

The State Securities Commission's (SSC) issuance of the Registration Certificate for the Offering of Covered Warrants merely signifies that the Issuer's registration dossier has complied with the conditions and procedures prescribed by relevant laws. It does not imply a guarantee of the accuracy of the Prospectus's contents, nor does it guarantee the value of the covered warrants, the full payment of obligations, or the investment objectives, strategies, and business plans of the Issuer.

Investors are strongly advised to thoroughly read and understand the provisions of this Prospectus, particularly the Risk Factors on page 1, and to take note of applicable taxes, fees, charges, and service pricing when trading covered warrants.

The market price of covered warrants may fluctuate based on market conditions; investors may incur losses on their initial capital or lose their entire investment.

Information regarding the past performance of the Issuer or previously issued warrants (if any) is for reference purposes only and does not guarantee future investment returns.

## PROSPECTUS

(No.: 732/KISCW)

### KIS VIETNAM SECURITIES CORPORATION

(Securities Company Establishment and Operation License No. 56/UBCK-GPHĐKD issued by the State Securities Commission on July 5, 2007; Amended License No. 06/GPĐC-UBCK issued by the State Securities Commission on January 13, 2026)



### OFFERING OF COVERED WARRANTS

(Registration Certificate for the Offering of Covered Warrants No. 158/GCN-UBCK issued by the Chairperson of the State Securities Commission on May 26, 2026)

#### Covered Warrant.ACB.KIS.7M.02

This Prospectus and supplementary documents will be available from the issuance announcement date at:

### KIS VIETNAM SECURITIES CORPORATION

**Address:** 3rd and 11th Floor, ROX Building, 180-192 Nguyen Cong Tru Street, Ben Thanh Ward, Ho Chi Minh City.

Telephone: 028.39148585

Fax: 028.38216899

Website: [www.kisvn.vn](http://www.kisvn.vn)

### PERSON IN CHARGE OF INFORMATION DISCLOSURE

Full Name: Hoang Anh Viet - Derivatives Solutions Department

Telephone: 028.3914.8585 (Ext: 1114)

Email: [viet.ha@kisvn.vn](mailto:viet.ha@kisvn.vn)

**Ho Chi Minh City, May 2026**

## **KIS VIETNAM SECURITIES CORPORATION**

(Securities Establishment and Operation License No. 56/UBCK-GPHĐKD issued by the State Securities Commission on July 5, 2007; Amended License No. 06/GPĐC-UBCK issued by the State Securities Commission on January 13, 2026)

### **OFFERING OF COVERED WARRANTS**

- Warrant name: Covered Warrant.ACB.KIS.7M.02
- Name (ticker) of the underlying security: ACB.
- Underlying issuer: Asia Commercial Joint Stock Bank.
- Warrant type: Call.
- Exercise style: Warrants that may only be exercised by the holder at maturity.
- Settlement method: Warrants are cash-settled.
- Maturity: 7 months
- Expected Issue Date: The specific timing shall be determined by the General Director after obtaining approval from the competent authorities.
- Expected Last Trading Day: 02 trading days prior to the maturity date.
- Expected Maturity Date: 7 months from the offering date.
- Conversion ratio: 5:1.
- Exercise price: Within a range of Equal to or no more than 20% higher than the reference price of the underlying securities on the issuance announcement date, the specific price will be stated in the Notice of Issuance.
- Expected Offering Price Range: VND 1,000 - 1,100 per warrant; the specific price will be stated in the Notice of Issuance.
- Total Offering Volume: 1,000,000 warrants.
- Total Offering Value: VND 1,100,000,000.
- Expected Value of Collateral Assets: VND 550,000,000.

#### **CUSTODIAN BANK FOR COLLATERAL ASSETS**

JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM - NAM KY KHOI NGHIA BRANCH

**Head Office Address:** No. 56 (Rear), 58, 60, 62, 64 Nam Ky Khoi Nghia Street, Sai Gon Ward, Ho Chi Minh City, Vietnam.

Telephone: (028) 3821 8812      Fax: (028) 3914 4714      Website: [www.bidv.com.vn](http://www.bidv.com.vn)

#### **AUDITING FIRM**

PWC (VIETNAM) LIMITED

**Address:** No. 29, Le Duan Street, Sai Gon Ward, Ho Chi Minh City.

Telephone: (028) 3823 0796      Fax: (028) 3823 0796      Website: [www.pwc.com/vn/](http://www.pwc.com/vn/)

# PROSPECTUS CONTENTS

## I. RISK FACTORS

Investors are advised to thoroughly review this Prospectus and its accompanying documents to clearly understand the nature of Covered Warrants (hereinafter referred to as "Warrants"), the risks associated with investing in Warrants, and to evaluate the suitability of this investment product in relation to their investment objectives and financial situation. Investors are recommended to consult financial advisors, stockbrokers, or analysts to gain a comprehensive understanding of Warrant investment mechanisms.

Covered Warrants are structured derivative products with a complex nature and are not suitable for inexperienced investors. We strongly discourage participation if investors do not fully understand the product or are not prepared to accept the investment risks outlined below.

We do not undertake to conduct investigations or research regarding the Issuer of the underlying security. The holding of warrants should not be construed as a recommendation by the Issuer regarding the underlying security. Furthermore, holders should note that the companies or entities issuing the underlying securities, or other related entities, are not involved in the preparation of this Prospectus.

### 1. Risks Related to the Warrant Issuer

- **Issuer Transaction Risk:** The Issuer may repurchase warrants on the market at any time, and such warrants may be held, cancelled, or resold. The Issuer may execute hedging transactions that could affect the price of the underlying security, thereby indirectly impacting the warrant price.

- **Settlement Risk:** Investors should note that although the Issuer must strictly adhere to solvency standards throughout the issuance process, there remains a risk that the Issuer may become insolvent and fail to fulfill its exercise obligations to investors. In the event of insolvency or insufficient assets for settlement, the rights of warrant holders shall be resolved in accordance with relevant laws.

- **Delisting Risk:** In the event the Issuer is suspended, ceases operations, undergoes a merger, consolidation, dissolution, bankruptcy, or has its Establishment and Operation License revoked, the warrants will be delisted. Consequently, there is a risk that warrants may be delisted prior to the maturity date.

- **Risk from the Exercise of Issuer's Discretion:** Warrant holders should note that the Issuer reserves discretion in business activities consistent with the terms of this Prospectus, which may affect the warrant price. In events involving acquisitions or corporate restructurings that affect the rights of warrant holders, the Issuer reserves the right to choose actions regarding the warrants deemed appropriate. The Issuer commits to making prudent decisions. If parties related to the Issuer's obligations fail to fulfill their commitments, it may affect the performance related to the warrants.

- **Conflict of Interest Risk:** The Issuer's involvement in various business activities may lead to conflicts of interest with warrant holders. The Issuer may issue and list other warrants that could potentially influence the price of these warrants.

### 2. Risks Related to Covered Warrant Products

- **General Investment Risk:** Holders should possess knowledge of warrant valuation methodologies and should only engage in trading after careful consideration. Warrants are suitable products only for investors who fully understand the associated risks and pricing mechanisms. An investment in warrants is not equivalent to a direct investment in the underlying asset. Although the returns on a warrant investment are closely linked to price

movements of the underlying asset, the price volatility of the warrant may not be proportional to that of the underlying asset. The high leverage inherent in warrants implies that holders bear significantly higher investment risk compared to a direct investment of equal value in the underlying asset.

- **Maturity Risk (Time Decay):** As warrants have a fixed lifespan, their value may decline as the expiration date approaches, and such depreciation can be substantial. If an investor holds a warrant until maturity and the settlement price is less than or equal to the exercise price, the warrant's value will reach zero, resulting in a loss of the entire initial capital invested. Therefore, prior to investing, investors should thoroughly research the price trends of the underlying security during the remaining term of the warrant.

- **Price Risk:** This refers to the risk arising from fluctuations in the warrant's market price. These fluctuations depend on various factors such as the price of the underlying security, its volatility, the remaining time to maturity, interest rates, and dividends of the underlying security—with the price of the underlying security being the most critical factor. Additionally, the price is influenced by market supply and demand. Although the Issuer typically issues the volume registered with the State Securities Commission (SSC), the Issuer may increase the supply through additional offerings, provided the total volume does not exceed the maximum issuance limit prescribed by the SSC. Such additional offerings may impact the warrant's price.

- **Leverage Risk:** Investing in warrants involves exposure to price movements of the underlying security rather than direct ownership. Investors benefit from leverage by gaining full exposure to the price changes of the underlying security while only committing a fraction of its total value. However, the percentage change in the warrant's market price can be significantly greater than that of the underlying security, leading to potentially higher gains or more substantial losses compared to a direct investment.

- **Liquidity Risk:** This risk occurs when an investor is unable to sell warrants at a desired price due to a lack of market liquidity. Liquidity depends on market supply and demand as well as the effectiveness of the Issuer's market-making activities. While the Issuer commits to performing market-making functions and providing liquidity, there is no guarantee of an active or vibrant trading market.

- **Taxation Risk:** This risk arises if an investor fails to transfer (sell) the warrants before the expiration date, as stipulated in Official Dispatch No. 1468/BTC-CST dated February 5, 2018, by the Ministry of Finance regarding tax policies for covered warrants. Specific details are provided in Section 8, Part VI of this Prospectus.

- **Shareholder Rights:** Warrant holders do not enjoy the rights of shareholders of the underlying security, including but not limited to the right to attend General Meetings of Shareholders, receive dividends, exercise subscription rights for additional share issuances, or any other corporate rights arising from the underlying security.

### **3. Risks Related to the Underlying Security**

- Certain corporate actions (including bonus share issuances, cash distributions, stock splits or consolidations, or restructuring events) may necessitate adjustments to the warrant's terms. However, the Issuer is not obligated to adjust the terms and conditions for every event affecting the underlying security. Any adjustment—or a decision not to adjust—will impact the warrant's value. Adjustments will be carried out in accordance with applicable laws. Furthermore, specific events (such as the delisting or suspension of the underlying security) will result in the warrant being delisted or suspended pursuant to legal regulations.

### **4. Other Risks**

- **Economic Risk:** Vietnam has experienced significant economic growth, reflecting global and domestic trends. However, risks such as global economic recession, inflation, exchange rate fluctuations, debt ratios, and real estate bubbles persist. Any risk impacting the stock market will inherently affect the warrant market.

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- **Legal Risk:** This pertains to risks involving intellectual property (IP) laws, labor protection laws, or the overall enforceability of the law. Weaknesses in legal enforcement or IP protection can lead to business uncertainty and hinder innovation.

- **Taxation Risk (Exercise):** Investors should pay close attention to tax regulations when exercising covered warrants. If a warrant expires In-The-Money (ITM) and is held until maturity for exercise, the tax liability incurred may potentially exceed the cash settlement amount received from the Issuer under Official Dispatch No. 1468/BTC-CST. To mitigate this risk, investors should consider reselling the warrants to the Issuer prior to maturity to avoid the tax implications of an automated exercise.

- **Miscellaneous Risks:** Additionally, natural risks (such as floods and storms) and environmental risks (such as business activities causing pollution or CO2 emissions exceeding international thresholds) may impact the Vietnamese stock market.

## **II. RESPONSIBLE PARTIES FOR THE PROSPECTUS**

### **1. The Issuer**

- Mr. Shin Hyun Jae – Position: General Director, Chairman of the Board of Directors.
- Mr. Cho Hun Hee – Position: Member of the Board of Directors
- Ms. Truong Thi Kim Dung – Position: Chief Accountant.
- Ms. Phan Tuyet Minh – Position: Head of Internal Control.

We guarantee that the information and data contained in this Prospectus are accurate and truthful. We undertake full responsibility for the integrity and accuracy of such information and data, consistent with the facts known to us or as reasonably investigated and collected.

### **2. Underwriter and Advisory Organization**

None.

## **III. DEFINITIONS**

- **Covered Warrant (CW):** A type of secured security issued by a securities company that allows the holder to receive a cash settlement based on the difference between the Exercise Price and the Settlement Price at the time of exercise.

- **Underlying Security:** The security used as the underlying asset for the warrant.

- **Underlying Issuer:** The entity that issues the securities serving as the underlying asset for the warrant.

- **Warrant Issuer:** The securities company that issues the covered warrants.

- **Custodian Bank:** A bank responsible for the custody and supervision of assets deposited by the Warrant Issuer as collateral to ensure payment obligations for issued warrants. The Custodian Bank must not be a related party of the Issuer under securities law.

- **Warrant Holder:** An investor who owns warrants, acting as a partially secured creditor of the Issuer, and is not the Warrant Issuer itself.

- **Call Warrant:** A type of warrant that grants the holder the right to purchase a specified quantity of the underlying security at the Exercise Price or to receive a cash payment when the price of the underlying security is higher than the Exercise Price at the time of exercise.

- **European-style Warrant:** A warrant that can only be exercised by the holder on the Expiration Date.
- **Exercise Price (Strike Price):** The price at which the warrant holder has the right to buy the underlying security from the Issuer, or the price used by the Issuer to determine the cash settlement for the holder.
- **Conversion Ratio:** The number of warrants required to be converted into one unit of the underlying security.
- **Expiration Date (Maturity Date):** The final date on which the warrant holder can exercise the warrant.
- **Last Trading Day:** The trading day occurring two (02) days prior to the Expiration Date; this is the final day the warrant can be traded on the market. In the event a warrant is delisted because the underlying security is delisted, the Last Trading Day of the warrant shall coincide with the Last Trading Day of the underlying security.
- **Outstanding Warrants:** Warrants that have not yet reached maturity and are currently held by investors.
- **Unissued Warrants:** Warrants that have been issued but are not yet owned by investors. These warrants are held in custody in the Issuer's account.
- **In-the-Money (ITM):** For a call warrant, this occurs when the Exercise Price is lower than the Settlement Price.
- **Out-of-the-Money (OTM):** For a call warrant, this occurs when the Exercise Price is higher than the Settlement Price.
- **At-the-Money (ATM):** For a call warrant, this occurs when the Exercise Price is equal to the Settlement Price.
- **Open Position:** The total number of outstanding warrants issued by the Issuer that have not yet been exercised.
- **Delta:** The ratio representing the change in the warrant price relative to a change in the price of the underlying security.

Formula:

$$\text{Delta} = \frac{\text{Change in Warrant Price}}{\text{Change in Underlying Security Price}}$$

- **Settlement Price (upon exercise):** The arithmetic means of the closing prices of the underlying security during the five (05) trading days immediately preceding the Expiration Date (excluding the Expiration Date). In the event of a corporate action affecting the underlying stock within these five (05) days, the closing prices on the days prior to the ex-rights date will be adjusted accordingly. The Settlement Price is calculated and announced by the Stock Exchange.

#### IV. INVESTMENT OPPORTUNITIES

##### 1. Overview of Vietnam's Economy in February and the First Two Months of 2026.

According to the "Report on Socio-economic Situation in February and the First 2 Months of 2026" by the General Statistics Office, Vietnam's economic situation showed the following developments:

##### 11.1. Agriculture, Forestry, and Fishery Production

- Agricultural, forestry, and fishery production in February 2026 took place under favorable weather conditions for the 2026 Winter-Spring crop planting. Livestock and poultry farming developed steadily with controlled disease outbreaks. Food safety, quarantine, and slaughtering controls were synchronously implemented, ensuring food supply. Forestry and fishery activities remained stable, with strict forest management and fire prevention.

##### a) Annual Crop Production

- Paddy Rice: As of February 20, 2026, the province's estimated Winter-Spring paddy rice cultivation reached 73,470 hectares, a decrease of 2.37% year-on-year. This decline was due to the conversion of some rice-growing areas in eastern districts for transportation infrastructure projects.

- Other Annual Crops: Along with rice, local farmers planted 4,705 hectares of maize (+0.75% YoY); 1,380 hectares of sweet potatoes (+2.22%); 22 hectares of soybeans (+2.38%); 305 hectares of peanuts (+1.67%); 5,230 hectares of various vegetables (+2.55%); and 1,360 hectares of various beans (+1.49%).

#### **b) Perennial Crops**

- Cultivation and Maintenance: Localities are currently focusing on orchard maintenance, including pruning and canopy management to ensure ventilation and reduce mealybug habitats. Activities such as orchard sanitation, weeding, and balanced fertilization are being intensified to enhance plant health and pest resistance. The cultivation areas for key crops are as follows: Coffee (217,026 ha), Rubber (33,782 ha), Pepper (28,804 ha), Cashew (26,409 ha), and Durian (41,828 ha).

- Pest and Disease Outlook: Due to the ongoing dry season, pests are primarily sap-sucking insects and fungal diseases caused by water stress or large diurnal temperature variations. Specialized agencies are providing guidance on disease prevention and control tailored to each crop type.

#### **c) Livestock Production and Veterinary Service**

- Sector Overview: Livestock and poultry production within the province remains relatively stable. Disease prevention and control measures have been intensified to meet the surge in food demand before, during, and after the Lunar New Year. The province continues its strategic shift toward concentrated industrial farming models, leveraging advanced science and technology to optimize productivity and product quality.

- Livestock Statistics (Feb 2026): Estimates show the buffalo herd at 24,676 heads (down 5.54% YoY); the cattle herd at 354,906 heads (down 9.03% YoY, of which dairy cows reached 5,009 heads, up 7.91%); the pig herd at 1,064,201 heads (up 2.75%); and the poultry flock at 20.714 million birds (up 1.48% YoY).

- Quarantine and Disease Control: The disease situation remains stable with only sporadic outbreaks under control. In February 2026, the Department of Veterinary Medicine quarantined 974,229 livestock and poultry for export from the province. Cumulative outbound quarantine for the first two months reached 2.034 million heads.

- Inbound Quarantine: In February 2026, 1,367,662 livestock and poultry units were quarantined for entry into the province (comprising 102 cattle, 56,051 pigs, 977,834 chickens, and 333,675 ducks/geese), along with meat products (678 kg of beef/buffalo, 31,347 kg of poultry, and 13,708 kg of pork).

- Breeding Purposes: Quarantine for breeding-related transfers included 20,886 pigs and 834,005 chickens (outbound), and 52,399 pigs, 997,834 chickens, and 333,675 ducks/geese (inbound). Cumulative inbound quarantine for the first two months of 2026 totaled 2,771,398 units.

#### **d) Forestry.**

- Forest Management and Protection: The management, protection, and fire prevention and control (FPC) of forests have been prioritized by relevant authorities, local governments, and forest owners. However, instances of illegal deforestation and forest land encroachment persist.

- Forestry Exploitation: In February 2026, the province's estimated timber harvest reached 33,600 m<sup>3</sup>, a 1.60% increase year-on-year (YoY). Cumulative timber production for

the first two months totaled 59,251 m<sup>3</sup>, up 1.27% YoY, primarily consisting of pulpwood materials.

- **Forest Development:** Forestry companies and related units are currently preparing land and seedlings for the 2026 afforestation registration plan. Concurrently, the Department of Agriculture and Rural Development is conducting final inspections of the 2025 dispersed tree planting results, funded by the Payment for Forest Environmental Services (PFES).

- **Administrative Directives:** The Provincial People's Committee has directed functional agencies to regularly organize inspection teams for forest management and protection. These units are tasked with guiding forest owners in FPC implementation and anti-deforestation measures, ensuring 24/24 monitoring to provide early warnings and timely intervention for illegal land encroachment or logging.

- **Law Enforcement and Violations: February 2026 Statistics:** A total of 56 forest law violations were recorded (including 01 case of illegal logging, 04 general protection regulation breaches, 12 cases of illegal deforestation, 27 cases of illegal transport, 10 cases of illegal storage/trade, and 02 cases of documentation non-compliance). Authorities seized 30.288 m<sup>3</sup> of timber and 06 vehicles. Total revenue from penalties reached 201.425 million VND, with 190.425 million VND remitted to the State Budget.

- **Year-to-Date (YTD) Statistics:** Cumulative violations for the first two months reached 139 cases. Seizures included 41.253 m<sup>3</sup> of timber and 99.648 steres of firewood, along with 23 vehicles. Total revenue reached 258.175 million VND, with 242.175 million VND remitted to the State Budget

#### **e) Fisheries.**

- **Sector Restructuring:** The province is actively restructuring the fisheries sector toward sustainability and modernization. Key priorities include disease prevention and the regeneration of natural resources, with a strategic focus on rezoning aquaculture areas in tandem with environmental protection. The province is also facilitating a transition from destructive harvesting practices to sustainable fishing and aquaculture methods.

- **Total Fisheries Production:** In February 2026, the province's total fishery output reached an estimated 6,569.7 tons, up 2.12% year-on-year (YoY). Cumulative output for the first two months of 2026 reached an estimated 11,153.5 tons, a 1.96% increase YoY. The breakdown is as follows:

- **Marine Capture Fisheries:** Output in February 2026 reached an estimated 6,267 tons, up 2.13% YoY. This included: 4,820 tons of fish (+2.27%), of which Tuna accounted for 370 tons (+2.21%, representing 7.6% of total marine fish catch); 38 tons of shrimp (+2.7%); and 1,409 tons of other aquatic products (+1.66%). Cumulative two-month output reached 10,558.5 tons (+1.92% YoY). **Inland Capture Fisheries:** Output in February 2026 reached an estimated 47.9 tons, up 3.04% YoY. Cumulative two-month output reached 98.2 tons (+2.85% YoY).

- **Aquaculture:** Production in February 2026 reached an estimated 254.8 tons, up 1.63% YoY. This included: 151.1 tons of fish (+0.73%); 103.2 tons of shrimp (+3%); and 0.5 tons of other species (-4%). Cumulative two-month production reached 496.8 tons (+2.53% YoY).

#### **f) National Target Program on New Rural Development (NRD)**

- **Implementation Progress:** Relevant sectors and localities continue to prioritize the NRD Program, with an emphasis on enhancing the quality of achieved criteria and program execution. Current efforts are focused on finalizing documentation for the recognition of communes meeting "NRD" and "Advanced NRD" standards.

- **NRD Statistics:** To date, Dak Lak province has 26 out of 88 communes recognized as meeting New Rural standards. Among these, 04 communes (15.38%) have achieved "Advanced New Rural" status; currently, no communes have reached "Exemplary New Rural" status. **OCOP Program:** The province has a cumulative total of 764 OCOP (One Commune, One Product) products from 372 entities. This includes: 02 five-star products, 01 potential five-

star product, 50 four-star products, 10 potential four-star products, and 656 three-star products (noting 43 expired products and 2 revoked products).

## **11.2. Industrial Production**

- Industrial Production Index (IIP): The IIP for February and the first two months of 2026 maintained robust growth momentum. Generally, Tier-I industrial sectors sustained an upward trend compared to the same period last year. Notably, the Manufacturing and Processing sector recorded a 13.49% increase, serving as the primary growth engine for the entire industry

- Monthly Performance (February 2026): The overall IIP rose by 11.68% year-on-year (YoY). Segment performance include: Mining and Quarrying: -1.08%; Manufacturing and Processing: +10.30%; Electricity, Gas, and Steam Supply: +15.48%; Water Supply and Waste Management: +7.26%.

- Industrial Production Index (IIP) - First Two Months of 2026: The IIP for the first two months of 2026 increased by 11.90% year-on-year (YoY). Specifically: Mining and Quarrying (+11.30%): Driven by stone-quarrying enterprises increasing capacity to serve construction projects; notably, other construction stone products reached 154,500 m<sup>3</sup> (+15.70%). Manufacturing and Processing (+13.49%): Growth was recorded in most high-weight sub-sectors: Wood processing and wood/bamboo/cane products (excluding furniture) rose by 30.49% (wood chips reached 26,684 tons, +34.91%); Beverage production increased by 21.12% (bottled beer reached 14.2 million liters, +36.50%); Electrical equipment rose by 16.76% (power supply inductors reached 111.8 million units, +16.76%); Other non-metallic mineral products grew by 12.13% (curbstones reached 72,803 m<sup>2</sup>, +32.80%); and Food processing increased by 10.28% (canned tuna reached 1,004.8 tons, +18.77%; powdered coffee reached 9,890.6 tons, +17.67%; while dried cashew nuts reached 19,266.7 tons, down 7.46%). Notably, a 10.54% decline in the furniture sector tempered the overall growth of the industry. Electricity, Gas, and Steam Supply (+8.61%): Power generation reached 1,529.9 million kWh (+13.06%) and commercial electricity reached 604.1 million kWh (+8.29%). Water Supply and Waste Management (+7.57%): Potable water reached 10,268.7 thousand m<sup>3</sup> (+7.36%) and waste collection/treatment services reached 24 billion VND (+7.99%).

- Labor Usage Index: The labor usage index in industrial enterprises remained stable compared to the previous year, though a structural shift occurred between sectors: y Enterprise Ownership: Labor in Foreign Direct Investment (FDI) enterprises increased by 15.95%, while the State-owned sector saw a 14.31% decline, and the non-State sector decreased by 0.74%. By Tier-I Industry: Labor increased by 17.86% in Mining and 2.34% in Water Supply and Waste Management. Conversely, the workforce declined by 0.33% in Manufacturing and 0.50% in the Electricity, Gas, and Air Conditioning supply sector.

- Overall Industry Outlook, industrial production in the first two months of 2026 took place amidst a mix of favorable factors and persistent hurdles. While many enterprises maintained stable operations and expanded their consumption markets—contributing to the overall growth momentum—the industrial sector still faces significant challenges. These include limited access to capital and technology, particularly for Small and Medium Enterprises (SMEs), which hinders equipment upgrades, productivity enhancement, and digital transformation. Furthermore, inconsistent infrastructure in certain industrial zones and clusters—specifically regarding logistics, connectivity, and environmental treatment—continues to impact operational efficiency and investment attraction. Additionally, several agricultural processing plants are operating below capacity due to seasonal reliance and unstable raw material supply, influenced by weather patterns and price fluctuations from the previous crop year. Despite maintaining a growth trend, the province's industrial development requires further policy interventions to resolve these bottlenecks and enhance long-term sustainability.

### 11.3. Business Registration Status

- Institutional Support and Environment The province continues to implement synchronized support solutions to promptly resolve bottlenecks for the business community, particularly for Small and Medium Enterprises (SMEs). Concurrent emphasis is placed on improving the investment climate, enhancing transparency, and streamlining business operations. Furthermore, the province is accelerating policies to encourage innovation, digital transformation, and competitive capacity building. Ensuring the right to business freedom and equitable access to resources and development opportunities remains a priority, contributing to overall corporate stability.

- Registration Statistics: February 2026 Performance: An estimated 216 new enterprises were established with a total registered capital of 2,740 billion VND (up 57.66% in quantity and 4.7 times in capital YoY). Market re-entries totaled 26 enterprises (+4%). Conversely, 52 enterprises were dissolved (a 3.5-fold increase) and 71 enterprises temporarily suspended operations (+61.36%). Cumulative First Two Months of 2026: The province saw 670 new establishments with a total registered capital of 4,700 billion VND (up 2.4 times in quantity but down 58.33% in capital YoY). Market re-entries reached 260 enterprises (+26.83%). On the other hand, 135 enterprises underwent dissolution (up 2.9 times) and 795 enterprises temporarily suspended operations (+4.61%).

- Market Outlook and Analysis: The corporate landscape in the first two months of 2026 presents a mix of positive signals and underlying challenges. The upward trend in market entries and re-entries indicates resilient entrepreneurial momentum and a gradual recovery in certain segments. However, the volume of market exits—through dissolution or suspension—remains significant, reflecting the limited resilience of the business sector against market fluctuations. Consequently, maintaining practical support measures, improving administrative efficiency, and enhancing corporate adaptability continue to be critical requirements for the upcoming period.

- Investment: General Progress: Due to the February 2026 period coinciding with the Lunar New Year (Year of the Horse), the implementation of investment projects slowed down compared to the same period last year. Following the holiday, the Government and the Provincial People's Committee issued decisive directives to accelerate the disbursement of public investment capital to achieve the socio-economic development targets for 2026.

- Realized Investment from State Budget (Local Management): February 2026 Performance: Estimated at 740.5 billion VND, up 10.74% over the previous month but down 12.46% year-on-year (YoY). Of this, provincial-level capital reached 728.2 billion VND (+11.14% month-on-month, -13.04% YoY); commune-level capital reached 12.3 billion VND (-8.72% month-on-month, +43.96% YoY).

