-making activities \times Quantity of warrants.

+ After the effective delisting date: The warrant repurchase price announced by the issuer. The warrant repurchase price is determined according to the Black-Scholes formula (at Point 1, Section VI of this Prospectus) \times Quantity of warrants.

+ **Example 1:** An investor buys 100 call warrants with underlying security A at a price of 1,400 VND/warrant, a conversion ratio of 10:1, and an exercise price of VND 150,000.

+ If the investor sells the call warrants at a price of 2,000 VND/warrant, the tax payable is $2,000 \times 100 \times 0.1\% = \text{VND } 200$.

+ If the warrants are delisted and the warrant issuer announces a repurchase price of 2,000 VND/warrant, the tax payable is $2,000 \times 100 \times 0.1\% = \text{VND } 200$.

- And other rights as prescribed by law.

8. Adjustment of covered warrants

- The Company must adjust the warrants in the following cases: The price of the underlying security is adjusted due to the underlying security issuer paying cash dividends,

issuing shares to pay dividends, issuing shares to increase share capital from owner's equity, issuing new shares, and other cases in accordance with the guidelines of the Stock Exchange.

- The method for adjusting the exercise price and the conversion ratio of the warrants when the underlying security undergoes a corporate action is as follows:

+ Adjustment timing: The ex-rights date of the underlying security.

+ New exercise price = Old exercise price \times (Adjusted reference price of the underlying asset on the ex-rights date / Unadjusted reference price of the underlying asset on the ex-rights date).

- New conversion ratio = Old conversion ratio \times (Adjusted reference price of the underlying asset on the ex-rights date / Unadjusted reference price of the underlying asset on the ex-rights date).

- The adjusted exercise ratio or exercise price must be rounded to 4 decimal places.

- Other adjustments will be based on the adjustment decisions of the Stock Exchange, and the Issuer will implement such adjustments.

9. Taxes, fees, charges, and service prices arising from the trading or exercise of warrants.

18.1. Fees, charges, and service prices arising from covered warrant trading

The service fee for covered warrants when an investor places a buy or sell order is the rate applied by the securities company where the investor opens the warrant trading account, depending on the time of application.

In addition, according to current regulations, investors participating in the stock market must pay the following items when trading covered warrants:

- Trading service price at the Stock Exchange: 0.018% of the transaction value.
- Depository service price at the Vietnam Securities Depository and Clearing Corporation: 0.27 VND/warrant/month.

18.2. Tax Schedule

According to Official Dispatch No. 1468/BTC-CST dated February 5, 2018, from the Ministry of Finance regarding tax policies for covered warrants, investors shall be subject to the following tax rates when trading covered warrants:

a) Personal Income Tax (PIT)

+ Subject of application:

All individual investors, including domestic and foreign individuals, who engage in covered warrant transactions (including warrant transfers, delisted warrants, and the exercise of warrants).

+ Tax rate:

PIT = Transfer price of covered warrants per transaction \times tax rate of 0.1%.

In which:

+ In case the investor transfers warrants before the maturity date:

The transfer price of covered warrants per transaction is the matching price of the warrants on the Stock Exchange \times Quantity of warrants.

+ **In case the warrants are delisted before the maturity date, the transfer price of covered warrants per transaction is determined as follows:**

- Before the effective delisting date: The repurchase price according to the issuer's market price through market-making activities × Quantity of warrants.

- After the effective delisting date: The warrant settlement price announced by the issuer × Quantity of warrants.

Example 1: An investor buys 100 call warrants with underlying security A at a price of VND 1,400/warrant, a conversion ratio of 10:1, and an exercise price of VND 150,000.

- If the investor sells the call warrants at a price of 2,000 VND/warrant, the tax payable is: $2,000 \times 100 \times 0.1\% = \text{VND } 200$.

- If the warrants are delisted and the warrant issuer announces a settlement price of 2,000 VND/warrant, the tax payable is: $2,000 \times 100 \times 0.1\% = \text{VND } 200$.

