

FIXED INCOME REPORT

13 Mar 2020

*Note: Growth is month over month

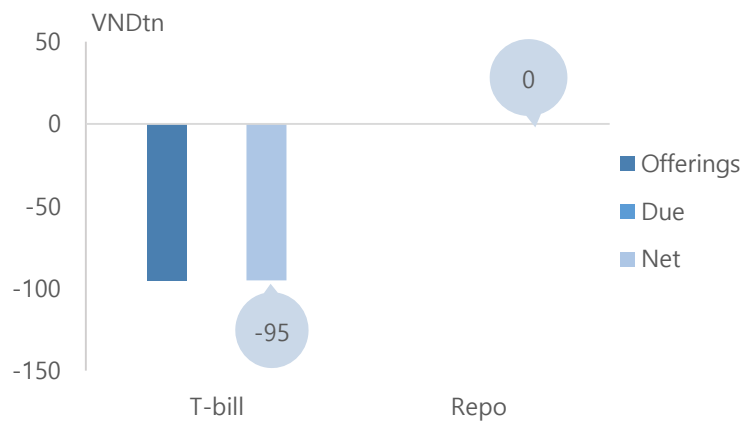
OMO market

SBV withdraws liquidity to mitigate the "COVID-19" economic impact.

Withdrawal

94.9

VNDtn



Interbank market

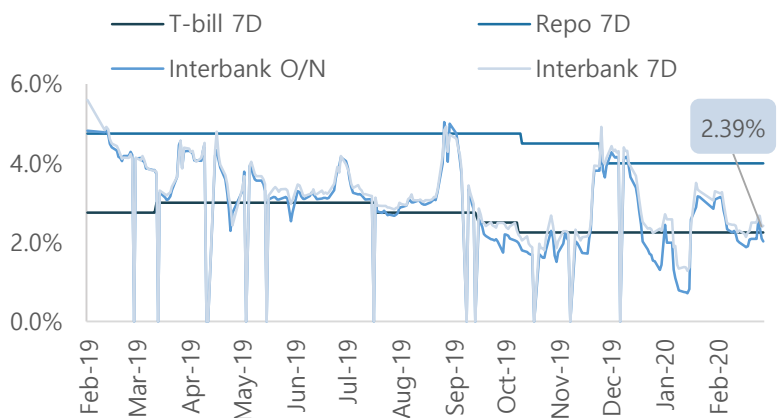
Interbank yields lower across all tenors.

Total trans. value

1,231

VNDtn

+36%



G-bond market

Primary market

3 Auction sessions

83.2% Absorb. rate

16.5 G-bond offered

VNDtn

+43%

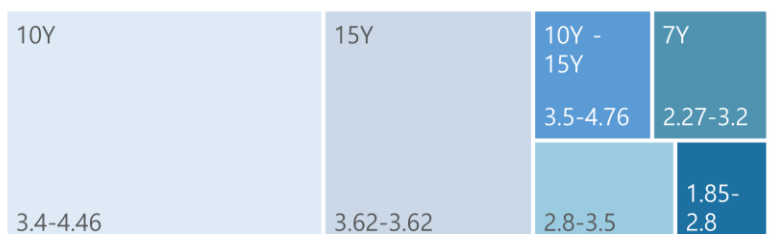
13.7 G-bond sold

VNDtn

+37%

Secondary market

Bond yields slightly rebound.



Long-term gov't bond becomes a shelter for investors under the fierce storm "COVID-19".

Gov't bond yields from 10-year to 20-year all tumbled to nearly their all-time lows.