- First Two Months of 2026: Total realized investment reached 1,409.2 billion VND, accounting for 13.20% of the annual plan and down 4.52% YoY. Specifically, provincial-level budget capital reached 1,383.3 billion VND (98.16% of total capital, -4.64% YoY), primarily driven by increases in ODA and provincial budget balancing capital. Commune-level budget capital reached 25.9 billion VND (1.84% of total capital, +2.58% YoY).

- Construction and Disbursement Status: Project owners and contractors are currently maintaining the construction of ongoing projects carried over from previous years. The lower volume of construction in February is attributed to objective factors, including the temporary suspension of activities during the Lunar New Year holiday and the time required for mobilization and materials replenishment post-holiday.

- As of February 23, 2026, the province has disbursed 406.94 billion VND, reaching 4.33% of the plan. Functional agencies have advised the Provincial People's Committee on the

detailed allocation of the 2026 local budget for 01 scheme and 03 projects with a total capital of 371.614 million VND. Furthermore, authorities have approved the extension of disbursement for 30 projects using 2025 Central Budget capital into 2026, totaling 2,815 billion VND.

- Key Major Projects: Significant investment continues to flow into large-scale projects, including: Component Project 3 (Buon Ma Thuot – Khanh Hoa Expressway): 267.280 billion VND. Obstetrics and Pediatrics Hospital Construction: 54.600 billion VND. Water Efficiency Improvement for Drought-affected Provinces: 45.860 billion VND. Suoi Cai Reservoir: 45.860 billion VND. Digital Transformation System Phase 2021-2025 (Vision 2030): 42.040 billion VND. Buon Ma Thuot East-West Road (Phase 2): 37.980 billion VND. Upgrading Oncology Department to Oncology Center (Central Highlands General Hospital): 34.685 billion VND.

- Investment Attraction: In February, the province approved the investment policy/granted investment certificates for 01 project with a total registered capital of 2,150 billion VND and adjusted policies for 05 existing projects. Year-to-Date (YTD): The province has approved 05 projects with a total registered capital of 2,995.83 billion VND and adjusted policies for 09 projects.

#### **11.4. Finance, Banking, and Insurance.**

- Public Finance: Since the beginning of the year, the province has focused on drastic leadership and implemented key solutions for state budget revenue management. Budget expenditures remain guaranteed for socio-economic development, national defense, security, state management, and social welfare.

- State Budget Revenue: As of February 28, 2026, total state budget revenue reached 3,777,398 million VND, accounting for 22.07% of the Central Government's estimate and 21.33% of the Provincial People's Council's estimate, representing a 6.59% increase year-on-year (YoY). Breakdown:

- Domestic Revenue: Estimated at 2,825,725 million VND, reaching 25.53% of the target (+18.17% YoY). Notably, revenue from the non-state business sector reached 1,511,545 million VND (+37.88% YoY)

- Lottery Revenue: Estimated at 112,318 million VND, reaching 28.08% of the target (+22.72% YoY).

- Land Use Fees: Reached 818,436 million VND, accounting for 13.44% of the provincial estimate, down 21.48% YoY.

- Import-Export Revenue: Reached 20,919 million VND, reaching 14.13% of the target (+12.37% YoY).

- State Budget Expenditure: As of February 28, 2026, total state budget expenditure reached 5,385,605 million VND, accounting for 13.05% of the Provincial People's Council's estimate, a decrease of 37.37% YoY. Recurrent Expenditure: Reached 4,416,244 million VND, up 13.92% YoY. Development Investment Expenditure: Reached 969,362 million VND, a significant decrease of 79.47% YoY.

- Banking Sector: As of February 28, 2026, total mobilized capital of credit institutions in the province was estimated at 171,500 billion VND (+2.5% compared to the beginning of the year). Total outstanding loans were estimated at 272,000 billion VND (+4.4% compared to the beginning of the year). The non-performing loan (NPL) ratio stood at approximately 0.99%, maintained within safe limits. The Provincial Social Policy Bank continued its credit programs with estimated outstanding loans of 14,955 billion VND (+3.39%), serving 330,033 active borrowers.

- Insurance Services: In February, an estimated 76,000 people participated in Social, Health, and Unemployment Insurance. For the first two months of 2026, the cumulative total reached 2,550,000 participants (94% of the plan, +2% YoY). Total Revenue: 1,631.041 billion VND (19% of the plan, +14% YoY). Total Expenditure: 1,568.836 billion VND (12% of the plan, +9% YoY). Insurance Debt: Total outstanding premiums for Social, Health, and Unemployment Insurance amounted to 552 billion VND.

### **11.5. Trade, Prices, Transport, and Tourism**

#### **a) Market Performance during Lunar New Year**

- Supply and Demand Stabilization: To ensure goods balance and meet shopping demands for the end of 2025 and the Lunar New Year (Year of the Horse) 2026, the Provincial People's Committee directed enterprises, supermarkets, and shopping centers to increase stockpiles of essential consumer goods. Price listing and compliance with listed prices for essential items were strictly enforced.

- Market Stability: Market supply remained abundant with no local shortages or price hikes recorded. Price-stabilization participants honored commitments to maintain prices at or 5-10% lower than market rates. Furthermore, promotional campaigns offered deep discounts of 10-50% to stimulate consumer demand.

- Price Indices: Prior to the holiday, consumer prices remained relatively stable, seeing only a slight uptick of approximately 5-7% for specific Tet-related commodities.

- Market Surveillance: Functional agencies intensified inspections to prevent the influx of prohibited, smuggled, counterfeit, or sub-standard goods, as well as to curb trade fraud during the peak shopping season.

#### **b) Total Retail Sales and Consumer Service Revenue**

- Growth Momentum: February 2026 recorded high growth in retail and services (+13.94%) due to the Lunar New Year surge, led notably by the travel sector (+58.79%). Purchasing power increased by 10-15% year-on-year (YoY), supported by the expansion of e-commerce and high foot traffic at major commercial centers.

- Monthly Performance (February 2026): Total retail sales and consumer service revenue were estimated at 12,923.6 billion VND (+0.25% month-on-month, +15.79% YoY). Retail Revenue: 10,045.5 billion VND (+14.91% YoY). High-growth groups included: Precious stones and metals (+170.08%); Automobiles (+29.52%); and Cultural/Educational products (+17.74%). Accommodation and Food Services: 1,855.8 billion VND (+20.39% YoY). Travel and Tourism Support: 7.1 billion VND (+30.74% YoY).

- Cumulative First Two Months of 2026: Total revenue reached 25,815.5 billion VND (+13.94% YoY). Retail Breakdown: Reached 20,040.7 billion VND, accounting for 77.63% of the total. While precious metals (+227.05%) and automobiles (+50.32%) surged, household equipment and apparel saw more modest growth (0.99% and 2.22%, respectively). Services Breakdown: Accommodation and food services accounted for 14.33% (3,699.6 billion VND), while other services such as real estate (+24.73%) and personal item repairs (+26.53%) also showed strong growth.

- Tourism and Accommodation Performance: Accommodation Services: In February 2026, accommodation establishments served 554,131 visitors (+24.72% YoY). Of this, overnight stays reached 407,333 (+28.28% YoY). Cumulative (Jan-Feb 2026): Total visitors reached 1,065,654, an 18.04% increase compared to the same period last year.

- Travel Services: Monthly: Tour-based visitors in February reached 1,746 (+99.32% YoY).

- Cumulative (Jan-Feb 2026): Total tour visitors reached 3,247, a significant 161.01% increase YoY, with domestic travel being the primary driver (+220.53%).

#### 11.6. Import and Export of Goods

- Overview: Enterprises have prioritized the fulfillment of signed contracts to meet production and consumption demands. In February 2026, the total import-export turnover reached 305 million USD, up 1.33% month-on-month and 9.0% year-on-year (YoY).

- Cumulative Performance: For the first two months of 2026, total import-export turnover reached 606 million USD, a 10.70% increase YoY. The trade balance recorded a surplus of 276 million USD, up 23.84% compared to the same period last year. Export of Goods: Monthly Performance: Export turnover in February 2026 was estimated at 218 million USD, down 2.24% from the previous month but up 4.96% YoY. First Two Months Performance: Cumulative exports reached 441 million USD, up 14.50% YoY.

- Key Export Commodities: Coffee: 31,000 tons (down 13.41%). Pepper: 6,000 tons (up 29.73%). Cashew Nuts: 7,300 tons (up 15.21%). Rubber: 1,050 tons (down 44.21%). Fruits and Vegetables: 98 million USD (up 145.77%). Seafood: 22.5 million USD. Electronic Components: 4 million USD.

- Market Observations: Export activities maintain a growth momentum as businesses focus on existing orders. However, some commodities experienced slight declines as they entered a new crop season, leading to limited carry-over stock from previous reserves.

- Import of Goods: Monthly Performance: Import turnover in February 2026 was estimated at 87 million USD, up 11.54% month-on-month and 20.63% YoY. First Two Months Performance: Cumulative imports reached 165 million USD, up 1.67% YoY. Import Structure: Primary imports included raw materials, coffee beans, fertilizers, fruits and vegetables, cashew nuts, and other essential supplies to support local business and production activities.

#### 11.7. Consumer Price Index (CPI), Gold Price Index, and USD Exchange Rate Index

- Market Context during Lunar New Year: During the Lunar New Year (Year of the Horse) 2026, market prices remained stable without significant fluctuations or localized shortages. Consumer psychology has shifted away from hoarding goods, moving towards more prudent spending. Essential commodities were well-stocked by manufacturers and retailers, with prices largely adhering to listed rates. Regional Disparity: Severe natural disasters and flooding in 2025 heavily impacted the Eastern region of Dak Lak, leading to a decline in local purchasing power. Conversely, the Western region saw a rise in purchasing power, driven by stable income from high-value agricultural exports such as coffee, pepper, and durian. This regional dynamic significantly influenced the February 2026 CPI.

- Consumer Price Index (CPI) Performance: Monthly Change: The February 2026 CPI increased by 0.82% compared to January 2026 and 3.88% year-on-year (YoY). Year-to-Date (YTD): The average CPI for the first two months of 2026 rose by 3.52%.

- Analysis of Commodity Groups (February 2026 vs. previous month): 9 out of 11 primary commodity groups recorded price increases: Transport (+1.42%): The strongest increase, contributing 0.15 percentage points to the overall CPI. This was driven by a 1.98% rise in gasoline and a 6.33% rise in diesel (following global trends), alongside holiday surcharges for transport services. Food and Catering Services (+1.09%): Contributed 0.36 percentage points to the CPI. Notably, out-of-home dining rose by 2.27% due to holiday service fees. Beverages and Tobacco (+1.27%): Driven by festive demand for beer (+1.66%) and soft drinks (+1.04%). Housing, Utilities, and Construction Materials (+0.82%): Primarily due to a 1.73% increase in rental housing costs, though gas prices decreased by 2.83%. Clothing, Footwear, and Headwear (+0.97%): Impacted by peak shopping demand prior to the Lunar

New Year. Decline/Stability: The Information and Communication group decreased by 0.12% due to promotional discounts on electronics (TVs, phones). The Education group remained stable.

- YTD Average Price Index Trends (Jan-Feb 2026): The 3.52% average increase was characterized by: Housing and Utilities (+11.59%): The highest growth group. Education (+3.59%): Driven by a 3.90% increase in education services. Food and Catering Services (+2.86%): With food items up 4.33% and out-of-home dining up 5.28%. Downward Adjustments: The Transport group (-1.76%) and Information and Communication (-0.8%) provided a slight deflationary offset to the overall index.

- Gold and USD Indices: Gold Price Index: Surged by 12.25% in February compared to the previous month, with a YoY average increase of 86.0%. This spike was driven by global price trends and a short-term domestic demand surge during the "God of Wealth" day (10th day of the Lunar Calendar).

- USD Exchange Rate Index: Decreased by 0.85% month-on-month, while the average for the first two months rose by 2.96% YoY. Purchasing power for foreign currency remained at normal levels.

### **11.8. Transport Activities**

- Sector Overview: Transport activities within the province remained safe and seamless before, during, and after the Lunar New Year. Revenue from transport services, along with volume of traffic and turnover for both passengers and freight, continued to grow year-on-year (YoY) due to the surge in travel and production demands during the holiday season.

- Monthly Performance (February 2026): Estimated revenue from transport, warehousing, support services, and postal/delivery services reached 871.9 billion VND, up 2.20% month-on-month and 12.39% YoY. Breakdown: Passenger Transport: 239.8 billion VND (up 3.39% month-on-month; +12.26% YoY). Freight Transport: 534.9 billion VND (up 1.35% month-on-month; +12.38% YoY). Transport Support Services: 51.6 billion VND (+10.38% YoY). Postal and Delivery Services: 45.6 billion VND (+15.61% YoY).

- Cumulative First Two Months of 2026: Total revenue for the sector reached 1,725.1 billion VND, an 11.92% increase compared to the same period in 2025. Passenger Transport Revenue: 471.7 billion VND (+13.12% YoY). Freight Transport Revenue: 1,062.7 billion VND (+11.34% YoY). Postal and Delivery Revenue: Approximately 89 billion VND (+14.92% YoY).

- Volume of Traffic and Turnover: Passenger Traffic (February 2026): Estimated at 2,209 thousand passengers and 292 million passenger-km, representing a YoY increase of 12.66% in volume and 8.85% in turnover. Freight Traffic (February 2026): Estimated at 1,468 thousand tons and 462 million ton-km, up 10.99% in volume and 11.95% in turnover YoY.

- Cumulative (Jan-Feb 2026): Passenger Traffic: 4,347 thousand passengers (+13.82% YoY) and 573 million passenger-km (+11.31% YoY). Freight Traffic: 2,908 thousand tons (+10.71% YoY) and 904 million ton-km (+9.82% YoY).

### **11.9. Science, Technology, and Digital Transformation**

- Science and Technology Management: State management of science and technology has been executed according to schedule, ensuring compliance with established processes and procedures. The province continues to coordinate the implementation of 01 national-level task and oversees the management of 22 provincial-level projects and tasks carried over into 2026. The Science and Technology Council convened to evaluate and accept 03 provincial-level tasks, all of which (03/03) were rated as "Satisfactory"; additionally, the results of 01 task were

officially recognized in accordance with regulations. Digital Transformation: Digital transformation initiatives have received focused leadership and have been implemented in a synchronized and effective manner. Notably, cybersecurity scans and information safety certification labeling were performed for computers dedicated to the Election Information Management software system. These activities were conducted on the Specialized Data Transmission Network, ensuring that operations remained secure and seamless for Election Committees at all levels.

## **12. Overview of the Vietnam Stock Market in 2025 and Notable Investment Opportunities.**

### **12.1. The Vietnam Stock Market in 2025**

- In 2025, the Vietnam Stock Market is expected to enter a phase of recovery and more stable growth compared to 2024. This trend unfolds as global uncertainties subside and domestic macroeconomic policies continue to favor growth. The VN-Index is projected to follow a positive but polarized growth trajectory, reflecting the quality of earnings and financial resilience of listed companies rather than a broad-market rally.

- Market performance in 2025 is underpinned by a stable macroeconomic foundation, with a targeted GDP growth rate of approximately 6.5–7.5%, inflation maintained within target levels, and flexible monetary policies. Corporate earnings of listed entities are expected to improve further, driven by the recovery of domestic consumption, exports, and public investment—particularly within the manufacturing, infrastructure, and financial services sectors.

- Market dynamics will be influenced by factors such as the GDP growth rate, monetary and fiscal policies, inflationary trends, exchange rates, and fluctuations in international financial markets. Throughout 2025, the Government is expected to maintain macroeconomic management aimed at controlling inflation, stabilizing the economy, and supporting growth, thereby creating a conducive environment for stock market operations.

- The bottom-line performance of listed companies in 2025 will depend on the recovery pace of domestic demand, export activities, the progress of public investment disbursement, and the ability to manage input costs. However, operational efficiency is likely to see significant divergence across different sectors and individual enterprises.

- Investment capital flows, including both domestic and foreign portfolio investment (FPI), will be shaped by interest rate movements, exchange rate volatility, and the relative attractiveness of the Vietnamese market compared to regional and global peers. Additionally, global geopolitical risks and financial shifts will remain key determinants.

- Market liquidity, as well as the scale and structure of transactions across the equity, bond, and derivatives markets, will continue to rely on investor sentiment, the stability of the financial system, and updates to the legal framework and market operational mechanisms.

### **12.2. Investment Opportunities in 2026**

- As we move into 2026, the Vietnam Stock Market continues to be shaped by both domestic and international macroeconomic factors. Key drivers such as socio-economic development orientations, investment attraction policies, economic restructuring, and international integration remain the primary forces influencing the overall investment climate and the stock market in particular.

- Vietnam maintains its strategic focus on attracting Foreign Direct Investment (FDI) into manufacturing, processing, infrastructure, technology, and energy. The performance of

enterprises in these sectors is expected to influence the supply-demand dynamics of goods and services, as well as the demand for capital mobilization through the equity market.

- Domestic and global monetary policies—including interest rate trajectories, exchange rates, and liquidity conditions—are critical factors directly affecting corporate cost of capital and investors' asset allocation decisions. Furthermore, risk factors such as global economic volatility, policy shifts in major economies, and force majeure events may impact capital flows and market sentiment.

- Regarding market structure, the development of new financial products, market scaling, improvement in the quality of listed assets, and enhanced transparency are seen as vital to attracting medium- and long-term investors. However, the implementation of these policies and market reforms will depend on the specific roadmap and prevailing market conditions.

- Market valuation levels in Vietnam may fluctuate in tandem with corporate earnings performance, interest rates, and investment flows. Investors are advised to conduct comprehensive assessments of market, sectoral, and company-specific risks when making investment decisions.

### **13. Investment Opportunities in Covered Warrants (CW)**

Covered Warrants (CW) are financial instruments issued by securities companies and listed on the Ho Chi Minh City Stock Exchange (HOSE). This product is characterized by several advantages, including low initial capital requirements, capped downside risk, and a trading mechanism similar to underlying stocks (in terms of trading hours, methods, and order types)

The price volatility of a warrant depends on various input parameters such as the price and implied volatility of the underlying asset, the strike price, the conversion ratio, time to maturity, and the risk-free interest rate. With a lifecycle ranging from 3 to 24 months, changes in the underlying asset's price and volatility cause the warrant's leverage ratio (gearing) to fluctuate, creating a unique appeal for this product.

Investors can subscribe to warrants during the Initial Public Offering (IPO) phase or purchase them directly on the secondary market (HOSE). Once acquired, investors have the option to resell them on the secondary market or hold them until maturity to exercise the rights.

Covered Warrants are issued and supported by reputable market makers (issuers), ensuring liquidity for participants. The expected return on investment is realized through the settlement of the price difference upon expiration.

However, Covered Warrants also carry specific inherent risks, and participants may incur related transaction costs. Investors should thoroughly research the product's mechanics to weigh the potential rewards against the risks before committing capital.

## **V. INFORMATION ABOUT THE COVERED WARRANT ISSUER**

### **1. Information of covered warrant issuer**

#### **a) Issuer summary:**

- Company name in Vietnamese: Công ty Cổ phần Chứng khoán KIS Việt Nam.
- Company name in English: KIS VIET NAM SECURITIES CORPORATION.
- Abbreviated name: KIS.
- Charter capital: VND 4,549,693,040,000.
- License for Establishment and Operation of Securities Company No. 56/UBCK-GPHĐKD issued by The State Securities Commission dated July 05, 2007, Amended License No. 06/GPĐC-UBCK issued by The State Securities Commission dated January 13, 2026.

- Head office address: 3<sup>rd</sup> and 11<sup>th</sup> Floor, ROX building, 180-192 Nguyen Cong Tru street, Ben Thanh ward, Ho Chi Minh city.
- Telephone: (84-28) 3914 8585. Fax: (84-28) 3821 6898.

**b) Summary of the formation and development process**

KIS Viet Nam Securities Corporation (hereinafter referred to as the Company), formerly Gia Quyen Securities Joint Stock Company, was established on July 5, 2007, under Decision No. 56/UBCK-GPHDKD dated July 5, 2007, with a charter capital of VND 135 billion. As of June 14, 2021, the Company's charter capital is VND 3,761,579,550,000. The Company is equipped with a modern technological infrastructure and a Board of Directors and specialists with in-depth knowledge and extensive experience in the business environment, as well as a network of cooperative relationships with domestic and international organizations.

- July 5, 2007: Gia Quyen Securities Joint Stock Company was established under Decision No. 56/UBCK-GPHDKD with a charter capital of VND 135 billion.
- July 17, 2007: The company officially became a member of the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 60/GCNTVLK.
- August 17, 2007: The company officially became a member of the Ho Chi Minh City Stock Exchange under Decision No. 57/QD-SGDHCM.
- August 28, 2007: The company officially became a member of the Hanoi Stock Exchange (formerly: Hanoi Securities Trading Center) under Decision No. 215/QD-TTGDHN.
- June 13, 2008: Gia Quyen Securities Joint Stock Company is a public company, according to Dispatch No. 1142/UBCK-QLPH dated June 13, 2008, from the State Securities Commission.
- June 20, 2008: The company established and inaugurated Gia Quyen Securities Joint Stock Company - Hanoi Branch according to Decision No. 438/QD-UBCK.
- June 20, 2008: Gia Quyen Securities Joint Stock Company - Hanoi Branch was registered to operate securities custody services according to Decision No. 439/QD-UBCK.
- July 10, 2008: Gia Quyen Securities Joint Stock Company - Hanoi Branch officially became a member of the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) according to Certificate No. 34/GCNTVLK-CN.
- October 3, 2008: Gia Quyen Securities Joint Stock Company received approval from the State Securities Commission to change its head office location according to Decision No. 610/QD-UBCK.
- April 7, 2009: Gia Quyen Securities Joint Stock Company received approval from the State Securities Commission to change the location of its Hanoi branch according to Decision No. 217/QD-UBCK.
- September 17, 2009: Gia Quyen Securities Joint Stock Company's establishment and operation license was amended to change its legal representative to Ms. Tran Duong Ngoc Thao according to License No. 262/UBCK-GP.
- August 18, 2010: The company increased its charter capital from VND 135 billion to VND 263.646 billion according to Decision No. 662/QD-UBCK, and the capital increase issuance was completed on December 17, 2010, according to amended license No. 376/GPDC-UBCK.
- November 30, 2010: Gia Quyen Securities Joint Stock Company was approved by the State Securities Commission to register to provide online securities trading services according to Decision No. 994/QD-UBCK.
- December 17, 2010: Gia Quyen Securities Joint Stock Company increased its capital to VND 263.646 billion according to amended license No. 376/GPDC-UBCK.

- December 27, 2010: Gia Quyen Securities Joint Stock Company was granted a license to amend its legal representative to Oh Kyung Hee, according to Amendment License No. 379/GPDC-UBCK.
- January 7, 2011: Gia Quyen Securities Joint Stock Company amended the Decision to establish the Hanoi branch, with Oh Kyung Hee as the head of the branch, according to Decision No. 15/QD-UBCK.
- March 21, 2011: The company changed its name to KIS Vietnam Securities Joint Stock Company, according to Amendment License No. 19/GPDC-UBCK.
- March 24, 2011: The company changed the name of the Hanoi branch from Gia Quyen Securities Joint Stock Company – Hanoi Branch to KIS Vietnam Securities Joint Stock Company – Hanoi Branch, according to Decision No. 265/QD-UBCK.
- March 29, 2011: The company was granted an amended securities depository member certificate, Certificate No. 60/GCNTVLK-1, by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository).
- July 8, 2011: The company's head office address was changed according to the amended license, Certificate No. 42/GPDC-UBCK.
- July 12, 2011: The company was granted an amended securities depository member certificate, Certificate No. 60/GCNTVLK-2, by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository).
- August 11, 2011: The Company was granted a Certificate of Securities Depository Branch Operation by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding the change of information for the Securities Depository Branch, as per Certificate No. 54/GCNTVLK-2.
- February 29, 2012: The Hanoi Branch of the Company had its registered address changed according to Decision No. 193/QD-UBCK.
- March 6, 2012: The Company was granted a Certificate of Securities Depository Branch Operation by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding the name of the Hanoi Branch, as per Certificate No. 54/GCNTVLK-CN-3.
- April 15, 2013: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) regarding the re-issuance of the Membership Certificate, as per Dispatch No. 2770/VSD-LK.
- April 15, 2013: The company was granted Membership Certificate No. 60/GCNTVLK by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository).
- December 27, 2013: The company's transaction changing the ownership of shares representing 10% or more of the charter capital was approved by the State Securities Commission, as per Decision No. 915/QD-UBCK.
- January 9, 2015: The company was granted an amended license by the State Securities Commission.
- January 14, 2015: The company was granted a Certificate of Securities Depository Membership by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) under Certificate No. 60/GCNTVLK-3.
- April 22, 2015: The company was granted an amended Establishment and Operation License No. 20/GPDC-UBCK by the State Securities Commission, adding the business of securities underwriting.

- June 1, 2015: The company established and inaugurated the Ba Trieu Transaction Office under the Hanoi Branch according to Decision No. 458/QĐ-UBCK.
- July 8, 2015: The company established and inaugurated the Nguyen Tri Phuong Transaction Office under the Head Office according to Decision No. 577/QĐ-UBCK.
- July 6, 2016: The company was established and opened the Lang Ha Transaction Office under the Hanoi Branch according to Decision No. 671/QĐ-UBCK.
- September 6, 2016: The company was established and opened the Pham Ngoc Thach Transaction Office under the Head Office according to Decision No. 935/QĐ-UBCK.
- December 30, 2016: The company was approved to register to provide online securities trading services according to Decision No. 1456/QĐ-UBCK.
- February 6, 2017: The company was approved by the State Securities Commission to cancel its public company registration effective January 3, 2017 according to Dispatch No. 620/UBCK-QLKD.
- August 9, 2017: The company was granted an amended establishment and operation license No. 38/GPDC-UBCK by the State Securities Commission, changing the legal representative to Mr. Park Won Sang.
- September 7, 2017: The company was granted an amended establishment decision for the Hanoi branch No. 38/QĐ-UBCK by the State Securities Commission, changing the branch director to Mr. Park Won Sang.
- October 12, 2017: The company was granted a depository member certificate No. 60/GCNTVLK-4 by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository).
- March 16, 2018: The company was granted a Certificate of Eligibility to conduct derivative securities business for derivative securities brokerage activities by the State Securities Commission (Certificate No. 15/GCN-UBCK).
- March 16, 2018: The company was granted a Certificate of Eligibility to provide clearing and settlement services for derivative securities transactions by the State Securities Commission (Certificate No. 16/GCN-UBCK).
- April 5, 2018: The company was granted a Certificate of Registration of Securities Trading Code for proprietary trading accounts by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) effective from April 5, 2018, by Certificate No. 2012/2018/GCNMS-VSD.
- May 14, 2018: The company was approved by the Hanoi Stock Exchange as a member trading in the derivatives market according to Decision No. 251/QĐ-SGDHN.
- June 7, 2018: The company was granted a Clearing Member Certificate by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 08/GCNTVBT.
- June 11, 2018: The company was granted an amended establishment and operation license No. 42/GPDC-UBCK by the State Securities Commission, increasing its charter capital to VND 1,897,011,000,000.
- June 29, 2018: The company was granted a Certificate of Change in Depository Member Information by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 60/GCNTVLK-5.
- July 2, 2018: The company was granted a Certificate of Eligibility for Derivatives Trading by the State Securities Commission for proprietary trading of derivatives under Certificate No. 21/GCN-UBCK.

