

12 Jan 2023

VN30 Index adds BCM and removes KDH

In this quarterly review, the VN30 Index is expected to add BCM and remove KDH. We expect the local ETFs, which use the VN30 Index as a benchmark index, to buy MBB and HPG the most with 1.2 million shares and 1.0 million shares. On the sell side, KDH and ACB will be sold heavily with 2.9 million shares and 1.3 million shares.

The results will be announced on 16 Jan 2023, the new weight will be effective on 06 Feb 2023.

Expected weight of E1VFN30

(VND, %, shares)

No	Ticker	Price	Current weighting	New weighting	% change	Volume change
1	VPB	27,750	7.94	8.09	0.15	464,651
2	FPT	82,500	7.29	7.43	0.13	140,042
3	VNM	72,500	6.58	6.59	0.01	12,322
4	ACB	24,000	6.88	6.51	(0.37)	(1,308,112)
5	HPG	22,300	6.24	6.50	0.26	1,012,997
6	MSN	101,000	5.78	6.17	0.39	329,142
7	TCB	36,100	6.19	6.12	(0.07)	(163,421)
8	VHM	60,100	5.41	5.41	0.00	2,650
9	VIC	69,500	5.11	5.31	0.20	245,326
10	MWG	63,600	4.50	4.88	0.38	507,643
11	MBB	25,300	4.44	4.82	0.38	1,293,247
12	STB	23,050	4.57	4.39	(0.17)	(644,394)
13	VCB	71,800	4.28	4.31	0.03	38,909
14	VJC	124,800	2.94	3.07	0.13	91,663
15	HDB	23,700	2.85	2.91	0.06	203,388
16	VIB	24,300	2.45	2.49	0.04	132,710
17	VRE	26,250	2.53	2.48	(0.06)	(185,116)
18	TPB	26,650	1.90	2.07	0.17	556,134
19	CTG	26,550	2.06	2.03	(0.02)	(67,055)
20	SSI	20,700	1.96	1.91	(0.05)	(189,975)
21	SAB	153,600	1.17	1.22	0.05	26,619
22	NVL	73,600	1.14	1.13	(0.01)	(6,747)
23	GAS	96,300	1.03	1.01	(0.02)	(21,379)
24	BID	36,050	0.85	0.81	(0.04)	(94,115)
25	POW	13,000	0.53	0.52	(0.01)	(74,077)
26	BCM	61,000	-	0.43	0.43	606,255
27	PLX	39,950	0.45	0.42	(0.03)	(64,560)
28	PDR	52,500	0.37	0.38	0.01	10,948
29	BVH	58,000	0.33	0.36	0.02	36,342
30	GVR	22,550	0.23	0.23	(0.00)	(4,255)
31	KDH	35,350	1.23	-	(1.23)	(2,975,394)

Source: Bloomberg, Fiiipro, KIS

Note: Data as of 12 Jan 2023

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