

**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.HDB.KIS.M.CA.T.28 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.HDB.KIS.M.CA.T.28
2	Underlying security code	HDB
3	Underlying security issuer's name	Ho Chi Minh Development Joint Stock Commercial Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months

8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.HDB.KIS.M.CA.T.29 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.HDB.KIS.M.CA.T.29
2	Underlying security code	HDB
3	Underlying security issuer's name	Ho Chi Minh Development Joint Stock Commercial Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months



8	Conversion ratio	8:1 (Multiple: 0.125, Divisor: 8)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.LPB.KIS.M.CA.T.07 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.LPB.KIS.M.CA.T.07
2	Underlying security code	LPB
3	Underlying security issuer's name	Fortune Vietnam Joint Stock Commercial Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.LPB.KIS.M.CA.T.08 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.LPB.KIS.M.CA.T.08
2	Underlying security code	LPB
3	Underlying security issuer's name	Fortune Vietnam Joint Stock Commercial Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	8:1 (Multiple: 0.125, Divisor: 8)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.ACB.KIS.M.CA.T.01 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.ACB.KIS.M.CA.T.01
2	Underlying security code	ACB
3	Underlying security issuer's name	Asia Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months



8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	1,000,000
13	Expected issuing value (VND)	1,100,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	550,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.ACB.KIS.M.CA.T.02 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.ACB.KIS.M.CA.T.02
2	Underlying security code	ACB
3	Underlying security issuer's name	Asia Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months



8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	1,000,000
13	Expected issuing value (VND)	1,100,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	550,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SHB.KIS.M.CA.T.22 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SHB.KIS.M.CA.T.22
2	Underlying security code	SHB
3	Underlying security issuer's name	Sai Gon – Ha Noi Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SHB.KIS.M.CA.T.23 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SHB.KIS.M.CA.T.23
2	Underlying security code	SHB
3	Underlying security issuer's name	Sai Gon – Ha Noi Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SHB.KIS.M.CA.T.24 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SHB.KIS.M.CA.T.24
2	Underlying security code	SHB
3	Underlying security issuer's name	Sai Gon – Ha Noi Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SHB.KIS.M.CA.T.25 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SHB.KIS.M.CA.T.25
2	Underlying security code	SHB
3	Underlying security issuer's name	Sai Gon – Ha Noi Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SSB.KIS.M.CA.T.13 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SSB.KIS.M.CA.T.13
2	Underlying security code	SSB
3	Underlying security issuer's name	Southeast Asia Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SSB.KIS.M.CA.T.14 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SSB.KIS.M.CA.T.14
2	Underlying security code	SSB
3	Underlying security issuer's name	Southeast Asia Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months

8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SSB.KIS.M.CA.T.15 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SSB.KIS.M.CA.T.15
2	Underlying security code	SSB
3	Underlying security issuer's name	Southeast Asia Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.SSB.KIS.M.CA.T.16 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.SSB.KIS.M.CA.T.16
2	Underlying security code	SSB
3	Underlying security issuer's name	Southeast Asia Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.STB.KIS.M.CA.T.52 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.STB.KIS.M.CA.T.52
2	Underlying security code	STB
3	Underlying security issuer's name	Sai Gon Thuong Tin Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	8:1 (Multiple: 0.125, Divisor: 8)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.STB.KIS.M.CA.T.53 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.STB.KIS.M.CA.T.53
2	Underlying security code	STB
3	Underlying security issuer's name	Sai Gon Thuong Tin Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months



8	Conversion ratio	8:1 (Multiple: 0.125, Divisor: 8)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.STB.KIS.M.CA.T.54 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.STB.KIS.M.CA.T.54
2	Underlying security code	STB
3	Underlying security issuer's name	Sai Gon Thuong Tin Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	8:1 (Multiple: 0.125, Divisor: 8)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors  
Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.STB.KIS.M.CA.T.55 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.STB.KIS.M.CA.T.55
2	Underlying security code	STB
3	Underlying security issuer's name	Sai Gon Thuong Tin Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	10:1 (Multiple: 0.100, Divisor: 10)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







No.: 23-26/NQ-HDQT

Ho Chi Minh City, March 6th, 2026

**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.TPB.KIS.M.CA.T.15 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.TPB.KIS.M.CA.T.15
2	Underlying security code	TPB
3	Underlying security issuer's name	Tien Phong Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