- September 3, 2019: The company's Nguyen Tri Phuong Trading Office was renamed KIS Vietnam Securities Joint Stock Company – Saigon Trading Office by the State Securities Commission under Decision No. 674/GD-UBCK.
- June 30, 2020: The company was granted an amended establishment and operation license No. 35/GPĐC-UBCK by the State Securities Commission, increasing its charter capital to VND 2,596,316,050,000.
- July 7, 2020: The company was granted a Certificate of Change in Depository Member Information by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 60/GCNTVLK-6.
- July 8, 2020: The company was granted an amended Clearing Member Certificate by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) under Certificate No. 08/GCNTVBT-2.
- March 24, 2021: The company relocated its Hanoi Branch according to Decision No. 152/QD-UBCK.
- March 24, 2021: The company relocated the Lang Ha Transaction Office of the Hanoi Branch according to Decision No. 153/QD-UBCK.
- May 6, 2021: The company was granted an amended Certificate of Securities Depository Branch Information by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding changes to the securities depository branch information, as per Certificate No. 54/GCNTVLK-CB-4.
- May 28, 2021: The company was granted a Certificate of Registration for Public Fund Certificate Distribution Activities, as per Certificate No. 20/GCN-UBCK.
- June 14, 2021: The company was granted a Certificate of Registration for Public Fund Certificate Distribution Activities by the Vietnam Securities Commission.
- September 21, 2022: The company relocated its Saigon Branch Office under the Head Office according to Decision No. 709/QD-UBCK.
- November 10, 2022: The company adjusted its head office address according to Adjustment License No. 108/GPDC-UBCK.
- November 16, 2022: The company was granted a Depository Member Certificate No. 60/GCNTVLK-8 by the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) (First registration as a depository member on July 18, 2007; Eighth registration of changes to depository member information on November 16, 2022).
- November 16, 2022: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) regarding the change of investor information as per Dispatch No. 12010/VSD-LK.NV.
- November 18, 2022: The company was granted a Certificate of Derivatives Clearing Membership (amended) No. 08/GCNTVBT-4 by the Vietnam Securities Depository and Clearing Corporation (formerly the Vietnam Securities Depository) (First registration as clearing member on June 7, 2018; Fourth registration of changes to clearing member information on November 18, 2022).
- December 1, 2022: The company was granted a Certificate of Business Registration for a Joint Stock Company by the Department of Planning and Investment of Ho Chi Minh City (Business Registration Number: 0305066125; Initial Registration: July 5, 2007; 15th Amendment Registration: December 1, 2022).
- July 7, 2023: The company established a Ho Chi Minh City Branch under the Head Office according to Decision 563/QD-UBCK.

- August 4, 2023: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation (formerly: Vietnam Securities Depository) regarding the acceptance in principle of participation in the private bond settlement system according to Dispatch No. 7972/VSD-TTBT.NV.
- August 22, 2023: The company received a Dispatch from the Vietnam Securities Depository and Clearing Corporation approving its participation in the private placement bond system, as per Dispatch No. 9747/VSDC-TTBT.NV.
- February 26, 2025: The company received Decision No. 167/QD-UBCK amending the Decision approving the establishment of the securities company branch – Hanoi branch.
- February 27, 2025: The company received the amended License for Establishment and Operation of Securities Business No. 16/GPDC-UBCK.
- March 4, 2025: The company received Depository Member Certificate No. 60/GCNTVLK-9 regarding the initial registration of depository member on July 18, 2007, and the ninth registration of member information changes on March 4, 2025.
- March 6, 2025: The company received Derivatives Clearing Member Certificate (amended) No. 08/GCNTVBTPS-5 regarding the initial registration of clearing member on June 7, 2018, and the fifth registration of clearing member information changes on March 6, 2025.
- March 27, 2025: The company received the Certificate of Business Registration for a Joint Stock Company, initially registered on July 5, 2007, and amended for the 16th time on March 27, 2025.
- April 4, 2025: The company received the Certificate of Branch Registration, initially registered on June 20, 2008, and amended for the 10th time on April 4, 2025.
- April 4, 2025: The company received the Certificate of Business Location Registration, initially registered on June 1, 2016, and amended for the 3rd time on April 4, 2025.
- April 22, 2025: The company received the Business Location Registration Certificate, initially registered on July 6, 2016, and amended on April 22, 2025.
- August 4, 2025: The company received the Seal Registration Certificate No. 306-04007/2025/ĐKMCD dated August 4, 2025.
- August 4, 2025: The company received the Seal Registration Certificate No. 306-04008/2025/ĐKMCD dated August 4, 2025.
- October 3, 2025: The company received the Certificate of Amendment to the Securities Business Establishment and Operation License No. 104/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 742/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 743/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 744/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 745/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of a securities company branch No. 746/GPDC-UBCK dated October 3, 2025.
- October 3, 2025: The company received the Decision on amending the Decision approving the establishment of the securities company's trading office No. 747/GPDC-UBCK dated October 3, 2025.

- October 13, 2025: The company received the Depository Member Certificate No. 60/GCNTCLK-10, initially registered as a Depository Member on July 18, 2007, and the tenth registration of changes to Depository Member information on October 13, 2025.
- October 14, 2025: The company received the Derivatives Clearing Member Certificate (amended) No. 08/GCNTCBTPS-6, initially registered as a clearing member on June 7, 2018, and the sixth registration of changes to clearing member information on October 14, 2025.
- October 16, 2025: The company received the Certificate of Branch Registration, initially registered on July 17, 2025, and the first amendment registered on October 16, 2025.
- October 16, 2025: The company received Confirmation of Changes to Branch Registration No. 903671/25 from the Ho Chi Minh City Department of Finance, Business Registration Office.
- October 16, 2025: The company received the Certificate of Business Location Registration, initially registered on June 1, 2016, and the fourth amendment registered on October 16, 2025.
- October 18, 2025: The company received the Branch Registration Certificate, initially registered on June 20, 2008, and amended for the 11th time on October 18, 2025.
- October 21, 2025: The company received the Business Location Registration Certificate, initially registered on July 6, 2016, and amended for the 3rd time on October 21, 2025.
- October 21, 2025: The company received the Joint Stock Company Business Registration Certificate, initially registered on July 5, 2007, and amended for the 17th time on October 21, 2025.
- October 21, 2025: The company received Certificate No. 920511/25 regarding changes to the business registration details from the Ho Chi Minh City Department of Finance, Business Registration Office.
- January 13, 2026: The company received the amended license for the establishment and operation of securities business No. 06/GPĐC-UBCK dated January 13, 2026.
- January 19, 2026: The company received the Depository Member Certificate No. 60/GCNTVLK-11, registering as a Depository Member for the first time on July 18, 2007; registering the eleventh change in Depository Member information on January 19, 2026.
- January 21, 2026: The company received Certificate of Membership in Derivatives Clearing (amended) No. 08/GCNTCBTPS-07 dated January 21, 2026; Initial registration as a clearing member on June 7, 2018; Seventh registration of changes to clearing member information on January 21, 2026.
- January 28, 2026: The company received the Certificate of Business Registration for a Joint Stock Company, initial registration: July 5, 2007; 18th registration of changes, January 28, 2026.

**c) Organizational structure and management of the Company**

- Governance Model: KIS Vietnam Securities Corporation has a governance model including: the General Meeting of Shareholders, the Board of Supervisory, the Board of Directors, and the Board of Management headed by the General Director, the Director of Divisions, and the Chief Accountant.
- The highest authority in the company is the General Meeting of Shareholders, comprising all shareholders with voting rights. The General Meeting of Shareholders meets annually or extraordinarily; at least once a year.
- The Board of Directors is elected by the General Meeting of Shareholders and is the company's management body, having full authority to act on behalf of the company to decide and exercise the company's rights and obligations (except for matters within the authority of the General Meeting of Shareholders).

- The Board of Directors for the 2022-2026 term consists of 3 members, with Mr. Park Won Sang serving as Chairman of the Board of Directors and General Director until December 31, 2024. Mr. Shin Hyun Jae has been the Chairman of the Board of Directors since April 4, 2025. The number of non-executive members is 1, and the number of executive members is 2.
- The Company's Supervisory Board is elected by the General Meeting of Shareholders and is responsible for overseeing all aspects of the Company's governance and business operations.
- The Company's Board of General Directors is appointed by the Board of Directors and consists of 1 General Director. The Board of General Directors is responsible for leading, managing, and operating all of the Company's activities through delegation of authority to directly handle specific tasks of the Company through the Directors in charge of Divisions, Branch Directors, Department Heads, and Section Heads.
- Management structure:



**d) The Company's parent company**

No	Shareholders	Address	Business/Activity	Shares owned	% owned
1	Korea Investment & Securities Co., Ltd	27-1 Yeouido-dong, Yeongdeungpo-gu, Seoul, Republic of Korea.	Investment, securities	454,224,655	99.8363%

**e) List of the Company's related persons**

- List of the Board of Directors and the Management Board of the Company

No	Name	Company	Title	Shares owned	% owned
<b>Board of Directors</b>					
1	Shin Hyun Jae	KIS Vietnam Securities Corporation	Chairman	0	0%
2	Cho Hun Hee	KIS Vietnam Securities Corporation	Member	0	0%

3	Choi Eun Suk	KIS Vietnam Securities Corporation	Member	0	0%
<b>Board of Management</b>					
1	Shin Hyun Jae	KIS Vietnam Securities Corporation	General Director	0	0%
2	Cho Hun Hee	KIS Vietnam Securities Corporation	Operation Division Director	0	0%
3	Truong Thị Kim Dung	KIS Vietnam Securities Corporation	Chief Accountant	0	0%

- Board of Supervisory

No	Name	Company	Title	Shares owned	% owned
1	Nguyễn Thị Hoa	KIS Vietnam Securities Corporation	Head	0	0%
2	Nguyễn Thị Cẩm Thanh	KIS Vietnam Securities Corporation	Member	0	0%
3	Lương Ngọc Hiền	KIS Vietnam Securities Corporation	Member	0	0%
4	Trần Thị Kim Tiền	KIS Vietnam Securities Corporation	Member	0	0%

- List of Shareholders holding 5% or more of the Company's share capital

No	Shareholders	Address	Business/Activity	Shares owned
1	Korea Investment & Securities Co., Ltd.	27-1 Yeouido-dong, Yeong Deungpo-gu, Seoul, Republic of Korea	454.224.655	99,8363%

- Person authorized to disclose information

No	Name	Company	Title	Shares owned	% owned
1	Shin Hyun Jae	KIS Vietnam Securities Corporation	Chairman	0	0%

**f) Resume of Board of Management**

Position	Name	Resume

General Director	Shin Hyun Jae	<ul style="list-style-type: none"> <li>▪ Date of birth: March 01, 1970.</li> <li>▪ Nationality: Korea.</li> <li>▪ <b>Education:</b> Master's degree, CFA Charterholder.</li> <li>▪ <b>Professional certificate:</b> Financial Analysis Certificate No. 002962/PTTC issued on January 24, 2025.</li> <li>▪ Work experience: <ul style="list-style-type: none"> <li>- 12/1999 - 08/2003: Senior Deputy Manager of Busan Branch at Korea Investment &amp; Securities.</li> <li>- 09/2003 - 02/2005: Assistant Director of Corporate Development Department at Korea Investment &amp; Securities.</li> <li>- 06/2005 - 01/2006: Director of IB (M&amp;A) Department at Korea Investment &amp; Securities.</li> <li>- 08/2007 - 09/2011: Director of New Business Development Department at Korea Investment &amp; Securities.</li> <li>- 03/2013 - 12/2018: Senior Manager of Global Investment Business Department at Korea Investment &amp; Securities.</li> <li>- 2019 - 31/12/2023: Head of Investment Solutions Department at Korea Investment &amp; Securities.</li> <li>- 01/01/2024 - 04/02/2025: Director of Planning Department at KIS Viet Nam Securities Corporation.</li> <li>- 05/02/2025 - Present: Chief Executive Officer at KIS Viet Nam Securities Corporation.</li> </ul> </li> </ul>
Operation Division Director	Cho Hun Hee	<ul style="list-style-type: none"> <li>▪ Date of birth: August 08, 1975</li> <li>▪ Nationality: Korea</li> <li>▪ Education: Bachelor's degree</li> <li>▪ Work experience: <ul style="list-style-type: none"> <li>- <b>02/2002 – 12/2004:</b> Broker – Retail Group – Korea Investment &amp; Securities Co., Ltd.</li> <li>- <b>01/2005 – 12/2014:</b> Manager – Wealth Management Strategy Department – Korea Investment &amp; Securities Co., Ltd.</li> <li>- <b>01/2015 – 12/2016:</b> Manager – Audit Department – Korea Investment &amp; Securities Co., Ltd.</li> <li>- <b>01/2017 – 12/2022:</b> Senior Deputy Director – Global Strategic Planning Department – Korea Investment &amp; Securities Co., Ltd.</li> <li>- <b>01/2023 – 12/2025:</b> Director – Business Ethics Management Support Division – Korea Investment Holdings Co., Ltd.</li> <li>- <b>01/2026 – Present:</b> Senior Director of Operations – KIS Viet Nam Securities Corporation.</li> </ul> </li> </ul>
Chief Accountant	Truong Thi Kim Dung	<ul style="list-style-type: none"> <li>▪ Date of birth: October 20, 1969</li> <li>▪ Nationality: Viet Nam</li> <li>▪ Education: Bachelor's degree.</li> <li>▪ Professional certificate: Securities Brokerage Certificate No. 002034/MGCK issued on December 28, 2011.</li> <li>▪ Work experience: <ul style="list-style-type: none"> <li>- 1992 - 1994: Worked at Ham Tan Tax Department - Binh Thuan.</li> <li>- 1994 - 2007: Chief Accountant at Tungshin &amp; Tungkuang Co., LTD.</li> <li>- 11/2007 - 06/2008: Chief Accountant of the Branch of VNDirect Securities Corporation.</li> <li>- 07/2008 - Present: Chief Accountant at KIS Viet Nam Securities Corporation.</li> </ul> </li> </ul>

**g) Personnel responsible for risk management related to Covered warrant issuance activities**

No	Name	Department	Title	Years of experience	Securities practicing certificate
1	Hoàng Anh Việt	Derivatives Solution	Manager	12 years	Fund Management No. 001692/QLQ

**2. Information on the Issuer's Business Performance**

**a) Summary of the Company's business activities**

- The Company is currently performing securities business operations including:

+ Securities brokerage;

+ Securities self-trading;

+ Securities investment advisory;

+ Securities underwriting;

+ In addition to the aforementioned securities business operations, the Company provides derivatives trading services, securities depository, financial advisory, and other financial services in accordance with regulations.

- The Company is listed among the top 10 securities companies with the largest brokerage market share in 2025 at the Ho Chi Minh City Stock Exchange (HOSE) with 3.46% (according to the announcement by HOSE).

- The Company is not among the top 10 companies with the largest brokerage market share in 2025 at the Hanoi Stock Exchange (HNX) for listed stocks, UPCoM stocks, and the derivatives market (according to the announcement by HNX).

- The Company commits to fully complying with payment obligations for covered warrants and other financial products (if any).

**b) Current disputes/lawsuits involving the company:**

- As of the current time, the Company is not involved in any disputes or lawsuits.

**c) Promotional documents and introductory information on covered warrants:**

- The Company does not have any planned promotional activities for the warrants in this supplementary offering registration.

**d) The Company's business performance report:**

Targets (Unit: VND 1,000)	Year 2024	Year 2025	% increase/decrease	Quarter 1 Year 2026
Total assets	13.436.481.231	16.437.824.452	22,3%	16.443.560.345
Revenue from business activities	2.414.298.280	2.844.853.127	17,8%	873.310.697
Profit from business activities	569.359.790	716.204.096	25,8%	253.823.698
Other profit	41.401	-735.375	-1.876%	5.992
Profit before tax	569.401.192	715.468.721	25,7%	253.829.690
Profit after tax	450.541.164	571.734.333	26,9%	203.063.752

(Source: Financial Statements of the Company)

e) List of covered warrants issued by the Company as of **May 12, 2026**.

i. Covered warrants currently circulating in the market (Call warrants, European-style exercise).

No.	Warrant Name	Warrant Code	Underlying Asset Code	Term (Months)	Maturity Date	Total Issued Volume	Actual Listed Volume	Initial Offering Price (VND)	Conversion Ratio	Exercise Price (VND)
1	Chứng quyền.VRE.KIS.M.CA.T.42	CVRE2519	VRE	11	3/6/2026	3.000.000	739.600	1.100	4:01	29.999
2	Chứng quyền.FPT.KIS.M.CA.T.07	CFPT2524	FPT	10	25/6/2026	1.000.000	1.000.000	1.000	24,7425:1	117.466
3	Chứng quyền.HPG.KIS.M.CA.T.52	CHPG2534	HPG	10	25/6/2026	6.000.000	6.000.000	1.000	3,9282:1	30.552
4	Chứng quyền.MSN.KIS.M.CA.T.40	CMSN2520	MSN	10	25/6/2026	6.000.000	6.000.000	1.000	10:01	97.111
5	Chứng quyền.SHB.KIS.M.CA.T.19	CSHB2514	SHB	10	25/6/2026	4.000.000	4.000.000	1.100	1,9731:1	20.400
6	Chứng quyền.SSB.KIS.M.CA.T.10	CSSB2509	SSB	10	25/6/2026	2.000.000	2.000.000	1.000	1,7698:01	13.470
7	Chứng quyền.STB.KIS.M.CA.T.50	CSTB2527	STB	10	25/6/2026	6.000.000	6.000.000	1.100	5:01	66.555
8	Chứng quyền.TCB.KIS.M.CA.T.06	CTCB2517	TCB	10	25/6/2026	1.000.000	1.000.000	1.100	4,8710:1	45.582
9	Chứng quyền.TPB.KIS.M.CA.T.13	CTPB2510	TPB	10	25/6/2026	1.000.000	1.000.000	1.100	1,9063:1	24.686
10	Chứng quyền.VHM.KIS.M.CA.T.39	CVHM2521	VHM	9	25/5/2026	4.000.000	4.000.000	1.100	8:01	115.678
11	Chứng quyền.VHM.KIS.M.CA.T.40	CVHM2522	VHM	10	25/6/2026	4.000.000	4.000.000	1.100	8:01	117.688
12	Chứng quyền.VIC.KIS.M.CA.T.40	CVIC2513	VIC	9	25/5/2026	4.000.000	4.000.000	1.100	5:01	73.500
13	Chứng quyền.VIC.KIS.M.CA.T.41	CVIC2514	VIC	10	25/6/2026	4.000.000	4.000.000	1.100	5:01	74.444
14	Chứng quyền.VJC.KIS.M.CA.T.23	CVJC2506	VJC	10	25/6/2026	2.000.000	2.000.000	1.100	10:01	167.799
15	Chứng quyền.VNM.KIS.M.CA.T.37	CVNM2521	VNM	10	25/6/2026	3.000.000	3.000.000	1.000	9,5597:1	67.300

16	Chứng quyền.VPB.KIS.M.CA.T.22	CVPB2524	VPB	10	25/6/2026	4.000.000	4.000.000	1.100	4:01	43.111
17	Chứng quyền.VRE.KIS.M.CA.T.45	CVRE2524	VRE	10	25/6/2026	4.000.000	4.000.000	1.100	4:01	35.888
18	Chứng quyền.LPB.KIS.M.CA.T.06	CLPB2509	LPB	10	25/6/2026	2.000.000	2.000.000	1.000	8:01	56.333
19	Chứng quyền.VHM.KIS.M.CA.T.41	CVHM2608	VHM	7	20/8/2026	2.000.000	2.000.000	1.100	12:1	148.888
20	Chứng quyền.VIC.KIS.M.CA.T.42	CVIC2601	VIC	7	20/8/2026	4.000.000	4.000.000	1.100	20:1	191.818
21	Chứng quyền.VRE.KIS.M.CA.T.46	CVRE2602	VRE	7	20/8/2026	2.000.000	2.000.000	1.100	4:1	38.388
22	Chứng quyền.SHB.KIS.M.CA.T.20	CSHB2604	SHB	4	20/5/2026	3.000.000	3.000.000	1.000	1,9731:1	19.138
23	Chứng quyền.SHB.KIS.M.CA.T.21	CSHB2605	SHB	7	20/8/2026	2.000.000	2.000.000	1.100	1,9731:1	19.532
24	Chứng quyền.SSB.KIS.M.CA.T.11	CSSB2601	SSB	4	20/5/2026	3.000.000	3.000.000	1.000	4:1	21.111
25	Chứng quyền.SSB.KIS.M.CA.T.12	CSSB2602	SSB	7	20/8/2026	2.000.000	2.000.000	1.100	4:1	21.399
26	Chứng quyền.STB.KIS.M.CA.T.51	CSTB2607	STB	7	20/8/2026	2.000.000	2.000.000	1.100	8:1	69.888
27	Chứng quyền.TPB.KIS.M.CA.T.14	CTPB2604	TPB	7	20/8/2026	2.000.000	2.000.000	1.100	2:1	20.688
28	Chứng quyền.VPB.KIS.M.CA.T.23	CVPB2607	VPB	7	20/8/2026	2.000.000	2.000.000	1.100	4:1	34.567
29	Chứng quyền.HPG.KIS.M.CA.T.53	CHPG2611	HPG	4	20/5/2026	3.000.000	3.000.000	1.000	3,9282:1	31.425
30	Chứng quyền.HPG.KIS.M.CA.T.54	CHPG2612	HPG	7	20/8/2026	2.000.000	2.000.000	1.100	3,9282:1	32.407
31	Chứng quyền.MSN.KIS.M.CA.T.41	CMSN2607	MSN	4	20/5/2026	3.000.000	3.000.000	1.000	10:1	94.567
32	Chứng quyền.MSN.KIS.M.CA.T.42	CMSN2608	MSN	7	20/8/2026	2.000.000	2.000.000	1.100	10:1	95.999
33	Chứng quyền.VJC.KIS.M.CA.T.24	CVJC2601	VJC	7	20/8/2026	2.000.000	2.000.000	1.100	20:1	219.999
34	Chứng quyền.VNM.KIS.M.CA.T.38	CVNM2604	VNM	7	20/8/2026	2.000.000	2.000.000	1.100	10:1	83.979

35	Chứng quyền. DGC.KIS. M.CA.T.01	CDGC2601	DGC	7	20/8/2026	2.000.000	2.000.000	1.100	16:1	76.868
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**ii. Unlisted Covered Warrants (Call Options, European Style): None.**

**iii. Expired Covered Warrants (Call Options, European Style).**

No.	Warrant Name	Warrant Code	Underlying Asset Code	Term (Months)	Maturity Date	Total Issued Volume	Actual Listed Volume	Initial Offering Price (VND)	Conversion Ratio	Exercise Price (VND)	Settlement Price per Warrant (VND)
1	Chứng quyền. HPG.KIS. M.CA.T.02	CHPG 1906	HPG	3	14/11/2019	5.000.000	5.000.000	1.500	2:1	28.088	Không có lãi
2	Chứng quyền. VIC.KIS. M.CA.T.01	CVIC 1901	VIC	3	14/11/2019	2.000.000	2.000.000	1.960	5:1	140.888	Không có lãi
3	Chứng quyền. VRE.KIS. M.CA.T.01	CVRE 1901	VRE	3	14/11/2019	5.100.000	5.100.000	1.900	2:1	40.888	Không có lãi
4	Chứng quyền. MSN.KIS. M.CA.T.01	CMSN 1901	MSN	3	14/11/2019	1.800.000	1.800.000	1.920	5:1	88.888	Không có lãi
5	Chứng quyền. HPG.KIS. M.CA.T.01	CHPG 1902	HPG	6	11/12/2019	12.000.000	12.000.000	1.000	5:1	41.999	Không có lãi
6	Chứng quyền. VNM.KIS. M.CA.T.01	CVNM 1901	VNM	6	13/12/2019	14.000.000	14.000.000	1.200	10:1	156.285	Không có lãi
7	Chứng quyền. DPM.KIS. M.CA.T.01	CDPM 1901	DPM	4	09/01/2020	1.500.000	900.000	1.900	1:1	13.988	Không có lãi
8	Chứng quyền. STB.KIS. M.CA.T.01	CSTB 1901	STB	4	09/01/2020	4.500.000	4.500.000	1.390	1:1	10.888	Không có lãi
9	Chứng quyền. NVL.KIS. M.CA.T.01	CNVL 1901	NVL	5	07/02/2020	5.000.000	3.000.000	1.900	4:1	62.088	Không có lãi
10	Chứng quyền. VHM.KIS. M.CA.T.01	CVHM 1901	VHM	5	07/02/2020	5.000.000	3.000.000	3.100	4:1	89.888	Không có lãi
11	Chứng quyền. SBT.KIS. M.CA.T.01	CSBT 1901	SBT	3	14/02/2020	2.000.000	2.000.000	1.500	1:1	21.212	Không có lãi
12	Chứng quyền. VNM.KIS. M.CA.T.02	CVNM 1902	VNM	6	26/03/2020	5.000.000	3.000.000	1.840	10:1	133.333	Không có lãi
13	Chứng quyền. VJC.KIS. M.CA.T.01	CVJC 1901	VJC	5	26/02/2020	5.000.000	3.000.000	1.800	10:1	145.678	Không có lãi
14	Chứng quyền. HPG.KIS. M.CA.T.03	CHPG 1909	HPG	6	15/05/2020	5.000.000	3.000.000	1.800	2:1	24.680	Không có lãi
15	Chứng quyền. MSN.KIS. M.CA.T.02	CMSN 1902	MSN	6	15/05/2020	7.000.000	7.000.000	3.000	5:1	77.889	Không có lãi
16	Chứng quyền. VIC.KIS. M.CA.T.02	CVIC 1903	VIC	6	15/05/2020	4.000.000	2.400.000	2.100	10:1	123.000	Không có lãi

17	Chứng quyền. VRE.KIS. M.CA.T.02	CVRE 1903	VRE	6	15/05/2020	4.000.000	2.400.000	2.700	2:1	35.789	Không có lãi
18	Chứng quyền. ROS.KIS. M.CA.T.01	CROS 2001	ROS	6	19/06/2020	20.000.000	20.000.000	1.500	4:1	26.468	Không có lãi
19	Chứng quyền. HDB.KIS. M.CA.T.01	CHDB 2001	HDB	6	19/06/2020	5.000.000	3.000.000	2.000	2:1	29.099	Không có lãi
20	Chứng quyền. DPM.KIS. M.CA.T.02	CDPM 2001	DPM	6	19/06/2020	2.000.000	1.200.000	1.000	1,9333 :1	14.081	Không có lãi
21	Chứng quyền. STB.KIS. M.CA.T.02	CSTB 2001	STB	6	19/06/2020	10.000.000	10.000.000	1.500	1:1	10.999	751
22	Chứng quyền. HPG.KIS. M.CA.T.05	CHPG 2007	HPG	3	16/07/2020	2.500.000	2.500.000	1.660	1:1	22.999	4.901
23	Chứng quyền. MSN.KIS. M.CA.T.04	CMSN 2003	MSN	3	16/07/2020	2.000.000	2.000.000	1.900	2:1	69.999	Không có lãi
24	Chứng quyền. VIC.KIS. M.CA.T.04	CVIC 2002	VIC	3	16/07/2020	2.000.000	2.000.000	1.350	5:1	108.888	Không có lãi
25	Chứng quyền. VRE.KIS. M.CA.T.05	CVRE 2004	VRE	3	16/07/2020	1.000.000	1.000.000	1.940	1:1	29.999	Không có lãi
26	Chứng quyền. HPG.KIS. M.CA.T.06	CHPG 2006	HPG	5	16/09/2020	4.000.000	2.400.000	1.500	1,6362 :1	18.014	4.000
27	Chứng quyền. MSN.KIS. M.CA.T.05	CMSN 2002	MSN	5	16/09/2020	4.000.000	2.400.000	2.000	4:1	62.999	Không có lãi
28	Chứng quyền. STB.KIS. M.CA.T.04	CSTB 2003	STB	5	16/09/2020	6.000.000	6.000.000	1.360	1:1	11.111	199
29	Chứng quyền. VRE.KIS. M.CA.T.03	CVRE 2001	VRE	9	21/09/2020	8.000.000	4.800.000	1.500	4:1	36.789	Không có lãi
30	Chứng quyền. VNM.KIS. M.CA.T.04	CVNM 2006	VNM	4	05/10/2020	2.000.000	2.000.000	1.530	8,0973 :1	106.327	792
31	Chứng quyền. HDB.KIS. M.CA.T.03	CHDB 2005	HDB	4	05/10/2020	1.500.000	900.000	1.080	3,0769 :1	21.020	2.496
32	Chứng quyền. VJC.KIS. M.CA.T.03	CVJC 2003	VJC	4	05/10/2020	1.500.000	900.000	1.670	10:1	123.456	Không có lãi
33	Chứng quyền. VHM.KIS. M.CA.T.03	CVHM 2004	VHM	4	05/10/2020	1.500.000	900.000	1.490	10:1	86.868	Không có lãi
34	Chứng quyền. VIC.KIS. M.CA.T.05	CVIC 2003	VIC	4	05/10/2020	1.500.000	1.500.000	1.670	10:1	103.050	Không có lãi
35	Chứng quyền. STB.KIS. M.CA.T.05	CSTB 2005	STB	5	03/11/2020	2.000.000	1.200.000	1.080	2:1	11.811	760
36	Chứng quyền. DPM.KIS.M. CA.T.03	CDPM 2002	DPM	11	16/12/2020	2.000.000	1.200.000	1.700	0,9194 :1	14.022	4.196

