



No.: 19/GCN-UBCK

Hanoi, January 16, 2026

CERTIFICATE

Registration for the Offering of Covered Warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025;

Pursuant to Decision No. 686/QĐ-BTC dated March 28, 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 107/2016/TT-BTC dated June 29, 2016 of the Minister of Finance providing guidance on the offering of covered warrants;

Pursuant to Decision No. 72/QĐ-UBCK dated January 18, 2018 promulgating the regulations on guidance for prevention and control of risks related to covered warrants of the State Securities Commission;

Pursuant to Securities Business License No. 56/GPHĐKD dated July 05, 2007 issued by the Chairperson of the State Securities Commission to KIS Vietnam Securities Corporation;

Pursuant to the dossier for registration of the offering of covered warrants submitted KIS Vietnam Securities Corporation;

At the proposal of the Head of the Securities Business Management Department.

DECIDES:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to KIS Vietnam Securities Corporation with the following details:

1. Name of the warrant: Covered Warrant.SHB.KIS.M.CA.T.21
2. Name (code) of the underlying security: SHB
3. Issuer of the underlying security: Sai Gon – Ha Noi Commercial Joint Stock Bank
4. Offering volume: 2,000,000 warrants
5. Conversion ratio: 2:1

6. Warrant maturity: 7 months

7. Type of warrant: Call

8. Style of warrant: European style

9. Method of settlement upon exercise: Cash settlement

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Viet Nam (BIDV) – Nam Ky Khoi Nghia Branch

Article 2. KIS Vietnam Securities Corporation shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to KIS Vietnam Securities Corporation; 01 original retained at the State Securities Commission; 01 original sent to the Ho Chi Minh City Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Viet Nam - Nam Ky Khoi Nghia Branch.

OBF. CHAIRPERSON

DEPUTY CHAIRPERSON

(Signed and stamped)

Le Thi Viet Nga