+ At the time of exercise by the investor:

Transfer price of covered warrants per transaction = Settlement price of the underlying security × (Quantity of warrants divided by (:)) the Conversion ratio).

Example 2: Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is 155,000 VND/share, the tax amount the investor must pay upon exercise is: $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$.

b) Corporate Income Tax (CIT) for domestic enterprises.

+ **Subject of application:** Investors who are enterprises established and operating under the laws of Vietnam earning income from covered warrants.

+ **Tax rate:** Income from covered warrants must be declared and paid by the enterprise at a CIT rate of 20% as regulated.

c) Corporate Income Tax (CIT) for foreign organizations producing or doing business in Vietnam not under the Law on Investment or Law on Enterprises (foreign contractors)

+ **Subject of application:** Foreign organizations acting as foreign contractors earning income from the transfer of covered warrants (including warrant transfers, delisted warrants, and the exercise of warrants).

+ **Tax rate:**

$\text{CIT} = \text{Transfer price of covered warrants per transaction} \times \text{tax rate of } 0.1\%$

In which, the calculation of the transfer price of covered warrants per transaction applies similarly to the PIT calculation method.

d) Timing for determining taxable income: The moment the investor (including organizations and individuals) transfers warrants on the trading system of the Stock Exchange, or the time the warrants are delisted, or the time the investor exercises the warrants.

- If the warrants are delisted and the warrant issuer announces a settlement price of 2,000 VND/warrant, the tax payable is: $2,000 \times 100 \times 0.1\% = \text{VND } 200$.

+ At the time of exercise by the investor:

Transfer price of covered warrants per transaction = Settlement price of the underlying security × (Quantity of warrants divided by (:)) the Conversion ratio).

Example 2: Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is VND

155,000/share, the tax amount the investor must pay upon exercise is: $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$.

e) Corporate Income Tax (CIT) for domestic enterprises

- + **Subject of application:** Investors who are enterprises established and operating under the laws of Vietnam earning income from covered warrants.
- + **Tax rate:** Income from covered warrants must be declared and paid by the enterprise at a CIT rate of 20% as regulated.

f) Corporate Income Tax (CIT) for foreign organizations producing or doing business in Vietnam not under the Law on Investment or Law on Enterprises (foreign contractors)

+ **Subject of application:** Foreign organizations acting as foreign contractors earning income from the transfer of covered warrants (including warrant transfers, delisted warrants, and the exercise of warrants).

+ **Tax rate:**

$\text{CIT} = \text{Transfer price of covered warrants per transaction} \times \text{tax rate of } 0.1\%$

In which, the calculation of the transfer price of covered warrants per transaction applies similarly to the PIT calculation method.

g) Timing for determining taxable income: The moment the investor (including organizations and individuals) transfers warrants on the trading system of the Stock Exchange, or the time the warrants are delisted, or the time the investor exercises the warrants.

- If the warrants are delisted and the warrant issuer announces a settlement price of VND 2,000/warrant, the tax payable is: $2,000 \times 100 \times 0.1\% = \text{VND } 200$.

+ **At the time of exercise by the investor:**

$\text{Transfer price of covered warrants per transaction} = \text{Settlement price of the underlying security} \times (\text{Quantity of warrants divided by } (:)\text{ the Conversion ratio})$.

Example 2: Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is VND 155,000/share, the tax amount the investor must pay upon exercise is: $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$.

h) Corporate Income Tax (CIT) for domestic enterprises

- + **Subject of application:** Investors who are enterprises established and operating under the laws of Vietnam earning income from covered warrants.
- + **Tax rate:** Income from covered warrants must be declared and paid by the enterprise at a CIT rate of 20% as regulated.

i) Corporate Income Tax (CIT) for foreign organizations producing or doing business in Vietnam not under the Law on Investment or Law on Enterprises (foreign contractors)

+ **Subject of application:** Foreign organizations acting as foreign contractors earning income from the transfer of covered warrants (including warrant transfers, delisted warrants, and the exercise of warrants).