37	Chứng quyền. HDB.KIS. M.CA.T.02	CHDB 2003	HDB	11	16/12/2020	2.000.000	1.200.000	2.700	1,2122 :1	19.469	2.377
38	Chứng quyền. HPG.KIS. M.CA.T.04	CHPG 2002	HPG	11	16/12/2020	3.000.000	1.800.000	1.700	1,6362:1	24.542	8.561
39	Chứng quyền. MSN.KIS.M. CA.T.03	CMSN2001	MSN	11	16/12/2020	2.000.000	1.200.000	2.300	5:1	65.789	3.754
40	Chứng quyền. NVL.KIS. M.CA.T.02	CNVL 2001	NVL	11	16/12/2020	2.000.000	1.200.000	2.300	4:1	65.888	Không có lãi
41	Chứng quyền. SBT.KIS. M.CA.T.02	CSBT 2001	SBT	11	16/12/2020	2.000.000	1.200.000	2.900	0,9686:1	20.447	Không có lãi
42	Chứng quyền. STB.KIS. M.CA.T.03	CSTB 2002	STB	11	16/12/2020	3.000.000	1.800.000	1.700	1:1	11.888	3.942
43	Chứng quyền. VHM.KIS.M. CA.T.02	CVHM2001	VHM	11	16/12/2020	2.000.000	1.200.000	3.100	5:1	94.567	Không có lãi
44	Chứng quyền. VIC.KIS. M.CA.T.03	CVIC 2001	VIC	11	16/12/2020	2.000.000	1.200.000	3.800	5:1	126.468	Không có lãi
45	Chứng quyền. VJC.KIS. M.CA.T.02	CVJC 2001	VJC	11	16/12/2020	2.000.000	1.200.000	2.400	10:1	173.137	Không có lãi
46	Chứng quyền. VNM.KIS.M. CA.T.03	CVNM2002	VNM	11	16/12/2020	3.000.000	1.800.000	3.200	4,0486 :1	114.261	Không có lãi
47	Chứng quyền. VRE.KIS. M.CA.T.04	CVRE 2003	VRE	11	16/12/2020	3.000.000	1.800.000	3.000	2:1	37.999	Không có lãi
48	Chứng quyền. ROS.KIS. M.CA.T.02	CROS 2002	ROS	8	16/12/2020	6.000.000	6.000.000	1.000	1:1	7.227	Không có lãi
49	Chứng quyền. CTD.KIS. M.CA.T.01	CCTD 2001	CTD	8	16/12/2020	1.000.000	856.970	1.540	9,6226 :1	77.835	Không có lãi
50	Chứng quyền. HPG.KIS. M.CA.T.08	CHPG 2017	HPG	6	18/02/2021	10.000.000	10.000.000	1.000	4:1	28.888	3.301
51	Chứng quyền. VRE.KIS. M.CA.T.08	CVRE 2010	VRE	6	18/02/2021	4.000.000	4.000.000	1.100	4:1	29.999	575
52	Chứng quyền. KDH.KIS.M. CA.T.01	CKDH2003	KDH	4	18/02/2021	4.000.000	4.000.000	1.100	4:1	25.111	1.815
53	Chứng quyền. TCH.KIS. M.CA.T.01	CTCH 2002	TCH	4	18/02/2021	10.000.000	10.000.000	1.100	3,9020 :1	21.243	161
54	Chứng quyền. STB.KIS. M.CA.T.06	CSTB 2006	STB	10	05/04/2021	2.000.000	1.200.000	1.580	2:1	12.888	4.091
55	Chứng quyền. HPG.KIS. M.CA.T.07	CHPG 2010	HPG	10	05/04/2021	6.000.000	6.000.000	1.800	3,2724 :1	27.079	6.216
56	Chứng quyền. VRE.KIS. M.CA.T.06	CVRE 2007	VRE	10	05/04/2021	7.500.000	7.500.000	1.520	5:1	33.333	Không có lãi

57	Chứng quyền. NVL.KIS. M.CA.T.03	CNVL 2002	NVL	9	10/03/2021	1.500.000	900.000	2.000	4,9438:1	59.215	4.419
58	Chứng quyền. VNM.KIS.M. CA.T.05	CVNM2007	VNM	9	10/03/2021	2.000.000	1.200.000	2.400	8,0232 :1	111.432	Không có lãi
59	Chứng quyền. HDB.KIS.M. CA.T.04	CHDB 2007	HDB	9	27/04/2021	5.000.000	5.000.000	1.300	3,0304 :1	16.831	3.303
60	Chứng quyền. SBT.KIS. M.CA.T.03	CSBT 2007	SBT	9	27/04/2021	5.000.000	5.000.000	1.700	1,9371 :1	15.495	2.677
61	Chứng quyền. VJC.KIS.M. CA.T.04	CVJC 2004	VJC	9	27/04/2021	2.000.000	2.000.000	1.200	20:1	115.511	700
62	Chứng quyền. MSN.KIS.M. CA.T.06	CMSN 2007	MSN	9	27/04/2021	3.000.000	1.800.000	1.400	9,8817 :1	56.195	4.550
63	Chứng quyền. VHM.KIS.M. CA.T.04	CVHM2006	VHM	9	27/04/2021	6.000.000	6.000.000	1.000	20:1	84.888	964
64	Chứng quyền. VIC.KIS.M. CA.T.06	CVIC 2004	VIC	9	27/04/2021	6.000.000	6.000.000	1.000	20:1	99.999	1.957
65	Chứng quyền. MSN.KIS.M. CA.T.08	CMSN 2014	MSN	4	02/03/2021	2.500.000	2.500.000	1.100	9,8817: 1	86.838	419
66	Chứng quyền. VNM.KIS.M. CA.T.07	CVNM2016	VNM	4	02/03/2021	2.500.000	2.500.000	1.000	19,8170: 1	112.350	Không có lãi
67	Chứng quyền. VIC.KIS.M. CA.T.08	CVIC 2007	VIC	4	02/03/2021	5.000.000	5.000.000	1.000	20:1	111.222	Không có lãi
68	Chứng quyền. STB.KIS.M. CA.T.09	CSTB 2015	STB	4	02/03/2021	3.000.000	3.000.000	1.200	2:1	13.979	2.321
69	Chứng quyền. STB.KIS.M. CA.T.10	CSTB 2016	STB	6	04/05/2021	3.000.000	3.000.000	1.200	2:1	14.141	4.550
70	Chứng quyền. HDB.KIS.M. CA.T.05	CHDB 2008	HDB	6	04/05/2021	3.000.000	3.000.000	1.000	3,1516: 1	20.397	2.051
71	Chứng quyền. EIB.KIS.M. CA.T.01	CEIB 2001	EIB	4	05/04/2021	1.000.000	1.000.000	1.000	10:1	18.818	102
72	Chứng quyền. VPB.KIS.M. CA.T.01	CVPB 2017	VPB	4	05/04/2021	1.000.000	1.000.000	1.000	10:1	30.999	1.424
73	Chứng quyền. STB.KIS.M. CA.T.07	CSTB 2007	STB	10	27/05/2021	3.000.000	3.000.000	1.500	2:1	10.999	9.101
74	Chứng quyền. VRE.KIS.M. CA.T.07	CVRE 2009	VRE	10	27/05/2021	7.500.000	7.500.000	1.400	5:1	30.999	Không có lãi
75	Chứng quyền. HPG.KIS. M.CA.T.09	CHPG 2018	HPG	9	14/05/2021	9.000.000	9.000.000	1.200	4:1	29.999	8.000
76	Chứng quyền. MSN.KIS.M. CA.T.07	CMSN 2009	MSN	9	14/05/2021	3.000.000	1.800.000	1.200	9,8817: 1	61.265	4.023

77	Chứng quyền. KDH.KIS.M. CA.T.02	CKDH2001	KDH	7	14/05/2021	3.000.000	3.000.000	1.400	4:1	26.222	2.612
78	Chứng quyền. TCH.KIS.M. CA.T.02	CTCH 2001	TCH	7	14/05/2021	8.000.000	8.000.000	1.400	3,9020 :1	22.327	Không có lãi
79	Chứng quyền. NVL.KIS.M. CA.T.04	CNVL 2003	NVL	9	11/06/2021	9.500.000	9.500.000	1.000	7,2876: 1	46.625	7.745
80	Chứng quyền. STB.KIS.M. CA.T.08	CSTB 2010	STB	9	11/06/2021	3.500.000	3.500.000	1.100	2:1	11.999	8.996
81	Chứng quyền. VHM.KIS.M. CA.T.05	CVHM 2008	VHM	9	11/06/2021	7.000.000	7.000.000	1.400	10:1	88.888	1.631
82	Chứng quyền. VIC.KIS.M. CA.T.07	CVIC 2005	VIC	9	11/06/2021	6.000.000	6.000.000	1.500	10:1	106.868	1.295
83	Chứng quyền. VJC.KIS.M. CA.T.05	CVJC 2006	VJC	9	11/06/2021	5.000.000	5.000.000	1.000	20:1	111.111	99
84	Chứng quyền. VNM.KIS.M. CA.T.06	CVNM2011	VNM	9	11/06/2021	5.000.000	5.000.000	1.100	16,057: 1	107.045	Không có lãi
85	Chứng quyền. VRE.KIS. M.CA.T.09	CVRE 2011	VRE	9	11/06/2021	5.500.000	5.500.000	1.500	4:1	31.888	13
86	Chứng quyền. MBB.KIS.M. CA.T.01	CMBB2102	MBB	4	12/08/2021	1.800.000	1.800.000	1.200	7,4074:1	25.531	574
87	Chứng quyền. TCH.KIS.M. CA.T.05	CTCH 2103	TCH	4	12/08/2021	5.000.000	5.000.000	1.200	4:1	31.668	Không có lãi
88	Chứng quyền. HPG.KIS.M. CA.T.11	CHPG 2107	HPG	4	12/08/2021	4.000.000	4.000.000	1.300	3,6761: 1	43.648	1.469
89	Chứng quyền. HPG.KIS.M. CA.T.12	CHPG 2108	HPG	4	12/08/2021	5.000.000	5.000.000	1.200	3,6761:1	43.713	1.452
90	Chứng quyền. VHM.KIS.M. CA.T.07	CVHM2106	VHM	4	12/08/2021	3.000.000	3.000.000	1.300	10:1	118.668	Không có lãi
91	Chứng quyền. KDH.KIS.M. CA.T.03	CKDH 2002	KDH	10	16/08/2021	3.000.000	3.000.000	1.600	3,6364: 1	24.848	4.524
92	Chứng quyền. TCH.KIS. M.CA.T.03	CTCH 2003	TCH	10	16/08/2021	6.000.000	6.000.000	1.600	3,9020: 1	23.410	Không có lãi
93	Chứng quyền. PDR.KIS.M. CA.T.01	CPDR 2101	PDR	4	27/08/2021	5.000.000	5.000.000	1.100	5:1	88.888	Không có lãi
94	Chứng quyền. HDB.KIS.M. CA.T.06	CHDB 2101	HDB	9	22/09/2021	2.000.000	2.000.000	1.000	4,0015: 1	23.919	348
95	Chứng quyền. KDH.KIS.M. CA.T.04	CKDH 2101	KDH	9	22/09/2021	2.000.000	2.000.000	1.000	4,5455: 1	30.302	2.567
96	Chứng quyền. TCH.KIS.M. CA.T.04	CTCH 2101	TCH	9	22/09/2021	2.000.000	2.000.000	1.000	3,3852: 1	20.875	Không có lãi

97	Chứng quyền. MSN.KIS.M. CA.T.09	CMSN 2101	MSN	9	22/09/2021	2.000.000	2.000.000	1.050	19,8294: 1	99.146	2.335
98	Chứng quyền. MSN.KIS.M. CA.T.10	CMSN 2102	MSN	9	22/09/2021	2.000.000	2.000.000	1.000	19,8294: 1	110.163	1.779
99	Chứng quyền. STB.KIS.M. CA.T.11	CSTB 2101	STB	9	22/09/2021	2.000.000	2.000.000	1.000	2:1	21.999	2.406
100	Chứng quyền. NVL.KIS.M. CA.T.05	CNVL 2101	NVL	9	22/09/2021	2.000.000	2.000.000	1.000	11,6602: 1	56.842	3.965
101	Chứng quyền. VRE.KIS.M. CA.T.10	CVRE 2101	VRE	9	22/09/2021	2.000.000	2.000.000	1.200	4:1	34.567	Không có lãi
102	Chứng quyền. HPG.KIS.M. CA.T.10	CHPG 2101	HPG	9	22/09/2021	2.000.000	2.000.000	1.050	2,9409: 1	34.473	5.742
103	Chứng quyền. SBT.KIS.M. CA.T.04	CSBT 2101	SBT	9	22/09/2021	2.000.000	2.000.000	1.100	5:1	24.666	Không có lãi
104	Chứng quyền. VIC.KIS.M. CA.T.09	CVIC 2101	VIC	9	22/09/2021	2.000.000	2.000.000	1.000	17,7758: 1	112.777	Không có lãi
105	Chứng quyền. VNM.KIS.M. CA.T.08	CVNM2101	VNM	9	22/09/2021	2.000.000	2.000.000	1.100	19,2409: 1	122.072	Không có lãi
106	Chứng quyền. VHM.KIS.M. CA.T.06	CVHM2101	VHM	9	22/09/2021	2.000.000	2.000.000	1.100	12,1421: 1	81.115	Không có lãi
107	Chứng quyền. NVL.KIS.M. CA.T.06	CNVL 2102	NVL	5	27/09/2021	3.000.000	3.000.000	1.100	11,7928: 1	94.636	711
108	Chứng quyền. PDR.KIS.M. CA.T.02	CPDR 2102	PDR	5	27/09/2021	5.000.000	5.000.000	1.100	5:1	88.999	Không có lãi
109	Chứng quyền. VIC.KIS.M. CA.T.10	CVIC 2103	VIC	5	27/09/2021	3.000.000	3.000.000	1.100	17,7758: 1	147.449	Không có lãi
110	Chứng quyền. VNM.KIS.M. CA.T.09	CVNM2105	VNM	5	27/09/2021	5.000.000	5.000.000	1.100	19,4186: 1	115.929	Không có lãi
111	Chứng quyền. KDH.KIS.M. CA.T.05	CKDH 2103	KDH	4	02/12/2021	4.000.000	4.000.000	1.200	10:1	48.779	Không có lãi
112	Chứng quyền. STB.KIS.M. CA.T.12	CSTB 2106	STB	4	02/12/2021	10.000.000	10.000.000	1.500	10:1	35.678	Không có lãi
113	Chứng quyền. HDB.KIS.M. CA.T.07	CHDB 2102	HDB	4	02/12/2021	4.000.000	4.000.000	1.200	8,0030: 1	32.283	Không có lãi
114	Chứng quyền. MSN.KIS.M. CA.T.11	CMSN 2106	MSN	4	02/12/2021	4.000.000	4.000.000	1.500	20:1	160.779	Không có lãi
115	Chứng quyền. VJC.KIS.M. CA.T.06	CVJC 2102	VJC	4	02/12/2021	3.000.000	3.000.000	1.400	25:1	135.555	Không có lãi
116	Chứng quyền. VRE.KIS.M. CA.T.11	CVRE 2107	VRE	4	02/12/2021	5.000.000	5.000.000	1.200	10:1	33.179	Không có lãi

117	Chứng quyền. VPB.KIS.M. CA.T.02	CVPB 2105	VPB	4	02/12/2021	2.000.000	2.000.000	1.500	11,1039: 1	40.629	Không có lãi
118	Chứng quyền. VIC.KIS.M. CA.T.11	CVIC 2106	VIC	7	27/04/2022	5.000.000	5.000.000	1.000	20:1	98.888	Không có lãi
119	Chứng quyền. VHM.KIS.M. CA.T.08	CVHM2111	VHM	7	27/04/2022	11.300.000	11.300.000	1.000	20:1	88.888	Không có lãi
120	Chứng quyền. VRE.KIS.M. CA.T.12	CVRE 2110	VRE	7	27/04/2022	9.300.000	9.300.000	1.000	8:1	29.999	54
121	Chứng quyền. VNM.KIS.M.C A.T.10	CVNM2111	VNM	7	27/04/2022	7.000.000	7.000.000	1.100	19,6714: 1	97.263	Không có lãi
122	Chứng quyền. MSN.KIS.M. CA.T.12	CMSN 2108	MSN	7	27/04/2022	3.000.000	3.000.000	1.600	16,6521: 1	133.216	Không có lãi
123	Chứng quyền. HPG.KIS.M. CA.T.13	CHPG 2114	HPG	7	27/04/2022	17.700.000	17.700.000	1.200	10:1	56.789	Không có lãi
124	Chứng quyền. PDR.KIS.M. CA.T.03	CPDR 2103	PDR	7	27/04/2022	3.000.000	3.000.000	1.200	11,7296: 1	65.164	Không có lãi
125	Chứng quyền. NVL.KIS.M. CA.T.07	CNVL 2104	NVL	7	27/04/2022	5.400.000	5.400.000	1.300	15,2743: 1	83.160	Không có lãi
126	Chứng quyền. KDH.KIS.M. CA.T.06	CKDH 2107	KDH	7	27/04/2022	3.000.000	3.000.000	1.300	8:1	43.888	510
127	Chứng quyền. STB.KIS.M. CA.T.13	CSTB 2110	STB	7	27/04/2022	10.000.000	10.000.000	1.000	8:1	29.999	Không có lãi
128	Chứng quyền. HDB.KIS.M. CA.T.08	CHDB 2103	HDB	7	27/04/2022	3.000.000	3.000.000	1.000	8:1	28.888	Không có lãi
129	Chứng quyền. VJC.KIS.M. CA.T.07	CVJC 2103	VJC	7	27/04/2022	3.000.000	3.000.000	1.500	20:1	129.999	267
130	Chứng quyền. VIC.KIS.M. CA.T.12	CVIC 2108	VIC	6	04/05/2021	4.000.000	4.000.000	1.200	16:1	99.999	Không có lãi
131	Chứng quyền. VHM.KIS.M. CA.T.09	CVHM2114	VHM	6	04/05/2021	5.000.000	5.000.000	1.100	16:1	89.999	Không có lãi
132	Chứng quyền. VRE.KIS.M. CA.T.13	CVRE 2113	VRE	6	04/05/2021	5.000.000	5.000.000	1.400	4:1	34.999	Không có lãi
133	Chứng quyền. VNM.KIS.M. CA.T.11	CVNM2113	VNM	6	04/05/2021	4.000.000	4.000.000	1.100	15,7371: 1	95.199	Không có lãi
134	Chứng quyền. HPG.KIS.M. CA.T.14	CHPG 2118	HPG	6	04/05/2021	8.000.000	8.000.000	2.000	5:1	61.999	Không có lãi
135	Chứng quyền. MBB.KIS.M. CA.T.02	CMBB 2109	MBB	6	04/05/2021	1.200.000	1.200.000	1.100	5:1	32.789	Không có lãi
136	Chứng quyền. PNJ.KIS.M. CA.T.01	CPNJ 2109	PNJ	6	04/05/2021	2.500.000	2.500.000	1.000	24,7043: 1	107.601	Không có lãi

137	Chứng quyền. VPB.KIS.M.C A.T.03	CVPB 2203	VPB	4	15/07/2022	1.450.000	1.450.000	1.000	16:1	28.888	Không có lãi
138	Chứng quyền. POW.KIS.M.C A.T.01	CPOW 2201	POW	4	15/07/2022	5.000.000	5.000.000	1.000	5:1	16.666	Không có lãi
139	Chứng quyền. HPG.KIS.M.C CA.T.16	CHPG 2202	HPG	9	21/09/2022	8.000.000	8.000.000	1.100	7,5645: 1	40.764	Không có lãi
140	Chứng quyền. MSN.KIS.M.C A.T.13	CMSN 2201	MSN	9	21/09/2022	5.000.000	5.000.000	2.000	16,5516: 1	140.688	Không có lãi
141	Chứng quyền. STB.KIS.M. CA.T.14	CSTB 2201	STB	9	21/09/2022	8.000.000	8.000.000	1.500	5:1	29.888	Không có lãi
142	Chứng quyền. HDB.KIS.M.C A.T.09	CHDB 2201	HDB	9	21/09/2022	3.000.000	3.000.000	1.500	5:1	30.999	Không có lãi
143	Chứng quyền. VNM.KIS.M.C A.T.12	CVNM2201	VNM	9	21/09/2022	3.000.000	3.000.000	1.200	15,2204: 1	85.603	Không có lãi
144	Chứng quyền. VIC.KIS.M. CA.T.13	CVIC 2201	VIC	9	21/09/2022	3.000.000	3.000.000	1.500	16:1	103.979	Không có lãi
145	Chứng quyền. VHM.KIS.M.C A.T.10	CVHM2201	VHM	9	21/09/2022	5.000.000	5.000.000	1.300	15,5461: 1	85.191	Không có lãi
146	Chứng quyền. HDB.KIS.M.C A.T.10	CHDB 2203	HDB	5	15/08/2022	4.000.000	4.000.000	1.100	5:1	28.888	Không có lãi
147	Chứng quyền. HPG.KIS.M.C A.T.17	CHPG 2206	HPG	5	15/08/2022	5.000.000	5.000.000	1.000	7,5645: 1	36.981	Không có lãi
148	Chứng quyền. KDH.KIS.M.C A.T.08	CKDH 2204	KDH	5	15/08/2022	3.000.000	3.000.000	1.300	7,2690: 1	48.460	Không có lãi
149	Chứng quyền. NVL.KIS.M.C A.T.09	CNVL 2202	NVL	5	15/08/2022	3.000.000	3.000.000	1.000	16:1	79.999	139
150	Chứng quyền. PDR.KIS.M.C A.T.05	CPDR 2202	PDR	5	15/08/2022	3.000.000	3.000.000	1.200	11,7296: 1	67.608	Không có lãi
151	Chứng quyền. VHM.KIS.M.C A.T.11	CVHM2205	VHM	5	15/08/2022	5.000.000	5.000.000	1.000	15,5461: 1	76.650	Không có lãi
152	Chứng quyền. VIC.KIS.M. CA.T.14	CVIC 2202	VIC	5	15/08/2022	3.000.000	3.000.000	1.100	16:1	82.222	Không có lãi
153	Chứng quyền. VJC.KIS.M.CA .T.08	CVJC 2201	VJC	5	15/08/2022	3.000.000	3.000.000	1.300	20:1	159.999	Không có lãi
154	Chứng quyền. VNM.KIS.M.C A.T.13	CVNM2203	VNM	5	15/08/2022	3.000.000	3.000.000	1.000	19,3434: 1	78.448	Không có lãi
155	Chứng quyền. VRE.KIS.M.C A.T.14	CVRE 2203	VRE	5	15/08/2022	5.000.000	5.000.000	1.600	4:1	33.979	Không có lãi
156	Chứng quyền. STB.KIS.M.CA .T.15	CSTB 2205	STB	5	15/08/2022	5.000.000	5.000.000	1.000	8:1	34.567	Không có lãi

157	Chứng quyền. HPG.KIS.M. CA.T.18	CHPG 2209	HPG	4	22/08/2022	4.000.000	4.000.000	1.000	6,0516: 1	34.460	Không có lãi
158	Chứng quyền. VRE.KIS.M. CA.T.15	CVRE 2205	VRE	4	22/08/2022	3.000.000	3.000.000	1.000	5:1	32.222	Không có lãi
159	Chứng quyền. STB.KIS.M. CA.T.16	CSTB 2207	STB	4	22/08/2022	3.000.000	3.000.000	1.000	5:1	28.888	Không có lãi
160	Chứng quyền. VIC.KIS.M. CA.T.15	CVIC 2204	VIC	4	22/08/2022	4.000.000	4.000.000	1.000	16:1	83.333	Không có lãi
161	Chứng quyền. MSN.KIS.M. CA.T.14	CMSN 2203	MSN	4	22/08/2022	3.000.000	3.000.000	1.000	19,8539: 1	125.863	Không có lãi
162	Chứng quyền. NVL.KIS.M. CA.T.10	CNVL 2204	NVL	5	20/09/2022	5.000.000	5.000.000	1.000	16:1	85.999	Không có lãi
163	Chứng quyền. KDH.KIS.M. CA.T.09	CKDH 2206	KDH	5	20/09/2022	3.000.000	3.000.000	1.100	7,2690: 1	48.156	Không có lãi
164	Chứng quyền. VJC.KIS.M. CA.T.09	CVJC 2202	VJC	5	20/09/2022	3.000.000	3.000.000	1.100	20:1	156.789	Không có lãi
165	Chứng quyền. PDR.KIS.M. CA.T.06	CPDR 2203	PDR	5	20/09/2022	2.000.000	2.000.000	1.100	10:1	65.999	Không có lãi
166	Chứng quyền. HPG.KIS.M. CA.T.15	CHPG 2201	HPG	10	21/10/2022	8.000.000	8.000.000	1.300	7,5645: 1	37.570	Không có lãi
167	Chứng quyền. KDH.KIS.M.C A.T.07	CKDH 2201	KDH	9	05/10/2022	4.000.000	4.000.000	1.500	7,2690: 1	55.988	Không có lãi
168	Chứng quyền. PDR.KIS.M. CA.T.04	CPDR 2201	PDR	9	05/10/2022	3.000.000	3.000.000	3.000	3,6655:1	83.084	Không có lãi
169	Chứng quyền. NVL.KIS.M. CA.T.08	CNVL 2201	NVL	9	05/10/2022	5.000.000	5.000.000	1.100	20:1	93.979	Không có lãi
170	Chứng quyền. HPG.KIS.M. CA.T.19	CHPG 2210	HPG	6	20/10/2022	4.000.000	4.000.000	1.100	6,0516: 1	36.141	Không có lãi
171	Chứng quyền. VRE.KIS.M. CA.T.16	CVRE 2206	VRE	6	20/10/2022	3.000.000	3.000.000	1.100	5:1	35.555	Không có lãi
172	Chứng quyền. STB.KIS.M. CA.T.17	CSTB 2208	STB	6	20/10/2022	3.000.000	3.000.000	1.100	5:1	30.111	Không có lãi
173	Chứng quyền. VIC.KIS.M. CA.T.16	CVIC 2205	VIC	6	20/10/2022	4.000.000	4.000.000	1.100	16:1	86.666	Không có lãi
174	Chứng quyền. HDB.KIS.M. CA.T.11	CHDB 2205	HDB	6	20/10/2022	4.000.000	4.000.000	1.000	3,9979: 1	21.677	Không có lãi
175	Chứng quyền. VRE.KIS.M. CA.T.17	CVRE 2207	VRE	6	20/10/2022	6.000.000	6.000.000	1.000	8:1	33.333	Không có lãi
176	Chứng quyền. VNM.KIS.M. CA.T.14	CVNM2205	VNM	6	20/10/2022	5.000.000	5.000.000	1.000	15,4747: 1	77.372	Không có lãi

