

Unclear zone

VN30 performance

The VN30 index was added 2.1% to closed at 786.8 pts with only 4 underperformers. Particularly, CTD (+6.9%), VRE (+6.7%), VPB (+5.6%), STB (+4.2%), and SAB (+3.8%) were top 5 index movers. In contrast, HDB (-1.0%), NVL (-0.3%), EIB (-0.3%), and VJC (0%) faded the benchmark and became index laggards. Regarding to foreign trading activities, buying activities kept overwhelming with net buy value recorded at VND180bn. To be specific, PLX, VNM, VRE, MSN, and VHM attracted most demand across VN30 whilst POW, HDB, BVH, GAS, and VCB were sold the most.

VN30 Future chart: Intraday trading

VN30F2007 increased strongly yesterday, fading the breakdown at 760 pts level and stalling the short-term downward leg. Particularly, on daily time frame, the instrument closed above MA5 accompanied with upward crossing Stochastic, bearish momentum is paused. However, as the downward crossover between MA20 and MA50 is confirmed, the short-term downtrend is confirmed. Notably, the instrument is traded between MA50 and MA200, the next medium-term market leg is unclear. As the medium-term trend is still unclear whilst downward swing is paused, traders should use scalping strategy during this trading day.

Technical strategy

Long VN30F2007 at 770 pts when this level is broken, take a profit at 790 pts and stop a loss at 765 pts. For short side, sell this instrument when 750 pts level is broken, take a profit at 725 pts and stop a loss at 755 pts.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	786.8	2.1				
VN30F2007	768.6	2.1	197,988	26,643	660	16/07/20
VN30F2008	760.0	2.2	814	675	661	20/08/20
VN30F2009	755.0	2.1	93	647	662	17/09/20
VN30F2012	751.0	1.8	516	348	665	17/12/20

Source: Bloomberg, KIS

Dang Le
dang.lh@kisvn.vn

Table 2. VN30 constituent statistics

(VND bn, VND, %, x, '000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
BID	BIDV	Financials	157,663	1.1	39,200	3.4	18.3	2.1	1,379	18	55,800	29,500
BVH	Bao Viet Holdings	Financials	34,110	0.5	45,950	1.0	35.2	1.8	860	28	88,600	32,300
CTD	Coteccons	Industrials	5,676	0.4	74,400	6.9	9.3	0.7	443	46	115,000	44,000
CTG	Vietinbank	Financials	83,032	2.8	22,300	3.5	8.9	1.1	6,145	30	28,450	16,600
EIB	Eximbank	Financials	21,822	3.1	17,750	(0.3)	22.9	1.4	367	30	18,950	14,000
FPT	FPT Corp	Information Technology	36,216	4.8	46,200	1.2	11.1	2.5	2,070	49	53,304	34,870
GAS	PetroVietnam Gas	Utilities	135,890	1.1	71,000	2.9	12.2	2.7	784	3	112,500	53,900
HDB	HDBank	Financials	23,713	2.8	24,550	(1.0)	6.7	1.3	1,290	21	30,100	16,100
HPG	Hoa Phat Group	Materials	75,653	7.6	27,400	2.2	9.9	1.5	10,764	36	28,600	15,250
MBB	MBBank	Financials	40,753	4.1	16,900	1.8	5.0	1.0	6,778	23	23,900	13,150
MSN	Masan Group Corp	Consumer Staples	64,877	4.3	55,500	2.6	14.0	1.5	1,587	39	85,600	46,400
MWG	Mobile World Investment Corp	Consumer Discretionary	37,131	4.0	82,000	1.5	9.3	2.8	1,404	49	129,500	56,300
NVL	Novaland	Real Estate	59,433	3.5	61,300	(0.3)	17.1	2.6	1,012	6	65,100	49,100
PLX	Vietnam National Petroleum Group	Energy	53,706	0.8	45,100	1.3	51.9	2.9	1,260	14	66,500	35,100
PNJ	Phu Nhuan Jewelry	Consumer Discretionary	13,192	1.8	58,600	2.1	11.2	2.6	876	49	92,500	45,000
POW	PetroVietnam Power Corp	Utilities	22,950	0.8	9,800	1.0	9.5	0.9	5,813	12	15,100	6,850
REE	REE Corp	Industrials	9,565	0.8	30,850	0.7	6.2	0.9	579	49	40,150	26,100
ROS	FLC Faros	Industrials	1,725	0.1	3,040	2.4	11.3	0.3	20,946	2	29,800	2,870
SAB	Saigon Beer Alcohol Beverage Corp	Consumer Staples	104,529	1.9	163,000	3.8	24.3	6.1	87	63	291,000	111,500
SBT	Thanh Thanh Cong - Bien Hoa	Consumer Staples	8,126	0.6	13,850	3.7	81.1	1.1	2,351	6	22,700	11,600
SSI	SSI Securities Corp	Financials	9,194	0.9	15,300	3.4	12.5	1.0	4,795	50	22,328	9,569
STB	Sacombank	Financials	20,201	3.4	11,200	4.2	8.4	0.7	12,980	9	12,700	7,120
TCB	Techcombank	Financials	69,303	7.5	19,800	1.3	6.6	1.1	2,190	22	25,500	14,000
VCB	Vietcombank	Financials	306,724	5.6	82,700	3.0	17.1	3.6	1,263	24	95,000	56,600
VHM	Vinhomes	Real Estate	252,964	5.0	76,900	1.9	9.8	4.0	2,181	20	102,300	52,000
VIC	Vingroup	Real Estate	307,801	7.3	91,000	2.2	43.4	3.8	747	14	126,500	68,000
VJC	Vietjet Aviation	Industrials	56,575	4.7	108,000	0.0	15.2	3.8	409	18	148,800	93,200
VNM	Vinamilk	Consumer Staples	199,736	10.8	114,700	1.8	21.0	6.7	1,399	59	135,500	83,700
VPB	VPBank	Financials	52,655	6.1	21,600	5.6	5.8	1.2	5,047	23	29,300	16,000
VRE	Vincom Retail	Real Estate	60,103	1.9	26,450	6.7	21.6	2.2	3,382	31	37,950	16,900

Source: Bloomberg, KIS

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