+ **Tax rate:**

$\text{CIT} = \text{Transfer price of covered warrants per transaction} \times \text{tax rate of } 0.1\%$

In which, the calculation of the transfer price of covered warrants per transaction applies similarly to the PIT calculation method.

j) Timing for determining taxable income: The moment the investor (including organizations and individuals) transfers warrants on the trading system of the Stock Exchange, or the time the warrants are delisted, or the time the investor exercises the warrants.

19. Market Making Activities

According to Decision No. 68/QĐ-SGDHCM dated March 02, 2018, issued by the General Director of the Ho Chi Minh City Stock Exchange regarding the issuance of the Regulations on Market Making and Risk Hedging for covered warrant issuers at the Ho Chi Minh City Stock Exchange, the Company is obligated to perform market making activities to ensure liquidity for its issued warrants, specifically:

a) Market Making Quotation Obligations

The Company must participate in placing market making orders within five (05) minutes from the occurrence of any of the following events:

- There is only a buy order or a sell order for the warrants;
- There are no buy and sell orders for the warrants;
- The market price spread exceeds 5%. The price spread ratio is the percentage of (lowest ask price - highest bid price) / highest bid price.

When participating in order placement, the Company must comply with:

- The minimum volume for each order is 100 warrants;
- The order price must ensure that the price spread ratio does not exceed 5%;
- In the event that there are no buy and sell orders for the warrants, the market maker must provide two-way quotes (place both bid and ask orders);
- The minimum duration for an order to remain on the trading system is one (01) minute.

b) Exemption from market making quotation obligations

In the following cases, the Company is not required to perform market making activities:

- The periodic order matching session to determine the opening price, the first five (05) minutes after the end of the periodic order matching session to determine the opening price, and the periodic order matching session to determine the closing price;
- The underlying asset of the warrant is suspended from trading;
- When the theoretical price of the warrant, calculated according to the formula specified in the Company's Prospectus, is less than or equal to VND 10;
- The quantity of warrants in the market making account does not meet the minimum requirement of 100 warrants, the Company is exempted from placing sell orders;
- When no warrants are in circulation (in case the issuer has not sold any warrants to investors), the Company is exempted from placing buy orders;
- In the event of warrant delisting, the Company is exempted from placing sell orders;
- The warrant price reaches the ceiling price (excess buy at ceiling), the Company is exempted from placing sell orders; or the warrant price reaches the floor price (excess sell at floor), the Company is exempted from placing buy orders;
- The price of the underlying security reaches the ceiling price (excess buy at ceiling), the Company is exempted from placing sell orders for call warrants;

- The price of the underlying security reaches the floor price (excess sell at floor), the Company is exempted from placing buy orders for call warrants;
- The warrant is in an In the Money (ITM) state of 30% or more (i.e., for a call warrant, the price of the underlying security is 30% higher than the exercise price), the Company is exempted from placing sell orders;
- Within fourteen (14) days prior to the warrant's maturity;
- In the occurrence of force majeure events such as natural disasters, fires, wars, etc.;
- Other cases applied by the Stock Exchange after obtaining approval from the State Securities Commission.

VII. RICK MANAGEMENT FOR COVERED WARRANTS

1. Risk management process

The warrant risk management process is a series of steps performed continuously to minimize risks to the Company. To manage risk effectively, the Company performs the following steps:

Step 1: Identify risks associated with warrants

Common risks faced by the Company when issuing warrants include:

- Settlement risk: The risk that the Company cannot fulfill its committed obligations to investors, such as when the Company becomes insolvent at the time investors exercise their warrants.
- Market risk: Risk arising from price fluctuations of the warrants and the underlying securities.
- Legal risk: The risk that the Company violates or fails to comply with current legal regulations, leading to fines, warnings, suspension of operations, or revocation of professional or business licenses.
- Operational risk: Risk due to technological reasons (e.g., hackers crashing information technology systems), personnel (fraud, intentional or unintentional errors), capital assets, or external factors (natural disasters, wars, etc.).