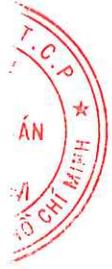
- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.TPB.KIS.M.CA.T.16 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.TPB.KIS.M.CA.T.16
2	Underlying security code	TPB
3	Underlying security issuer's name	Tien Phong Commercial Joint Stock Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VPB.KIS.M.CA.T.24 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VPB.KIS.M.CA.T.24
2	Underlying security code	VPB
3	Underlying security issuer's name	Vietnam Prosperity Joint Stock Commercial Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VPB.KIS.M.CA.T.25 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VPB.KIS.M.CA.T.25
2	Underlying security code	VPB
3	Underlying security issuer's name	Vietnam Prosperity Joint Stock Commercial Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VPB.KIS.M.CA.T.26 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VPB.KIS.M.CA.T.26
2	Underlying security code	VPB
3	Underlying security issuer's name	Vietnam Prosperity Joint Stock Commercial Bank
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.DGC.KIS.M.CA.T.02 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.DGC.KIS.M.CA.T.02
2	Underlying security code	DGC
3	Underlying security issuer's name	Duc Giang Chemicals Group Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	10:1 (Multiple: 0.100, Divisor: 10)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.DGC.KIS.M.CA.T.03 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.DGC.KIS.M.CA.T.03
2	Underlying security code	DGC
3	Underlying security issuer's name	Duc Giang Chemicals Group Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	16:1 (Multiple: 0.063, Divisor: 16)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.DGC.KIS.M.CA.T.04 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.DGC.KIS.M.CA.T.04
2	Underlying security code	DGC
3	Underlying security issuer's name	Duc Giang Chemicals Group Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	16:1 (Multiple: 0.063, Divisor: 16)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors  
Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.FPT.KIS.M.CA.T.08 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.FPT.KIS.M.CA.T.08
2	Underlying security code	FPT
3	Underlying security issuer's name	FPT Corporation
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months

8	Conversion ratio	16:1 (Multiple: 0.063, Divisor: 16)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.FPT.KIS.M.CA.T.09 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.FPT.KIS.M.CA.T.09
2	Underlying security code	FPT
3	Underlying security issuer's name	FPT Corporation
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	16:1 (Multiple: 0.063, Divisor: 16)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.HPG.KIS.M.CA.T.55 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.HPG.KIS.M.CA.T.55
2	Underlying security code	HPG
3	Underlying security issuer's name	Hoa Phat Group Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.HPG.KIS.M.CA.T.56 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.HPG.KIS.M.CA.T.56
2	Underlying security code	HPG
3	Underlying security issuer's name	Hoa Phat Group Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors  
Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.HPG.KIS.M.CA.T.57 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.HPG.KIS.M.CA.T.57
2	Underlying security code	HPG
3	Underlying security issuer's name	Hoa Phat Group Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.HPG.KIS.M.CA.T.58 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.HPG.KIS.M.CA.T.58
2	Underlying security code	HPG
3	Underlying security issuer's name	Hoa Phat Group Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months



8	Conversion ratio	4:1 (Multiple: 0.250, Divisor: 4)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.MSN.KIS.M.CA.T.43 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.MSN.KIS.M.CA.T.43
2	Underlying security code	MSN
3	Underlying security issuer's name	Masan Group Corporation
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	10:1 (Multiple: 0.100, Divisor: 10)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.MSN.KIS.M.CA.T.44 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.MSN.KIS.M.CA.T.44
2	Underlying security code	MSN
3	Underlying security issuer's name	Masan Group Corporation
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	10:1 (Multiple: 0.100, Divisor: 10)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.MSN.KIS.M.CA.T.45 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.MSN.KIS.M.CA.T.45
2	Underlying security code	MSN
3	Underlying security issuer's name	Masan Group Corporation
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	10:1 (Multiple: 0.100, Divisor: 10)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**







**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VJC.KIS.M.CA.T.25 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VJC.KIS.M.CA.T.25
2	Underlying security code	VJC
3	Underlying security issuer's name	Vietjet Aviation Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VJC.KIS.M.CA.T.26 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VJC.KIS.M.CA.T.26
2	Underlying security code	VJC
3	Underlying security issuer's name	Vietjet Aviation Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VJC.KIS.M.CA.T.27 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VJC.KIS.M.CA.T.27
2	Underlying security code	VJC
3	Underlying security issuer's name	Vietjet Aviation Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VNM.KIS.M.CA.T.39 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VNM.KIS.M.CA.T.39
2	Underlying security code	VNM
3	Underlying security issuer's name	Viet Nam Dairy Products Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	10:1 (Multiple: 0.100, Divisor: 10)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VNM.KIS.M.CA.T.40 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VNM.KIS.M.CA.T.40
2	Underlying security code	VNM
3	Underlying security issuer's name	Viet Nam Dairy Products Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	10:1 (Multiple: 0.100, Divisor: 10)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VHM.KIS.M.CA.T.42 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VHM.KIS.M.CA.T.42
2	Underlying security code	VHM
3	Underlying security issuer's name	Vinhomes Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months



8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VHM.KIS.M.CA.T.43 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**



- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.