177	Chứng quyền. PNJ.KIS.M.CA .T.02	CPNJ 2202	PNJ	4	03/10/2022	1.250.000	1.250.000	1.200	25:1	99.999	433
178	Chứng quyền. MBB.KIS.M.C A.T.03	CMBB 2206	MBB	4	03/10/2022	1.260.000	1.260.000	1.000	8,3333: 1	18.518	179
179	Chứng quyền. VPB.KIS.M.C A.T.04	CVPB 2204	VPB	8	15/11/2022	1.450.000	1.450.000	1.000	10,6569: 1	20.573	Không có lãi
180	Chứng quyền. POW.KIS.M.C A.T.02	CPOW 2202	POW	8	15/11/2022	5.000.000	5.000.000	1.000	5:1	17.999	Không có lãi
181	Chứng quyền. TPB.KIS.M.CA .T.01	CTPB 2203	TPB	4	28/10/2022	1.500.000	1.500.000	1.000	10:1	22.999	Không có lãi
182	Chứng quyền. HDB.KIS.M.C A.T.14	CHDB 2209	HDB	4	09/12/2022	4.000.000	4.000.000	1.100	3,1983: 1	21.483	Không có lãi
183	Chứng quyền. HPG.KIS.M.C A.T.23	CHPG 2218	HPG	4	09/12/2022	6.000.000	6.000.000	1.100	4:1	24.888	Không có lãi
184	Chứng quyền. KDH.KIS.M.C A.T.11	CKDH 2211	KDH	4	09/12/2022	3.000.000	3.000.000	3.100	2:1	40.888	Không có lãi
185	Chứng quyền. MSN.KIS.M.C A.T.18	CMSN 2211	MSN	4	09/12/2022	3.000.000	3.000.000	1.900	10:1	109.999	Không có lãi
186	Chứng quyền. NVL.KIS.M.C A.T.14	CNVL 2209	NVL	4	09/12/2022	3.000.000	3.000.000	1.300	10:1	86.868	Không có lãi
187	Chứng quyền. POW.KIS.M.C A.T.04	CPOW 2206	POW	4	09/12/2022	6.000.000	6.000.000	1.500	2:1	14.567	Không có lãi
188	Chứng quyền. STB.KIS.M.CA .T.21	CSTB 2216	STB	4	09/12/2022	6.000.000	6.000.000	1.700	2:1	27.979	Không có lãi
189	Chứng quyền. VJC.KIS.M.CA .T.12	CVJC 2205	VJC	4	09/12/2022	3.000.000	3.000.000	1.300	16:1	129.999	Không có lãi
190	Chứng quyền. VNM.KIS.M.C A.T.16	CVNM2208	VNM	4	09/12/2022	3.000.000	3.000.000	1.100	10:1	75.999	700
191	Chứng quyền. VPB.KIS.M.C A.T.05	CVPB 2209	VPB	4	09/12/2022	1.450.000	1.450.000	1.000	10,6569: 1	17.879	Không có lãi
192	Chứng quyền. MWG.KIS.M.C A.T.01	CMWG2209	MWG	4	12/12/2022	1.300.000	1.300.000	1.000	20:1	56.999	Không có lãi
193	Chứng quyền. POW.KIS.M.C A.T.05	CPOW 2207	POW	4	12/12/2022	8.000.000	8.000.000	1.000	4:1	14.111	Không có lãi
194	Chứng quyền.H PG.KIS.M.CA. T.20	CHPG 2212	HPG	7	27/12/2022	8.000.000	8.000.000	1.000	7,5645: 1	27.829	Không có lãi
195	Chứng quyền. MSN.KIS.M.C A.T.15	CMSN 2205	MSN	7	27/12/2022	3.000.000	3.000.000	1.200	19,8539: 1	113.146	Không có lãi
196	Chứng quyền. NVL.KIS.M. CA.T.11	CNVL 2205	NVL	7	27/12/2022	5.000.000	5.000.000	1.100	16:1	81.888	Không có lãi
197	Chứng quyền. STB.KIS.M. CA.T.18	CSTB 2211	STB	7	27/12/2022	8.000.000	8.000.000	1.000	8:1	23.333	Không có lãi
198	Chứng quyền. VHM.KIS.M.C A.T.12	CVHM2209	VHM	7	27/12/2022	5.000.000	5.000.000	1.000	15,5461: 1	69.979	Không có lãi
199	Chứng quyền. VRE.KIS.M. CA.T.18	CVRE 2209	VRE	7	27/12/2022	6.000.000	6.000.000	1.000	8:1	30.888	Không có lãi

200	Chứng quyền. VJC.KIS.M. CA.T.10	CVJC 2203	VJC	7	27/12/2022	3.000.000	3.000.000	1.400	20:1	131.131	Không có lãi
201	Chứng quyền. MBB.KIS.M.C A.T.04	CMBB 2207	MBB	7	03/01/2023	1.260.000	1.260.000	1.000	8,3333: 1	19.547	Không có lãi
202	Chứng quyền. PNJ.KIS.M.CA .T.03	CPNJ 2203	PNJ	7	03/01/2023	1.250.000	1.250.000	1.300	18,5090: 1	81.439	143
203	Chứng quyền. HDB.KIS.M.C A.T.12	CHDB 2206	HDB	7	03/01/2023	6.000.000	6.000.000	1.000	6,3966: 1	23.986	Không có lãi
204	Chứng quyền. VHM.KIS.M.C A.T.13	CVHM2210	VHM	7	03/01/2023	5.000.000	5.000.000	1.000	16:1	79.999	Không có lãi
205	Chứng quyền. NVL.KIS.M.C A.T.12	CNVL 2206	NVL	7	03/01/2023	5.000.000	5.000.000	1.000	16:1	83.999	Không có lãi
206	Chứng quyền. MSN.KIS.M.C A.T.16	CMSN 2206	MSN	4	03/01/2023	1.260.000	1.260.000	1.000	19,8539: 1	132.359	Không có lãi
207	Chứng quyền. HPG.KIS.M.C A.T.21	CHPG 2214	HPG	7	03/01/2023	1.260.000	1.260.000	1.000	7,5645: 1	28.744	Không có lãi
208	Chứng quyền. STB.KIS.M.CA .T.19	CSTB 2213	STB	4	03/01/2023	1.250.000	1.250.000	1.000	8:1	24.444	Không có lãi
209	Chứng quyền. PDR.KIS.M.C A.T.07	CPDR 2204	PDR	7	03/01/2023	1.250.000	1.250.000	1.000	16:1	57.979	Không có lãi
210	Chứng quyền. PDR.KIS.M. CA.T.09	CPDR 2206	PDR	5	01/03/2023	3.000.000	3.000.000	1.000	10:1	51.888	Không có lãi
211	Chứng quyền. VHM.KIS.M.C A.T.16	CVHM2217	VHM	5	01/03/2023	3.000.000	3.000.000	1.000	10:1	51.999	Không có lãi
212	Chứng quyền. HPG.KIS.M.C A.T.25	CHPG 2224	HPG	5	01/03/2023	8.000.000	8.000.000	1.000	4:1	22.222	Không có lãi
213	Chứng quyền. STB.KIS.M.CA .T.22	CSTB 2222	STB	5	01/03/2023	5.000.000	5.000.000	1.000	4:1	20.222	1.012
214	Chứng quyền. STB.KIS.M.CA .T.23	CSTB 2223	STB	5	01/03/2023	5.000.000	5.000.000	1.000	4:1	21.111	790
215	Chứng quyền. MBB.KIS.M.C A.T.05	CMBB 2212	MBB	5	01/03/2023	1.260.000	1.260.000	1.000	10:1	17.777	Không có lãi
216	Chứng quyền. VRE.KIS.M.C A.T.21	CVRE 2218	VRE	5	01/03/2023	4.000.000	4.000.000	1.000	5:1	27.888	Không có lãi
217	Chứng quyền. MWG.KIS.M.C A.T.02	CMWG2210	MWG	7	10/03/2023	1.300.000	1.300.000	1.000	20:1	58.999	Không có lãi
218	Chứng quyền. HDB.KIS.M.C A.T.15	CHDB 2210	HDB	7	10/03/2023	3.000.000	3.000.000	1.000	3,9979: 1	23.098	Không có lãi
219	Chứng quyền. HPG.KIS.M.C A.T.24	CHPG 2219	HPG	7	10/03/2023	6.000.000	6.000.000	1.000	5:1	26.888	Không có lãi
220	Chứng quyền. MSN.KIS.M.C A.T.19	CMSN 2212	MSN	7	10/03/2023	3.000.000	3.000.000	1.100	20:1	112.233	Không có lãi

221	Chứng quyền. NVL.KIS.M.C A.T.15	CNVL 2210	NVL	7	10/03/2023	6.000.000	6.000.000	1.100	16:1	88.888	Không có lãi
222	Chứng quyền. VHM.KIS.M.C A.T.15	CVHM2213	VHM	7	10/03/2023	4.000.000	4.000.000	1.000	16:1	63.979	Không có lãi
223	Chứng quyền. VJC.KIS.M.CA .T.13	CVJC 2206	VJC	7	10/03/2023	3.000.000	3.000.000	1.300	20:1	132.999	Không có lãi
224	Chứng quyền. VNM.KIS.M.C A.T.17	CVNM2209	VNM	7	10/03/2023	3.000.000	3.000.000	1.000	15,7189: 1	75.537	27
225	Chứng quyền. VRE.KIS.M.C A.T.20	CVRE 2213	VRE	7	10/03/2023	4.000.000	4.000.000	1.100	5:1	31.999	Không có lãi
226	Chứng quyền. KDH.KIS.M.C A.T.12	CKDH 2212	KDH	7	10/03/2023	3.000.000	3.000.000	1.000	8:1	41.999	Không có lãi
227	Chứng quyền. POW.KIS.M.C A.T.06	CPOW 2208	POW	7	10/03/2023	8.000.000	8.000.000	1.000	4:1	15.222	Không có lãi
228	Chứng quyền. TPB.KIS.M.CA .T.02	CTPB 2204	TPB	9	28/03/2023	1.500.000	1.500.000	1.000	9,0119: 1	21.528	38
229	Chứng quyền. HDB.KIS.M.C A.T.13	CHDB 2208	HDB	9	28/03/2023	4.000.000	4.000.000	1.100	3,9979: 1	19.189	Không có lãi
230	Chứng quyền. HPG.KIS.M.C A.T.22	CHPG 2215	HPG	9	28/03/2023	10.000.000	10.000.000	1.000	10:1	22.999	Không có lãi
231	Chứng quyền. KDH.KIS.M.C A.T.10	CKDH 2209	KDH	9	28/03/2023	4.000.000	4.000.000	1.200	7,2690: 1	36.344	Không có lãi
232	Chứng quyền. MSN.KIS.M.C A.T.17	CMSN 2209	MSN	9	28/03/2023	4.000.000	4.000.000	1.400	19,8539: 1	111.413	Không có lãi
233	Chứng quyền. NVL.KIS.M.C A.T.13	CNVL 2208	NVL	9	28/03/2023	5.000.000	5.000.000	1.200	16:1	79.999	Không có lãi
234	Chứng quyền. PDR.KIS.M.C A.T.08	CPDR 2205	PDR	9	28/03/2023	4.000.000	4.000.000	1.000	16:1	52.999	Không có lãi
235	Chứng quyền. POW.KIS.M.C A.T.03	CPOW 2204	POW	9	28/03/2023	5.000.000	5.000.000	1.000	5:1	13.979	Không có lãi
236	Chứng quyền. STB.KIS.M.CA .T.20	CSTB 2215	STB	9	28/03/2023	10.000.000	10.000.000	1.100	5:1	22.222	554
237	Chứng quyền. VHM.KIS.M.C A.T.14	CVHM2211	VHM	9	28/03/2023	10.000.000	10.000.000	1.000	16:1	64.999	Không có lãi
238	Chứng quyền. VJC.KIS.M.CA .T.11	CVJC 2204	VJC	9	28/03/2023	4.000.000	4.000.000	1.500	20:1	133.979	Không có lãi
239	Chứng quyền. VNM.KIS.M.C A.T.15	CVNM2207	VNM	9	28/03/2023	4.000.000	4.000.000	1.100	15,2029: 1	67.462	479
240	Chứng quyền. VRE.KIS.M.C A.T.19	CVRE 2211	VRE	9	28/03/2023	10.000.000	10.000.000	1.000	8:1	28.888	64

241	Chứng quyền. POW.KIS.M.C A.T.07	CPOW 2209	POW	8	10/04/2023	8.000.000	8.000.000	1.000	4:1	16.333	Không có lãi
242	Chứng quyền. MBB.KIS.M. CA.T.06	CMBB 2304	MBB	4	02/10/2023	1.500.000	1.500.000	1.000	8,4825:1	13.006	632
243	Chứng quyền. MBB.KIS.M. CA.T.07	CMBB 2305	MBB	7	02/01/2024	1.500.000	1.500.000	1.000	8,4825:1	14.419	480
244	Chứng quyền. MWG.KIS.M. CA.T.03	CMWG2303	MWG	4	02/10/2023	1.300.000	1.300.000	1.000	19,809:1	31.035	1.059
245	Chứng quyền. MWG.KIS.M. CA.T.04	CMWG2304	MWG	7	02/01/2024	1.300.000	1.300.000	1.000	19,809:1	33.676	461
246	Chứng quyền. TPB.KIS.M. CA.T.03	CTPB 2302	TPB	4	02/10/2023	2.000.000	2.000.000	1.000	7,1875:1	14.215	510
247	Chứng quyền. TPB.KIS.M. CA.T.04	CTPB 2303	TPB	7	02/01/2024	2.000.000	2.000.000	1.000	7,1875:1	15.812	196
248	Chứng quyền. VPB.KIS.M. CA.T.06	CVPB 2303	VPB	4	02/10/2023	2.400.000	2.400.000	1.000	16:1	15.777	323
249	Chứng quyền. VPB.KIS.M. CA.T.07	CVPB 2304	VPB	7	02/01/2024	2.400.000	2.400.000	1.000	16:1	16.999	164
250	Chứng quyền. HDB.KIS.M. CA.T.16	CHDB 2301	HDB	5	30/10/2023	3.000.000	3.000.000	1.000	3,4815:1	16.827	632
251	Chứng quyền. STB.KIS.M. CA.T.24	CSTB 2304	STB	5	30/10/2023	8.000.000	8.000.000	1.000	5:1	28.666	1.059
252	Chứng quyền. STB.KIS.M. CA.T.25	CSTB 2305	STB	7	02/01/2024	8.000.000	8.000.000	1.000	5:1	29.111	Không có lãi
253	Chứng quyền. HPG.KIS.M. CA.T.26	CHPG 2308	HPG	5	30/10/2023	8.000.000	8.000.000	1.000	4:1	22.111	510
254	Chứng quyền. HPG.KIS.M. CA.T.27	CHPG 2307	HPG	7	02/01/2024	8.000.000	8.000.000	1.000	4:1	22.666	1.279
255	Chứng quyền. VIC.KIS.M. CA.T.18	CVIC 2301	VIC	5	30/10/2023	4.000.000	4.000.000	1.000	8:1	53.979	Không có lãi
256	Chứng quyền. VHM.KIS.M. CA.T.17	CVHM2301	VHM	5	30/10/2023	4.000.000	4.000.000	1.000	8:1	56.879	Không có lãi
257	Chứng quyền. VRE.KIS.M. CA.T.22	CVRE 2302	VRE	5	30/10/2023	5.000.000	5.000.000	1.000	5:1	28.666	Không có lãi
258	Chứng quyền. VNM.KIS.M. CA.T.18	CVNM2301	VNM	5	30/10/2023	3.000.000	3.000.000	1.000	9,6846:1	66.715	323
259	Chứng quyền. NVL.KIS.M. CA.T.16	CNVL 2301	NVL	5	30/10/2023	3.000.000	3.000.000	1.000	4:1	13.456	Không có lãi
260	Chứng quyền. PDR.KIS.M. CA.T.10	CPDR 2301	PDR	5	30/10/2023	3.000.000	3.000.000	1.000	4:1	14.222	775
261	Chứng quyền. MSN.KIS.M. CA.T.20	CMSN 2301	MSN	5	30/10/2023	4.000.000	4.000.000	1.000	10:1	73.979	Không có lãi
262	Chứng quyền. POW.KIS.M. CA.T.08	CPOW 2301	POW	5	30/10/2023	4.000.000	4.000.000	1.000	2:1	13.979	Không có lãi

263	Chứng quyền. HPG.KIS.M. CA.T.28	CHPG 2310	HPG	4	02/10/2023	8.000.000	8.000.000	1.000	4:1	23.222	775
264	Chứng quyền. HPG.KIS.M. CA.T.29	CHPG 2311	HPG	6	01/12/2023	8.000.000	8.000.000	1.100	4:1	21.234	1.339
265	Chứng quyền. HPG.KIS.M. CA.T.30	CHPG 2312	HPG	7	02/01/2024	8.000.000	8.000.000	1.000	4:1	23.777	1.001
266	Chứng quyền. HPG.KIS.M. CA.T.31	CHPG 2313	HPG	9	01/03/2024	8.000.000	8.000.000	1.100	4:1	23.333	1.624
267	Chứng quyền. STB.KIS.M. CA.T.26	CSTB 2307	STB	4	02/10/2023	8.000.000	8.000.000	1.000	5:1	29.999	248
268	Chứng quyền. STB.KIS.M. CA.T.27	CSTB 2308	STB	6	01/12/2023	8.000.000	8.000.000	1.100	5:1	27.799	6
269	Chứng quyền. STB.KIS.M. CA.T.28	CSTB 2309	STB	7	02/01/2024	8.000.000	8.000.000	1.000	5:1	30.555	Không có lãi
270	Chứng quyền. STB.KIS.M. CA.T.29	CSTB 2310	STB	9	01/03/2024	8.000.000	8.000.000	1.200	5:1	30.333	127
271	Chứng quyền. MSN.KIS.M. CA.T.21	CMSN 2303	MSN	4	02/10/2023	3.000.000	3.000.000	1.000	10:1	77.999	Không có lãi
272	Chứng quyền. MSN.KIS.M. CA.T.22	CMSN 2304	MSN	6	01/12/2023	3.000.000	3.000.000	1.200	10:1	75.678	Không có lãi
273	Chứng quyền. MSN.KIS.M. CA.T.23	CMSN 2305	MSN	9	01/03/2024	3.000.000	3.000.000	1.300	10:1	76.789	352
274	Chứng quyền. VHM.KIS.M. CA.T.18	CVHM2303	VHM	4	02/10/2023	4.000.000	4.000.000	1.000	8:1	59.888	Không có lãi
275	Chứng quyền. VHM.KIS.M. CA.T.19	CVHM2304	VHM	6	01/12/2023	4.000.000	4.000.000	1.100	8:1	53.555	Không có lãi
276	Chứng quyền. VHM.KIS.M. CA.T.20	CVHM2305	VHM	9	01/03/2024	4.000.000	4.000.000	1.200	8:1	57.777	Không có lãi
277	Chứng quyền. VNM.KIS.M. CA.T.19	CVNM2302	VNM	4	02/10/2023	3.000.000	3.000.000	1.000	9,6846:1	69.944	611
278	Chứng quyền. VNM.KIS.M. CA.T.20	CVNM2303	VNM	6	01/12/2023	3.000.000	3.000.000	1.000	9,6846:1	67.791	36
279	Chứng quyền. VNM.KIS.M. CA.T.21	CVNM2304	VNM	9	01/03/2024	3.000.000	3.000.000	1.200	9,6846:1	68.760	352
280	Chứng quyền. VRE.KIS.M. CA.T.23	CVRE 2304	VRE	4	02/10/2023	5.000.000	5.000.000	1.000	5:1	29.999	Không có lãi
281	Chứng quyền. VRE.KIS.M. CA.T.24	CVRE 2305	VRE	6	01/12/2023	5.000.000	5.000.000	1.100	5:1	27.111	Không có lãi
282	Chứng quyền. VRE.KIS.M. CA.T.25	CVRE 2306	VRE	9	01/03/2024	5.000.000	5.000.000	1.200	5:1	29.333	Không có lãi
283	Chứng quyền. NVL.KIS.M. CA.T.17	CNVL 2302	NVL	5	23/11/2023	3.000.000	3.000.000	1.000	4:1	16.333	49
284	Chứng quyền. NVL.KIS.M. CA.T.18	CNVL 2303	NVL	9	25/03/2024	3.000.000	3.000.000	1.300	4:1	17.333	Không có lãi

285	Chứng quyền. VIC.KIS.M. CA.T.19	CVIC 2302	VIC	5	23/11/2023	3.000.000	3.000.000	1.000	8:1	55.666	Không có lãi
286	Chứng quyền. VIC.KIS.M. CA.T.20	CVIC 2303	VIC	6	25/12/2023	3.000.000	3.000.000	1.100	8:1	57.777	Không có lãi
287	Chứng quyền. VIC.KIS.M. CA.T.21	CVIC 2304	VIC	9	25/03/2024	3.000.000	3.000.000	1.200	8:1	59.888	Không có lãi
288	Chứng quyền. HDB.KIS.M. CA.T.17	CHDB 2302	HDB	5	23/11/2023	2.000.000	2.000.000	1.000	3,4815:1	16.536	619
289	Chứng quyền. HDB.KIS.M. CA.T.18	CHDB 2303	HDB	6	25/12/2023	2.000.000	2.000.000	1.000	3,4815:1	17.504	364
290	Chứng quyền. HDB.KIS.M. CA.T.19	CHDB 2304	HDB	9	25/03/2024	2.000.000	2.000.000	1.100	3,4815:1	18.277	1.354
291	Chứng quyền. PDR.KIS.M. CA.T.11	CPDR 2302	PDR	5	23/11/2023	3.000.000	3.000.000	1.100	4:1	18.666	2.384
292	Chứng quyền. PDR.KIS.M. CA.T.12	CPDR 2303	PDR	9	25/03/2024	3.000.000	3.000.000	1.300	4:1	19.888	2.468
293	Chứng quyền. POW.KIS.M. CA.T.09	CPOW 2302	POW	5	23/11/2023	2.000.000	2.000.000	1.000	2:1	14.333	Không có lãi
294	Chứng quyền. POW.KIS.M.C A.T.10	CPOW 2303	POW	6	25/12/2023	2.000.000	2.000.000	1.100	2:1	15.333	Không có lãi
295	Chứng quyền. POW.KIS.M. CA.T.11	CPOW 2304	POW	9	25/03/2024	2.000.000	2.000.000	1.300	2:1	16.333	Không có lãi
296	Chứng quyền. STB.KIS.M. CA.T.30	CSTB 2312	STB	12	24/06/2024	3.000.000	3.000.000	1.400	5:1	33.333	Không có lãi
297	Chứng quyền. HPG.KIS.M. CA.T.32	CHPG 2315	HPG	12	24/06/2024	3.000.000	3.000.000	1.400	4:1	27.777	1.120
298	Chứng quyền. HPG.KIS.M. CA.T.34	CHPG 2317	HPG	8	26/02/2024	3.000.000	3.000.000	1.200	4:1	26.888	486
299	Chứng quyền. HPG.KIS.M.C A.T.35	CHPG 2318	HPG	9	26/03/2024	3.000.000	3.000.000	1.200	4:1	29.222	235
300	Chứng quyền. HPG.KIS.M.C A.T.36	CHPG 2319	HPG	12	26/06/2024	3.000.000	3.000.000	1.400	4:1	30.111	457
301	Chứng quyền. STB.KIS.M.CA .T.32	CSTB 2314	STB	8	26/02/2024	3.000.000	3.000.000	1.100	5:1	32.222	Không có lãi
302	Chứng quyền. STB.KIS.M.CA .T.33	CSTB 2315	STB	9	26/03/2024	3.000.000	3.000.000	1.100	5:1	34.333	Không có lãi
303	Chứng quyền. STB.KIS.M.CA .T.34	CSTB 2316	STB	12	26/06/2024	3.000.000	3.000.000	1.300	5:1	36.333	Không có lãi
304	Chứng quyền. MSN.KIS.M.C A.T.24	CMSN 2306	MSN	8	26/02/2024	2.000.000	2.000.000	1.200	10:1	79.999	Không có lãi

305	Chứng quyền. MSN.KIS.M.C A.T.25	CMSN 2307	MSN	12	26/06/2024	2.000.000	2.000.000	1.400	10:1	82.999	Không có lãi
306	Chứng quyền. VNM.KIS.M.C A.T.22	CVNM 2305	VNM	8	26/02/2024	2.000.000	2.000.000	1.100	9,6846:1	71.020	100
307	Chứng quyền. VNM.KIS.M.C A.T.23	CVNM2306	VNM	12	26/06/2024	2.000.000	2.000.000	1.300	9,6846:1	73.172	Không có lãi
308	Chứng quyền. VIC.KIS.M. CA.T.22	CVIC 2305	VIC	8	26/02/2024	2.000.000	2.000.000	1.100	8:1	61.111	Không có lãi
309	Chứng quyền. VIC.KIS.M. CA.T.23	CVIC 2306	VIC	12	26/06/2024	2.000.000	2.000.000	1.300	8:1	62.222	Không có lãi
310	Chứng quyền. VHM.KIS.M.C A.T.21	CVHM2306	VHM	8	26/02/2024	2.000.000	2.000.000	1.100	8:1	60.666	Không có lãi
311	Chứng quyền. VHM.KIS.M.C A.T.22	CVHM2307	VHM	12	26/06/2024	2.000.000	2.000.000	1.300	8:1	62.666	Không có lãi
312	Chứng quyền. VRE.KIS.M.C A.T.26	CVRE 2307	VRE	8	26/02/2024	2.000.000	2.000.000	1.100	5:1	30.333	Không có lãi
313	Chứng quyền. VRE.KIS.M.C A.T.27	CVRE 2308	VRE	12	26/06/2024	2.000.000	2.000.000	1.300	5:1	31.333	Không có lãi
314	Chứng quyền. NVL.KIS.M.C A.T.19	CNVL 2304	NVL	6	26/12/2023	3.000.000	3.000.000	1.100	4:1	15.555	294
315	Chứng quyền. NVL.KIS.M.C A.T.20	CNVL 2305	NVL	12	26/06/2024	3.000.000	3.000.000	1.300	4:1	16.999	Không có lãi
316	Chứng quyền. PDR.KIS.M.C A.T.13	CPDR 2304	PDR	6	26/12/2023	3.000.000	3.000.000	1.100	4:1	17.999	2.183
317	Chứng quyền. PDR.KIS.M.C A.T.14	CPDR 2305	PDR	12	26/06/2024	3.000.000	3.000.000	1.300	4:1	20.222	1.671
318	Chứng quyền. POW.KIS.M.C A.T.12	CPOW 2305	POW	8	26/02/2024	2.000.000	2.000.000	1.200	2:1	14.999	Không có lãi
319	Chứng quyền. POW.KIS.M.C A.T.13	CPOW 2306	POW	12	26/06/2024	2.000.000	2.000.000	1.400	2:1	15.999	Không có lãi
320	Chứng quyền. HDB.KIS.M.C A.T.20	CHDB 2305	HDB	8	26/02/2024	2.000.000	2.000.000	1.100	3,4815:1	18.471	1.350
321	Chứng quyền. HDB.KIS.M.C A.T.21	CHDB 2306	HDB	12	26/06/2024	2.000.000	2.000.000	1.200	3,4815:1	19.341	1.074
322	Chứng quyền. HPG.KIS.M. CA.T.37	CHPG 2335	HPG	4	05/02/2024	8.000.000	8.000.000	1.000	4:1	27.111	197
323	Chứng quyền. MSN.KIS.M. CA.T.26	CMSN 2314	MSN	4	05/02/2024	3.000.000	3.000.000	1.000	10:1	78.999	Không có lãi
324	Chứng quyền. POW.KIS.M. CA.T.14	CPOW 2312	POW	4	05/02/2024	3.000.000	3.000.000	1.000	2:1	12.222	Không có lãi
325	Chứng quyền. STB.KIS.M. CA.T.35	CSTB 2329	STB	4	05/02/2024	8.000.000	8.000.000	1.000	4:1	31.888	Không có lãi
326	Chứng quyền. VHM.KIS.M. CA.T.23	CVHM2314	VHM	4	05/02/2024	3.000.000	3.000.000	1.000	8:1	48.888	Không có lãi