Step 2: Risk Analysis

Based on the risks listed in Step 1, each department involved in the Company's warrant issuance activities will assess the likelihood or probability of those risks occurring and their impact level. On this basis, each type of risk will be classified and ranked to implement appropriate handling measures.

- Settlement risk: The Company has issued a large number of covered warrants to the market since 2019. The Company has always correctly and fully performed interest payments to investors in accordance with the regulations of the Regulatory Authorities. Furthermore, the Company always ensures the payment guarantee margin ratio for covered warrants and fully implements risk hedging activities, providing daily reports as regulated to ensure sufficient share ratios for payment guarantees. Therefore, the likelihood of this risk occurring is low for the Company.
- Market risk: This is a risk that may occur during the business operations and issuance of covered warrants.
- Legal risk: This is a risk that may occur in cases where the Company fails to comply correctly due to operational negligence, failure to update changes according to regulations, or a lack of legal advice from the Company's Legal department.
- Operational risk: This is a risk that may occur when the Company encounters system-related issues or violations in the working processes of employees within the departments.

Step 3: Risk Control

Risk analysis and assessment help the Company develop a risk control strategy by selecting appropriate strategies to address or cope with risks. Common strategies used to handle risks include: risk avoidance, risk transfer, risk mitigation, and risk acceptance.

- **Settlement risk:** The Company ensures other backup asset sources to guarantee payment capacity to investors. Additionally, the Company must maintain a reasonable risk hedging ratio in accordance with the requirements of regulatory authorities.

- **Legal risk:** The Company needs to regularly update changes in legal documents, continuously review processes and policies before issuance, and ensure constant compliance with relevant legal regulations.

- **Operational risk:** The Company establishes strict operating procedures, provides comprehensive professional training for employees, and enhances awareness of risk and risk prevention to minimize operational risks to the greatest extent possible.

Step 4: Monitoring Risk Management Activities

The final activity in the risk management process is monitoring and communication to re-evaluate the Company's entire process of risk identification, analysis, control, and response. The progress of implementing risk control plans for specific risks is always reported to senior management and relevant departments to proactively implement appropriate corrective actions.

Periodically, the Risk Management Department conducts an evaluation of risk management activities and proposes solutions to adjust risk management activities and policies, reporting these to the Management Board.

2. Risk Hedging Method

- **Hedging Objectives:** To ensure solvency and payment capacity to warrant holders, and to effectively mitigate potential losses arising from market risks.

- **Hedging Activities:** Hedging operations are conducted via the Issuer's proprietary trading account. These activities include buying, selling, lending, and other transactions in compliance with legal regulations, ensuring investment limits for underlying securities and adhering to the following provisions:

- **Hedging Instruments:** Assets used for hedging purposes include the underlying securities and other derivatives/securities based on such underlying assets as permitted by law.

- **Asset Segregation:** Securities dedicated to hedging purposes shall not be pledged, mortgaged, deposited as margin, lent, or used as collateral for other obligations.

Compliance & Management: The Company is responsible for the independent management and accounting of the hedging portfolio, ensuring compliance with hedging ratio requirements as mandated by the HoChiMinh Stock Exchange.

- **Hedging Implementation & Organization, Operational Structure:**

- + **Department:** Directly executes hedging activities in accordance with the plan submitted to the State Securities Commission (SSC). The department is responsible for reporting the daily hedge positions to the Management Board and the Risk Management Department at the end of each trading day. **Incident Reporting:** In the event of issues affecting hedging operations, the Derivatives Solutions Team must immediately report to the Management Board and coordinate with relevant departments to implement remedial actions and solutions.

