

RESOLUTION

Re: Approval on issuing of corporate bonds in 2019

BOARD OF DIRECTORS

KIS Viet Nam Securities Corporation

- Pursuant to the Enterprise Law No. 68/2014/QH13 passed by the National Assembly of the Socialist Republic of Vietnam on November 23, 2014;
- Pursuant to the Securities Law No. 70/2006/QH11 of June 26, 2006; Law amending and supplementing a number of articles of the Securities Law No. 62/2010 / QH12 dated November 24, 2010;
- Pursuant to the Decree 58/2012/ND-CP dated July 20, 2012 of the Government detailing a number of articles of the Securities Law and the Law Amending and Supplementing the Securities Law; Decree No. 60/2015/ND-CP amending and supplementing a number of articles of Decree No. 58/2012/ND-CP dated July 20, 2012;
- Pursuant to the Decree 163/2018/ND-CP dated December 4, 2018 of the Government on the Regulation on corporate bond issuance;
- Pursuant to the Circular 155/2015/TT-BTC dated 06/10/2015 guiding information disclosure on stock market, effective January 1, 2016;
- Pursuant to the Charter on organization and operation of KIS Vietnam Securities Corporation.
- Pursuant to content of BOD meeting minute dated October 16th 2019.

DECIDE

Article 1: Approved the Bond issuance in 2019 of KIS Securities Joint Stock Company as follows:

- | | |
|---------------------------------------------|----------------------------------------------------------|
| - Issuer | : KIS Vietnam securities corporation |
| - Type of bonds issuing | : Unconvertible bonds with no collaterals |
| - Name of bond | : Unconvertible bond KIS Vietnam securities Corporation. |
| - Par value | : VND100.000.000 per bond. |
| - Number of bond offering | : 1.000 bonds. |
| - The total value of bonds offered for sale | : VND1000.000.000.000 (One hundred billion). |
| - Issuance price | : 100% par value. |

Article 2: Approve the content of the plan to issue corporate bonds in 2019 of KIS Securities Joint Stock Company (as attached).

Article 3: Authorizing the CEO to perform the following tasks:

- Implementing the bond offering according to the approved plan so that the Company's capital mobilization is carried out legally and in accordance with regulations;
- Seeking and selecting Investors, deciding specific interest rates for Investors, making plans to use the detailed money gained from the most beneficial offering for the Company;
- Select the most appropriate time to implement the offering plan, and complete the relevant procedures to implement the plan approved by the Board of Directors;
- Signing contracts and other documents related to the offering in compliance with the Company's Operation Regulations and Charter.

Article 4: This Resolution takes effect from the signing date. Members of the Board of Directors and the Board of Managements of KIS Vietnam Joint Stock Company are responsible for organizing the implementation of this Resolution.

ON BEHALF OF BOARD OF DIRECTORS

CHAIRMAN



PARK WON SANG