327	Chứng quyền. VIC.KIS.M. CA.T.24	CVIC 2310	VIC	4	05/02/2024	5.000.000	5.000.000	1.000	8:1	49.999	Không có lãi
328	Chứng quyền. VNM.KIS.M. CA.T.24	CVNM2312	VNM	4	05/02/2024	3.000.000	3.000.000	1.000	9,9265:1	79.411	Không có lãi
329	Chứng quyền. VRE.KIS.M. CA.T.28	CVRE 2316	VRE	4	05/02/2024	3.000.000	3.000.000	1.000	4:1	28.999	Không có lãi
330	Chứng quyền. SHB.KIS.M. CA.T.01	CSHB 2301	SHB	4	05/02/2024	8.000.000	8.000.000	1.000	2:1	11.333	259
331	Chứng quyền. VIC.KIS.M. CA.T.25	CVIC 2311	VIC	5	04/03/2024	5.000.000	5.000.000	1.100	8:1	51.999	Không có lãi
332	Chứng quyền. MBB.KIS.M. CA.T.08	CMBB 2316	MBB	7	06/05/2024	1.700.000	1.700.000	1.000	10:1	17.999	437
333	Chứng quyền. MWG.KIS.M. CA.T.05	CMWG 2315	MWG	7	06/05/2024	1.300.000	1.300.000	1.000	20:1	48.888	279
334	Chứng quyền. TPB.KIS.M. CA.T.05	CTPB 2304	TPB	7	06/05/2024	2.500.000	2.500.000	1.000	4:1	18.888	Không có lãi
335	Chứng quyền. VPB.KIS.M. CA.T.08	CVPB 2316	VPB	7	06/05/2024	3.000.000	3.000.000	1.000	4,7658:1	22.357	Không có lãi
336	Chứng quyền. HPG.KIS.M. CA.T.38	CHPG 2336	HPG	7	06/05/2024	8.000.000	8.000.000	1.100	4:1	28.111	110
337	Chứng quyền. MSN.KIS.M. CA.T.27	CMSN 2315	MSN	7	06/05/2024	3.000.000	3.000.000	1.200	10:1	81.999	Không có lãi
338	Chứng quyền. STB.KIS.M. CA.T.36	CSTB 2330	STB	7	06/05/2024	8.000.000	8.000.000	1.100	4:1	33.999	Không có lãi
339	Chứng quyền. VHM.KIS.M. CA.T.24	CVHM2315	VHM	7	06/05/2024	3.000.000	3.000.000	1.100	8:1	50.888	Không có lãi
340	Chứng quyền. VNM.KIS.M. CA.T.25	CVNM2313	VNM	7	06/05/2024	3.000.000	3.000.000	1.100	9,7998:1	82.298	Không có lãi
341	Chứng quyền. VRE.KIS.M. CA.T.29	CVRE 2317	VRE	7	06/05/2024	3.000.000	3.000.000	1.100	4:1	29.999	Không có lãi
342	Chứng quyền. SHB.KIS.M. CA.T.02	CSHB 2302	SHB	7	06/05/2024	8.000.000	8.000.000	1.000	2:1	11.999	Không có lãi
343	Chứng quyền. SHB.KIS.M. CA.T.03	CSHB 2303	SHB	9	04/07/2024	8.000.000	4.000.000	1.100	2:1	12.345	Không có lãi
344	Chứng quyền. HPG.KIS.M. CA.T.39	CHPG 2337	HPG	9	05/07/2024	4.000.000	4.000.000	1.300	3,6358:1	26.965	439
345	Chứng quyền. STB.KIS.M. CA.T.37	CSTB 2331	STB	9	05/07/2024	4.000.000	3.000.000	1.100	5:1	34.999	Không có lãi
346	Chứng quyền. POW.KIS.M. CA.T.15	CPOW 2313	POW	9	05/07/2024	3.000.000	4.000.000	1.300	2:1	12.888	936

347	Chứng quyền. VIC.KIS.M. CA.T.26	CVIC 2312	VIC	9	05/07/2024	4.000.000	3.000.000	1.100	10:1	52.345	Không có lãi
348	Chứng quyền. VHM.KIS.M. CA.T.25	CVHM2316	VHM	9	05/07/2024	3.000.000	3.000.000	1.300	8:1	51.234	Không có lãi
349	Chứng quyền. VRE.KIS.M. CA.T.30	CVRE 2318	VRE	9	05/07/2024	3.000.000	2.000.000	1.300	4:1	30.999	Không có lãi
350	Chứng quyền. VPB.KIS.M. CA.T.09	CVPB 2317	VPB	9	05/07/2024	2.000.000	3.000.000	1.100	3,62:1	21.720	Không có lãi
351	Chứng quyền. TPB.KIS.M. CA.T.06	CTPB 2305	TPB	9	05/07/2024	3.000.000	3.000.000	1.100	3,8922:1	18.812	Không có lãi
352	Chứng quyền. SHB.KIS.M. CA.T.04	CSHB 2304	SHB	9	05/07/2024	3.000.000	3.000.001	1.000	5:1	11.666	Không có lãi
353	Chứng quyền. STB.KIS. M.CA.T.31	CSTB 2313	STB	15	23/09/2024	3.000.000	3.000.000	1.500	5:1	35.555	Không có lãi
354	Chứng quyền. HPG.KIS. M.CA.T.33	CHPG 2316	HPG	15	23/09/2024	3.000.000	3.000.000	1.500	3,6358:1	26.258	Không có lãi
355	Chứng quyền. HPG.KIS. M.CA.T.40	CHPG 2338	HPG	12	07/10/2024	4.000.000	4.000.000	1.600	3,6358:1	27.267	Không có lãi
356	Chứng quyền. STB.KIS.M. CA.T.38	CSTB 2332	STB	12	07/10/2024	4.000.000	4.000.000	1.300	5:1	35.888	Không có lãi
357	Chứng quyền. MSN.KIS. M.CA.T.28	CMSN 2316	MSN	12	07/10/2024	3.000.000	3.000.000	2.000	10:1	83.979	Không có lãi
358	Chứng quyền. POW.KIS. M.CA.T.16	CPOW 2314	POW	12	07/10/2024	3.000.000	3.000.000	1.600	2:1	13.111	Không có lãi
359	Chứng quyền. VIC.KIS. M.CA.T.27	CVIC 2313	VIC	12	07/10/2024	4.000.000	4.000.000	1.300	10:1	53.456	Không có lãi
360	Chứng quyền. VHM.KIS. M.CA.T.26	CVHM2317	VHM	12	07/10/2024	3.000.000	3.000.000	1.500	8:1	52.345	Không có lãi
361	Chứng quyền. VRE.KIS. M.CA.T.31	CVRE 2319	VRE	12	07/10/2024	3.000.000	3.000.000	1.600	4:1	31.777	Không có lãi
362	Chứng quyền. VNM.KIS. M.CA.T.26	CVNM2314	VNM	12	07/10/2024	3.000.000	3.000.000	1.600	7,5817:1	82.345	Không có lãi
363	Chứng quyền. VPB.KIS. M.CA.T.10	CVPB 2318	VPB	12	07/10/2024	2.000.000	2.000.000	1.300	3,6200:1	22.233	Không có lãi
364	Chứng quyền. TPB.KIS. M.CA.T.07	CTPB 2306	TPB	12	07/10/2024	2.000.000	2.000.000	2.500	1,6235:1	16.144	718
365	Chứng quyền. SHB.KIS. M.CA.T.05	CSHB 2305	SHB	12	07/10/2024	3.000.000	3.000.000	1.000	4,7890:1	12.025	Không có lãi
366	Chứng quyền. HPG.KIS. M.CA.T.41	CHPG 2339	HPG	15	06/01/2025	3.000.000	3.000.000	4.100	1,8179:1	27.470	Không có lãi
367	Chứng quyền. STB.KIS. M.CA.T.39	CSTB 2333	STB	15	06/01/2025	3.000.000	3.000.000	4.600	2:1	36.111	470

368	Chứng quyền. MSN.KIS. M.CA.T.29	CMSN 2317	MSN	15	06/01/2025	2.000.000	2.000.000	2.900	8:1	86.868	Không có lãi
369	Chứng quyền. POW.KIS. M.CA.T.17	CPOW 2315	POW	15	06/01/2025	3.000.000	3.000.000	1.800	2:1	13.456	Không có lãi
370	Chứng quyền. VIC.KIS. M.CA.T.28	CVIC 2314	VIC	15	06/01/2025	3.000.000	3.000.000	2.900	5:1	54.567	Không có lãi
371	Chứng quyền. VHM.KIS. M.CA.T.27	CVHM2318	VHM	15	06/01/2025	3.000.000	3.000.000	2.800	5:1	53.456	Không có lãi
372	Chứng quyền. VRE.KIS. M.CA.T.32	CVRE 2320	VRE	15	06/01/2025	3.000.000	3.000.000	3.500	2:1	32.333	Không có lãi
373	Chứng quyền. HPG.KIS. M.CA.T.41	CHPG 2339	HPG	15	06/01/2025	3.000.000	3.000.000	4.100	1,8179:1	27.470	Không có lãi
374	Chứng quyền. STB.KIS. M.CA.T.39	CSTB 2333	STB	15	06/01/2025	3.000.000	3.000.000	4.600	2:1	36.111	470
375	Chứng quyền. MSN.KIS. M.CA.T.29	CMSN 2317	MSN	15	06/01/2025	2.000.000	2.000.000	2.900	8:1	86.868	Không có lãi
376	Chứng quyền.FPT.KIS .M.CA.T.01	CFPT2406	FPT	4	28/3/2025	1.000.000	1.000.000	1.000	24,8267: 1	147.658	Không có lãi
377	Chứng quyền.TCB.KI S.M.CA.T.01	CTCB2405	TCB	4	28/3/2025	1.000.000	1.000.000	1.000	5:01	26.868	186
378	Chứng quyền.MBB.KI S.M.CA.T.09	CMBB2408	MBB	4	28/3/2025	1.000.000	1.000.000	1.000	4,3443:1	24.134	6
379	Chứng quyền.MWG.K IS.M.CA.T.06	CMWG2409	MWG	4	28/3/2025	1.500.000	1.500.000	1.000	10:01	68.888	Không có lãi
380	Chứng quyền.TPB.KIS .M.CA.T.08	CTPB2404	TPB	4	28/3/2025	1.000.000	1.000.000	1.000	4:01	17.888	Không có lãi
381	Chứng quyền.HPG.KI S.M.CA.T.42	CHPG2411	HPG	4	28/3/2025	8.000.000	8.000.000	1.000	4:01	29.999	Không có lãi
382	Chứng quyền.STB.KIS .M.CA.T.40	CSTB2412	STB	4	28/3/2025	8.000.000	8.000.000	1.000	4:01	38.686	Không có lãi
383	Chứng quyền.MSN.KI S.M.CA.T.30	CMSN2407	MSN	4	28/3/2025	8.000.000	8.000.000	1.000	10:01	83.456	Không có lãi
384	Chứng quyền.VIC.KIS .M.CA.T.29	CVIC2406	VIC	4	28/3/2025	6.000.000	6.000.000	1.000	5:01	46.888	1.850
385	Chứng quyền.VHM.KI S.M.CA.T.28	CVHM2410	VHM	4	28/3/2025	6.000.000	6.000.000	1.000	5:01	47.999	550
386	Chứng quyền.VRE.KI S.M.CA.T.33	CVRE2409	VRE	4	28/3/2025	6.000.000	6.000.000	1.000	4:01	19.999	Không có lãi
387	Chứng quyền.VPB.KI S.M.CA.T.12	CVPB2411	VPB	4	28/3/2025	6.000.000	6.000.000	1.000	2:01	21.666	Không có lãi
388	Chứng quyền.SHB.KI S.M.CA.T.07	CSHB2402	SHB	4	28/3/2025	6.000.000	6.000.000	1.000	1,8027:1	10.215	1.157
389	Chứng quyền.HDB.KI S.M.CA.T.22	CHDB2401	HDB	4	28/3/2025	4.000.000	4.000.000	1.000	3,3357:1	25.017	Không có lãi
390	Chứng quyền.SSB.KIS .M.CA.T.01	CSSB2401	SSB	4	28/3/2025	4.000.000	4.000.000	1.000	4:01	19.999	Không có lãi
391	Chứng quyền.VJC.KIS .M.CA.T.18	CVJC2401	VJC	4	28/3/2025	4.000.000	4.000.000	1.000	10:01	119.999	Không có lãi

392	Chứng quyền.VNM.KI S.M.CA.T.28	CVNM2408	VNM	4	28/3/2025	4.000.000	4.000.000	1.000	7,9379:1	76.271	Không có lãi
393	Chứng quyền.FPT.KIS .M.CA.T.02	CFPT2407	FPT	7	30/6/2025	3.000.000	3.000.000	1.000	24,6161:1	157.246	Không có lãi
394	Chứng quyền.TCB.KI S.M.CA.T.02	CTCB2406	TCB	7	30/6/2025	1.000.000	1.000.000	1.000	5:01	27.979	1.188
395	Chứng quyền.MBB.KI S.M.CA.T.10	CMBB2409	MBB	7	30/6/2025	1.000.000	1.000.000	1.000	4,3443:1	25.099	161
396	Chứng quyền.MWG.K IS.M.CA.T.07	CMWG2410	MWG	7	30/6/2025	1.500.000	1.500.000	1.000	10:01	70.777	Không có lãi
397	Chứng quyền.TPB.KIS .M.CA.T.09	CTPB2405	TPB	7	30/6/2025	4.000.000	4.000.000	1.000	3,7288:1	17.711	Không có lãi
398	Chứng quyền.HPG.KI S.M.CA.T.43	CHPG2412	HPG	7	30/6/2025	8.000.000	8.000.000	1.000	4:01	31.333	Không có lãi
399	Chứng quyền.STB.KIS .M.CA.T.41	CSTB2413	STB	7	30/6/2025	8.000.000	8.000.000	1.000	4:01	39.679	1.725
400	Chứng quyền.MSN.KI S.M.CA.T.31	CMSN2408	MSN	7	30/6/2025	8.000.000	8.000.000	1.000	10:01	85.678	Không có lãi
401	Chứng quyền.VIC.KIS .M.CA.T.30	CVIC2407	VIC	7	30/6/2025	4.000.000	4.000.000	1.000	5:01	48.999	9.196
402	Chứng quyền.VHM.KI S.M.CA.T.29	CVHM2411	VHM	7	30/6/2025	4.000.000	4.000.000	1.000	5:01	50.555	5.177
403	Chứng quyền.VRE.KI S.M.CA.T.34	CVRE2410	VRE	7	30/6/2025	4.000.000	4.000.000	1.000	4:01	21.888	708
404	Chứng quyền.VPB.KI S.M.CA.T.13	CVPB2412	VPB	7	30/6/2025	4.000.000	4.000.000	1.000	1,9471:1	22.174	Không có lãi
405	Chứng quyền.SHB.KI S.M.CA.T.08	CSHB2403	SHB	7	30/6/2025	4.000.000	4.000.000	1.000	1,8027:1	11.116	1.330
406	Chứng quyền.HDB.KI S.M.CA.T.23	CHDB2502	HDB	4	21/7/2025	4.000.000	4.000.000	1.000	4:1	24.444	Không có lãi
407	Chứng quyền.HPG.KI S.M.CA.T.44	CHPG2511	HPG	4	21/7/2025	8.000.000	8.000.000	1.000	4:1	28.888	539
408	Chứng quyền.MSN.KI S.M.CA.T.32	CMSN2505	MSN	4	21/7/2025	8.000.000	8.000.000	1.000	10:1	73.333	269
409	Chứng quyền.SHB.KI S.M.CA.T.09	CSHB2502	SHB	4	21/7/2025	6.000.000	6.000.000	1.000	1,9270:1	11.946	1.170
410	Chứng quyền.SSB.KIS .M.CA.T.02	CSSB2501	SSB	4	21/7/2025	4.000.000	4.000.000	1.000	4:1	20.678	Không có lãi
411	Chứng quyền.STB.KIS .M.CA.T.42	CSTB2507	STB	4	21/7/2025	8.000.000	8.000.000	1.000	4:1	39.999	2.068
412	Chứng quyền.VHM.KI S.M.CA.T.30	CVHM2505	VHM	4	21/7/2025	8.000.000	1.700.000	1.000	5:1	49.999	8.172
413	Chứng quyền.VIC.KIS .M.CA.T.31	CVIC2504	VIC	4	21/7/2025	8.000.000	1.200.000	1.000	5:1	54.444	12.431
414	Chứng quyền.VJC.KIS .M.CA.T.19	CVJC2502	VJC	4	21/7/2025	4.000.000	4.000.000	1.000	10:1	99.999	Không có lãi
415	Chứng quyền.VNM.KI S.M.CA.T.29	CVNM2506	VNM	4	21/7/2025	4.000.000	4.000.000	1.000	7,7265:1	63.314	Không có lãi

416	Chứng quyền.VPB.KI S.M.CA.T.14	CVPB2507	VPB	4	21/7/2025	6.000.000	6.000.000	1.000	1,9471:1	20.119	437
417	Chứng quyền.VRE.KI S.M.CA.T.35	CVRE2506	VRE	4	21/7/2025	8.000.000	2.300.000	1.000	4:1	18.999	2.490
418	Chứng quyền.HDB.KI S.M.CA.T.24	CHDB2503	HDB	6	19/9/2025	3.000.000	3.000.000	1.000	4:01	25.555	1.394
419	Chứng quyền.HPG.KI S.M.CA.T.45	CHPG2512	HPG	6	19/9/2025	8.000.000	8.000.000	1.000	3,3309:1	24.888	1.454
420	Chứng quyền.MSN.KI S.M.CA.T.33	CMSN2506	MSN	6	19/9/2025	8.000.000	8.000.000	1.000	10:01	75.555	1.035
421	Chứng quyền.SHB.KI S.M.CA.T.10	CSHB2503	SHB	6	19/9/2025	5.000.000	5.000.000	1.000	1,7052:1	10.912	4.092
422	Chứng quyền.SSB.KIS .M.CA.T.03	CSSB2502	SSB	6	19/9/2025	3.000.000	3.000.000	1.000	4:01	21.234	Không có lãi
423	Chứng quyền.STB.KIS .M.CA.T.43	CSTB2508	STB	6	19/9/2025	8.000.000	8.000.000	1.000	4:01	40.999	3.785
424	Chứng quyền.VHM.KI S.M.CA.T.31	CVHM2506	VHM	6	19/9/2025	6.000.000	1.000.000	1.000	5:01	51.111	10.542
425	Chứng quyền.VIC.KIS .M.CA.T.32	CVIC2505	VIC	6	19/9/2025	6.000.000	1.100.000	1.000	5:01	55.555	16.837
426	Chứng quyền.VJC.KIS .M.CA.T.20	CVJC2503	VJC	6	19/9/2025	3.000.000	3.000.000	1.000	10:01	109.999	3.308
427	Chứng quyền.VNM.KI S.M.CA.T.30	CVNM2507	VNM	6	19/9/2025	3.000.000	3.000.000	1.000	7,7265:1	65.460	Không có lãi
428	Chứng quyền.VPB.KI S.M.CA.T.15	CVPB2508	VPB	6	19/9/2025	5.000.000	5.000.000	1.000	1,9471:1	21.093	5.258
429	Chứng quyền.VRE.KI S.M.CA.T.36	CVRE2507	VRE	6	19/9/2025	6.000.000	700.000	1.000	4:01	19.888	2.648
430	Chứng quyền.HPG.KI S.M.CA.T.46	CHPG2513	HPG	7	20/10/2025	8.000.000	8.000.000	1.000	3,3309:1	25.721	795
431	Chứng quyền.MSN.KI S.M.CA.T.34	CMSN2507	MSN	7	20/10/2025	8.000.000	8.000.000	1.000	10:01	77.999	724
432	Chứng quyền.STB.KIS .M.CA.T.44	CSTB2509	STB	7	20/10/2025	8.000.000	8.000.000	1.000	4:01	42.999	4.255
433	Chứng quyền.VHM.KI S.M.CA.T.32	CVHM2507	VHM	7	20/10/2025	6.000.000	1.100.000	1.000	5:01	53.333	13.861
434	Chứng quyền.VIC.KIS .M.CA.T.33	CVIC2506	VIC	7	20/10/2025	6.000.000	700.000	1.000	5:01	57.777	30.201
435	Chứng quyền.VRE.KI S.M.CA.T.37	CVRE2508	VRE	7	20/10/2025	6.000.000	700.000	1.000	4:01	20.888	5.381
436	Chứng quyền.FPT.KIS .M.CA.T.03	CFPT2509	FPT	8	19/11/2025	1.000.000	1.000.000	1.000	21,5616:1	120.744	Không có lãi
437	Chứng quyền.HDB.KI S.M.CA.T.25	CHDB2504	HDB	8	19/11/2025	4.000.000	4.000.000	1.000	4:01	26.666	849
438	Chứng quyền.HPG.KI S.M.CA.T.47	CHPG2514	HPG	8	19/11/2025	8.000.000	8.000.000	1.000	3,3309:1	26.369	204
439	Chứng quyền.MSN.KI S.M.CA.T.35	CMSN2508	MSN	8	19/11/2025	8.000.000	8.000.000	1.000	10:01	79.777	Không có lãi
440	Chứng quyền.MWG.K IS.M.CA.T.08	CMWG2507	MWG	8	19/11/2025	1.500.000	1.500.000	1.000	9,8582:1	65.720	1.599

441	Chứng quyền.SHB.KI S.M.CA.T.11	CShB2504	SHB	8	19/11/2025	6.000.000	6.000.000	1.000	1,7052:1	11.424	2.930
442	Chứng quyền.SSB.KIS .M.CA.T.04	CSSB2503	SSB	8	19/11/2025	4.000.000	4.000.000	1.000	4:01	22.345	Không có lãi
443	Chứng quyền.STB.KIS .M.CA.T.45	CSTB2510	STB	8	19/11/2025	8.000.000	8.000.000	1.000	4:01	43.999	1.288
444	Chứng quyền.VHM.KI S.M.CA.T.33	CVHM2508	VHM	8	19/11/2025	6.000.000	4.100.000	1.000	5:01	54.444	8.039
445	Chứng quyền.VIC.KIS .M.CA.T.34	CVIC2507	VIC	8	19/11/2025	6.000.000	700.000	1.000	5:01	58.888	31.038
446	Chứng quyền.VNM.KI S.M.CA.T.31	CVNM2508	VNM	8	19/11/2025	4.000.000	4.000.000	1.000	7,3863:1	64.630	Không có lãi
447	Chứng quyền.VPB.KI S.M.CA.T.16	CVPB2509	VPB	8	19/11/2025	6.000.000	6.000.000	1.100	1,9471:1	22.066	3.094
448	Chứng quyền.VRE.KI S.M.CA.T.38	CVRE2509	VRE	8	19/11/2025	6.000.000	1.100.000	1.000	4:01	21.555	2.681
449	Chứng quyền.HPG.KI S.M.CA.T.50	CHPG2526	HPG	5	3/12/2025	6.000.000	6.000.000	1.000	4:01	27.111	Không có lãi
450	Chứng quyền.MSN.KI S.M.CA.T.38	CMSN2517	MSN	5	3/12/2025	6.000.000	6.000.000	1.000	10:01	86.688	Không có lãi
451	Chứng quyền.SHB.KI S.M.CA.T.13	CShB2507	SHB	5	3/12/2025	4.000.000	1.976.800	1.000	1,7698:1	12.978	2.188
452	Chứng quyền.SSB.KIS .M.CA.T.06	CSSB2505	SSB	5	3/12/2025	3.000.000	3.000.000	1.000	2:01	20.222	Không có lãi
453	Chứng quyền.STB.KIS .M.CA.T.48	CSTB2522	STB	5	3/12/2025	5.000.000	5.000.000	1.000	5:01	54.567	Không có lãi
454	Chứng quyền.TCB.KI S.M.CA.T.03	CTCB2513	TCB	5	3/12/2025	1.000.000	1.000.000	1.100	5:01	41.888	Không có lãi
455	Chứng quyền.VHM.KI S.M.CA.T.35	CVHM2517	VHM	5	3/12/2025	4.000.000	523.800	1.100	5:01	88.888	3.022
456	Chứng quyền.VIC.KIS .M.CA.T.36	CVIC2510	VIC	5	3/12/2025	4.000.000	1.132.400	1.100	8:01	109.999	18.708
457	Chứng quyền.VJC.KIS .M.CA.T.21	CVJC2504	VJC	5	3/12/2025	4.000.000	1.036.900	1.000	20:01	97.979	5.452
458	Chứng quyền.VNM.KI S.M.CA.T.33	CVNM2516	VNM	5	3/12/2025	4.000.000	4.000.000	1.000	7,6478:1	61.181	335
459	Chứng quyền.VPB.KI S.M.CA.T.18	CVPB2517	VPB	5	3/12/2025	4.000.000	542.100	1.000	4:01	19.999	2.278
460	Chứng quyền.VRE.KI S.M.CA.T.40	CVRE2517	VRE	5	3/12/2025	3.000.000	300.100	1.100	2:01	27.999	3.156
461	Chứng quyền.LPB.KIS .M.CA.T.01	CLPB2504	LPB	5	3/12/2025	4.000.000	400.100	1.100	4:01	35.656	3.231
462	Chứng quyền.VIB.KIS .M.CA.T.01	CVIB2509	VIB	5	3/12/2025	1.000.000	1.000.000	1.000	3,513:1	18.388	26
463	Chứng quyền.HPG.KI S.M.CA.T.48	CHPG2515	HPG	9	19/12/2025	8.000.000	8.000.000	1.000	3,3309:1	26.832	Không có lãi
464	Chứng quyền.MSN.KI S.M.CA.T.36	CMSN2509	MSN	9	19/12/2025	8.000.000	8.000.000	1.000	10:01	81.999	Không có lãi
465	Chứng quyền.STB.KIS .M.CA.T.46	CSTB2511	STB	9	19/12/2025	8.000.000	8.000.000	1.000	4:01	44.999	503