- + **Key Personnel for Warrant Hedging:**

| No. | Full Name | Department | Professional License | Years of Experience |
|-----|----------------|----------------------|---|---------------------|
| 1 | Hoàng Anh Việt | Derivatives Solution | Fund Management License No. 001692/QLQ | 12 years |

- + Risk Management Department: Monitors hedging activities of the Derivatives Solutions Department to control potential risks arising from warrant issuance and reports directly to the Management Board.
 - + Internal Control Department: Supervises compliance with established procedures and proposes solutions to enhance operational workflows.
 - + Management Board: Organizes, oversees, and supports all departments involved in the hedging activities for covered warrants.
- General Hedging Principles: The Company applies a **Delta Hedging** strategy. Concurrent with the issuance of warrants, the Company executes trades in the underlying securities based on the following principle:
- $$P = \text{Delta} \times \text{OI}/k$$
- $$\text{Delta} = N(d_1)$$

Where:

- P: The quantity of underlying securities held for hedging purposes.
 - OI: The number of Outstanding Instruments (total warrants currently in circulation) for the issuance.
 - k: The Conversion Ratio of the warrant.
 - Delta: The hedging coefficient for call warrants, calculated based on the Black-Scholes Model.
- Hedging Instruments
- + The Underlying Securities of the warrant.
 - + Other securities/derivatives based on the same underlying asset (if any).
- Example: Consider Call Warrant A with an exercise price of VND 33,000; a risk-free rate of 4.3%; a conversion ratio of 2:1; and a time to maturity of 90 days. The Company maintains its underlying security position for hedging as follows:

| Time | Underlying Price (VND) | Volatility | Delta | Outstanding Warrants (OI) | Underlying Position (P) | Change in Position |
|------|------------------------|------------|-------|---------------------------|-------------------------|--------------------|
| 9h20 | 28,300 | 33% | 21.7% | 100,000 | 10,850 | - |
| 9h25 | 28,100 | 32% | 19.6% | 110,000 | 10,780 | -70 |
| 9h30 | 28,400 | 35% | 23.9% | 90,000 | 10,755 | -25 |
| 9h40 | 28,900 | 40% | 30.5% | 120,000 | 18,300 | 7,545 |

- Hedging Positions

- + Hedge Ratio Calculation: Methodology for determining the Delta coefficient (hedging ratio) per warrant.
- + Theoretical Hedge Position Formula: The mathematical model used to calculate the required theoretical hedge. Equivalent Hedge Position Formula: The conversion formula used to translate the theoretical hedge position into the required quantity of underlying securities, applicable in cases where the Issuer utilizes hedging instruments other than the primary underlying asset.

13 Risk Assessment Regarding Foreign Ownership Limit (FOL) Exhaustion for Foreign Issuers of Covered Warrants

- Regulatory Context: Pursuant to Official Dispatch No. 13385/VSD-LK issued by the Vietnam Securities Depository and Clearing Corporation (VSDC) to KIS Vietnam Securities Corporation (KIS Vietnam), the proprietary trading account of KIS Vietnam was converted from the former domestic account (057P000001) to a foreign proprietary account (057ECB5693), effective September 28, 2018. Consequently, KIS Vietnam has identified, assessed, and established a contingency plan for scenarios where the Foreign Ownership Limit (FOL) is abruptly exhausted, impacting hedging activities as follows:
 - + Risk Identification and Assessment: * The risk arises when the FOL for an underlying security is suddenly filled, directly obstructing hedging operations for issued warrants. This risk prevents KIS Vietnam from purchasing the underlying shares required to hedge its positions. Furthermore, it creates a compliance risk where KIS Vietnam may fail to meet current hedging regulations mandated by regulatory authorities and the previously approved hedging plan.
 - + Risk Control Measures: To mitigate the risk of Foreign Ownership Limit (FOL) exhaustion, KIS Vietnam selects underlying shares based on the following criteria:
 - FOL Buffer: The ratio of available foreign room to the total free-float shares must exceed 10% at the time of calculation.
 - Corporate Actions: The underlying shares must not have any pending or upcoming corporate actions that could negatively impact the foreign room in the near future.
 - Room Capacity: The available foreign room must significantly exceed the required theoretical hedge position, assuming the warrants are In-the-Money (ITM) and the Delta coefficient is 1, based on the formula submitted to regulatory authorities.
 - Restricted Stocks: For stocks frequently hitting the FOL, KIS Vietnam ensures it pre-acquires the maximum quantity of underlying shares required for the registered issuance, assuming a Delta of 1.
 - Regulatory Compliance: KIS Vietnam guarantees that the quantity of underlying securities held for hedging purposes consistently meets the hedge position requirements mandated by current regulations.
 - + Contingency Plan for Abrupt FOL Exhaustion:
 - Reporting: KIS Vietnam will submit an official explanatory document to the regulatory authorities should an abrupt exhaustion of foreign room impact its hedging operations.

