

## VN30-Index review – 2Q2020

- Base on data of 08 Apr, we expect EIB and VCB will buy the most with net shares of 1,093,315 and 701,949.
- In the sell side, VPB, TCB, and HPG are expected to sell heavily with net shares of 555,785, 368,841, and 304,135.

The results will be announced on 17 Apr 2020, the new weight will be effective on 20 Apr 2020.

## Expected weight of E1VFN30 (Base on data of 08 Apr 2020)

No	Ticker	Price (VND)	Market value (VNDbn)	Current weighting	New weighting	% change	Volume change (share)	Note
1	VIC	94,000	317,948	8.76%	8.25%	-0.51%	-279,769	
2	VNM	99,000	172,396	10.58%	10.00%	-0.58%	-302,793	
3	VHM	70,000	230,266	4.81%	4.98%	0.17%	125,330	
4	TCB	16,700	58,452	7.49%	7.37%	-0.12%	-368,841	
5	VPB	18,900	46,073	6.46%	6.26%	-0.20%	-555,785	
6	HPG	18,700	51,632	6.12%	6.01%	-0.11%	-304,135	
7	MSN	58,900	68,851	5.25%	5.34%	0.09%	81,447	
8	VJC	99,000	51,860	5.13%	5.03%	-0.10%	-51,992	
9	FPT	46,850	31,936	4.99%	4.96%	-0.03%	-36,981	
10	VCB	67,500	250,349	3.94%	4.86%	0.92%	701,949	
11	MBB	15,700	37,859	4.33%	4.41%	0.08%	252,896	
12	MWG	74,000	33,508	4.29%	4.23%	-0.06%	-45,112	
13	VRE	22,500	51,127	1.80%	1.77%	-0.03%	-71,010	
14	NVL	52,000	50,416	3.36%	3.42%	0.06%	62,861	
15	STB	9,280	16,738	3.22%	3.25%	0.03%	151,178	
16	EIB	15,200	18,687	2.76%	3.08%	0.32%	1,093,315	
17	HDB	20,650	19,946	2.73%	2.71%	-0.02%	-53,318	
18	SAB	138,000	88,497	1.87%	2.58%	0.71%	264,130	
19	PNJ	56,200	12,656	2.00%	1.96%	-0.04%	-32,978	
20	BID	37,950	152,636	1.16%	1.48%	0.32%	436,568	
21	CTG	19,700	73,351	1.29%	1.42%	0.13%	348,948	
22	GAS	62,700	120,005	1.18%	1.16%	-0.02%	-13,154	
23	REE	29,800	9,240	1.00%	0.99%	-0.01%	-24,534	
24	PLX	38,400	45,727	0.82%	0.89%	0.07%	90,320	
25	SSI	14,350	7,434	0.84%	0.87%	0.03%	91,212	
26	POW	8,540	20,000	0.74%	0.78%	0.04%	217,760	
27	SBT	13,500	8,213	0.69%	0.72%	0.03%	103,257	
28	BVH	47,800	35,483	0.62%	0.69%	0.07%	73,924	
29	CTD	53,800	4,105	0.36%	0.36%	0.00%	-1,609	
30	ROS	4,000	2,270	0.18%	0.20%	0.02%	235,222	
			2,087,663	98.77%	100.00%			

Source: Bloomberg, Stoxplus, KIS

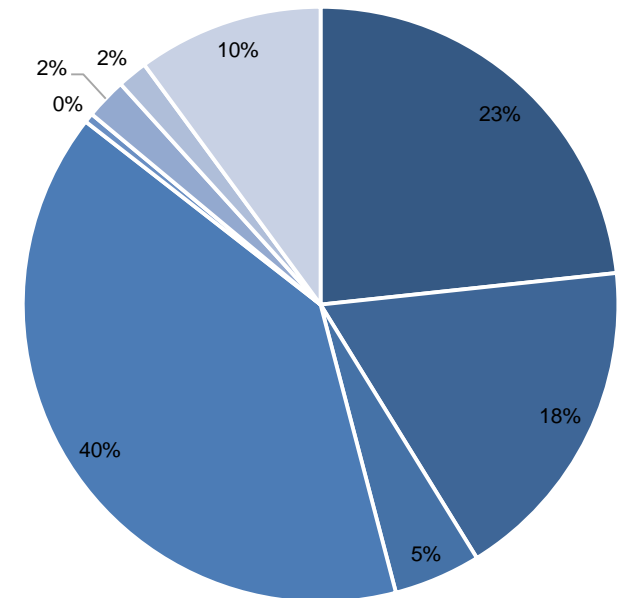
Hieu Tran

Strategy – Team leader

(+84 28) 3914 8585 - Ext: 1464

hieu.ttm@kisvn.vn

## Index sector allocation



- Banks
- Consumer Goods
- Consumer Services
- Financials
- Health Care
- Industrials
- Technology
- Utilities

Source: Bloomberg, Stoxplus, KIS

## Contacts

### HCM City Head Office

Level 3, Maritime Bank Tower  
180-192 Nguyen Cong Tru St., District 1, HCM City  
Tel: (+84 28) 3914 8585  
Fax: (+84 28) 3821 6898

### Pham Ngoc Thach Transaction Office

Level 3, 62A Pham Ngoc Thach, District 3, HCM City  
Tel: (+84 28) 7108 1188  
Fax: (+84 28) 3820 9229

### Hanoi Branch

Level 6, CTM Tower  
299 Cau Giay, Cau Giay District, Hanoi  
Tel: (+84 24) 3974 4448  
Fax: (+84 24) 3974 4501

### Ba Trieu Transaction Office

Level 6, 74 Ba Trieu, Hoan Kiem District, Hanoi  
Tel: (+84 24) 7106 3555  
Fax: (+84 24) 3632 0809

### Lang Ha Transaction Office

Level 5, TDL Tower, 22 Lang Ha, Dong Da District, Hanoi  
Tel (+84 24) 7108 1188  
Fax: (+84 24) 3244 4150

## Research Department

### Mr. Hoang Huy

Head of Research  
(+84 28) 3914 8585 (x1450)  
huy.hoang@kisvn.vn

## Institutional Sales

### Ms. Uyen Lam

Head of Institutional Brokerage  
(+84 28) 3914 8585 (x1444)  
uyen.lh@kisvn.vn

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