**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VHM.KIS.M.CA.T.43
2	Underlying security code	VHM
3	Underlying security issuer's name	Vinhomes Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VHM.KIS.M.CA.T.44 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VHM.KIS.M.CA.T.44
2	Underlying security code	VHM
3	Underlying security issuer's name	Vinhomes Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VIC.KIS.M.CA.T.43 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VIC.KIS.M.CA.T.43
2	Underlying security code	VIC
3	Underlying security issuer's name	Vingroup Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	4 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VIC.KIS.M.CA.T.44 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VIC.KIS.M.CA.T.44
2	Underlying security code	VIC
3	Underlying security issuer's name	Vingroup Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	5 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	2,000,000
13	Expected issuing value (VND)	2,200,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,100,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VIC.KIS.M.CA.T.45 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VIC.KIS.M.CA.T.45
2	Underlying security code	VIC
3	Underlying security issuer's name	Vingroup Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	3,000,000
13	Expected issuing value (VND)	3,300,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	1,650,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VIC.KIS.M.CA.T.46 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VIC.KIS.M.CA.T.46
2	Underlying security code	VIC
3	Underlying security issuer's name	Vingroup Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,500 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	6,000,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	3,000,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VIC.KIS.M.CA.T.47 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VIC.KIS.M.CA.T.47
2	Underlying security code	VIC
3	Underlying security issuer's name	Vingroup Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	8 months

8	Conversion ratio	20:1 (Multiple: 0.050, Divisor: 20)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,500 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	6,000,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	3,000,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VRE.KIS.M.CA.T.47 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VRE.KIS.M.CA.T.47
2	Underlying security code	VRE
3	Underlying security issuer's name	Vincom Retail Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	7 months

8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**RESOLUTION**

*Re: Approval on the issuing of covered warrant named  
Chứng quyền.VRE.KIS.M.CA.T.48 of KIS Vietnam*

**BOARD OF DIRECTORS**

**KIS Viet Nam Securities Corporation**

- Pursuant to the Enterprises Law No. 59/2020/QH14 passed by National Assembly of Socialist of Republic of Vietnam dated 17/06/2020;
- Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019 and Law amending and supplementing several articles of the Securities Law No. 56/2024/QH15 passed by National Assembly of Socialist of Republic of Vietnam dated 29/11/2024;
- Pursuant to the current Charter of the Company;
- Pursuant to content of BOD meeting minute dated March 6th, 2026.



**RESOLUTION**

**Article 1:** Approval on the issuing of covered warrant of KIS Vietnam with information as follows:

No	Term	Covered warrant
1	Covered warrant name	Chứng quyền.VRE.KIS.M.CA.T.48
2	Underlying security code	VRE
3	Underlying security issuer's name	Vincom Retail Joint Stock Company
4	Covered warrant type	Call
5	Covered warrant exercise style	The warrant may only be exercised by the holder at the maturity date
6	Settlement method	Cash
7	Duration	6 months

8	Conversion ratio	5:1 (Multiple: 0.200, Divisor: 5)
9	Strike price (VND)	At or higher not exceed 20% the reference price of underlying securities on the offering announcement date
10	The highest expected offered price	1,100 VND/covered warrant, the specific price will be announced in the offering announcement
11	The lowest expected offered price	1,000 VND/covered warrant, the specific price will be announced in the offering announcement
12	Quantity of CW registered to issue	4,000,000
13	Expected issuing value (VND)	4,400,000,000
14	Collateral	Assets in deposited account at depository bank
15	Expected collateral value (VND)	2,200,000,000
16	Expected offering announcement date	Within 03 working days upon the date that warrant offering certificate issued
17	Expected time for purchase registration	At least 03 working days, the specific time will be announced in the offering announcement
18	Expected listing date	Within 02 working days upon the approval of Stock Exchange on warrant listing

**Article 2: To approve registration for warrant depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and warrant listing at Hochiminh Stock Exchange (HOSE).**

Upon completion of distribution, all warrants approved for offering will be registered for depository at VSDC and listed on HOSE according to the laws.

**Article 3: Effectiveness**

- The Resolution is effective from the signing date.
- Board of Managers and relevant departments shall have responsibility for executing this Resolution.

*Destination:*

- BOD
- BOM
- BOI
- Document Archive

**On behalf of Board of Directors**

**Chairman**



**Shin Hyun Jae**





**NGHỊ QUYẾT**

V/v Thông qua thực hiện phát hành bổ sung chứng quyền có bảo đảm tên  
Chứng quyền.VIC.KIS.M.CA.T.42 của KIS Việt Nam

**HỘI ĐỒNG QUẢN TRỊ**

**CÔNG TY CỔ PHẦN CHỨNG KHOÁN KIS VIỆT NAM**

- Căn cứ Luật Doanh nghiệp số 59/2020/QH14 được Quốc hội nước CHXHCN Việt Nam thông qua ngày 17/06/2020;
- Căn cứ Luật Chứng khoán số 54/2019/QH14 ngày 26/11/2019 và Luật sửa đổi bổ sung một số điều của Luật chứng khoán số 56/2024/QH15 được Quốc hội nước CHXHCN Việt Nam thông qua ngày 29/11/2024;
- Căn cứ Điều lệ hiện hành của Công ty;
- Căn cứ nội dung cuộc họp HĐQT ngày 06/03/2026.