466	Chứng quyền.VHM.KI S.M.CA.T.34	CVHM2509	VHM	9	19/12/2025	4.000.000	600.000	1.000	5:01	56.666	7.523
467	Chứng quyền.VIC.KIS .M.CA.T.35	CVIC2508	VIC	9	19/12/2025	4.000.000	700.000	1.000	2,500:1	30.500	45.032
468	Chứng quyền.VRE.KI S.M.CA.T.39	CVRE2510	VRE	9	19/12/2025	4.000.000	4.000.000	1.000	4:01	22.111	1.772
469	Chứng quyền.FPT.KIS .M.CA.T.05	CFPT2522	FPT	4	25/12/2025	1.000.000	1.000.000	1.000	24,7425:1	115.586	Không có lãi
470	Chứng quyền.SHB.KI S.M.CA.T.17	CSHB2512	SHB	4	25/12/2025	4.000.000	4.000.000	1.000	2:01	20.345	Không có lãi
471	Chứng quyền.TCB.KI S.M.CA.T.04	CTCB2515	TCB	4	25/12/2025	1.000.000	1.000.000	1.000	4,871:1	44.812	Không có lãi
472	Chứng quyền.TPB.KIS .M.CA.T.11	CTPB2508	TPB	4	25/12/2025	1.000.000	1.000.000	1.000	1,9063:1	24.210	Không có lãi
473	Chứng quyền.LPB.KIS .M.CA.T.02	CLPB2505	LPB	6	5/1/2026	4.000.000	516.600	1.100	4:01	36.688	1.278
474	Chứng quyền.FPT.KIS .M.CA.T.04	CFPT2510	FPT	11	23/2/2026	1.000.000	1.000.000	1.000	21,3395:1	131.451	Không có lãi
475	Chứng quyền.HDB.KI S.M.CA.T.26	CHDB2505	HDB	11	23/2/2026	2.000.000	2.000.000	1.000	3,0841:1	21.417	1.969
476	Chứng quyền.HPG.KI S.M.CA.T.49	CHPG2516	HPG	11	23/2/2026	8.000.000	8.000.000	1.000	3,3309:1	27.572	Không có lãi
477	Chứng quyền.MSN.KI S.M.CA.T.37	CMSN2510	MSN	11	23/2/2026	8.000.000	8.000.000	1.000	10:01	83.399	Không có lãi
478	Chứng quyền.MWG.K IS.M.CA.T.09	CMWG2508	MWG	11	23/2/2026	1.500.000	1.500.000	1.000	9,8582:1	71.964	1.955
479	Chứng quyền.SHB.KI S.M.CA.T.12	CSHB2505	SHB	11	23/2/2026	4.000.000	4.000.000	1.000	1,7052:1	11.765	2.108
480	Chứng quyền.SSB.KIS .M.CA.T.05	CSSB2504	SSB	11	23/2/2026	2.000.000	2.000.000	1.000	4:01	23.123	Không có lãi
481	Chứng quyền.STB.KIS .M.CA.T.47	CSTB2512	STB	11	23/2/2026	8.000.000	8.000.000	1.100	4:01	45.999	3.730
482	Chứng quyền.VNM.KI S.M.CA.T.32	CVNM2509	VNM	11	23/2/2026	2.000.000	2.000.000	1.000	7,3863:1	66.476	358
483	Chứng quyền.VPB.KI S.M.CA.T.17	CVPB2510	VPB	11	23/2/2026	4.000.000	4.000.000	1.100	1,9471:1	23.04	2.362
484	Chứng quyền.SHB.KI S.M.CA.T.14	CSHB2508	SHB	7	3/2/2026	4.000.000	4.000.000	1.000	1,7698:1	13.174	1.569
485	Chứng quyền.SSB.KIS .M.CA.T.07	CSSB2506	SSB	7	3/2/2026	3.000.000	3.000.000	1.000	2:01	20.555	Không có lãi
486	Chứng quyền.VNM.KI S.M.CA.T.34	CVNM2517	VNM	7	3/2/2026	4.000.000	4.000.000	1.000	9,5597:1	63.943	627
487	Chứng quyền.VPB.KI S.M.CA.T.19	CVPB2518	VPB	7	3/2/2026	4.000.000	435.600	1.000	4:01	20.999	1.690
488	Chứng quyền.LPB.KIS .M.CA.T.03	CLPB2506	LPB	7	3/2/2026	4.000.000	425.500	1.100	5:01	37.399	894
489	Chứng quyền.TPB.KIS .M.CA.T.10	CTPB2505	TPB	8	3/3/2026	1.000.000	1.000.000	1.000	3,8127:1	14.944	867
490	Chứng quyền.VJC.KIS .M.CA.T.22	CVJC2505	VJC	8	3/3/2026	5.000.000	1.928.300	1.000	20:01	106.868	3.541

491	Chứng quyền.LPB.KIS .M.CA.T.04	CLPB2507	LPB	8	3/3/2026	4.000.000	493.400	1.100	5:01	37.979	924
492	Chứng quyền.VIB.KIS .M.CA.T.02	CVIB2510	VIB	8	3/3/2026	1.000.000	1.000.000	1.000	3,513:1	19.223	Không có lãi
493	Chứng quyền.FPT.KIS .M.CA.T.06	CFPT2523	FPT	7	25/3/2026	1.000.000	1.000.000	1.000	24,7425:1	116.586	Không có lãi
494	Chứng quyền.SHB.KI S.M.CA.T.18	CSHB2513	SHB	7	25/3/2026	4.000.000	4.000.000	1.000	2:01	20.567	Không có lãi
495	Chứng quyền.TCB.KI S.M.CA.T.05	CTCB2516	TCB	7	25/3/2026	1.000.000	1.000.000	1.000	4,8710:1	45.202	Không có lãi
496	Chứng quyền.TPB.KIS .M.CA.T.12	CTPB2509	TPB	7	25/3/2026	1.000.000	1.000.000	1.100	1,9063:1	24.591	Không có lãi
497	Chứng quyền.VRE.KI S.M.CA.T.44	CVRE2523	VRE	7	25/3/2026	4.000.000	4.000.000	1.000	4:01	34.999	Không có lãi
498	Chứng quyền.SHB.KI S.M.CA.T.15	CSHB2509	SHB	9	3/4/2026	4.000.000	4.000.000	1.100	1,7460:1	13.289	1.028
499	Chứng quyền.SSB.KIS .M.CA.T.08	CSSB2507	SSB	9	3/4/2026	3.000.000	3.000.000	1.000	4:01	20.999	Không có lãi
500	Chứng quyền.VNM.KI S.M.CA.T.35	CVNM2518	VNM	9	3/4/2026	4.000.000	4.000.000	1.000	9,5597:1	65.112	Không có lãi
501	Chứng quyền.VPB.KI S.M.CA.T.20	CVPB2519	VPB	9	3/4/2026	4.000.000	640.300	1.000	4:01	21.888	1.143
502	Chứng quyền.LPB.KIS .M.CA.T.05	CLPB2508	LPB	9	3/4/2026	4.000.000	1.096.600	1.100	8:01	38.688	410
503	Chứng quyền.HPG.KI S.M.CA.T.51	CHPG2527	HPG	10	4/5/2026	5.000.000	5.000.000	1.000	4:01	27.444	109
504	Chứng quyền.MSN.KI S.M.CA.T.39	CMSN2518	MSN	10	4/5/2026	5.000.000	5.000.000	1.100	10:01	89.999	Không có lãi
505	Chứng quyền.SHB.KI S.M.CA.T.16	CSHB2510	SHB	10	4/5/2026	4.000.000	4.000.000	1.100	1,7460:1	13.482	726
506	Chứng quyền.SSB.KIS .M.CA.T.09	CSSB2508	SSB	10	4/5/2026	3.000.000	3.000.000	1.000	4:01	21.666	Không có lãi
507	Chứng quyền.STB.KIS .M.CA.T.49	CSTB2523	STB	10	4/5/2026	5.000.000	5.000.000	1.100	8:01	56.868	1.202
508	Chứng quyền.VHM.KI S.M.CA.T.36	CVHM2518	VHM	10	4/5/2026	4.000.000	1.814.800	1.100	8:01	90.999	7.063
509	Chứng quyền.VIC.KIS .M.CA.T.37	CVIC2511	VIC	10	4/5/2026	4.000.000	2.736.700	1.100	4:01	56.990	39.418
510	Chứng quyền.VNM.KI S.M.CA.T.36	CVNM2519	VNM	10	4/5/2026	4.000.000	4.000.000	1.100	9,5597:1	65.961	Không có lãi
511	Chứng quyền.VPB.KI S.M.CA.T.21	CVPB2520	VPB	10	4/5/2026	4.000.000	960.500	1.000	4:01	22.222	1.230
512	Chứng quyền.VRE.KI S.M.CA.T.41	CVRE2518	VRE	10	4/5/2026	3.000.000	485.100	1.100	4:01	28.999	295

The settlement status of the Company's covered warrants: All covered warrants issued by the Company that have matured and are in-the-money have been fully and timely settled by the Company to investors in accordance with the regulations of the competent State authorities. The Company commits to fully complying with all payment obligations in cases where financial products in the form of covered warrants are offered.

**3. Financial situation (Based on the audited financial statements for the fiscal year ended December 31, 2025 of the Company).**

- The Company has fully and timely settled all due liabilities.
- The Company has fulfilled all statutory payment obligations in accordance with the law.
- Total outstanding margin lending balance: VND 11,104,600,990,120.
- Total value of loans: VND 11,567,191,499,988 (including margin loans and advances for clients' securities sale proceeds).
- The analysis of the credit quality of margin loans and advances as of the reporting date is as follows:

	<b>December 31, 2025</b> (VND)	<b>December 31, 2024</b> (VND)
Neither past due nor impaired	11.525.727.185.767	8.530.990.815.885
Past due and impaired	41.464.314.221	171.447.059.821
Provision made	(41.464.314.221)	(171.447.059.821)
Net value	11.525.727.185.767	8.530.990.815.885

- Total liabilities: VND 9,327,848,626,372.
- Owners' equity (contributed capital): VND 4,549,693,040,000.
- Total capital: VND 16,437,824,452,396.
- Key financial indicators:

<b>Indicator</b>	<b>2024</b>	<b>2025</b>
<b>Financial safety indicators</b>		
- Available capital (VND)	5.168.157.667.959	6.471.392.405.639
- Risk (market risk, settlement risk, operational risk, additional risk) (VND)	901.725.791.487	735.456.906.242
- Capital adequacy ratio:		
<u>Available capital</u> Total risk	573 %	879,91%
<b>Liquidity indicators</b>		
- Current ratio: Current assets / Short-term liabilities	170,6%	174,2%
- Quick ratio:		
<u>Current assets – Inventories</u> Short-term liabilities	170,6%	174,2%
<b>Capital structure indicators</b>		
- Debt / Total assets	57,2%	56,7%
- Debt / Equity	133,7%	131,2%
<b>Profitability indicators</b>		
- Profit after tax / Net revenue	18,7%	20,1%

- Profit after tax / Equity	7,8%	8,04%
- Profit after tax / Total assets	3,4%	3,48%
- Operating profit / Net revenue	34,4%	34,7%
- Earnings per share (EPS) (VND)	1.198	1.515

(Source: The Company's financial statements and financial safety ratio reports)

## VI. INFORMATION ON COVERED WARRANTS

### 1. General information on warrants

- Warrant name: Covered Warrant.ACB.KIS.7M.02
- Name (ticker) of the underlying security: ACB.
- Underlying issuer: Asia Commercial Joint Stock Bank.
- Warrant type: Call.
- Exercise style: Warrants that may only be exercised by the holder at maturity.
- Settlement method: Warrants are cash-settled.
- Maturity: 7 months
- Expected Issue Date: The specific timing shall be determined by the General Director after obtaining approval from the competent authorities.
- Expected Last Trading Day: 02 trading days prior to the maturity date.
- Expected Maturity Date: 7 months from the offering date.
- Conversion ratio: 5:1.
- Exercise price: Within a range of Equal to or no more than 20% higher than the reference price of the underlying securities on the issuance announcement date, the specific price will be stated in the Notice of Issuance.
- Expected Offering Price Range: VND 1,000 - 1,100 per warrant; the specific price will be stated in the Notice of Issuance..
- Total Offering Volume: 1,000,000 warrants.
- Total Offering Value: VND 1,100,000,000.
- Expected Value of Collateral Assets: VND 550,000,000.
- The Company applies the Black-Scholes model to determine the offering price of the warrants:

$$C = \frac{N(d_1) \times S - N(d_2) \times X \times e^{-rT}}{k}$$

$$d_1 = \frac{\ln\left(\frac{S}{X}\right) + \left(r + \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}}$$

$$d_2 = d_1 - \sigma\sqrt{T}$$

In which:

- C: Offering price of the call warrant (VND);
- $N(d_1)$ ,  $N(d_2)$ : Cumulative normal distribution probabilities;
- X: Exercise price of the warrant (VND);
- S: Price of the underlying security (VND);
- T: Time remaining to maturity in years, calculated as the number of days from the valuation date to the warrant's maturity date divided by 365;
- r: Risk-free interest rate per annum, being the government bond yield (%);
- $\sigma$ : Expected annual volatility of the underlying security price (%);
- k: Conversion ratio of the warrant.

- The pricing parameters for warrant offering valuation in the Black–Scholes model as of the valuation date 11/05/2026:

Parameters	Value
Underlying security price (S) (VND)	22,750
Exercise price (X) (VND)	Within a range of Equal to or no more than 20% higher than the reference price of the underlying securities on the issuance announcement date, the specific price will be stated in the Notice of Issuance.
Warrant term (T) (from April 1, 2026 to maturity date August 20, 2026)	0,58
Risk-free interest rate (r)	2,3501%
Minimum expected volatility ( $\sigma$ ) (determined by the issuer)	19,53%
Maximum expected volatility ( $\sigma$ ) (determined by the issuer)	88,38%
Conversion ratio (k)	5

- Explanation of warrant pricing parameters in the Black–Scholes model:

- + Underlying security price (S): The closing price of the underlying security on the valuation date.

- + Exercise price (X): The price at which investors are entitled to purchase the underlying security when the warrant expired.

- + Warrant maturity (T): Calculated based on the remaining time to maturity in years. For example, covered warrant.HPG.KIS.M.CA.T.01 was issued on June 11, 2019 and matured on December 11, 2019; the two dates are 183 days apart, so  $T = 183/365 \approx 0.5$ .

- + Risk-free rate (r): The most recent yield of 3-year government bonds as of the valuation date (Source: Hanoi Stock Exchange website).

- + Minimum and maximum expected volatility ( $\sigma$ ): Expected volatility is estimated based on the standard deviation (historical volatility) of the daily returns of the underlying security's price over the most recent one-year period up to the valuation date. Based on the estimated minimum and maximum expected volatility, the Company determines the corresponding minimum and maximum offering prices for each volatility level. The formula for calculating historical volatility of the underlying security's return is as follows:

$$r_i = \ln\left(\frac{P_{i+1}}{P_i}\right)$$

$$m = \frac{\sum_{i=1}^n r_i}{n}$$

$$a = \sqrt{\frac{\sum_{i=1}^n (r_i - m)^2}{n - 1}}$$

$$\sigma_{\text{his}} = a\sqrt{t}$$

In which:

$P_i$ : Closing price of the underlying security at time  $i$ ;

$n$ : Number of data collection points;

$t$ : Number of trading days in a year; the Company applies  $t = 250$ ;

$\sigma_{\text{his}}$ : Historical volatility over period  $t$ .

- Conversion ratio ( $k$ ): For example, a conversion ratio of 2:1 ( $k = 2$ ) means that 2 warrants are equivalent to 1 unit of the underlying security.

Information on additional issuances of Covered Warrant.ACB.KIS.7M.02

None (This is the initial issuance).

## 2. Information on the underlying security

- Name (ticker) of the underlying security: ACB.
- Underlying issuer: Asia Commercial Joint Stock Bank.
- Main line of business: Banking and Finance.
- Listing date: 09/12/2020.
- Listing place: Ho Chi Minh City Stock Exchange.
- Business performance results:

Indicators (unit: VND million)	2024	2025	% change	Quarter 1, 2026
Total asset	864,005,703	1,025,850,127	18,7%	1,030,900,741
Equity	83,461,678	94,519,719	13,2%	98,751,052
Total Operating Revenue	33,314,402	33,323,567	0,0%	8,719,102
Taxes and payable obligations	4,216,103	3,914,077	-7,2%	1,047,750
Profit before tax	21,005,871	19,538,776	-7,0%	5,368,138
Profit after tax	16,789,768	15,624,699	-6,9%	4,320,388
Return on equity (ROE)	20.1%	16.5%	-17,9%	4.4%

(Source: Financial statements of ACB, HOSE)

- Financial indicators of the issuer of the underlying security for the two most recent years:

Indicators	2024	2025
<b>1. Liquidity Ratios</b>		
- Liquid assets / Total assets	0,3	0,3
- Loans to customers / Total assets	0,7	0,7
<b>2. Capital Structure Ratios</b>		
- Debt / Total assets ratio	90,3%	90,8%
- Debt / Equity ratio	935,2%	985,3%
<b>3. Profitability Ratios</b>		
- Profit after tax / Net interest income ratio	60,4%	58,1%
- Profit after tax / Total operating revenue ratio	50,4%	46,9%
- Return on Equity (ROE)	20,1%	16,5%
- Return on Assets (ROA)	1,9%	1,5%
- Earnings per share (EPS) (VND)	3,669	3,022

(Source: Financial statements of ACB, HOSE)

- Trading information (as of 11/05/2026) (Source: HOSE):
- + Market capitalization: VND 116,859 billion.
- + Average matched trading volume in the last 6 months: 12,002,429 shares per session.
- + Highest adjusted price in the last 26 weeks: VND 26,000.
- + Lowest adjusted price in the last 26 weeks: VND 21,700.
- + Chỉ số giá/thu nhập (P/E): 7,2.
- + Adjusted closing price of the last trading day in the most recent 6 months:

Month	11/2025	12/2025	01/2026	02/2026	03/2026	04/2026
Price (VND thousand)	24,25	24,00	24,10	24,55	23,55	23,50

- Other information: Asia Commercial Joint Stock Bank (ACB) has not recorded any administrative violations in the field of securities and the stock market from 01/06/2025 to 11/05/2026
- The issuer commits that it is not a related party of the issuer of the underlying security in accordance with applicable legal regulations.

### 3. Distribution Period of Covered Warrants

The distribution period is expected to last a minimum of three (03) working days. The specific duration will be announced in the Issuance Notice after the Covered Warrant buyers have been provided access to the Prospectus.

### 4. Registration for Covered Warrant Subscription

#### Subscription Period

The Company will officially announce the subscription period in the Covered Warrant Issuance Notice after the State Securities Commission (SSC) issues the Certificate of Registration for Public Offering.

#### Subscription Procedures

Registration Locations: Investors may register for subscription at the Headquarters of KIS Viet Nam Securities Corporation and/or through online channels, including but not limited to the Company's website and mobile applications.

Subscription Volume per Investor: The expected subscription volume is a minimum of 100 warrants and a maximum of 10,000 warrants distributed to each registered investor. Subscription quantities must be in multiples of 100. Detailed notification will be provided in the Issuance Notice.

### **Payment Method**

Investors are required to transfer the total purchase amount into the designated escrow account established for the subscription of the warrants.

### **Distribution Pricing Principle**

The distribution price will be a single fixed price announced by the Company in the Issuance Notice following the granting of the Offering Certificate by the State Securities Commission.

### **Confirmation of Covered Warrant Distribution Results**

- Provisional Notification of Distribution Results: Upon the conclusion of the distribution period, the Company shall send notices to investors via Short Message Service (SMS) or Email.
- Official Distribution Results: The Vietnam Securities Depository and Clearing Corporation (VSDC) shall credit the allocated warrants directly into the Investors' accounts.

### **Handling of Undistributed Warrants**

In the event that the total number of warrants subscribed by investors is lower than the total offering volume, the Issuer shall transfer the remaining undistributed warrants into its **proprietary trading account**. These warrants will subsequently be distributed through market-making activities on the trading system of the Ho Chi Minh City Stock Exchange (HOSE) after the warrants are officially listed.

### **Handling of Oversubscription.**

- In the event that the total number of warrants subscribed by investors exceeds the total offering volume, the number of warrants allocated to each investor shall be determined as follows:

$$\text{Warrants Allocated} = \text{Total Offering Volume} \times \frac{\text{Warrants Subscribed by the Indiv Investor}}{\text{Total Warrants Subscribed by all Investors}}$$

- The number of warrants allocated to each investor after applying the formula will be rounded and must be in multiples of 100. The total number of warrants distributed to all investors must not exceed the total offering volume.
- Any residual warrants remaining after rounding will be allocated to the investor(s) with the earliest registration time and the largest subscription volume.

### **Cases of Invalid Subscription.**

- The subscription dossier is incomplete and/or contains incorrect information.
- The payment amount for the warrant subscription differs from the registered amount stated in the subscription form.
- The payment is credited to the escrow account after the deadline specified in the **Issuance Notice**.
- The payment is transferred to the incorrect escrow account.

- The payment order contains incorrect transfer remarks/content.
- The investor performs the fund transfer but fails to submit a complete subscription dossier.

### **Timeline and Procedures for Refund of Subscription Payments.**

Timeline: Within two (02) working days from the closing date of the subscription period, payments for the aforementioned invalid subscriptions will be refunded to the Investors. The funds will be returned to the bank account specified by the Investor in the Covered Warrant Subscription Form

#### **Subscription Dossier for Covered Warrants**

- **For Individual Investors:**

- + 02 original copies of a valid Covered Warrant Subscription Form;
- + 01 copy of the Payment Order (Bank Transfer Advice);
- + 01 valid copy of the National ID Card or Citizen Identification Card;
- + 01 Power of Attorney (if applicable);
- + 01 valid copy of the Securities Trading Code (STC) certificate issued by the VSDC and a Passport (for foreign investors);
- + 01 01 Confirmation Letter from a bank regarding the opening of a Capital Contribution Account (CCA) or an Indirect Investment Capital Account (IICA) (for foreign investors);
- + 01 valid copy of the Account Opening Application for investors who choose to deposit their warrants at a securities firm other than the Issuer (if applicable).

- **For Institutional Investors:**

- + 02 original copies of a valid Covered Warrant Subscription Form;
- + 01 valid copy of the Business Registration Certificate;
- + 01 valid copy of documents related to any changes in business registration information (if applicable);
- + 01 copy of the Payment Order (Bank Transfer Advice);
- + 01 valid copy of the National ID Card, Citizen Identification Card, or Passport of the Legal Representative;
- + 01 valid copy of the Power of Attorney for the authorized representative acting on behalf of the organization;
- + 01 valid copy of the Securities Trading Code (STC) certificate issued by the VSDC (for foreign investors)
- + 01 Confirmation Letter from a bank regarding the opening of a Capital Contribution Account (CCA) or an Indirect Investment Capital Account (IICA) (**for foreign investors**)
- + 01 valid copy of the account opening application for investors registering a covered warrant depository account at a securities company other than the Company (if any)

#### **Covered Warrant Subscription Procedures**

- Step 1: Investors research and register for warrant subscriptions at the Headquarters of **KIS Viet Nam Securities Corporation** and/or through online channels, including but not limited to the Company's website and mobile applications.

- Step 2: Investors complete the subscription dossier in accordance with the instructions provided on the website or by the Company's Operations Department.

- Step 3: Upon completion of the dossier, investors fulfill their payment by transferring funds to the designated escrow account with the following details:

Account Name: **KIS VIETNAM SECURITIES CORPORATION**

Số tài khoản: 1190886648.

At: Joint Stock Commercial Bank for Investment and Development of Vietnam.

Transaction Remarks: [Investor Name] CQ [Underlying Stock Code] [Last 2 digits of the Warrant Name]

Example: For an investor named Nguyen Van A subscribing to Covered Warrant.MSN.KIS.M.CA.T.12, the transfer remarks should be: **Nguyen Van A CQMSN12**.

- Step 4: Following the conclusion of the distribution period, the Company will notify investors of their provisional subscription results via Short Message Service (SMS) or Email.

### **5. Cancellation of Covered Warrant Offering.**

- In the event that the public offering of covered warrants is canceled in accordance with Article 28 of the Law on Securities No. 54/2019/QH14 and other relevant regulations (if any), the Company shall be responsible for disclosing information regarding such cancellation in strict compliance with the provisions of law.

- The State Securities Commission (SSC) shall decide to cancel the public offering of covered warrants in the event that upon the expiration of the suspension period specified in Clause 1, Article 27 of the Law on Securities No. 54/2019/QH14, the deficiencies leading to the suspension of the public securities offering have not been rectified, specifically:

+ The registration dossier for the public offering contains misleading information or omits critical contents that could influence investment decisions and cause damage to investors;

+ The distribution of securities was not conducted in compliance with Article 26 of the **Securities Law No. 54/2019/QH14**.

- Within **07 working days** from the date the public offering is cancelled, the Issuer must announce the cancellation in accordance with the methods prescribed in Clause 3, Article 25 of the **Securities Law No. 54/2019/QH14**. The Issuer is responsible for recalling the issued securities and refunding investors within **15 days** from the date of cancellation.

### **6. Exercise of covered warrants.**

#### **a) Principles of exercising covered warrants**

- The Company is obligated to settle the warrants in cash. The payment amount is calculated based on the settlement price and the exercise price. The warrant settlement price upon exercise is the average closing price of the underlying stock over the five trading days immediately preceding the maturity date, excluding the maturity date. In cases where the underlying security's price is adjusted in accordance with the Exchange's regulations during the five trading days preceding maturity, the closing prices on ex-rights days will be adjusted accordingly. The Company determines the settlement price used to calculate the payment amount and announces this price for all outstanding warrants on the maturity date.

- Investors may only request exercise for in-the-money warrants held in their custody accounts as of the exercise date. Warrants held in the proprietary trading accounts of securities companies, which are issued by the same securities company, are not eligible for exercise.

- Within five (05) working days from the maturity date, securities companies, depository members, and the issuer are responsible for coordinating with the Vietnam Securities

Depository and Clearing Corporation to make payments to investors in accordance with its regulations.

- The last registration date for exercising the warrants is the second (02nd) working day after the final trading day on the Stock Exchange. In case the warrants are exercised due to maturity, the last registration date is the warrant's maturity date.

- In case of exercise due to maturity, payment to warrant holders is only made if the warrants are in-the-money (profitable).

- The payment date for warrant exercise is the fifth (05th) working day from the last registration date.

- Notice of warrant exercise.

- + In case of exercise due to maturity, the Company is not required to send a notice regarding the last registration date for warrant exercise. The Vietnam Securities Depository and Clearing Corporation (VSDC) will, based on the warrant registration dossier, proactively prepare and announce the record date of warrant holders for exercise.

- + In case of exercise due to delisting but before maturity, the Company shall send a written notice to the Vietnam Securities Depository and Clearing Corporation regarding the last registration date for warrant exercise no later than one (01) working day after the Stock Exchange issues the delisting decision.

- + Notice of warrant settlement price: Before 14:00 on the last registration date, the Company must send a written notice of the warrant settlement price to the Vietnam Securities Depository and Clearing Corporation for the purpose of warrant exercise. In case the Company is late in notifying the settlement price, it shall be responsible for any risks and damages arising from the delayed submission.

- The payment amount for one unit of a call warrant is the amount payable when the settlement price is higher than the exercise price, calculated using the formula:  $[(\text{Settlement price} - \text{Exercise price}) / \text{Conversion ratio}]$ . The net payment amount is the payment amount after deducting any exercise-related fees (if applicable).

- In case investors do not place an exercise order, in-the-money warrants will be automatically exercised through cash settlement on the maturity date.

#### **b) Procedures for exercising covered warrants**

- Within one (01) working day from receipt of complete and valid documents from the Company, or no later than seven (07) working days before the last registration date (in case of exercise upon maturity), the Vietnam Securities Depository and Clearing Corporation (VSDC) shall:

- + Issue a written notice on the record date of warrant holders for exercise to the Company, the Stock Exchange, and relevant depository members.

- + Send an MT564 operational message via the registration system announcing the record date to relevant depository members.

- No later than 9:00 a.m. on the working day following the last registration date, the registration system shall send an MT596 message together with a CSV file containing the list of depository warrant holders to relevant depository members.

- Depository members are responsible for:

- + Reconciling the warrant holder information in the list provided by VSDC with their own records.

- + Sending confirmation via electronic certificate using MT595 message no later than 11:00 a.m. on the working day immediately following the last registration date to confirm acceptance of the list information.

+ In case of disagreement due to errors or discrepancies in allocated entitlements in the depository warrant holder list, the Company must send a written request to VSDC for coordination and adjustment, clearly stating the errors or discrepancies. After adjustment, the registration system shall resend an MT596 message together with the corrected CSV file of depository warrant holders to relevant depository members.

+ No later than the second (02nd) working day after the last registration date, VSDC shall send the Company a consolidated list of warrant holders in electronic document form.

+ The Company must send a confirmation notice of the consolidated warrant holder list to VSDC no later than the third (03rd) working day after the last registration date. If the Company does not approve the list information, it must send a written notice to VSDC stating the reasons.

+ No later than two (02) working days before the payment date, the Company must fully transfer the payment amount for depository warrant holders to the cash account as notified by VSDC. If the Company is late in transferring funds, it must send a written notice no later than one (01) working day before the payment date explaining the reason for the delay. Based on this notice, VSDC will inform relevant depository members. The Company shall bear full responsibility for any consequences arising from failure to transfer sufficient funds on time.

+ The payment amount for depository warrant holders will be allocated by VSDC to the accounts of relevant depository members on the working day immediately preceding the payment date. Depository members are responsible for distributing funds to warrant-holding clients on the payment date.

+ In case the Company announces that the warrants are out-of-the-money and no payment is required, within one (01) working day after receiving the Company's written notice, VSDC shall notify the Stock Exchange and depository members of the cancellation of the record date for warrant exercise. At the same time, the registration system shall send an MT564 message to notify relevant depository members of the cancellation.