- Cash Collateralization: The Company will deposit cash into the proprietary hedging account equivalent to the value of the shortfall between the theoretical hedge position and the actual hedge position.

VIII. PARTIES INVOLVED IN THE ISSUANCE

1. Escrow Bank for Payment Collateral Assets

- Name of Escrow Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.
- Certificate of Registration for Securities Depository Operations: No. 106/GPHDLK, issued by the State Securities Commission (SSC) on May 14, 2003.
- Registered head office address: No. 56 (new), 58, 60, 62, 64 Nam Ky Khoi Nghia Street, Sai Gon Ward, Ho Chi Minh City.
- Tel: (028) 3821 8812 Fax: (028) 3914 4714 Website: www.bidv.com.vn

2. Auditing organization

- Name of auditing organization: PricewaterhouseCoopers Consulting (Vietnam) Limited.
- Address: No. 29 Le Duan Street, Sai Gon Ward, Ho Chi Minh City.
- Tel: (028) 3823 0796 Fax: (028) 3823 0796
- Website: www.pwc.com/vn/

IX. CONFLICTS OF INTEREST

We and our affiliates engage in banking, investment, brokerage, advisory, and other activities and may possess material information regarding the Company and/or the underlying securities, or may issue or update research reports on the Company and/or the underlying securities. Such activities, information, and/or research reports may relate to or affect the Company and/or the underlying securities and may result in adverse consequences for investors or create conflicts of interest related to the issuance of covered warrants. We are under no obligation to disclose such information and may issue research reports and engage in any such activities independently of the issuance of the covered warrants

The custodian bank receiving collateral for payment, the bank where the escrow account is opened, the issuer of the underlying securities, and the auditing organization are not related parties of the issuer in accordance with securities.

X. COMMITMENT

The Company hereby commits to take full responsibility for the accuracy and truthfulness of the information and all attached documents in this prospectus.

XI. DATE, SIGNATURE, AND SEAL OF THE COMPANY REPRESENTATIVE AND THE DEPOSITORY BANK

| | |
|--|--|
| <p>Ho Chi Minh city, May 12, 2026</p> <p>LEGAL REPRESENTATIVE OF THE ISSUER</p> <p>CHIEF EXECUTIVE OFFICER (CEO)</p> <p>signed</p> <p>SHIN HYUN JAE</p> | <p>Ho Chi Minh city, May 12, 2026</p> <p>LEGAL REPRESENTATIVE OF THE DEPOSITORY BANK</p> <p>DEPUTY DIRECTOR</p> <p>signed</p> <p>LE DOAN NHAT QUANG</p> |
|--|--|

XII. APPENDIX

- Copy of the amended License for establishment and operation of securities business No. 06/GPĐC-UBCK dated January 13, 2026.
- Resolution approving the additional issuance of covered warrants.
- Official letter on risk assessment in the event of foreign ownership limit (room) restrictions for covered warrant issuers that are foreign institutions.
- Collateral deposit agreement for payment security.
- Copy of the audited financial statements for the year 2025.
- Charter on the organization and operation of the Company.