**QUYẾT NGHỊ**

**Điều 1:** Thông qua thực hiện phát hành bổ sung chứng quyền có bảo đảm của KIS Việt Nam có thông tin như sau:

STT	Thông tin	Chứng quyền
1	Tên chứng quyền	Chứng quyền.VIC.KIS.M.CA.T.42
2	Tên (mã) chứng khoán cơ sở	VIC
3	Tên tổ chức phát hành chứng khoán cơ sở	Tập đoàn Vingroup - Công ty Cổ phần
4	Loại chứng quyền	Chứng quyền mua
5	Kiểu chứng quyền	Chứng quyền mà người sở hữu chứng quyền chỉ được thực hiện quyền tại ngày đáo hạn
6	Phương thức thanh toán thực hiện quyền	Chứng quyền được thanh toán bằng tiền
7	Ngày đáo hạn	20/08/2026
8	Tỷ lệ chuyển đổi	20:1
9	Giá thực hiện (đồng)	191.818
10	Giá đăng ký chào bán bổ sung dự kiến dùng để xác định giá trị của chứng quyền	1.680 đồng / chứng quyền

11	Giá chào bán	Là giá đóng cửa của chứng quyền vào ngày giao dịch liền trước ngày công bố bản Thông báo phát hành chứng quyền
12	Số lượng chứng quyền đăng ký chào bán	2.000.000
13	Tổng giá trị của chứng quyền tính đến hết ngày 05/03/2026 (bao gồm chứng quyền niêm yết và chưa niêm yết)	6.720.000.000(*)
14	Tài sản bảo đảm thanh toán	Tài sản có trên tài khoản ký quỹ tại ngân hàng lưu ký
15	Tổng giá trị tài sản bảo đảm thanh toán (bao gồm chứng quyền đã niêm yết và chưa niêm yết) (đồng)	3.360.000.000
16	Thời gian thông báo chào bán dự kiến	Trong vòng 03 ngày làm việc kể từ ngày được cấp Giấy chứng nhận chào bán chứng quyền
17	Thời gian đăng ký mua chứng quyền dự kiến	Tối thiểu 03 ngày làm việc, thời gian cụ thể được thông báo trong Thông báo phát hành
18	Ngày niêm yết dự kiến	Trong vòng 02 ngày làm việc kể từ ngày SGĐCK ra quyết định chấp thuận niêm yết chứng quyền

(\*) Tổng giá trị của chứng quyền được tính bằng:

Giá đăng ký chào bán bổ sung dự kiến dùng để xác định giá trị của chứng quyền (đối với chứng quyền chưa niêm yết) x Số lượng chứng quyền chưa niêm yết + Giá đóng cửa của chứng quyền tại ngày giao dịch gần nhất (đối với chứng quyền niêm yết) x Số lượng chứng quyền niêm yết.

- Giá đăng ký chào bán bổ sung dự kiến dùng để xác định giá trị của chứng quyền: 1.680 đồng/chứng quyền.
- Số lượng chứng quyền chưa niêm yết: 2.000.000 chứng quyền.
- Giá đóng cửa của chứng quyền tại ngày 05/03/2026: 1.680 đồng/chứng quyền.
- Số lượng chứng quyền niêm yết: 2.000.000 chứng quyền.

**Điều 2:** Thông qua việc đăng ký lưu ký chứng quyền tại Tổng công ty Lưu ký và Bù trừ chứng khoán Việt Nam và niêm yết chứng quyền trên Sở Giao dịch chứng khoán Thành phố Hồ Chí Minh.

Sau khi hoàn thành phân phối chứng quyền, toàn bộ chứng quyền được chấp thuận chào bán sẽ được đăng ký lưu ký tại Tổng công ty Lưu ký và Bù trừ chứng khoán Việt Nam và niêm yết trên Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh theo quy định của pháp luật.

**Điều 3:** Nghị quyết này có hiệu lực từ ngày ký, Ban Tổng giám đốc và các bộ phận liên quan chịu trách nhiệm tổ chức thực hiện Nghị quyết này./.



TM. HỘI ĐỒNG QUẢN TRỊ  
Chủ tịch HĐQT



Shin Hyun Jae