**c) In case of insolvency, the Company will use the following sources to fulfill its obligations to covered warrant holders:**

- In the event that the Company becomes insolvent, or undergoes division, consolidation, merger, dissolution, or bankruptcy, the protection of investors' rights holding covered warrants shall be implemented in accordance with applicable laws governing partially secured creditors, as well as the division, consolidation, merger, dissolution, bankruptcy plans, and provisions on special cases under Article 15 of Circular No. 107/2016/TT-BTC guiding the offering and trading of covered warrants, and any amendments or supplements thereto (if any). Specifically:

In case the Company becomes insolvent, it shall make payments to warrant holders from the following sources:

+ Hedging assets for covered warrants maintained in the proprietary trading account under the risk management plan described in Section VII of this prospectus.

+ Collateral assets for payment deposited by the Company at the depository bank for each issuance of covered warrants. The issuer must maintain cash collateral at the depository bank throughout the validity period of the warrants, at a value equal to 50% of the value of issued warrants, excluding delisted warrants. Such assets may not be pledged, mortgaged, or used as collateral for loans or other financial obligations of the issuer or any third party.

+ Payment guarantees for covered warrants (if any).

- If the above sources are insufficient to make full payment, settlement to warrant holders shall be conducted in accordance with bankruptcy and insolvency laws, treating warrant holders as partially secured creditors.

- In case of dissolution or bankruptcy of the Company: payment shall be carried out in accordance with applicable laws on dissolution and bankruptcy regarding partially secured creditors.

- In case of merger or consolidation of the Company: payment to covered warrant holders shall be implemented in accordance with the provisions of the Law on Enterprises regarding obligations to warrant holders.

- Payments to warrant holders in special handling cases under Clause 2, Article 13 of Circular No. 122/2025/TT-BTC shall be determined based on the number of warrants held and the value of the warrants, where the warrant value is calculated based on the closing price on the date the payment-triggering event occurs, or the nearest closing price to such date if the closing price on the event date cannot be determined, ensuring compliance with applicable legal regulations.

## 7. Rights of Warrant Holders

- Rights of Call Warrant Holders: Holders of call warrants are entitled to receive the cash difference when the price of the underlying securities exceeds the exercise price at the time of exercise.

- In the event that the issuer does not have sufficient assets to fulfill its payment obligations upon exercise of the warrants, the interests of warrant holders shall be resolved in accordance with applicable laws governing partially secured creditors.

- The issuer may determine the theoretical price of call warrants based on the Black–Scholes model for European-style warrants.

Theoretical price of call warrants under the Black–Scholes model:

$$C = \frac{N(d_1)S - N(d_2)Xe^{-r_c T}}{k}$$

And:

$$d_1 = \frac{\ln\left(\frac{S}{X}\right) + \left(r_c + \frac{\sigma^2}{2}\right)T}{\sigma\sqrt{T}}$$

$$d_2 = d_1 - \sigma\sqrt{T}$$

In which:

C: theoretical price of the call warrant;

N(d<sub>1</sub>), N(d<sub>2</sub>): cumulative standard normal distribution probability;

X: exercise price (strike price) of the warrant;

S: current underlying securities price;

T: remaining time to maturity (calculated in years), which is the number of days from the calculation date to the warrant's maturity date divided by 365;

r<sub>c</sub>: risk-free interest rate (calculated annually);

σ: expected price volatility of the underlying securities (calculated annually);

k: conversion ratio of the warrant.

The value of the delta coefficient of the call warrant according to the Black Scholes model:

$$\Delta_{CALL} = N(d_1)$$

In which:

Δ<sub>CALL</sub>: delta value of the call warrant;

N(d<sub>1</sub>): cumulative standard normal distribution probability, with d<sub>1</sub> determined according to the Black Scholes pricing formula.

- Warrant holders are partially secured creditors of the Company and possess the following rights:

- The right to receive cash settlement or delivery of the underlying securities in accordance with the terms and methods specified by the Company in the prospectus of each issuance and in compliance with relevant laws.

- At the time of exercise by the investor:

Transfer price of covered warrants per transaction = Settlement price of the underlying securities  $\times$  (Quantity of warrants divided by (:) the Conversion ratio).

Example 2: Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is 155,000 VND/share, the tax amount the investor must pay upon exercise is:  $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$ .

- The right to receive cash settlement when the covered warrants are delisted in accordance with legal regulations.

On the delisting date, for outstanding warrants, the settlement price is determined based on the closing price of those warrants on the last trading day prior to the delisting.

- The right to transfer, donate, inherit, or pledge in civil relations in accordance with the provisions of the law.

In case the investor transfers warrants before the maturity date:

The transfer price of covered warrants per transaction is the matching price of the warrants on the Stock Exchange  $\times$  Quantity of warrants.

- The right to priority payment when the Company is dissolved or bankrupt in accordance with the provisions of law;

- In the event of insufficient assets to settle the warrants, the settlement of interests for warrant holders shall be carried out in accordance with relevant legal regulations applicable to partially secured creditors.

- In case warrants are delisted due to the issuer suspending or ceasing operations; consolidation, merger, dissolution, bankruptcy, or revocation of the Establishment and Operation License, and regulations on handling special cases. In case warrants are delisted before the maturity date, the transfer price of covered warrants per transaction is determined as follows:

+ Before the effective delisting date: The repurchase price according to the issuer's market price through market-making activities  $\times$  Quantity of warrants.

+ After the effective delisting date: The warrant repurchase price announced by the issuer. The warrant repurchase price is determined according to the Black-Scholes formula (at Point 1, Section VI of this Prospectus)  $\times$  Quantity of warrants.

+ **Example 1:** An investor buys 100 call warrants with underlying security A at a price of 1,400 VND/warrant, a conversion ratio of 10:1, and an exercise price of VND 150,000.

+ If the investor sells the call warrants at a price of 2,000 VND/warrant, the tax payable is  $2,000 \times 100 \times 0.1\% = \text{VND } 200$ .

+ If the warrants are delisted and the warrant issuer announces a repurchase price of 2,000 VND/warrant, the tax payable is  $2,000 \times 100 \times 0.1\% = \text{VND } 200$ .

- And other rights as prescribed by law.

## 8. Adjustment of covered warrants

- The Company must adjust the warrants in the following cases: The price of the underlying security is adjusted due to the underlying security issuer paying cash dividends,

issuing shares to pay dividends, issuing shares to increase share capital from owner's equity, issuing new shares, and other cases in accordance with the guidelines of the Stock Exchange.

- The method for adjusting the exercise price and the conversion ratio of the warrants when the underlying security undergoes a corporate action is as follows:

+ Adjustment timing: The ex-rights date of the underlying security.

+ New exercise price = Old exercise price  $\times$  (Adjusted reference price of the underlying asset on the ex-rights date / Unadjusted reference price of the underlying asset on the ex-rights date).

- New conversion ratio = Old conversion ratio  $\times$  (Adjusted reference price of the underlying asset on the ex-rights date / Unadjusted reference price of the underlying asset on the ex-rights date).

- The adjusted exercise ratio or exercise price must be rounded to 4 decimal places.

- Other adjustments will be based on the adjustment decisions of the Stock Exchange, and the Issuer will implement such adjustments.

## **9. Taxes, fees, charges, and service prices arising from the trading or exercise of warrants.**

### **14.1. Fees, charges, and service prices arising from covered warrant trading**

The service fee for covered warrants when an investor places a buy or sell order is the rate applied by the securities company where the investor opens the warrant trading account, depending on the time of application.

In addition, according to current regulations, investors participating in the stock market must pay the following items when trading covered warrants:

- Trading service price at the Stock Exchange: 0.018% of the transaction value.
- Depository service price at the Vietnam Securities Depository and Clearing Corporation: 0.27 VND/warrant/month.

### **14.2. Tax Schedule**

According to Official Dispatch No. 1468/BTC-CST dated February 5, 2018, from the Ministry of Finance regarding tax policies for covered warrants, investors shall be subject to the following tax rates when trading covered warrants:

#### **a) Personal Income Tax (PIT)**

##### **+ Subject of application:**

All individual investors, including domestic and foreign individuals, who engage in covered warrant transactions (including warrant transfers, delisted warrants, and the exercise of warrants).

##### **+ Tax rate:**

PIT = Transfer price of covered warrants per transaction  $\times$  tax rate of 0.1%.

In which:

+ In case the investor transfers warrants before the maturity date:

The transfer price of covered warrants per transaction is the matching price of the warrants on the Stock Exchange  $\times$  Quantity of warrants.

+ **In case the warrants are delisted before the maturity date, the transfer price of covered warrants per transaction is determined as follows:**

- Before the effective delisting date: The repurchase price according to the issuer's market price through market-making activities × Quantity of warrants.

- After the effective delisting date: The warrant settlement price announced by the issuer × Quantity of warrants.

Example 1: An investor buys 100 call warrants with underlying security A at a price of VND 1,400/warrant, a conversion ratio of 10:1, and an exercise price of VND 150,000.

- If the investor sells the call warrants at a price of 2,000 VND/warrant, the tax payable is:  $2,000 \times 100 \times 0.1\% = \text{VND } 200$ .

- If the warrants are delisted and the warrant issuer announces a settlement price of 2,000 VND/warrant, the tax payable is:  $2,000 \times 100 \times 0.1\% = \text{VND } 200$ .

+ At the time of exercise by the investor:

Transfer price of covered warrants per transaction = Settlement price of the underlying security × (Quantity of warrants divided by (:)) the Conversion ratio).

Example 2: Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is 155,000 VND/share, the tax amount the investor must pay upon exercise is:  $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$ .

#### **b) Corporate Income Tax (CIT) for domestic enterprises.**

+ **Subject of application:** Investors who are enterprises established and operating under the laws of Vietnam earning income from covered warrants.

+ **Tax rate:** Income from covered warrants must be declared and paid by the enterprise at a CIT rate of 20% as regulated.

#### **c) Corporate Income Tax (CIT) for foreign organizations producing or doing business in Vietnam not under the Law on Investment or Law on Enterprises (foreign contractors)**

+ **Subject of application:** Foreign organizations acting as foreign contractors earning income from the transfer of covered warrants (including warrant transfers, delisted warrants, and the exercise of warrants).

+ **Tax rate:**

$\text{CIT} = \text{Transfer price of covered warrants per transaction} \times \text{tax rate of } 0.1\%$

In which, the calculation of the transfer price of covered warrants per transaction applies similarly to the PIT calculation method.

**d) Timing for determining taxable income:** The moment the investor (including organizations and individuals) transfers warrants on the trading system of the Stock Exchange, or the time the warrants are delisted, or the time the investor exercises the warrants.

- If the warrants are delisted and the warrant issuer announces a settlement price of 2,000 VND/warrant, the tax payable is:  $2,000 \times 100 \times 0.1\% = \text{VND } 200$ .

+ At the time of exercise by the investor:

Transfer price of covered warrants per transaction = Settlement price of the underlying security × (Quantity of warrants divided by (:)) the Conversion ratio).

**Example 2:** Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is VND

155,000/share, the tax amount the investor must pay upon exercise is:  $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$ .

**e) Corporate Income Tax (CIT) for domestic enterprises**

- + **Subject of application:** Investors who are enterprises established and operating under the laws of Vietnam earning income from covered warrants.
- + **Tax rate:** Income from covered warrants must be declared and paid by the enterprise at a CIT rate of 20% as regulated.

**f) Corporate Income Tax (CIT) for foreign organizations producing or doing business in Vietnam not under the Law on Investment or Law on Enterprises (foreign contractors)**

+ **Subject of application:** Foreign organizations acting as foreign contractors earning income from the transfer of covered warrants (including warrant transfers, delisted warrants, and the exercise of warrants).

+ **Tax rate:**

$\text{CIT} = \text{Transfer price of covered warrants per transaction} \times \text{tax rate of } 0.1\%$

Inwhich, the calculation of the transfer price of covered warrants per transaction applies similarly to the PIT calculation method.

**g) Timing for determining taxable income:** The moment the investor (including organizations and individuals) transfers warrants on the trading system of the Stock Exchange, or the time the warrants are delisted, or the time the investor exercises the warrants.

- If the warrants are delisted and the warrant issuer announces a settlement price of VND 2,000/warrant, the tax payable is:  $2,000 \times 100 \times 0.1\% = \text{VND } 200$ .

+ **At the time of exercise by the investor:**

$\text{Transfer price of covered warrants per transaction} = \text{Settlement price of the underlying security} \times (\text{Quantity of warrants divided by } (:)\text{ the Conversion ratio})$ .

**Example 2:** Similar to the assumptions in Example 1 above, if the settlement price of underlying security A announced by the Stock Exchange at the time of exercise is VND 155,000/share, the tax amount the investor must pay upon exercise is:  $155,000 \times (100 : 10) \times 0.1\% = \text{VND } 1,550$ .

**h) Corporate Income Tax (CIT) for domestic enterprises**

- + **Subject of application:** Investors who are enterprises established and operating under the laws of Vietnam earning income from covered warrants.
- + **Tax rate:** Income from covered warrants must be declared and paid by the enterprise at a CIT rate of 20% as regulated.

**i) Corporate Income Tax (CIT) for foreign organizations producing or doing business in Vietnam not under the Law on Investment or Law on Enterprises (foreign contractors)**

+ **Subject of application:** Foreign organizations acting as foreign contractors earning income from the transfer of covered warrants (including warrant transfers, delisted warrants, and the exercise of warrants).

+ **Tax rate:**

$\text{CIT} = \text{Transfer price of covered warrants per transaction} \times \text{tax rate of } 0.1\%$

In which, the calculation of the transfer price of covered warrants per transaction applies similarly to the PIT calculation method.

**j) Timing for determining taxable income:** The moment the investor (including organizations and individuals) transfers warrants on the trading system of the Stock Exchange, or the time the warrants are delisted, or the time the investor exercises the warrants.

## **15. Market Making Activities**

According to Decision No. 68/QĐ-SGDHCM dated March 02, 2018, issued by the General Director of the Ho Chi Minh City Stock Exchange regarding the issuance of the Regulations on Market Making and Risk Hedging for covered warrant issuers at the Ho Chi Minh City Stock Exchange, the Company is obligated to perform market making activities to ensure liquidity for its issued warrants, specifically:

### **a) Market Making Quotation Obligations**

The Company must participate in placing market making orders within five (05) minutes from the occurrence of any of the following events:

- There is only a buy order or a sell order for the warrants;
- There are no buy and sell orders for the warrants;
- The market price spread exceeds 5%. The price spread ratio is the percentage of (lowest ask price - highest bid price) / highest bid price.

When participating in order placement, the Company must comply with:

- The minimum volume for each order is 100 warrants;
- The order price must ensure that the price spread ratio does not exceed 5%;
- In the event that there are no buy and sell orders for the warrants, the market maker must provide two-way quotes (place both bid and ask orders);
- The minimum duration for an order to remain on the trading system is one (01) minute.

### **b) Exemption from market making quotation obligations**

In the following cases, the Company is not required to perform market making activities:

- The periodic order matching session to determine the opening price, the first five (05) minutes after the end of the periodic order matching session to determine the opening price, and the periodic order matching session to determine the closing price;
- The underlying asset of the warrant is suspended from trading;
- When the theoretical price of the warrant, calculated according to the formula specified in the Company's Prospectus, is less than or equal to VND 10;
- The quantity of warrants in the market making account does not meet the minimum requirement of 100 warrants, the Company is exempted from placing sell orders;
- When no warrants are in circulation (in case the issuer has not sold any warrants to investors), the Company is exempted from placing buy orders;
- In the event of warrant delisting, the Company is exempted from placing sell orders;
- The warrant price reaches the ceiling price (excess buy at ceiling), the Company is exempted from placing sell orders; or the warrant price reaches the floor price (excess sell at floor), the Company is exempted from placing buy orders;
- The price of the underlying security reaches the ceiling price (excess buy at ceiling), the Company is exempted from placing sell orders for call warrants;

- The price of the underlying security reaches the floor price (excess sell at floor), the Company is exempted from placing buy orders for call warrants;
- The warrant is in an In the Money (ITM) state of 30% or more (i.e., for a call warrant, the price of the underlying security is 30% higher than the exercise price), the Company is exempted from placing sell orders;
- Within fourteen (14) days prior to the warrant's maturity;
- In the occurrence of force majeure events such as natural disasters, fires, wars, etc.;
- Other cases applied by the Stock Exchange after obtaining approval from the State Securities Commission.

## **VII. RICK MANAGEMENT FOR COVERED WARRANTS**

### **1. Risk management process**

The warrant risk management process is a series of steps performed continuously to minimize risks to the Company. To manage risk effectively, the Company performs the following steps:

#### **Step 1: Identify risks associated with warrants**

Common risks faced by the Company when issuing warrants include:

- Settlement risk: The risk that the Company cannot fulfill its committed obligations to investors, such as when the Company becomes insolvent at the time investors exercise their warrants.
- Market risk: Risk arising from price fluctuations of the warrants and the underlying securities.
- Legal risk: The risk that the Company violates or fails to comply with current legal regulations, leading to fines, warnings, suspension of operations, or revocation of professional or business licenses.
- Operational risk: Risk due to technological reasons (e.g., hackers crashing information technology systems), personnel (fraud, intentional or unintentional errors), capital assets, or external factors (natural disasters, wars, etc.).

#### **Step 2: Risk Analysis**

Based on the risks listed in Step 1, each department involved in the Company's warrant issuance activities will assess the likelihood or probability of those risks occurring and their impact level. On this basis, each type of risk will be classified and ranked to implement appropriate handling measures.

- Settlement risk: The Company has issued a large number of covered warrants to the market since 2019. The Company has always correctly and fully performed interest payments to investors in accordance with the regulations of the Regulatory Authorities. Furthermore, the Company always ensures the payment guarantee margin ratio for covered warrants and fully implements risk hedging activities, providing daily reports as regulated to ensure sufficient share ratios for payment guarantees. Therefore, the likelihood of this risk occurring is low for the Company.
- Market risk: This is a risk that may occur during the business operations and issuance of covered warrants.
- Legal risk: This is a risk that may occur in cases where the Company fails to comply correctly due to operational negligence, failure to update changes according to regulations, or a lack of legal advice from the Company's Legal department.
- Operational risk: This is a risk that may occur when the Company encounters system-related issues or violations in the working processes of employees within the departments.

### **Step 3: Risk Control**

Risk analysis and assessment help the Company develop a risk control strategy by selecting appropriate strategies to address or cope with risks. Common strategies used to handle risks include: risk avoidance, risk transfer, risk mitigation, and risk acceptance.

- **Settlement risk:** The Company ensures other backup asset sources to guarantee payment capacity to investors. Additionally, the Company must maintain a reasonable risk hedging ratio in accordance with the requirements of regulatory authorities.

- **Legal risk:** The Company needs to regularly update changes in legal documents, continuously review processes and policies before issuance, and ensure constant compliance with relevant legal regulations.

- **Operational risk:** The Company establishes strict operating procedures, provides comprehensive professional training for employees, and enhances awareness of risk and risk prevention to minimize operational risks to the greatest extent possible.

### **Step 4: Monitoring Risk Management Activities**

The final activity in the risk management process is monitoring and communication to re-evaluate the Company's entire process of risk identification, analysis, control, and response. The progress of implementing risk control plans for specific risks is always reported to senior management and relevant departments to proactively implement appropriate corrective actions.

Periodically, the Risk Management Department conducts an evaluation of risk management activities and proposes solutions to adjust risk management activities and policies, reporting these to the Management Board.

### **2. Risk Hedging Method**

- **Hedging Objectives:** To ensure solvency and payment capacity to warrant holders, and to effectively mitigate potential losses arising from market risks.

- **Hedging Activities:** Hedging operations are conducted via the Issuer's proprietary trading account. These activities include buying, selling, lending, and other transactions in compliance with legal regulations, ensuring investment limits for underlying securities and adhering to the following provisions:

- **Hedging Instruments:** Assets used for hedging purposes include the underlying securities and other derivatives/securities based on such underlying assets as permitted by law.

- **Asset Segregation:** Securities dedicated to hedging purposes shall not be pledged, mortgaged, deposited as margin, lent, or used as collateral for other obligations.

**Compliance & Management:** The Company is responsible for the independent management and accounting of the hedging portfolio, ensuring compliance with hedging ratio requirements as mandated by the HoChiMinh Stock Exchange.

- **Hedging Implementation & Organization, Operational Structure:**

- + **Department:** Directly executes hedging activities in accordance with the plan submitted to the State Securities Commission (SSC). The department is responsible for reporting the daily hedge positions to the Management Board and the Risk Management Department at the end of each trading day. **Incident Reporting:** In the event of issues affecting hedging operations, the Derivatives Solutions Team must immediately report to the Management Board and coordinate with relevant departments to implement remedial actions and solutions.

- + **Key Personnel for Warrant Hedging:**

No.	Full Name	Department	Professional License	Years of Experience
1	Hoàng Anh Việt	Derivatives Solution	<b>Fund Management License No. 001692/QLQ</b>	12 years

- + Risk Management Department: Monitors hedging activities of the Derivatives Solutions Department to control potential risks arising from warrant issuance and reports directly to the Management Board.
  - + Internal Control Department: Supervises compliance with established procedures and proposes solutions to enhance operational workflows.
  - + Management Board: Organizes, oversees, and supports all departments involved in the hedging activities for covered warrants.
- General Hedging Principles: The Company applies a **Delta Hedging** strategy. Concurrent with the issuance of warrants, the Company executes trades in the underlying securities based on the following principle:
- $$P = \text{Delta} \times \text{OI}/k$$
- $$\text{Delta} = N(d_1)$$

Where:

- P: The quantity of underlying securities held for hedging purposes.
  - OI: The number of Outstanding Instruments (total warrants currently in circulation) for the issuance.
  - k: The Conversion Ratio of the warrant.
  - Delta: The hedging coefficient for call warrants, calculated based on the Black-Scholes Model.
- Hedging Instruments
- + The Underlying Securities of the warrant.
  - + Other securities/derivatives based on the same underlying asset (if any).
- Example: Consider Call Warrant A with an exercise price of VND 33,000; a risk-free rate of 4.3%; a conversion ratio of 2:1; and a time to maturity of 90 days. The Company maintains its underlying security position for hedging as follows:

Time	Underlying Price (VND)	Volatility	Delta	Outstanding Warrants (OI)	Underlying Position (P)	Change in Position
9h20	28,300	33%	21.7%	100,000	10,850	-
9h25	28,100	32%	19.6%	110,000	10,780	-70
9h30	28,400	35%	23.9%	90,000	10,755	-25
9h40	28,900	40%	30.5%	120,000	18,300	7,545

- Hedging Positions

- + Hedge Ratio Calculation: Methodology for determining the Delta coefficient (hedging ratio) per warrant.
- + Theoretical Hedge Position Formula: The mathematical model used to calculate the required theoretical hedge. Equivalent Hedge Position Formula: The conversion formula used to translate the theoretical hedge position into the required quantity of underlying securities, applicable in cases where the Issuer utilizes hedging instruments other than the primary underlying asset.

### **13 Risk Assessment Regarding Foreign Ownership Limit (FOL) Exhaustion for Foreign Issuers of Covered Warrants**

- Regulatory Context: Pursuant to Official Dispatch No. 13385/VSD-LK issued by the Vietnam Securities Depository and Clearing Corporation (VSDC) to KIS Vietnam Securities Corporation (KIS Vietnam), the proprietary trading account of KIS Vietnam was converted from the former domestic account (057P000001) to a foreign proprietary account (057ECB5693), effective September 28, 2018. Consequently, KIS Vietnam has identified, assessed, and established a contingency plan for scenarios where the Foreign Ownership Limit (FOL) is abruptly exhausted, impacting hedging activities as follows:
  - + Risk Identification and Assessment: \* The risk arises when the FOL for an underlying security is suddenly filled, directly obstructing hedging operations for issued warrants. This risk prevents KIS Vietnam from purchasing the underlying shares required to hedge its positions. Furthermore, it creates a compliance risk where KIS Vietnam may fail to meet current hedging regulations mandated by regulatory authorities and the previously approved hedging plan.
  - + Risk Control Measures: To mitigate the risk of Foreign Ownership Limit (FOL) exhaustion, KIS Vietnam selects underlying shares based on the following criteria:
    - FOL Buffer: The ratio of available foreign room to the total free-float shares must exceed 10% at the time of calculation.
    - Corporate Actions: The underlying shares must not have any pending or upcoming corporate actions that could negatively impact the foreign room in the near future.
    - Room Capacity: The available foreign room must significantly exceed the required theoretical hedge position, assuming the warrants are In-the-Money (ITM) and the Delta coefficient is 1, based on the formula submitted to regulatory authorities.
    - Restricted Stocks: For stocks frequently hitting the FOL, KIS Vietnam ensures it pre-acquires the maximum quantity of underlying shares required for the registered issuance, assuming a Delta of 1.
    - Regulatory Compliance: KIS Vietnam guarantees that the quantity of underlying securities held for hedging purposes consistently meets the hedge position requirements mandated by current regulations.
  - + Contingency Plan for Abrupt FOL Exhaustion:
    - Reporting: KIS Vietnam will submit an official explanatory document to the regulatory authorities should an abrupt exhaustion of foreign room impact its hedging operations.

- Cash Collateralization: The Company will deposit cash into the proprietary hedging account equivalent to the value of the shortfall between the theoretical hedge position and the actual hedge position.

## **VIII. PARTIES INVOLVED IN THE ISSUANCE**

### **1. Escrow Bank for Payment Collateral Assets**

- Name of Escrow Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.
- Certificate of Registration for Securities Depository Operations: No. 106/GPHĐLK, issued by the State Securities Commission (SSC) on May 14, 2003.
- Registered head office address: No. 56 (new), 58, 60, 62, 64 Nam Ky Khoi Nghia Street, Sai Gon Ward, Ho Chi Minh City.
- Tel: (028) 3821 8812      Fax: (028) 3914 4714      Website: [www.bidv.com.vn](http://www.bidv.com.vn)

### **2. Auditing organization**

- Name of auditing organization: PricewaterhouseCoopers Consulting (Vietnam) Limited.
- Address: No. 29 Le Duan Street, Sai Gon Ward, Ho Chi Minh City.
- Tel: (028) 3823 0796      Fax: (028) 3823 0796
- Website: [www.pwc.com/vn/](http://www.pwc.com/vn/)

## **IX. CONFLICTS OF INTEREST**

We and our affiliates engage in banking, investment, brokerage, advisory, and other activities and may possess material information regarding the Company and/or the underlying securities, or may issue or update research reports on the Company and/or the underlying securities. Such activities, information, and/or research reports may relate to or affect the Company and/or the underlying securities and may result in adverse consequences for investors or create conflicts of interest related to the issuance of covered warrants. We are under no obligation to disclose such information and may issue research reports and engage in any such activities independently of the issuance of the covered warrants

The custodian bank receiving collateral for payment, the bank where the escrow account is opened, the issuer of the underlying securities, and the auditing organization are not related parties of the issuer in accordance with securities.

## **X. COMMITMENT**

The Company hereby commits to take full responsibility for the accuracy and truthfulness of the information and all attached documents in this prospectus.

**XI. DATE, SIGNATURE, AND SEAL OF THE COMPANY REPRESENTATIVE AND THE DEPOSITORY BANK**

<p>Ho Chi Minh city, May 12, 2026</p> <p><b>LEGAL REPRESENTATIVE OF THE ISSUER</b></p> <p><b>CHIEF EXECUTIVE OFFICER (CEO)</b></p>  <p><b>signed</b></p> <p><b>SHIN HYUN JAE</b></p>	<p>Ho Chi Minh city, May 12, 2026</p> <p><b>LEGAL REPRESENTATIVE OF THE DEPOSITORY BANK</b></p> <p><b>DEPUTY DIRECTOR</b></p>  <p><b>signed</b></p> <p><b>LE DOAN NHAT QUANG</b></p>
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**XII. APPENDIX**

- Copy of the amended License for establishment and operation of securities business No. 06/GPĐC-UBCK dated January 13, 2026.
- Resolution approving the additional issuance of covered warrants.
- Official letter on risk assessment in the event of foreign ownership limit (room) restrictions for covered warrant issuers that are foreign institutions.
- Collateral deposit agreement for payment security.
- Copy of the audited financial statements for the year 2025.
- Charter on the organization and operation of the Company.